

**IN THE UNITED STATES PATENT AND TRADEMARK OFFICE**

In re Application of : Patrick J. COYNE et al. Confirmation No.: 9305  
Application Number : 10/661,612  
Filed : September 15, 2003  
Title : Project Management System, Method, and Network,  
Employing ODBC-Compliant Database and SQL and Cold  
Fusion Servers  
TC/Art Unit : 2165  
Examiner: : Thuy N. Pardo  
Docket No. : 0005.0005  
Customer No. : **39878**

**DECLARATION UNDER 37 C.F.R. §1.131**

I, Patrick J. Coyne, state that I am one of the named applicants of the above-identified application and am one of the co-inventors of the subject matter described and claimed therein.

1. I am the sole inventor of the invention of claims 1-3, 7-11, 23-25, and 29-33 of the above-identified application, as reflected in the Reply filed with this Declaration.

2. I completed the invention of claims 1-3, 7-11, 23-25, and 29-33 of the above-identified application, as reflected in the Reply filed with this Declaration, in the U.S. at least as early as November 3, 1999.

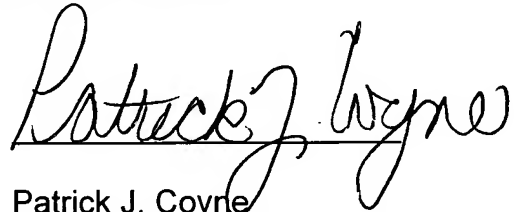
3. In accordance with 37 C.F.R. §1.131 and M.P.E.P. §715.07, attached hereto is a copy of a synopsis of software embodying and memorializing that the invention of claims 1-3, 7-10, 23-25, and 29-32 of the above-identified application, as

reflected in the Reply filed with this Declaration, was completed in the U.S. at least as early as November 3, 1999.

I declare further that all statements made herein of my own knowledge are true and that all statements made on information and believe are believed to be true; and further, that the statements were made with the knowledge that willful false statements and the like so made are punishable by fine or imprisonment, or both, under Section 1001 of Title of the United States Code, and that such willful false statements may jeopardize the validity of the application or any patents issuing thereon.

Date: June 24, 2008

By:



Patrick J. Coyne  
Inventor

**EXHIBIT TO RULE 131 DECLARATION**

**By Patrick J. Coyne**

**June 24, 2008**

# **TRAQCS Project Management Database**

**Notes Database Synopsis  
(November 3, 1999)**

**Patrick J. Coyne  
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## **Database Information**

Server:	CN=CSRSLN01/O=CSRS
Path:	IP\IPAgenda2_5.nsf
Title:	IP Agenda Docket V2.5.5
Date Created:	03/18/1999 11:50:32 AM
Last Data Modification:	11/03/1999 04:38:52 PM
Last Non-Data Modification:	09/02/1999 04:50:22 PM
Categories:	[None Assigned]
Template Name:	[Not Assigned]
Inherit Design From Template:	IPAgenda254T
Text Compression:	Disabled
Full-Text Indexing:	Disabled
Local Encryption Key Name:	[Not Assigned]

## **Form Information**

<b>Name:</b>	<b>Archive Profile</b>
Alias:	ArchiveProfile
Alias:	Archive Profile
Last Modification:	03/18/1999 02:21:20 PM
Comment:	[Not Assigned]
Type:	Document
Window Title Formula:	"Archive Profile"
Include in Compose Menu:	No
Include in Query by Form:	No
Default Database Form:	No
Automatically Refresh Fields:	No
Mail New Documents When Saving:	No
Store Form In Documents:	No
Inherit Default Field Values:	No
Updates Become Responses:	No
Retain Prior Versions As Responses:	No
Activate Objects When Composing:	No
Activate Objects When Editing:	No
Activate Objects When Reading:	No
Document Encryption Keys:	[None Assigned]
Composed Documents May Be Read By:	All Users
Form May Be Composed By:	All Users

## **Subcomponents:**

<b>Field:</b>	<b>ArchiveExpired</b>
Datatype:	Keywords
Input Multi-Value Separator(s):	Comma
Display Multi-Value Separator:	Comma
Help Description:	[Not Assigned]
Field Type:	Editable
Keyword User Interface:	Check Boxes
Allowable Keywords:	Archive Completed Documents
	Yes
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	"Yes"

Is Scripted:	No
<b>Field:</b>	<b>ExpiredLife</b>
Datatype:	Number
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	7
Input Validation Formula:	@If(ExpiredLife < 0; @Failure("Number cannot be negative."); @Success);
Is Scripted:	No
<b>Field:</b>	<b>ArchiveLog</b>
Datatype:	Keywords
Input Multi-Value Separator(s):	Comma
Display Multi-Value Separator:	Comma
Help Description:	[Not Assigned]
Field Type:	Editable
Keyword User Interface:	Check Boxes
Allowable Keywords:	Generate an Archive Log each time an archive occurs   Yes
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	"Yes"
Is Scripted:	No
<b>Field:</b>	<b>IncludeDoclinks</b>
Datatype:	Keywords
Input Multi-Value Separator(s):	Comma
Display Multi-Value Separator:	Comma
Help Description:	[Not Assigned]
Field Type:	Editable
Keyword User Interface:	Check Boxes
Allowable Keywords:	Include document links   Yes
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>ProfileEditors</b>
Datatype:	Keywords
Input Multi-Value Separator(s):	Comma
Display Multi-Value Separator:	Comma
Help Description:	[Not Assigned]
Field Type:	Editable
Keyword User Interface:	Standard
Allow Values Not In List:	No
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No

Is Scripted:	No
<b>Field:</b>	<b>ArchiveServer</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>ArchivePath</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Action:</b>	<b>Close</b>
Formula:	
<b>Action:</b>	@PostedCommand([FileCloseWindow]);
Formula:	<b>Save Profile</b>
<b>Action:</b>	@PostedCommand([FileSave]);
Formula:	<b>Instructions</b>
	@DialogBox("(ArchiveInstructions)"; [AutoVertFit] : [AutoHorzFit]);
<b>JavaScript &amp; HTML Code:</b>	
[None]	
<b>LotusScript Code:</b>	
(Globals)	
Option Public	
%INCLUDE "Isconst.lss"	
Dim s As NotesSession	
Dim w As NotesUIWorkspace	
Dim db As NotesDatabase	
Dim existingdb As NotesDatabase	
Dim archivedb As NotesDatabase	
Dim view As NotesView	
Dim note As NotesDocument	
Dim profile As NotesDocument	
Dim archivedoc As NotesDocument	
Dim doc As NotesUIDocument	
Dim DocWasSaved As Integer	
Dim DoNotClose As Variant	
Dim ExistingServer As String	
Dim ExistingPath As String	
Sub Initialize	
End Sub	
Sub ProcessExistingArchiveDB	
%REM	
an existing archive already exists and the user has chosen to create a new one	

```

this function gets called on one of two occasions
either the document has a value in the tmpArchivePath field
or the user entered a server and path that has an existing database
we need to handle both cases
%END REM
End Sub
Sub ProcessNonExistingArchiveDB
    On Error Goto ProcessError
    On Error 4005 Goto DbCreateError
    'render the dialog box to get the location of the archive database
    If (w.DialogBox("(ArchiveProfileDlg)",True,True,"Specify New Location")) Then
        'see if the archive database exists
        Set archivedb = New NotesDatabase(note.ArchiveServer(0),note.ArchivePath(0))
        If (archivedb.IsOpen) Then
            MsgBox "Database already exists. Enter a new location"
            ProcessNonExistingArchiveDB
        Else
            Set archivedb = db.CreateCopy(note.ArchiveServer(0),note.ArchivePath(0))
            archivedb.Title = db.Title & " (Archive)"
        End If
        Call doc.Reload
        Call doc.Refresh
    Else
        note.ArchiveServer = ""
        note.ArchivePath = ""
    End If
    Exit Sub
DbCreateError:
    Select Case MsgBox("Error creating archive database. The server may be down or you
                        don't have access to create new
                        databases on the server. Click
                        Yes to try a different location
                        now or No to
                        cancel.",36,"Error")
        Case 6
            ProcessNonExistingArchiveDb
        Case Else
            ProcessError:
            MsgBox Error & " - (ProcessNonExistingArchiveDB)"
            Exit Sub
    End Select
End Sub
Sub ProcessArchiveDbExists
    'this function gets called if a database already exists in the tmpArchiveServer field
    'render the dialog box to get the location of the archive database
    On Error 4005 Goto DbCreateError
    If (w.DialogBox("(ProcessExistingDbDlg)",True,True,"Specify New Location")) Then
        On Error Resume Next
        'see if the archive database exists
        Set archivedb = New NotesDatabase(note.ArchiveServer(0),note.ArchivePath(0))
        If (archivedb.IsOpen) Then
            MsgBox "Database already exists. Enter a new location"
            ProcessArchiveDbExists
        Else

```

```

        Call CreateNewArchiveDB
        archivedb.Title = db.Title & " (Archive)"
    End If
    Call doc.reload
    Call doc.refresh
End If
Exit Sub
DbCreateError:
    Select Case MsgBox("Error creating archive database. The server may be down or you
        don't have access to create new
        databases on the server. Click
        Yes to try a different location
        now or No to
        cancel.",36,"Error")

        Case 6
            ProcessNonExistingArchiveDb
        End Select
    End Sub
End Sub
Sub CreateNewArchiveDB
    On Error 4005 Goto DbCreateError
    On Error Goto ProcessError
    'first, create the archive database
    Set archivedb = db.CreateCopy(note.ArchiveServer(0),note.ArchivePath(0))
    'if the profile says to copy new documents, then copy them now
    If (note.CopyOptions(0) = "1") Then
        Set allDocs = existingdb.AllDocuments
        For i = 1 To allDocs.Count
            Set archivedoc = allDocs.GetNthDocument(i)
            Call archivedoc.CopyToDatabase(archivedb)
        Next
    End If
    'if the profile says we should delete the original archive database, then remove it
    If (note.DeleteOptions(0) = "1") Then Call existingdb.Remove
Exit Sub
DbCreateError:
    Select Case MsgBox("Error creating archive database. The server may be down or you
        don't have access to create new
        databases on the server. Click
        Yes to try a different location
        now or No to
        cancel.",36,"Error")

        Case 6
            ProcessNonExistingArchiveDb
        End Select
    End Sub
End Sub
ProcessError:
    MsgBox Error & " - (ProcessNonExistingArchiveDB)"
Exit Sub
End Sub
(Form) Archive Profile
Sub Queryclose(Source As Notesuidocument, Continue As Variant)
    If (DocWasSaved = False) Or (profile Is Nothing) Or DoNotClose Then Exit Sub
    ItemList = profile.Items

```

```

Forall n In ItemList
    profile.RemoveItem(n.Name)
End Forall
note.CopyAllItems profile
profile.SaveOptions = "1"
profile.save True, True
End Sub
Sub Querysave(Source As Notesuidocument, Continue As Variant)
    DocWasSaved = True
    DoNotClose = False
    If Not(profile Is Nothing) Then note.SaveOptions = "0"
    If (note.ArchiveServer(0) = "") Then MsgBox "You will need to specify a server for the
                                                Archive Database before you
                                                can archive documents.",16
    If (note.ArchivePath(0)="") Then MsgBox "You will need to specify a path to the Archive
                                                Database before you can
                                                archive documents.",16

    source.Reload
    source.RefreshHideFormulas
End Sub
Sub Postopen(Source As Notesuidocument)
    'initialize global variables
    Set note = source.Document
    Set w = New NotesUIWorkspace
    Set s = New NotesSession
    Set db = s.CurrentDatabase
    Set view = db.GetView("Archiving")
    Set doc = source
    'turn off auto reload to make processing faster
    source.AutoReload = False
    'if this is not a new doc, we don't need to continue
    If Not (source.IsNewDoc) Then Exit Sub
    'get the existing profile
    key = "Archive Profile"
    Set profile = view.GetDocumentByKey(key,False)
    If profile Is Nothing Then
        'an existing profile was not found
        note.ProtectFromArchive = 1
        note.ExcludeFromView = "D"
        note.From = "Archiving"
        note.Subject = "Archive Profile"
        note.Categories = "(Archive)"
        Call note.ReplaceItemValue("_ViewIcon", 11)
        source.reload
    Else
        'copy the profile fields to this document
        ItemList = note.Items
        Forall n In ItemList
            note.RemoveItem(n.Name)
        End Forall
        profile.CopyAllItems note
        source.Reload
        If source.EditMode Then source.Refresh
    End If
End Sub

```

DocWasSaved = False  
End Sub

**Name:**

Last Modification:  
Comment:  
Type:  
Window Title Formula:

Include in Compose Menu:  
Include in Query by Form:  
Default Database Form:  
Automatically Refresh Fields:  
Mail New Documents When Saving:  
Store Form In Documents:  
Inherit Default Field Values:  
Updates Become Responses:  
Retain Prior Versions As Responses:  
Activate Objects When Composing:  
Activate Objects When Editing:  
Activate Objects When Reading:  
Document Encryption Keys:  
Composed Documents May Be Read By:  
Form May Be Composed By:

**Subcomponents:**

**Field:**

Datatype:  
Help Description:  
Field Type:  
Sign When Mailing/In Section:  
Encryption:  
Update Requires Editor Access:  
Is Scripted:

**Field:**

Datatype:  
Help Description:  
Field Type:  
Sign When Mailing/In Section:  
Encryption:  
Update Requires Editor Access:  
Default Value Formula:  
Is Scripted:

**Field:**

Datatype:  
Help Description:  
Field Type:  
Sign When Mailing/In Section:  
Encryption:  
Update Requires Editor Access:  
Formula:  
Is Scripted:

**Shared Field Reference:**

**ClientForm**

04/20/1999 02:06:09 PM  
[Not Assigned]  
Document  
@If(@IsNewDoc; "New Client";  
Client\_Name + " [" + Client\_No  
+ "]");  
Yes  
Yes  
Yes  
No  
No  
No  
No  
No  
No  
No  
No  
[None Assigned]  
All Users  
All Users

**SendTo**

Text  
[Not Assigned]  
Editable  
No  
Disabled  
No  
No

**DocType**

Text  
[Not Assigned]  
Editable  
No  
Disabled  
No  
"Client Form"  
No

**ClientDocID**

Text  
[Not Assigned]  
Computed  
No  
Disabled  
No  
@Text(@DocumentUniqueID);  
No  
PropClose

<b>Field:</b>	<b>Title</b>
Datatype:	Keywords
Help Description:	[Not Assigned]
Field Type:	Editable
Keyword User Interface:	Standard
Allow Values Not In List:	No
Allowable Keywords:	-None-
	Dr. Dr.
	Prof. Prof.
	Mr. Mr.
	Ms. Ms.
	Miss Miss
	Mrs. Mrs.
	No
Sign When Mailing/In Section:	Disabled
Encryption:	No
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>FirstName</b>
Datatype:	Text
Help Description:	First name(s) and nicknames - e.g. John; Johnny
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	Yes
Is Scripted:	No
<b>Field:</b>	<b>MiddleInitial</b>
Datatype:	Text
Help Description:	Middle Initial with a trailing period (optional).
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	Yes
Is Scripted:	No
<b>Field:</b>	<b>LastName</b>
Datatype:	Text
Help Description:	Last name - e.g. Smith.
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	Yes
Is Scripted:	No
<b>Field:</b>	<b>Suffix</b>
Datatype:	Keywords
Help Description:	[Not Assigned]
Field Type:	Editable
Keyword User Interface:	Standard
Allow Values Not In List:	No
Allowable Keywords:	-None-
	Jr. Jr.
	Sr. Sr.
	I
	II



Sign When Mailing/In Section:	III
Encryption:	No
Update Requires Editor Access:	Disabled
Is Scripted:	No
<b>Field:</b>	<b>StreetAddress</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>City</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>State</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>ZIP</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>Country</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>Client_Name</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>Client_No</b>

Datatype:	Keywords
Help Description:	[Not Assigned]
Field Type:	Editable
Keyword User Interface:	Standard
Allow Values Not In List:	Yes
Allowable Keywords:	10020
	16980
	26290
	29610
	38100
	41920
	42280
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>Contact_Name</b>
Datatype:	Names
Input Multi-Value Separator(s):	Comma, Semicolon
Display Multi-Value Separator:	Semicolon
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	@Trim(Title + " " + FirstName + " " + MiddleInitial + " " + LastName + " " + Suffix);
Is Scripted:	No
<b>Field:</b>	<b>Contact_Name_1</b>
Datatype:	Text
Input Multi-Value Separator(s):	Comma, Semicolon
Display Multi-Value Separator:	Semicolon
Help Description:	[Not Assigned]
Field Type:	Computed for display
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@If(Contact_Name = ""; @Trim(Title + " " + FirstName + " " + MiddleInitial + " " + LastName + " " + Suffix); Contact_Name);
Is Scripted:	No
<b>Graphic Button</b>	
<b>Field:</b>	<b>Contact_Address</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	@Trim(StreetAddress + @If(City != ""; @NewLine + City

Input Translation Formula:  
 Is Scripted:  
**Field:**  
 Datatype:  
 Help Description:  
 Field Type:  
 Sign When Mailing/In Section:  
 Encryption:  
 Update Requires Editor Access:  
 Formula:

Is Scripted:  
**Graphic Button**  
 Formula:

**Field:**  
 Datatype:  
 Input Multi-Value Separator(s):  
 Display Multi-Value Separator:  
 Help Description:  
 Field Type:  
 Keyword User Interface:  
 Allow Values Not In List:  
 Allowable Keywords:

Sign When Mailing/In Section:  
 Encryption:  
 Update Requires Editor Access:  
 Is Scripted:

**Field:**  
 Datatype:  
 Input Multi-Value Separator(s):  
 Display Multi-Value Separator:  
 Help Description:  
 Field Type:  
 Keyword User Interface:  
 Allow Values Not In List:

```
+ @If(State != "" & City != ""; ", ";
"" + State; ""));
@Trim(BusinessAddress);
Yes
Contact_Address_1
Text
[Not Assigned]
Computed for display
No
Disabled
No
@If(Contact_Address = "";
@Trim(StreetAddress +
@If(City != ""; @NewLine + City
+ @If(State != "" & City != ""; ", ";
"" + State + " " + ZIP + " " +
@NewLine + Country; ""));
Contact_Address);
No
```

```
@DialogBox("(Business
AddressHelper)"; [AutoVertFit] :
[AutoHorzFit] : [NoNewFields];
"Business Address");
```

**LOB**  
 Keywords  
 Comma  
 Comma  
 [Not Assigned]  
 Editable  
 Standard  
 Yes  
 Advertising  
 Computer-Related Equipment  
 and/or Services  
 Consumer Products  
 Defense  
 Electronics  
 Environmental Remediation  
 Natural Resources  
 Software  
 No  
 Disabled  
 No  
 No

**Prod\_Line**  
 Keywords  
 Comma  
 Comma  
 [Not Assigned]  
 Editable  
 Standard  
 Yes

Allowable Keywords:

Sign When Mailing/In Section:  
Encryption:  
Update Requires Editor Access:  
Is Scripted:

Field:

Datatype:  
Help Description:  
Field Type:  
Sign When Mailing/In Section:  
Encryption:  
Update Requires Editor Access:  
Is Scripted:

Field:

Datatype:  
Input Multi-Value Separator(s):  
Display Multi-Value Separator:  
Help Description:  
Field Type:  
Sign When Mailing/In Section:  
Encryption:  
Update Requires Editor Access:  
Is Scripted:

Field:

Datatype:  
Help Description:  
Field Type:  
Sign When Mailing/In Section:  
Encryption:  
Update Requires Editor Access:  
Is Scripted:

Field:

Datatype:  
Input Multi-Value Separator(s):  
Display Multi-Value Separator:  
Help Description:  
Field Type:  
Keyword User Interface:  
Allow Values Not In List:  
Allowable Keywords:

Advertising Agency Services  
Trade Association Services  
Professional Association  
Services  
Defense Contracting  
Display Devices  
Electromagnetic Retarders  
Engine Brakes  
Engineering Services  
Exhaust Brakes  
Publications  
Sporting Goods  
No  
Disabled  
No  
No  
Referred\_By  
Names  
[Not Assigned]  
Editable  
No  
Disabled  
No  
No  
Orig\_Atty  
Names  
Comma  
Comma  
[Not Assigned]  
Editable  
No  
Disabled  
No  
No  
Bill\_Atty  
Names  
[Not Assigned]  
Editable  
No  
Disabled  
No  
No  
FeeBasis  
Keywords  
Comma  
Comma  
[Not Assigned]  
Editable  
Standard  
Yes  
Percentage Discount  
Fee Cap  
Fixed Fee  
Non-Standard Hourly Rate

Sign When Mailing/In Section:	Standard Hourly
Encryption:	No
Update Requires Editor Access:	Disabled
Is Scripted:	No
<b>Field:</b>	<b>No</b>
Datatype:	<b>NonStandardFee</b>
Help Description:	Keywords
Field Type:	[Not Assigned]
Keyword User Interface:	Editable
Allow Values Not In List:	Standard
Allowable Keywords:	No
Sign When Mailing/In Section:	10% Discount
Encryption:	No
Update Requires Editor Access:	Disabled
Is Scripted:	No
<b>Field:</b>	<b>No</b>
Datatype:	<b>RelateClient</b>
Input Multi-Value Separator(s):	Keywords
Display Multi-Value Separator:	Comma
Help Description:	Comma
Field Type:	[Not Assigned]
Keyword User Interface:	Editable
Allow Values Not In List:	Standard
Allowable Keywords:	Yes
	33030
	35720
	40310
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>No</b>
Datatype:	<b>Document_Statistics</b>
Input Multi-Value Separator(s):	Section
Display Multi-Value Separator:	Comma
Section Title:	
Field Type:	Document Statistics
Sign When Mailing/In Section:	Editable
Encryption:	No
Update Requires Editor Access:	Disabled
Is Scripted:	No
<b>Shared Field Reference:</b>	<b>No</b>
<b>Shared Field Reference:</b>	<b>Status_1</b>
<b>Action:</b>	<b>History</b>
Formula:	<b>Close</b>
<b>Action:</b>	<b>@Command([FileClose</b>
Formula:	<b>Window]);</b>
	<b>Cancel</b>
	<b>FIELD SaveOptions :=</b>
	<b>"0";@Command([FileCloseWind</b>
	<b>ow]);</b>
<b>Action:</b>	<b>Edit</b>
Formula:	<b>@Command([EditDocument]);</b>
<b>Action:</b>	<b>New Matter</b>

Formula:

```
@Command([Compose];  
"Matter");
```

## JavaScript & HTML Code:

[None]

## LotusScript Code:

(Globals)

Option Public

Use "UpdateFields"

' ClientName and ClientNo, MatterName and MatterNo declared in the script lib for  
updateFields

Public xContactName\$

Public xContactAddress\$

Public xLOB\$

Public xProdLine\$

Public xReferredBy\$

Public xOrigAtty\$

Public xBillAtty\$

Public xFeeBasis\$

Public xNonStdFee\$

Public xRelateClient\$

(Form) ClientForm

Sub Postopen(Source As Notesuidocument)

Dim db As NotesDatabase

Dim workspace As New NotesUIWorkspace

Dim uidoc As NotesUIDocument

Set uidoc = workspace.CurrentDocument

Dim Session As New NotesSession

Set db=session.CurrentDatabase

If uidoc.EditMode=True Then

Call uidoc.FieldSetText("PropClose", "Open")

End If

xClientName\$=uidoc.FieldGetText("Client\_Name")

xClientNo\$=uidoc.FieldGetText("Client\_No")

xContactName\$=uidoc.FieldGetText("Contact\_Name")

xContactAddress\$=uidoc.FieldGetText("Contact\_Address")

xLOB\$=uidoc.FieldGetText("LOB")

xProdLine\$=uidoc.FieldGetText("Prod\_Line")

xReferredBy\$=uidoc.FieldGetText("Referred\_By")

xOrigAtty\$=uidoc.FieldGetText("Orig\_Atty")

xBillAtty\$=uidoc.FieldGetText("Bill\_Atty")

xFeeBasis=uidoc.FieldGetText("FeeBasis")

xNonStdFee\$=uidoc.FieldGetText("NonStandardFee")

xRelatedClient\$=uidoc.FieldGetText("RelateClient")

End Sub

Sub Postmodechange(Source As Notesuidocument)

Dim db As NotesDatabase

Dim workspace As New NotesUIWorkspace

Dim uidoc As NotesUIDocument

Set uidoc = workspace.CurrentDocument

Dim Session As New NotesSession

Set db=session.CurrentDatabase

If uidoc.EditMode=True Then

Call uidoc.FieldSetText("PropClose", "Open")

```

End If
End Sub
Sub Querysave(Source As Notesuidocument, Continue As Variant)
    Dim session As New NotesSession
    Dim db As NotesDatabase
    Set db=session.CurrentDatabase
    Dim workspace As NotesUIWorkspace
    Dim uidoc As NotesUIDocument
    PropClose$=source.FieldGetText("PropClose")
    If PropClose$<>"Closed" Then
        Ok%=MessageBox("You must use the Save and Close button to save your work or use
                        the Cancel button to abort your
                        changes!",0+48+0+0,"ERROR")

        If Ok%=1 Then
            continue=False
        End If
    End If
End Sub
(Field) Contact_Address
Sub Entering(Source As Field)
End Sub
Sub Exiting(Source As Field)
    Dim Num As Variant
    Dim FieldName As String
    Dim Address As Variant
    FieldName = "B"
    Num=Evaluate(!@Elements(@Explode(@Trim(BusinessAddress);@Char(13))))),doc)
    If Num(0) = 1 Then

doc.BusinessAddress=Evaluate
(!@Trim(@ReplaceSubstring(B
usinessAddress;@NewLine;"
"))),doc)

    End If
    Address=doc.BusinessAddress(0)
    If Address="" And (doc.OfficeStreetAddress(0)="" And doc.OfficeCity(0)="" And
doc.OfficeState(0)="" )Then

        Exit Sub
    End If
    Call Parse.Address(Address, Num, FieldName)
    Call uidoc.refresh
End Sub
(Action) Route via Email
Sub Click(Source As Button)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim uidoc As NotesUIDocument
    Set uidoc = workspace.CurrentDocument
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    'Electronically route the info to the default mail group and cc the sender
    Dim doc As NotesDocument
    Dim view As NotesView
    Sender$= Session.CommonUserName

```

```

If uidoc.IsNewDoc Then
    Dim maildoc As NotesDocument
    Set maildoc = New NotesDocument(db)
    maildoc.Form="MailNot"
    maildoc.Subject="New Client Notice"
    Set view = db.GetView( "(Routing Profile)" )
    Set doc = view.GetFirstDocument
    maildoc.SendTo=doc.NewClient_Routing
    maildoc.CopyTo=Sender$
    Set rtiBody = New NotesRichTextItem (maildoc, "Body")
    With rtiBody
        .AppendText "Please note that a new Client has been added to the Intellectual
                                Property Database."

        .AddNewLine 1
    End With
    'Add some comments and send the mail
    maildoc.HoldTxt=rtiBody.GetFormattedText(False, 70)
    Flag=workspace.ShowDialog("(MailNot)", True, True, False, False, False, False, "New
                                Client Notification", Maildoc)

    If Flag=True Then
        Set item= maildoc.GetFirstItem("EditTxt")
        Forall Text In item.values
            Call rtibody.AppendText (text)
            Call rtibody.AddNewLine (1)
        End Forall
        With rtiBody
            .AddNewLine 2
            .AppendText "Click here to view the new client information----->"
            .AppendDocLink uidoc.document,""
            .AddNewLine 2
        End With
        maildoc.EditTxt=""
        maildoc.Form="Memo"
        maildoc.HoldTxt=""
        Call maildoc.Send(False)
    End If
Else
    'Bailout if not a new document
    Ok%=MessageBox("No notification required, not a new client!",0+48+0+0,"ERROR")
    If Ok%=1 Then
        Exit Sub
    End If
End If
End Sub

(Action) Save and Close
Sub Click(Source As Button)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim uidoc As NotesUIDocument
    Set uidoc = workspace.CurrentDocument
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    'Define the the counterpart y variables for those x variables in postopen
    yClientName$=uidoc.FieldGetText("Client_Name")

```



```

yClientNo$=uidoc.FieldGetText("Client_No")
yContactName$=uidoc.FieldGetText("Contact_Name")
yContactAddress$=uidoc.FieldGetText("Contact_Address")
yLOB$=uidoc.FieldGetText("LOB")
yProdLine$=uidoc.FieldGetText("Prod_Line")
yReferredBy$=uidoc.FieldGetText("Referred_By")
yOrigAtty$=uidoc.FieldGetText("Orig_Atty")
yBillAtty$=uidoc.FieldGetText("Bill_Atty")
yFeeBasis$=uidoc.FieldGetText("FeeBasis")
yNonStdFee$=uidoc.FieldGetText("NonStandardFee")
yRelateClient$=uidoc.FieldGetText("RelateClient")
'Define some other variables
yhst$=uidoc.FieldGetText("History")
NewHist$ = "Modified on " + Date$+" "+Time$ + " by " + Session.CommonUserName
update$="N"
'Set the PropClose field to Close so we can save the document
Call uidoc.FieldSetText("PropClose", "Closed")
'Check each field for change to compile the change history
If xClientName$ <> yClientName$ Then
    NewHist$ = NewHist$ &Chr(010) + "Client name changed to: " + yClientName$ + "
                                                from " + xClientName$
    update$="Y"
End If
If xClientNo$ <> yClientNo$ Then
    NewHist$ = NewHist$ &Chr(010) + "Client number changed to: " + yClientNo$ + " from
                                                " + xClientNo$
    update$="Y"
End If
If xContactName$ <> yContactName$ Then
    NewHist$ = NewHist$ &Chr(010) + "Contact name changed to: " + yContactName$ + "
                                                from " + xContactName$
    update$="Y"
End If
If xContactAddress$ <> yContactAddress$ Then
    NewHist$= NewHist$ &Chr(010) +"Contact address changed to: " + yContactAddress$
                                                + " from " + xContactAddress$
    update$="Y"
End If
If xLOB$ <> yLOB$ Then
    NewHist$= NewHist$ &Chr(010) + "Line of Business changed to: " + yLOB$ + " from " +
                                                xLOB$
    update$="Y"
End If
If xProdLine$ <> yProdLine$ Then
    NewHist$= NewHist$ &Chr(010) + "Product Lne changed to: " + yProdLine$ + " from " +
                                                xProdLine$
    update$="Y"
End If
If xReferredBy$ <> yReferredBy$ Then
    NewHist$= NewHist$ &Chr(010) + "Referrel information changed to: " + yReferredBy$ +
                                                " from " + xReferredBy$
    update$="Y"
End If
If xOrigAtty$ <> yOrigAtty$ Then

```

```

        NewHist$= NewHist$ &Chr(010) + "Originating Attorney changed: " + yOrigAtty$ +
                                                "from " + xOrigAtty$

        update$="Y"
    End If
    If xBillAtty$ <> yBillAtty$ Then
        NewHist$= NewHist$ &Chr(010) + "Billing Attorney changed to: " + yAtty$ + " from " +
                                                xAtty$

        update$="Y"
    End If
    If xFeeBasis$ <> yFeeBasis$ Then
        NewHist$= NewHist$ &Chr(010) + "Fee Basis changed to: " + yFeeBasis$ + " from " +
                                                xFeeBasis$

        update$="Y"
    End If
    If xNonStdFee$ <> yNonStdFee$ Then
        NewHist$= NewHist$ &Chr(010) + "Alternative changed to: " + yNonStdFee$ + " from " +
                                                + xNonStdFee$

        update$="Y"
    End If
    If xRelateClient$ <> yRelateClient$ Then
        NewHist$= NewHist$ &Chr(010) + "Related To information changed: " + yRelateClient$
                                                + " from " + xRelateClient$

        update$="Y"
    End If
    'Append the new changes to the History
    If update$="Y" Then
        If uidoc.IsNewDoc Then
            Call uidoc.FieldSetText("Status_1", "New")
            Call uidoc.FieldSetText ("History", "Document Created: " + Date$ + " " + Time$ + "
                                                by " +
                                                Session.CommonUserName
                                                &Chr(010))

        Else
            Call uidoc.FieldSetText("Status_1", "Modified")
            Call uidoc.FieldSetText ("History", NewHist$ &Chr(010) + "-----
                                                -----
                                                -----"
                                                &Chr(010) + yhist$)

        End If
    End If
    'Save and close the document
    Call uidoc.Save
    'Run Sub to update children
    If Not uidoc.IsNewDoc Then
        Call SetFields(uidoc.document)
    End If
    Call uidoc.Close
End Sub

```

**Name:**

Last Modification:

Comment:

Type:

**Event**

07/28/1999 10:03:25 AM

[Not Assigned]

Response to Response

Window Title Formula:	@If(@IsNewDoc; "New Event"; "Event - " + Event);
Include in Compose Menu:	Yes
Include in Query by Form:	Yes
Default Database Form:	No
Automatically Refresh Fields:	No
Mail New Documents When Saving:	No
Store Form In Documents:	No
Inherit Default Field Values:	Yes
Updates Become Responses:	No
Retain Prior Versions As Responses:	No
Activate Objects When Composing:	No
Activate Objects When Editing:	No
Activate Objects When Reading:	No
Document Encryption Keys:	[None Assigned]
Composed Documents May Be Read By:	All Users
Form May Be Composed By:	All Users
<b>Subcomponents:</b>	
<b>Field:</b>	<b>ClientDocID</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@If(@IsNewDoc; ClientDocID; @GetDocField(\$Ref; "ClientDocID"));
Is Scripted:	No
<b>Field:</b>	<b>MatterDocID</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@If(@IsNewDoc; MatterDocID; @GetDocField(\$Ref; "MatterDocID"));
Is Scripted:	No
<b>Field:</b>	<b>ProjectDocID</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@If(@IsNewDoc; ProjectDocID; @GetDocField(\$Ref; "ProjectDocID"));
Is Scripted:	No
<b>Field:</b>	<b>EventDocID</b>
Datatype:	Text

Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@Text(@DocumentUniqueID);
Is Scripted:	No
<b>Field:</b>	<b>Event</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@If(Project = "Prosecution: Copyright"; CopyrightEvent; Project = "Prosecution: Patent"; PatentEvent; Project = "Prosecution: Trademark"; TrademarkEvent; Project = "Counseling & Advice"; CounselEvent; Project = "Litigation"; LitigationEvent; Project = "Other"; OtherEvent; "");
Is Scripted:	No
<b>Field:</b>	<b>Sn</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	serial_number
Is Scripted:	No
<b>Shared Field Reference:</b>	<b>PropClose</b>
<b>Field:</b>	<b>description_all</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	@If(Project = "Prosecution: Patent"; desc_patent; Project = "Prosecution: Trademark"; desc_tm; info_other);
Is Scripted:	No
<b>Field:</b>	<b>Ref</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled

Update Requires Editor Access:	No
Formula:	@Text(@DocumentUniqueID);
Is Scripted:	No
<b>Field:</b>	<b>FormName</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	"Event"
Is Scripted:	No
<b>Field:</b>	<b>TEArchive</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	"no"
Is Scripted:	No
<b>Field:</b>	<b>clients_billing</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@If(@IsNewDoc; clients_billing; @GetDocField(\$Ref; "clients_billing"));
Is Scripted:	No
<b>Field:</b>	<b>inventor</b>
Datatype:	Text
Input Multi-Value Separator(s):	Comma, Semicolon
Display Multi-Value Separator:	Semicolon
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@If(@IsNewDoc; inventor; @GetDocField(\$Ref; "inventor"));
Is Scripted:	No
<b>Field:</b>	<b>PComments</b>
Datatype:	Text
Input Multi-Value Separator(s):	Comma, Semicolon
Display Multi-Value Separator:	Semicolon
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No

Formula:	@If(@IsNewDoc; PComments; @GetDocField(\$Ref; "PComments"));
Is Scripted:	No
Field:	Client_Name
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@If(@IsNewDoc; Client_Name; @GetDocField(ClientDocID; "Client_Name"));
Is Scripted:	No
Field:	Client_No
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@If(@IsNewDoc; Client_No; @GetDocField(ClientDocID; "Client_No"));
Is Scripted:	No
Field:	Matter_Name
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@If(@IsNewDoc; Matter_Name; @GetDocField(MatterDocID; "Matter_Name"));
Is Scripted:	No
Field:	Matter_No
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@If(@IsNewDoc; Matter_No; @GetDocField(MatterDocID; "Matter_No"));
Is Scripted:	No
Field:	Project
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled

Update Requires Editor Access:	No
Formula:	@If(@IsNewDoc; Project; @GetDocField(\$Ref; "Project"));
Is Scripted:	No
<b>Shared Field Reference:</b>	<b>cre_date</b>
<b>Field:</b>	<b>cre_date_d</b>
Datatype:	Time
Time Format:	11/03/1999
Help Description:	[Not Assigned]
Field Type:	Computed for display
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	cre_date
Is Scripted:	No
<b>Field:</b>	<b>EventDate</b>
Datatype:	Time
Time Format:	11/03/1999
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Input Validation Formula:	@If(EventDate = ""; @Failure("You must enter an Event Date for this Event."); @Success);
Is Scripted:	No
<b>Field:</b>	<b>CopyrightEvent</b>
Datatype:	Keywords
Help Description:	[Not Assigned]
Field Type:	Editable
Keyword User Interface:	Standard
Allow Values Not In List:	Yes
Allowable Keywords Formula:	@DbColumn(""); "" : ""; "(Keywords)"; 3);
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>PatentEvent</b>
Datatype:	Keywords
Help Description:	[Not Assigned]
Field Type:	Editable
Keyword User Interface:	Standard
Allow Values Not In List:	Yes
Allowable Keywords Formula:	@DbColumn(""); "" : ""; "(Keywords)"; 4);
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>TrademarkEvent</b>
Datatype:	Keywords

Help Description:	[Not Assigned]
Field Type:	Editable
Keyword User Interface:	Standard
Allow Values Not In List:	Yes
Allowable Keywords Formula:	@DbColumn(""; "" : ""; "(Keywords)"; 5);
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>CounselEvent</b>
Datatype:	Keywords
Help Description:	[Not Assigned]
Field Type:	Editable
Keyword User Interface:	Standard
Allow Values Not In List:	Yes
Allowable Keywords Formula:	@DbColumn(""; "" : ""; "(Keywords)"; 6);
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>LitigationEvent</b>
Datatype:	Keywords
Help Description:	[Not Assigned]
Field Type:	Editable
Keyword User Interface:	Standard
Allow Values Not In List:	Yes
Allowable Keywords Formula:	@DbColumn(""; "" : ""; "(Keywords)"; 7);
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>OtherEvent</b>
Datatype:	Keywords
Help Description:	[Not Assigned]
Field Type:	Editable
Keyword User Interface:	Standard
Allow Values Not In List:	Yes
Allowable Keywords Formula:	@DbColumn(""; "" : ""; "(Keywords)"; 8);
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Shared Field Reference:</b>	<b>PDescrip</b>
<b>Shared Field Reference:</b>	<b>resp_atty</b>
<b>Field:</b>	<b>resp_atty_1</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled



Update Requires Editor Access:	No
Formula:	resp_atty
Is Scripted:	No
<b>Field:</b>	<b>desc_tm</b>
Datatype:	Keywords
Help Description:	[Not Assigned]
Field Type:	Editable
Keyword User Interface:	Standard
Allow Values Not In List:	Yes
Allowable Keywords Formula:	@DbColumn(""; "" : ""; "(Keywords)"; 9);
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>desc_patent</b>
Datatype:	Keywords
Help Description:	[Not Assigned]
Field Type:	Editable
Keyword User Interface:	Standard
Allow Values Not In List:	Yes
Allowable Keywords Formula:	@DbColumn(""; "" : ""; "(Keywords)"; 10);
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>info_other</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>lit_route_ev</b>
Datatype:	Names
Input Multi-Value Separator(s):	New Line
Display Multi-Value Separator:	New Line
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>Next_Action</b>
Datatype:	Keywords
Help Description:	[Not Assigned]
Field Type:	Editable
Keyword User Interface:	Standard
Allow Values Not In List:	No
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No

Is Scripted:	No
<b>Field:</b>	<b>NextActionBy</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>Action_Date</b>
Datatype:	Time
Time Format:	11/03/1999
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>DateComplete</b>
Datatype:	Time
Time Format:	11/03/1999 05:36:17 PM
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>Priority</b>
Datatype:	Keywords
Help Description:	[Not Assigned]
Field Type:	Editable
Keyword User Interface:	Standard
Allow Values Not In List:	No
Allowable Keywords:	Urgent
	High
	Medium
	Low
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Input Validation Formula:	@If(Priority = "-- Select --"; @Failure("Please designate a priority."); @Success);
Is Scripted:	No
<b>Field:</b>	<b>Status</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@If(TEArchive = "no"   TEArchive = ""; "Open"; "Completed");

Is Scripted:	No
<b>Field:</b>	<b>Hours</b>
Datatype:	Number
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>trak_id</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed when composed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@Unique
Is Scripted:	No
<b>Field:</b>	<b>Summary</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	Yes
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>Archive</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	" "
Is Scripted:	No
<b>Field:</b>	<b>Untitled_Section</b>
Datatype:	Section
Input Multi-Value Separator(s):	Comma
Display Multi-Value Separator:	
Section Title:	Event Retirement
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@If(resp_atty != ""; resp_atty; "") : "[MasterEditor]";
Is Scripted:	No
<b>Field:</b>	<b>ProtectFromArchive</b>
Datatype:	Keywords
Help Description:	[Not Assigned]

Field Type:	Editable
Keyword User Interface:	Radio Buttons
Allowable Keywords:	No 0
	Yes 1
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	"0"
Is Scripted:	No
<b>Field:</b>	<b>TEDateComplete</b>
Datatype:	Time
Time Format:	11/03/1999
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>Retire_By</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@If(TEDateComplete != "";
	@Name([CN]; @UserName);
	");
Is Scripted:	No
<b>Field:</b>	<b>UnHideEV</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	"no"
Is Scripted:	No
<b>Field:</b>	<b>ClosingEV</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	"no"
Is Scripted:	No
<b>Shared Field Reference:</b>	<b>Status_1</b>
<b>Shared Field Reference:</b>	<b>History</b>
<b>Action:</b>	<b>Close</b>
Formula:	@Command([FileClose
	Window]);
<b>Action:</b>	<b>Cancel</b>

Formula:

Action:

Formula:

**JavaScript & HTML Code:**

[None]

**LotusScript Code:**

(Globals)

```
Option Public
%INCLUDE "Isconst.lss"
Use "UpdateFields"
Public xCopyright$
Public xPatent$
Public xTrademark$
Public xCounsel$
Public xLitigation$
Public xOther$
Public xEventDate
Public xDes$
Public xAtty$
Public xDescTm$
Public xDescPat$
Public xOtherInfo$
Public xLitRouteEv$
```

(Form) Event

```
Sub Postopen(Source As Notesuidocument)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim uidoc As NotesUIDocument
    Set uidoc = workspace.CurrentDocument
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    If uidoc.EditMode=True Then
        Call uidoc.FieldSetText("PropClose", "Open")
    End If
    xCopyright$=uidoc.FieldGetText("CopyrightEvent")
    xPatent$=uidoc.FieldGetText("PatentEvent")
    xTrademark$=uidoc.FieldGetText("TrademarkEvent")
    xCounsel$=uidoc.FieldGetText("CounselEvent")
    xLitigation$=uidoc.FieldGetText("LitigationEvent")
    xOther$=uidoc.FieldGetText("OtherEvent")
    xEventDate=uidoc.FieldGetText("EventDate")
    xDes$=uidoc.FieldGetText("PDescrip")
    xAtty$=uidoc.FieldGetText("resp_atty")
    xDescTm$=uidoc.FieldGetText("desc_tm")
    xDescPat$=uidoc.FieldGetText("desc_patent")
    xOtherInfo$=uidoc.FieldGetText("info_other")
    xLitRouteEv$=uidoc.FieldGetText("lit_route_ev")
End Sub
Sub Postmodechange(Source As Notesuidocument)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
```

```
FIELD SaveOptions :=
"0";@Command([FileCloseWind
ow]);
Edit
@Command([EditDocument]);
```

```

    Dim uidoc As NotesUIDocument
    Set uidoc = workspace.CurrentDocument
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    If uidoc.EditMode=True Then
        Call uidoc.FieldSetText("PropClose", "Open")
    End If
End Sub
Sub Querymodechange(Source As Notesuidocument, Continue As Variant)
End Sub
Sub Queryopen(Source As Notesuidocument, Mode As Integer, Isnewdoc As Variant,
               Continue As Variant)
End Sub
Sub Querysave(Source As Notesuidocument, Continue As Variant)
    Dim session As New NotesSession
    Dim db As NotesDatabase
    Set db=session.CurrentDatabase
    Dim workspace As NotesUIWorkspace
    Dim uidoc As NotesUIDocument
    PropClose$=source.FieldGetText("PropClose")
    If PropClose$<>"Closed" Then
        Ok%=MessageBox("You must use the Save and Close button to save your work or use
                        the Cancel button to abort your
                        changes!",0+48+0+0,"ERROR")

        If Ok%=1 Then
            continue=False
        End If
    End If
End Sub
Sub Postrecalc(Source As Notesuidocument)
End Sub
Sub Queryclose(Source As Notesuidocument, Continue As Variant)
End Sub
(Button) Close and Archive Event
Sub Click(Source As Button)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim uidoc As NotesUIDocument
    Set uidoc = workspace.CurrentDocument
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    'Define some variables
    ActionHist$=uidoc.FieldGetText("Archive")
    OldAction$=uidoc.FieldGetText("Next_Action")
    Due$=uidoc.FieldGetText("DateDue")
    Complete$=uidoc.FieldGetText("DateComplete")
    TrakID$=uidoc.FieldGetText("trak_id")
    Sum$=uidoc.FieldGetText("Summary")
    NewActionHist$ = "Action: " + OldAction$ &Chr(010) + "Tracking ID: " + TrakID$
                                &Chr(010) + "Due on: " + Due$
                                &Chr(010) + "Closed on: " +
                                Complete$ &Chr(010) + Sum$
                                &Chr(010) + "Certified closed
                                by " +

```

Session.CommonUserName

```
'Append the closed action to the Archive
If OldAction$="" Then
    Ok%=Messagebox("There is no Action to close!",0+48+0+0,"ERROR")
    If Ok%=1 Then
        Exit Sub
    End If
End If
If Complete$="" Then
    Ok%= Messagebox("You must specify a completion date!",0+48+0+0, "ERROR")
    If Ok%=1 Then
        Exit Sub
    End If
End If
If Sum$="" Then
    Ok%=Messagebox("You must provide a summary of action
                                                                taken!",0+48+0+0,"ERROR")
    If Ok%=1 Then
        Exit Sub
    End If
End If
'Certify that the action should be closed
YesOrNo%=Messagebox("I " +Session.CommonUserName+ " certify that this subtask
                                                                action is closed.",4+32+0+0,
                                                                "Action Review Certification")
If YesOrNo%=6 Then
    Call uidoc.FieldSetText ("Archive", NewActionHist$ &Chr(010) +"-----
                                                                -----"
                                                                &Chr(010) + ActionHist$)

' Clear the subform for a new entry
    Call uidoc.FieldSetText("Next_Action","")
    Call uidoc.FieldSetText("DateDue","")
    Call uidoc.FieldSetText("Priority","")
    Call uidoc.FieldSetText("Hours","")
    Call uidoc.FieldSetText("NextActionBy","")
    Call uidoc.FieldSetText("DateComplete","")
    Call uidoc.FieldSetText("Status","On Going")
    Call uidoc.FieldSetText("trak_id","")
    Call uidoc.FieldSetText("Summary","")
End If
End Sub
(Button) Retire Event
'%INCLUDE "Isconst.lss"
Sub Click(Source As Button)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim uidoc As NotesUIDocument
    Set uidoc = workspace.CurrentDocument
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    Dim doc As NotesDocument
    Dim doc2 As NotesDocument
    Dim maildoc As NotesDocument
```

```

Dim view As NotesView
Dim yesOrNo As Integer
Dim OkCancel As Integer
'Make sure user wants to retire the event
yesOrNo=Msgbox("Are you sure you want to retire this Event?", MB_YESNO +
                MB_ICONQUESTION +
                MB_DEFBUTTON2 +
                MB_APPLMODEL, "Retire
                Event?")

If yesOrNo=IDNO Then
    Exit Sub
End If
'Unhide the closure info fields and set a field so I know they are retiring event
Call uidoc.FieldSetText("UnHideEV", "yes")
Call uidoc.RefreshHideFormulas
Call uidoc.Refresh
Call uidoc.FieldSetText("ClosingEV", "yes")
'Get some data from the base document for the email and set the variables
yAtty$=uidoc.FieldGetText("resp_atty")
Client$=uidoc.FieldGetText("Client_Name")
Matter$=uidoc.FieldGetText("Matter_Name")
MatterNo$=uidoc.FieldGetText("Matter_No")
People$=uidoc.FieldGetText("lit_route_ev")
Sender$=Session.CommonUserName
Project$=uidoc.FieldGetText("Project")
Select Case Project$
Case "Prosecution: Patent"
    Ref$=uidoc.FieldGetText("desc_patent")
Case "Prosecution: Trademark"
    Ref$=uidoc.FieldGetText("desc_tm")
Case Else
    Ref$=uidoc.FieldGetText("info_other")
End Select
'Get the retirement data entered by the user
RetireBy$=session.CommonUserName
RetireDate=uidoc.FieldGetText("TEDateComplete")
'Do some field validation on said data
If Len(RetireDate) < 1 Then
    Goto SlingError
End If
'Electronically route the info to the default profile
Set maildoc = New NotesDocument(db)
maildoc.Form="MailNot"
'Set the default routing (SendTo field) and bring up the form
'If (Project$="Prosecution: Trademark" Or Project$="Prosecution: Patent" Or Project$=
    "Prosecution: Copyright" Or
    Project$="Litigation") Then

Set view = db.GetView( "(Routing Profile)" )
Set doc = view.GetFirstDocument
Select Case Project$
Case "Prosecution: Patent"
    maildoc.SendTo=doc.Patent_Routing
Case "Prosecution: Trademark"
    maildoc.SendTo=doc.TM_Routing

```



```

Case "Presecution: Copyright"
    maildoc.SendTo=doc.Cpy_Routing
Case "Litigation"
    maildoc.SendTo=uidoc.FieldGetText("lit_route_ev")
Case "Counselling and Advice"
    maildoc.SendTo=uidoc.FieldGetText("lit_route_ev")
Case "Other"
    maildoc.SendTo=uidoc.FieldGetText("lit_route_ev")
End Select
maildoc.CopyTo=Sender$
maildoc.Subject="Event Retirement Notification"
'Start to compile the body field
Set rtiBody = New NotesRichTextItem (maildoc, "Body")
Dim rtStyle As NotesRichTextStyle
Set rtStyle=session.CreateRichTextStyle
With rtiBody
    rtStyle.bold=True
    .AppendStyle(rtStyle)
    .AppendText "Reference: "
    .AddTab 1
    rtStyle.bold=False
    .AppendStyle(rtStyle)
    .AppendText "Client - " + Client$
    .AddNewLine 1
    .AddTab 2
    .AppendText "Matter - " + Matter$ + " [" + MatterNo$ + "]"
    .AddNewLine 2
    .AppendText "Please note that an Event pertaining to the " + Project$ + " project for
                                                the referenced Client and Matter
                                                has been retired."

    .AddNewLine 1
    .AppendText "The Event pertained to: " + Ref$ + "."
    .AddNewLine 2
    rtStyle.bold=True
    .AppendStyle(rtStyle)
    .AppendText "Comments: "
End With 'rtibody
maildoc.HoldTxt=rtiBody.GetFormattedText(False, 70)
Flag=workspace.DialogBox("(MailNot)", True, True, False, False, False, False, "Event
                                                Retirement",Maildoc)
If Flag=True Then
    Set item= maildoc.GetFirstItem("EditTxt")
    rtStyle.bold=False
    Call rtiBody.AppendStyle(rtStyle)
    Forall Text In item.values
        Call rtibody.AppendText (text)
        Call rtibody.AddNewLine (1)
    End Forall
    With rtiBody
        .AddNewLine 2
        .AppendText "Please click here to view the Event information----->"
        .AppendDocLink uidoc.document,""
        .AddNewLine 2
    End With

```

```

maildoc.EditTxt=""
maildoc.Form="Memo"
maildoc.HoldTxt=""
Call maildoc.Send(False)
Goto SaveAndClose
Else
    Goto SaveAndClose
End If 'dialogbox for message to default group
SlingError:
    Ok%=MessageBox("Please provide a retirement date and press the 'Retire Event'
                    Button.",0+32+0+0,"Retire
                    Event")

    If Ok%=1 Then
        Exit Sub
    End If
SaveAndClose: 'Save and close the document for the last time. Do it here to avoid pressing
               the save/close button

    'Close it out first
    MessageBox "This Event has been retired and will now be removed from the Active
               views.",0+64+0+0,"Retirement
               Successful"

    Call uidoc.FieldSetText("TEArchive", "yes")
    Call uidoc.FieldSetText("PropClose", "Closed") 'Set the PropClose field to 'Closed' so we
               can save the document

    'Do the histroy, define the the counterpart y variables for those x variables in postopen
    yCopyright$=uidoc.FieldGetText("CopyrightEvent")
    yPatent$=uidoc.FieldGetText("PatentEvent")
    yTrademark$=uidoc.FieldGetText("TrademarkEvent")
    yCounsel$=uidoc.FieldGetText("CounselEvent")
    yLitigation$=uidoc.FieldGetText("LitigationEvent")
    yOther$=uidoc.FieldGetText("OtherEvent")
    yEventDate=uidoc.FieldGetText("EventDate")
    yDes$=uidoc.FieldGetText("PDescrip")
    yAtty$=uidoc.FieldGetText("resp_atty")
    yDescTm$=uidoc.FieldGetText("desc_tm")
    yDescPat$=uidoc.FieldGetText("desc_patent")
    yOtherInfo$=uidoc.FieldGetText("info_other")
    yLitRouteEv$=uidoc.FieldGetText("lit_route_ev")
    TEDateComplete=uidoc.FieldGetText("TEDateComplete")
    'Define some other variables needed for the history
    yhist$=uidoc.FieldGetText("History")
    NewHist$ = "Modified on " + Date$+" "+Time$ + " by " + Session.CommonUserName
    update$="N"
    'Check each field for change to compile the change history
    If xCopyright$ <> yCopyright$ Then
        NewHist$ = NewHist$ &Chr(010) + "Event changed to: " + yCopyright$ + " from " +
                    xCopyright$

        update$="Y"
    End If
    If xPatent$ <> yPatent$ Then
        NewHist$ = NewHist$ &Chr(010) + "Event changed to: " + yPatent$ + " from " +
                    xPatent$

        update$="Y"
    End If

```

```

If xTrademark$ <> yTrademark$ Then
    NewHist$ = NewHist$ &Chr(010) + "Event changed to: "+ yTrademark$ + " from " +
                                                xTrademark$
    update$="Y"
End If
If xCounsel$ <> yCounsel$ Then
    NewHist$= NewHist$ &Chr(010) + "Event changed to: "+ yCounsel$ + " from " +
                                                xCounsel$
    update$="Y"
End If
If xLitigation$ <> yLitigation$ Then
    NewHist$= NewHist$ &Chr(010) + "Event changed to: "+ yLitigation$ + " from " +
                                                xLitigation$
    update$="Y"
End If
If xOther$ <> yOther$ Then
    NewHist$= NewHist$ &Chr(010) + "Event changed to: "+ yOther$ + " from " + xOther$
    update$="Y"
End If
If xEventDate <> yEventDate Then
    NewHist$= NewHist$ &Chr(010) + "Event Date changed to: "+ Format(yEventDate,
                                                "Short Date") + " from " +
                                                Format(xEventDate, "Short
                                                Date")
    update$="Y"
End If
If xdes$ <> ydes$ Then
    NewHist$= NewHist$ &Chr(010) + "The Event Description was changed. "
    update$="Y"
End If
If xAtty$ <> yAtty$ Then
    NewHist$= NewHist$ &Chr(010) + "Responsible Attorney was changed to: "+ yAtty$ +
                                                " from " + xAtty$
    update$="Y"
End If
If xDescTm$<>yDescTm$ Then
    NewHist$= NewHist$ &Chr(010) + "Routing information was changed to: "+yDescTm$
                                                "+" from "+xDescTm$
    update$="Y"
End If
If xDescPat$<>yDescPat$ Then
    NewHist$= NewHist$ &Chr(010) + "Routing information was changed to: "+yDescPat$
                                                "+" from "+xDescPat$
    update$="Y"
End If
If xOtherInfo$<>yOtherInfo$ Then
    NewHist$= NewHist$ &Chr(010) + "Routing information was changed to: "+yOtherInfo$
                                                "+" from "+xOtherInfo$
    update$="Y"
End If
If xLitRouteEv$<>yLitRouteEv$ Then
    NewHist$= NewHist$ &Chr(010) + "Routing list was changed to: "+yLitRouteEv$ "+"
                                                from "+xLitRouteEv$
    update$="Y"

```

```

End If
'if event is being closed write out to history
If TEDateComplete <> "" Then
    NewHist$ = NewHist$ &Chr(010) + "The Event was Retired on " +
                                                Format(TEDateComplete,
                                                "Short Date")

    update$="Y"
End If
'Append the new changes to the History
If update$="Y" Then
    Call uidoc.FieldSetText("Status_1","Modified")
    Call uidoc.FieldSetText ("History", NewHist$ &Chr(010) + "-----
                                                -----" &Chr(010)
                                                + yhist$)

End If
'Set some field values to retire the document and save/close
Call uidoc.Save
Call uidoc.Close
End Sub
(Action) Route via Email
Sub Click(Source As Button)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim uidoc As NotesUIDocument
    Set uidoc = workspace.CurrentDocument
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    Dim doc As NotesDocument
    Dim doc2 As NotesDocument
    Dim maildoc As NotesDocument
    Dim view As NotesView
    Dim yesOrNo As Integer
    Dim OkCancel As Integer
    'Get some data from the base document and set the variables
    yAtty$=uidoc.FieldGetText("resp_atty")
    Project$=uidoc.FieldGetText("Project")
    Client$=uidoc.FieldGetText("Client_Name")
    Matter$=uidoc.FieldGetText("Matter_Name")
    MatterNo$=uidoc.FieldGetText("Matter_No")
    People$=uidoc.FieldGetText("lit_route_ev")
    Sender$=Session.CommonUserName
    Select Case Project$
    Case "Prosecution: Patent"
        Ref$=uidoc.FieldGetText("desc_patent")
    Case "Prosecution: Trademark"
        Ref$=uidoc.FieldGetText("desc_tm")
    Case Else
        Ref$=uidoc.FieldGetText("info_other")
    End Select
    'Electronically route the info to the default profile and the attorney
    'If uidoc.IsNewDoc Or xAtty$<>yAtty$ Then
    Set maildoc = New NotesDocument(db)
    maildoc.Form="MailNot"

```

```

Dim rtStyle As NotesRichTextStyle
Set rtStyle=session.CreateRichTextStyle
'Set the default routing (SendTo field) and bring up the form
If (Project$="Prosecution: Trademark" Or Project$="Prosecution: Patent" Or Project$=
    "Prosecution: Copyright" Or
    Project$="Litigation") Then

Set view = db.GetView( "(Routing Profile)" )
Set doc = view.GetFirstDocument
Select Case Project$
Case "Prosecution: Patent"
    maildoc.SendTo=doc.Patent_Routing
Case "Prosecution: Trademark"
    maildoc.SendTo=doc.TM_Routing
Case "Presecution: Copyright"
    mialdoc.SendTo=doc.Cpy_Routing
Case "Litigation"
    maildoc.SendTo=uidoc.FieldGetText("lit_route_ev")
Case "Counselling and Advice"
    maildoc.SendTo=uidoc.FieldGetText("lit_route_ev")
Case "Other"
    maildoc.SendTo=uidoc.FieldGetText("lit_route_ev")
End Select
maildoc.CopyTo=Sender$
maildoc.Subject="New Event Notification"
'Start to compile the body field
Set rtiBody = New NotesRichTextItem (maildoc, "Body")
With rtiBody
    rtStyle.bold=True
    .AppendStyle(rtStyle)
    .AppendText "Reference: "
    .AddTab 1
    rtStyle.bold=False
    .AppendStyle(rtStyle)
    .AppendText "Client - " + Client$
    .AddNewLine 1
    .AddTab 2
    .AppendText "Matter - " + Matter$ + " [" + MatterNo$ + "]"
    .AddNewLine 2
    .AppendText "Please note that a new Event has been created for the " + Project$ + "
        project for the referenced Client
        and Matter."

    .AddNewLine 1
    .AppendText "The Event pertains to: " + Ref$ + "."
    .AddNewLine 2
    .AppendText yAtty$ + " has been assigned as the responsible attorney for this Event."
    .AddNewLine 2
    rtStyle.bold=True
    .AppendStyle(rtStyle)
    .AppendText "Comments: "
End With 'rtibody
maildoc.HoldTxt=rtiBody.GetFormattedText(False, 70)
Flag=workspace.DialogBox("(MailNot)", True, True, False, False, False, False, "New
    Event Notification",Maildoc)

If Flag=True Then

```

```

Set item= maildoc.GetFirstItem("EditTxt")
rtStyle.bold=False
Call rtiBody.AppendStyle(rtStyle)
Forall Text In item.values
    Call rtibody.AppendText (text)
    Call rtibody.AddNewLine (1)
End Forall
With rtiBody
    .AddNewLine 2
    .AppendText "Please click here to view the Event----->"
    .AppendDocLink uidoc.document,""
    .AddNewLine 2
End With
maildoc.EditTxt=""
maildoc.Form="Memo"
maildoc.HoldTxt=""
Call maildoc.Send(False)
End If 'dialogbox for message to default group
' End If
'Notify the responsible attorney
'If uidoc. IsNewDoc Or xAtty$<>yAtty$ Then
maildoc.Form="MailNot"
maildoc.SendTo=""
maildoc.body=""
maildoc.SendTo=yAtty$
maildoc.CopyTo=Sender$
Set rtiBody = New NotesRichTextItem (maildoc, "Body")
With rtiBody
    rtStyle.bold=True
    .AppendStyle(rtStyle)
    .AppendText "Reference: "
    .AddTab 1
    rtStyle.bold=False
    .AppendStyle(rtStyle)
    .AppendText "Client - " + Client$
    .AddNewLine 1
    .AddTab 2
    .AppendText "Matter - " + Matter$ + " [" + MatterNo$ + "]"
    .AddNewLine 2
    .AppendText "Please note that a new Event has been created for the " + Project$ + "
                                                project for the referenced Client
                                                and Matter."

    .AddNewLine 1
    .AppendText "The Event pertains to: " + Ref$ + "."
    .AddNewLine 2
    .AppendText "You have been designated the responsible attorney for this Event."
    .AddNewLine 2
    rtStyle.bold=True
    .AppendStyle(rtStyle)
    .AppendText "Comments: "
End With 'rtibody
maildoc.HoldTxt=rtiBody.GetFormattedText(False, 70)
Flag=workspace.DialogBox("(MailNot)", True, True, False, False, False, "New
                                                Event Notification",Maildoc)

```

```

If Flag=True Then
    Set item= maildoc.GetFirstItem("EditTxt")
    rtStyle.bold=False
    Call rtiBody.AppendStyle(rtStyle)
    Forall Text In item.values
        Call rtibody.AppendText (text)
        Call rtibody.AddNewLine (1)
    End Forall
    With rtiBody
        .AddNewLine 2
        .AppendText "Please click here to view the Event----->"
        .AppendDocLink uidoc.document,""
        .AddNewLine 2
    End With
    maildoc.EditTxt=""
    maildoc.Form="Memo"
    maildoc.HoldTxt=""
    Call maildoc.Send(False)
End If
'End If
'End If
End Sub
(Action) Manually Route
Sub Click(Source As Button)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim uidoc As NotesUIDocument
    Dim uidoc2 As NotesUIDocument
    Set uidoc = workspace.CurrentDocument
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    Dim doc As NotesDocument
    Dim Routdoc As NotesDocument
    Dim view As NotesView
    Dim item1 As NotesItem
    Dim item2 As NotesItem
    Dim nn As NotesName
    'Get project and form type
    Project$=uidoc.FieldGetText("Project")
    Form$=uidoc.FieldGetText("FormName")
    'Set the project type
    Select Case Project$
    Case "Prosecution: Patent"
        rt$="Patent Routing Slip"
        RoutForm$="ProsRoutPat"
    Case "Prosecution: Trademark"
        rt$="Trademark Routing Slip"
        RoutForm$="ProsRoutTM"
    Case "Prosecution: Copyright"
        rt$="Copyright Routing Slip"
        RoutForm$="ProsRoutCR"
    Case "Litigation"
        rt$="Litigation Routing Slip"
    Case "Counselling and Advice"

```

```

rt$="C&A Routing Slip"
Case "Other"
    rt$="Other Event Routing Slip"
End Select
'Get some general doc info from form
Att$=uidoc.FieldGetText("resp_atty")
Client$=uidoc.FieldGetText("Client_Name")
ClientNo$=uidoc.FieldGetText("Client_No")
MatterName$=uidoc.FieldGetText("Matter_Name")
MatterNo$=uidoc.FieldGetText("Matter_No")
Ref$=uidoc.FieldGetText("PDescrip")
'Check for conditions, save the Event form and bring up the correct manual routing form
If Form$="Event" And (Project$="Prosecution: Copyright" Or Project$="Prosecution:
Patent" Or
Project$="Prosecution:
Trademark") Then

    Call uidoc.Reload
'Get some routing information from the profile but make it dependant on type routing
Set view = db.GetView( "(Routing Profile)" )
Set doc = view.GetFirstDocument
If RoutForm$="ProsRoutPat" Then
    Set item1=doc.GetFirstItem("ProsRoutePatCpy1")
    Set Item3=doc.GetFirstItem("ProsRoutePatCpy3")
    Set Item4=doc.GetFirstItem("ProsRoutePatCpy4")
End If
If RoutForm$="ProsRoutTM" Then
    Set item1=doc.GetFirstItem("ProsRouteTMCpy1")
    Set Item3=doc.GetFirstItem("ProsRouteTMCpy3")
    Set Item4=doc.GetFirstItem("ProsRouteTMCpy4")
    Set Item5=doc.GetFirstItem("ProsRouteTMCpy5")
End If
If RoutForm$="ProsRoutCR" Then
    Set item1=doc.GetFirstItem("ProsRouteCRCpy1")
    Set Item3=doc.GetFirstItem("ProsRouteCRCpy3")
    Set Item4=doc.GetFirstItem("ProsRouteCRCpy4")
End If
'Create the routing document and populate the distribution
Set Routdoc = db.CreateDocument
Routdoc.Form=RoutForm$
Routdoc.PRoute_1= item1.values 'always to the docket
Routdoc.PRoute_2=Att$ 'always the attorney
'Populate the Patent routing other distro fields
If RoutForm$="ProsRoutPat" Then
    Set TgtlItem=New NotesItem(Routdoc, "PRoute_3", "")
    Forall x In Item3.values
        TgtlItem.AppendToTextList x + " _____" + Chr(010)
    End Forall
    Set TgtlItem=New NotesItem(Routdoc, "PRoute_4", "")
    Forall x In Item4.values
        TgtlItem.AppendToTextList x + " _____" + Chr(010)
    End Forall
End If
'Populate the Trademark routing distro
If RoutForm$="ProsRoutTM" Then

```



```

Set TgtItem=New NotesItem(Routdoc, "PRoute_3", "")
Forall x In Item3.values
    TgtItem.AppendToTextList x + " _____" + Chr(010)
End Forall
Set TgtItem=New NotesItem(Routdoc, "PRoute_4", "")
Forall x In Item4.values
    TgtItem.AppendToTextList x + " _____" + Chr(010)
End Forall
Set TgtItem=New NotesItem(Routdoc, "PRoute_5", "")
Forall x In Item5.values
    TgtItem.AppendToTextList x + " _____" + Chr(010)
End Forall
End If
If RoutForm$="ProsRoutCR" Then
    Set TgtItem=New NotesItem(Routdoc, "PRoute_3", "")
    Forall x In Item3.values
        TgtItem.AppendToTextList x + " _____" + Chr(010)
    End Forall
    Set TgtItem=New NotesItem(Routdoc, "PRoute_4", "")
    Forall x In Item4.values
        TgtItem.AppendToTextList x + " _____" + Chr(010)
    End Forall
End If
'Fill in the other info on the routing doc
Routdoc.pros_rout_re=Ref$
Routdoc.route_type=rt$
Routdoc.ClientNameNum="Client: " + Client$ + " - " + ClientNo$
Routdoc.MatterNameNum="Matter: " + MatterName$ + " - " + MatterNo$
Routdoc.cre_date1=Now
Routdoc.route_author1=session.CommonUserName
Set uidoc2=workspace.EditDocument(False, Routdoc, False)
'Handle the Litigation and Other Routing Events
Elseif Form$="Event" And (Project$="Counselling and Advice" Or Project$="Other" Or
    Project$="Litigation") Then
    Call uidoc.Reload
    'Get some specific form info
    Select Case Project$
    Case "Litigation"
        LitRout$=uidoc.FieldGetText("LitigationEvent")
    Case "Counselling and Advice"
        LitRout$=uidoc.FieldGetText("CounselEvent")
    Case "Other"
        LitRout$=uidoc.FieldGetText("OtherEvent")
    End Select
    'Create the routing document and populate it
    Set Routdoc = db.CreateDocument
    Routdoc.Form="LitRout"
    Routdoc.ClientNameNum=Client$ + " - " + ClientNo$
    Routdoc.MatterNameNum=MatterName$ + " - " + MatterNo$
    Routdoc.lit_rout_re=LitRout$
    Routdoc.document=ref$
    Routdoc.route_author1=session.CommonUserName
    Routdoc.cre_date1=Now
    Routdoc.lit_route1_to=Att$

```

```

Routdoc.Route_Type= rt$
'Process routing info from Event/Task form
Set doc=uidoc.document
Dim RegName () As String
Set item1=doc.GetFirstItem("lit_route_ev")
Choices=item1.values
Redim RegName (Ubound (Choices))
counter=0
Forall temp In Choices
    Set nn = New NotesName(temp)
    RightName$= nn.Common
    RegName(counter)=RightName$ + "_____ "
    counter=counter+1
End Forall
Set TgtItem=New NotesItem(Routdoc, "lit_route_to", RegName)
Set uidoc2=workspace.EditDocument(False, Routdoc, False)
Else
    MsgBox "There is no manual routing for this Event or Task.",0+16+0+0
End If 'Man Routing
End Sub
(Action) Save and Close
Sub Click(Source As Button)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim uidoc As NotesUIDocument
    Set uidoc = workspace.CurrentDocument
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    'Define the the counterpart y variables for those x variables in postopen
    Client$=uidoc.FieldGetText("Client_Name")
    MatterNo$=uidoc.FieldGetText("Matter_No")
    Atty$=uidoc.FieldGetText("resp_atty")
    Project$=uidoc.FieldGetText("Project")
    MBody$="Client - " + Client$ + Chr(010) + "Matter No. - " + MatterNo$ + Chr(010) +
        "Project - " + Project$

    yCopyright$=uidoc.FieldGetText("CopyrightEvent")
    yPatent$=uidoc.FieldGetText("PatentEvent")
    yTrademark$=uidoc.FieldGetText("TrademarkEvent")
    yCounsel$=uidoc.FieldGetText("CounselEvent")
    yLitigation$=uidoc.FieldGetText("LitigationEvent")
    yOther$=uidoc.FieldGetText("OtherEvent")
    yEventDate=uidoc.FieldGetText("EventDate")
    yDes$=uidoc.FieldGetText("PDescrip")
    yAtty$=uidoc.FieldGetText("resp_atty")
    yDescTm$=uidoc.FieldGetText("desc_tm")
    yDescPat$=uidoc.FieldGetText("desc_patent")
    yOtherInfo$=uidoc.FieldGetText("info_other")
    yLitRouteEv$=uidoc.FieldGetText("lit_route_ev")
    'Grab values to check for a bad Task Closure
    UnHide$=uidoc.FieldGetText("UnHideEV")
    RetireBy$=uidoc.FieldGetText("Retire_By")
    TEArchive$=uidoc.FieldGetText("TEArchive")
    TEDateComplete$=uidoc.FieldGetText("TEDateComplete")
    TEDate%=Len(TEDateComplete$)

```

```

ClosingEV$=uidoc.FieldGetText("ClosingEV")
'Before we do anything, Check for a bad task closure
If UnHide$="yes" Then
    If TEDate% < 1 Then
        Ok%=Messagebox("You have attempted to retire this Event without properly
                        completing the Closure
                        information. " & _
                        "Please provide the required closure information or use the 'Cancel' button to abort
                        your changes
                        !",0+48+0+0,"ERROR")

        If Ok%=1 Then
            Exit Sub
        End If
    End If
End If
If ClosingEV$="yes" Then
    If UnHide$="yes" Then
        Ok%=Messagebox("Please Finish Retiring the Event by pressing the 'Retire Event'
                        button again."
                        ,0+48+0+0,"ERROR")

        If Ok%=1 Then
            Exit Sub
        End If
    End If
End If
'Define some other variables
yhist$=uidoc.FieldGetText("History")
NewHist$ = "Modified on " + Date$ + " " + Time$ + " by " + Session.CommonUserName
update$="N"
'Set the PropClose field to Close so we can save the document
Call uidoc.FieldSetText("PropClose", "Closed")
Call uidoc.FieldSetText("TEArchive", "no")
'Check each field for change to compile the change history
If xCopyright$ <> yCopyright$ Then
    NewHist$ = NewHist$ & Chr(010) + "Event changed to: " + yCopyright$ + " from " +
                                                xCopyright$

    update$="Y"
End If
If xPatent$ <> yPatent$ Then
    NewHist$ = NewHist$ & Chr(010) + "Event changed to: " + yPatent$ + " from " +
                                                xPatent$

    update$="Y"
End If
If xTrademark$ <> yTrademark$ Then
    NewHist$ = NewHist$ & Chr(010) + "Event changed to: " + yTrademark$ + " from " +
                                                xTrademark$

    update$="Y"
End If
If xCounsel$ <> yCounsel$ Then
    NewHist$ = NewHist$ & Chr(010) + "Event changed to: " + yCounsel$ + " from " +
                                                xCounsel$

    update$="Y"
End If
If xLitigation$ <> yLitigation$ Then

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```

NewHist$= NewHist$ &Chr(010) + "Event changed to: "+ yLitigation$ + " from " +
                                                xLitigation$
    update$="Y"
End If
If xOther$ <> yOther$ Then
    NewHist$= NewHist$ &Chr(010) + "Event changed to: "+ yOther$ + " from " + xOther$
    update$="Y"
End If
If xEventDate <> yEventDate Then
    NewHist$= NewHist$ &Chr(010) + "Event Date changed to: "+ Format(yEventDate,
                                                "Short Date") + " from " +
                                                Format(xEventDate, "Short
                                                Date")

    update$="Y"
End If
If xdes$ <> ydes$ Then
    NewHist$= NewHist$ &Chr(010) + "The Event Description was changed. "
    update$="Y"
End If
If xAtty$ <> yAtty$ Then
    NewHist$= NewHist$ &Chr(010) + "Responsible Attorney was changed to: "+ yAtty$ +
                                                " from " + xAtty$

    update$="Y"
End If
If xDescTm$<>yDescTM$ Then
    NewHist$= NewHist$ &Chr(010) + "Routing information was changed to: "+yDescTM$
                                                "+" from "+xDescTM$

    update$="Y"
End If
If xDescPat$<>yDescPat$ Then
    NewHist$= NewHist$ &Chr(010) + "Routing information was changed to: "+yDescPat$
                                                "+" from "+xDescPat$

    update$="Y"
End If
If xOtherInfo$<>yOtherInfo$ Then
    NewHist$= NewHist$ &Chr(010) + "Routing information was changed to: "+yOtherInfo$
                                                "+" from "+xOtherInfo$

    update$="Y"
End If
If xLitRouteEv$<>yLitRouteEv$ Then
    NewHist$= NewHist$ &Chr(010) + "Routing list was changed to: "+yLitRouteEv$ "+"
                                                from "+xLitRouteEv$

    update$="Y"
End If
'Append the new changes to the History
If update$="Y" Then
    If uidoc.IsNewDoc Then
        Call uidoc.FieldSetText("Status_1", "New")
        Call uidoc.FieldSetText ("History", "Document Created: " + Date$+" "+Time$ + "
                                                by " +
                                                Session.CommonUserName
                                                &Chr(010))
    Else
        Call uidoc.FieldSetText("Status_1","Modified")
    End If
End If

```

```

Call uidoc.FieldSetText ("History", NewHist$ &Chr(010) + "-----
-----"
&Chr(010) + yhist$)

```

```

End If
End If
Call uidoc.Save
Call uidoc.Close
End Sub

```

### Name:

Last Modification:  
 Comment:  
 Type:  
 Include in Compose Menu:  
 Include in Query by Form:  
 Default Database Form:  
 Automatically Refresh Fields:  
 Mail New Documents When Saving:  
 Store Form In Documents:  
 Inherit Default Field Values:  
 Updates Become Responses:  
 Retain Prior Versions As Responses:  
 Activate Objects When Composing:  
 Activate Objects When Editing:  
 Activate Objects When Reading:  
 Document Encryption Keys:  
 Composed Documents May Be Read By:  
 Form May Be Composed By:

### EvProjKeys

04/20/1999 02:06:12 PM  
 [Not Assigned]  
 Document  
 No  
 No  
 No  
 No  
 No  
 No  
 No  
 No  
 No  
 No  
 No  
 No  
 [None Assigned]  
 All Users  
 All Users

### Subcomponents:

#### Field:

Datatype:  
 Help Description:  
 Field Type:  
 Sign When Mailing/In Section:  
 Encryption:  
 Update Requires Editor Access:  
 Is Scripted:

Hide  
 Text  
 [Not Assigned]  
 Editable  
 No  
 Disabled  
 No  
 No

#### Field:

Datatype:  
 Help Description:  
 Field Type:  
 Sign When Mailing/In Section:  
 Encryption:  
 Update Requires Editor Access:  
 Formula:  
 Is Scripted:

FirstLast  
 Text  
 [Not Assigned]  
 Computed  
 No  
 Disabled  
 No  
 "2"  
 No

#### Field:

Datatype:  
 Input Multi-Value Separator(s):  
 Display Multi-Value Separator:  
 Help Description:  
 Field Type:

ET1  
 Text  
 New Line  
 New Line  
 [Not Assigned]  
 Editable

Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>ET2</b>
Datatype:	Text
Input Multi-Value Separator(s):	New Line
Display Multi-Value Separator:	New Line
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>ET3</b>
Datatype:	Text
Input Multi-Value Separator(s):	New Line
Display Multi-Value Separator:	New Line
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>ET4</b>
Datatype:	Text
Input Multi-Value Separator(s):	New Line
Display Multi-Value Separator:	New Line
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>ET5</b>
Datatype:	Text
Input Multi-Value Separator(s):	New Line
Display Multi-Value Separator:	New Line
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>ET6</b>
Datatype:	Text
Input Multi-Value Separator(s):	New Line
Display Multi-Value Separator:	New Line
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No

<b>Field:</b>	<b>ED1</b>
Datatype:	Text
Input Multi-Value Separator(s):	New Line
Display Multi-Value Separator:	New Line
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>ED2</b>
Datatype:	Text
Input Multi-Value Separator(s):	New Line
Display Multi-Value Separator:	New Line
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>PT1</b>
Datatype:	Text
Input Multi-Value Separator(s):	New Line
Display Multi-Value Separator:	New Line
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>PT2</b>
Datatype:	Text
Input Multi-Value Separator(s):	New Line
Display Multi-Value Separator:	New Line
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>PT3</b>
Datatype:	Text
Input Multi-Value Separator(s):	New Line
Display Multi-Value Separator:	New Line
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>PC1</b>
Datatype:	Text
Input Multi-Value Separator(s):	New Line
Display Multi-Value Separator:	New Line

Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>JavaScript &amp; HTML Code:</b>	
[None]	
<b>LotusScript Code:</b>	
[None]	
<b>Name:</b>	<b>Matter</b>
Last Modification:	04/20/1999 02:06:13 PM
Comment:	[Not Assigned]
Type:	Response to Document
Window Title Formula:	@If(@IsNewDoc; "New Matter"; Matter_Name + " [" + Matter_No + "]");
Include in Compose Menu:	Yes
Include in Query by Form:	Yes
Default Database Form:	No
Automatically Refresh Fields:	Yes
Mail New Documents When Saving:	No
Store Form In Documents:	No
Inherit Default Field Values:	Yes
Updates Become Responses:	No
Retain Prior Versions As Responses:	No
Activate Objects When Composing:	No
Activate Objects When Editing:	No
Activate Objects When Reading:	No
Document Encryption Keys:	[None Assigned]
Composed Documents May Be Read By:	All Users
Form May Be Composed By:	All Users
<b>Subcomponents:</b>	
<b>Field:</b>	<b>ClientDocID</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@If(@IsNewDoc; ClientDocID; @GetDocField(\$Ref; "ClientDocID"));
Is Scripted:	No
<b>Field:</b>	<b>MatterDocID</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@Text(@DocumentUniqueID);



Is Scripted:	No
<b>Shared Field Reference:</b>	<b>PropClose</b>
<b>Field:</b>	<b>Client_Name</b>
Datatype:	Text
Help Description:	Client Name
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@If(@IsNewDoc; Client_Name; @GetDocField(\$Ref; "Client_Name"));
Is Scripted:	No
<b>Field:</b>	<b>Client_No</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@If(@IsNewDoc; Client_No; @GetDocField(\$Ref; "Client_No"));
Is Scripted:	No
<b>Field:</b>	<b>Matter_Name</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Input Translation Formula:	@Trim(Matter_Name);
Is Scripted:	No
<b>Field:</b>	<b>Matter_No</b>
Datatype:	Keywords
Help Description:	[Not Assigned]
Field Type:	Editable
Keyword User Interface:	Standard
Allow Values Not In List:	Yes
Allowable Keywords:	00600 00601 00602 00603 00604 00605 00606 00607 00608 00609 00610 00611 00612 00613 00614

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	06100
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Shared Field Reference:	cre_date
Shared Field Reference:	description
Shared Field Reference:	resp_atty
Field:	Bill_Atty
Datatype:	Keywords
Input Multi-Value Separator(s):	Comma
Display Multi-Value Separator:	Comma
Help Description:	[Not Assigned]
Field Type:	Editable
Keyword User Interface:	Standard
Allow Values Not In List:	Yes
Allowable Keywords Formula:	@DbColumn(""; "" : ""; "(Routing Profile)"; 3);
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	Image
Datatype:	Rich Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Hotspot	

Type:  
Caption:  
Formula:

Button  
Invention Detail

**Field:**

Datatype:  
Help Description:  
Field Type:  
Sign When Mailing/In Section:  
Encryption:  
Update Requires Editor Access:  
Is Scripted:

**Field:**

Datatype:  
Help Description:  
Field Type:  
Sign When Mailing/In Section:  
Encryption:  
Update Requires Editor Access:  
Is Scripted:

**Field:**

Datatype:  
Help Description:  
Field Type:  
Sign When Mailing/In Section:  
Encryption:  
Update Requires Editor Access:  
Is Scripted:

**Field:**

Datatype:  
Help Description:  
Field Type:  
Sign When Mailing/In Section:  
Encryption:  
Update Requires Editor Access:  
Is Scripted:

**Field:**

Datatype:  
Help Description:  
Field Type:  
Sign When Mailing/In Section:  
Encryption:  
Update Requires Editor Access:  
Is Scripted:

**Field:**

Datatype:  
Help Description:  
Field Type:  
Sign When Mailing/In Section:  
Encryption:  
Update Requires Editor Access:

@DialogBox("(PatentM  
atterHelper"); [AutoVertFit] :  
[AutoHorzFit] : [NoNewFields];  
"Invention Detail");

**clients\_billing**

Text  
[Not Assigned]  
Editable  
No  
Disabled  
No  
No

**inventor**

Text  
[Not Assigned]  
Editable  
No  
Disabled  
No  
No

**serial\_number**

Text  
[Not Assigned]  
Editable  
No  
Disabled  
No  
No

**related\_matter\_no**

Text  
[Not Assigned]  
Editable  
No  
Disabled  
No  
No

**pofa\_fa**

Text  
[Not Assigned]  
Editable  
No  
Disabled  
No  
No

**PoA**

Text  
[Not Assigned]  
Editable  
No  
Disabled  
No

Is Scripted:	No
<b>Field:</b>	<b>concept</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>rp</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>inhouse_disclos</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>external_disclos</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>whom</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>Untitled_Section</b>
Datatype:	Section
Input Multi-Value Separator(s):	Comma
Display Multi-Value Separator:	
Section Title:	Document Statistics
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Shared Field Reference:</b>	<b>Status_1</b>
<b>Shared Field Reference:</b>	<b>History</b>
<b>Action:</b>	<b>Close</b>

Formula:

Action:

Formula:

Action:

Formula:

Action:

Formula:

```
@Command([FileClose
Window]);
Cancel
FIELD SaveOptions :=
"0";@Command([FileCloseWind
ow]);
Edit
@Command([EditDocument]);
New Project
TList := @DbColumn(""; "" : "";
"ProjectTypes"; 1);List :=
@if(@IsError(TList);
@Return(@Prompt([OK];
"Error"; "An error has occurred.
Please try again."));
TList);ENVIRONMENT
SubType :=
@Prompt([OKCANCELCOMBO
]; "New Project"; "Choose one of
the following: "; @Subset(List;
1); List);@If(Form = "Matter";
@Command([Compose]; "";
"Project"); @Prompt([OK];
"Error"; "Please select the
associated Matter before
creating a new Project."));
```

## JavaScript & HTML Code:

[None]

## LotusScript Code:

(Globals)

Option Public

Use "UpdateFields"

'variables for ClientName, ClientNo, MatterName, MatterNo defined in script lib for update fields

Public xDes\$

Public xRespAtty\$

Public xBillAtty\$

Public xSNum\$

Public xRelMat\$

Public xPofaFa\$

Public xPoA\$

Public xConcpt\$

Public xRp\$

Public xIDisc\$

Public xExDisc\$

Public xWhom\$

(Form) Matter

Sub Postopen(Source As Notesuidocument)

Dim db As NotesDatabase

Dim workspace As New NotesUIWorkspace

Dim uidoc As NotesUIDocument

Set uidoc = workspace.CurrentDocument



```

Dim Session As New NotesSession
Set db=session.CurrentDatabase
If uidoc.EditMode=True Then
    Call uidoc.FieldSetText("PropClose", "Open")
End If
xMatterName$=uidoc.FieldGetText("Matter_Name")
xMatterNo$=uidoc.FieldGetText("Matter_No")
xDes$=uidoc.FieldGetText("Description")
xRespAtty$=uidoc.FieldGetText("resp_atty")
xBillAtty$=uidoc.FieldGetText("Bill_Atty")
xClientBill$=uidoc.FieldGetText("clients_billing")
xPlnventor$=uidoc.FieldGetText("inventor")
xSNum$=uidoc.FieldGetText("serial_number")
xRelMat$=uidoc.FieldGetText("related_matter_no")
xPofaFa$=uidoc.FieldGetText("pofa_fa")
xPoA$=uidoc.FieldGetText("PoA")
xConcpt$=uidoc.FieldGetText("concept")
xRp$=uidoc.FieldGetText("rp")
xIDisc$=uidoc.FieldGetText("inhouse_disclos")
xExDisc$=uidoc.FieldGetText("external_disclos")
xWhom$=uidoc.FieldGetText("whom")
End Sub
Sub Postmodechange(Source As Notesuidocument)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim uidoc As NotesUIDocument
    Set uidoc = workspace.CurrentDocument
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    If uidoc.EditMode=True Then
        Call uidoc.FieldSetText("PropClose", "Open")
    End If
End Sub
Sub Querysave(Source As Notesuidocument, Continue As Variant)
    Dim session As New NotesSession
    Dim db As NotesDatabase
    Set db=session.CurrentDatabase
    Dim workspace As NotesUIWorkspace
    Dim uidoc As NotesUIDocument
    PropClose$=source.FieldGetText("PropClose")
    If PropClose$<>"Closed" Then
        Ok%=Messagebox("You must use the Save and Close button to save your work or use  
the Cancel button to abort your  
changes!",0+48+0+0,"ERROR")

        If Ok%=1 Then
            continue=False
        End If
    End If
End Sub
End Sub
(Action) Route via Email
Sub Click(Source As Button)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim uidoc As NotesUIDocument

```

```

Set uidoc = workspace.CurrentDocument
Dim Session As New NotesSession
Set db=session.CurrentDatabase
Dim doc As NotesDocument
Dim doc2 As NotesDocument
Dim maildoc As NotesDocument
Dim view As NotesView
'Get some data from the base document and set the variables
yAtty$=uidoc.FieldGetText("resp_atty")
BilAtty$=uidoc.FieldGetText("bill_atty")
Client$=uidoc.FieldGetText("Client_Name")
Matter$=uidoc.FieldGetText("Matter_Name")
MatterNo$=uidoc.FieldGetText("Matter_No")
Sender$=Session.CommonUserName
'Electronically route the info to the default profile and the attorney
If uidoc.IsNewDoc Or xAtty$<>yAtty$ Then
Set maildoc = New NotesDocument(db)
maildoc.Form="MailNot"
'Set the default routing (SendTo field) and bring up the form
Set view = db.GetView( "(Routing Profile)" )
Set doc = view.GetFirstDocument
maildoc.SendTo=doc.NewMatter_Routing
maildoc.CopyTo=Sender$
maildoc.Subject="New Matter Notification"
'Start to compile the body field
Set rtiBody = New NotesRichTextItem (maildoc, "Body")
Dim rtStyle As NotesRichTextStyle
Set rtStyle=session.CreateRichTextStyle
With rtiBody
    rtStyle.bold=True
    .AppendStyle(rtStyle)
    .AppendText "Reference: "
    rtStyle.bold=False
    .AppendStyle(rtStyle)
    .AppendText "New Matter - " + Matter$ + " [" + MatterNo$ + "]"
    .AddNewLine 2
    .AppendText "Please note that a new Matter has been created for " + Client$ + "."
    .AddNewLine 2
    .AppendText yAtty$ + " is the responsible attorney for this Matter."
    .AddNewLine 1
    .AppendText BilAtty$ + " is the billing attorney."
    .AddNewLine 2
    rtStyle.bold=True
    .AppendStyle(rtStyle)
    .AppendText "Comments: "
End With 'rtibody
maildoc.HoldTxt=rtiBody.GetFormattedText(False, 70)
Flag=workspace.DialogBox("(MailNot)", True, True, False, False, False, False, "New
Matter Notification",Maildoc)

If Flag=True Then
    Set item= maildoc.GetFirstItem("EditTxt")
    rtStyle.bold=False
    Call rtiBody.AppendStyle(rtStyle)
    Forall Text In item.values

```

```

        Call rtibody.AppendText (text)
        Call rtibody.AddNewLine (1)
    End Forall
    With rtiBody
        .AddNewLine 2
        .AppendText "Please click here to view details of this Matter----->"
        .AppendDocLink uidoc.document, ""
        .AddNewLine 2
    End With
    maildoc.EditTxt=""
    maildoc.Form="Memo"
    maildoc.HoldTxt=""
    Call maildoc.Send(False)
End If 'dialogbox for message to default group
    'If uidoc. IsNewDoc Or xAtty$<>yAtty$ Then
maildoc.Form="MailNot"
maildoc.SendTo=yAtty$ + "; " + BilAtty$
maildoc.CopyTo=Sender$
Set rtiBody = New NotesRichTextItem (maildoc, "Body")
With rtiBody
    rtStyle.bold=True
    .AppendStyle(rtStyle)
    .AppendText "Reference: "
    rtStyle.bold=False
    .AppendStyle(rtStyle)
    .AppendText "New Matter - " + Matter$ + " [" + MatterNo$ + "]"
    .AddNewLine 2
    .AppendText "Please note that a new Matter has been created for " + Client$ + "."
    .AddNewLine 2
    .AppendText respAtty$ + " is the responsible attorney for this Matter."
    .AddNewLine 1
    .AppendText BilAtty$ + " is the billing attorney."
    .AddNewLine 2
    rtStyle.bold=True
    .AppendStyle(rtStyle)
    .AppendText "Comments: "
End With 'rtibody
maildoc.HoldTxt=rtiBody.GetFormattedText(False, 70)
Flag=workspace.DialogBox("(MailNot)", True, True, False, False, False, False, "New
                                                                    Matter Notification", Maildoc)
If Flag=True Then
    Set item= maildoc.GetFirstItem("EditTxt")
    rtStyle.bold=False
    Call rtiBody.AppendStyle(rtStyle)
    Forall Text In item.values
        Call rtibody.AppendText (text)
        Call rtibody.AddNewLine (1)
    End Forall
    With rtiBody
        .AddNewLine 2
        .AppendText "Please click here to view details of this Matter----->"
        .AppendDocLink uidoc.document, ""
        .AddNewLine 2
    End With

```

```

        maildoc.EditTxt=""
        maildoc.Form="Memo"
        maildoc.HoldTxt=""
        Call maildoc.Send(False)
    End If
End If
End If
End Sub
(Action) Save & Close
Sub Click(Source As Button)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim uidoc As NotesUIDocument
    Set uidoc = workspace.CurrentDocument
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    Dim theAgent As NotesAgent
    'Define the the counterpart y variables for those x variables in postopen
    yMatterName$=uidoc.FieldGetText("Matter_Name")
    yMatterNo$=uidoc.FieldGetText("Matter_No")
    yDes$=uidoc.FieldGetText("Description")
    yRespAtty$=uidoc.FieldGetText("resp_atty")
    yBillAtty$=uidoc.FieldGetText("Bill_Atty")
    yClientBill$=uidoc.FieldGetText("clients_billing")
    yPInventor$=uidoc.FieldGetText("inventor")
    ySNum$=uidoc.FieldGetText("serial_number")
    yRelMat$=uidoc.FieldGetText("related_matter_no")
    yPofaFa$=uidoc.FieldGetText("pofa_fa")
    yPoA$=uidoc.FieldGetText("PoA")
    yConcpt$=uidoc.FieldGetText("concept")
    yRp$=uidoc.FieldGetText("rp")
    yIDisc$=uidoc.FieldGetText("inhouse_disclos")
    yExDisc$=uidoc.FieldGetText("external_disclos")
    yWhom$=uidoc.FieldGetText("whom")
    'Define some other variables
    yhist$=uidoc.FieldGetText("History")
    NewHist$ = "Modified on " + Date$+" "+Time$ + " by " + Session.CommonUserName
    update$="N"
    'Set the PropClose field to Close so we can save the document
    Call uidoc.FieldSetText("PropClose", "Closed")
    'Check each field for change to compile the change history
    If xMatterName$ <> yMatterName$ Then
        NewHist$ = NewHist$ &Chr(010) + "Matter Name changed to: " + yMatterName$ + "
                                                from " + xMatterName$
        update$="Y"
    End If
    If xMatterNo$ <> yMatterNo$ Then
        NewHist$ = NewHist$ &Chr(010) + "Matter Number changed to: " + yMatterNo$ + "
                                                from " + xMatterNo$
        update$="Y"
    End If
    If xDes$ <> yDes$ Then
        NewHist$ = NewHist$ &Chr(010) + "Matter Description changed."
        update$="Y"
    End If

```

```

End If
If xRespAtty$ <> yRespAtty$ Then
    NewHist$ = NewHist$ &Chr(010) + "Responsible Attorney changed to: " + yRespAtty$ +
        " from " + xRespAtty$

    update$="Y"
End If
If xBillAtty$ <> yBillAtty$ Then
    NewHist$ = NewHist$ &Chr(010) + "Billing Attorney changed to: " + yBillAtty$ + " from "
        + xBillAtty$

    update$="Y"
End If
If xClientBill$ <> yClientBill$ Then
    NewHist$ = NewHist$ &Chr(010) + "Client's Billing Number changed to: " + yClientBill$
        + " from " + xClientBill$

    update$="Y"
End If
If xPInventor$ <> yPInventor$ Then
    NewHist$ = NewHist$ &Chr(010) + "Inventor changed to: " + yPInventor$ + " from " +
        xPInventor$

    update$="Y"
End If
If xSNum$ <> ySNum$ Then
    NewHist$ = NewHist$ &Chr(010) + "Serial Number changed to: " + ySNum$ + " from "
        + xSNum$

    update$="Y"
End If
If xRelMat$ <> yRelMat$ Then
    NewHist$ = NewHist$ &Chr(010) + "Related Matter Number changed to: " + yRelMat$
        + " from " + xRelMat$

    update$="Y"
End If
If xPofaFa$ <> yPofaFa$ Then
    NewHist$ = NewHist$ &Chr(010) + "Classes changed to: " + yPofaFa$ + " from " +
        xPofaFa$

    update$="Y"
End If
If xPoA$ <> yPoA$ Then
    NewHist$ = NewHist$ &Chr(010) + "Power of Attorney changed to: " + yPoA$ + " from
        " + xPoA$

    update$="Y"
End If
If xConcpt$ <> yConcpt$ Then
    NewHist$ = NewHist$ &Chr(010) + "Concept Date changed to: " + yConcpt$ + " from "
        + xConcpt$

    update$="Y"
End If
If xrp$ <> yrp$ Then
    NewHist$ = NewHist$ &Chr(010) + "Reduction to Practice changed to: " + yrp$ + " from
        " + xrp$

    update$="Y"
End If
If xIDisc$ <> yIDisc$ Then
    NewHist$ = NewHist$ &Chr(010) + "Inhouse Disclosure Date changed to: " + yIDisc$ +
        " from " + xIDisc$

```

```

        update$="Y"
    End If
    If xExDisc$ <> yExDisc$ Then
        NewHist$ = NewHist$ &Chr(010) + "External Disclosure Date changed to: " + yExDisc$
                                                + " from " + xExDisc$

        update$="Y"
    End If
    If xWhom$ <> yWhom$ Then
        NewHist$ = NewHist$ &Chr(010) + "To Whom disclosed changed to: " + yWhom$ + "
                                                from " + xWhom$

        update$="Y"
    End If
    'Append the new changes to the History
    If update$="Y" Then
        If uidoc.IsNewDoc Then
            Call uidoc.FieldSetText("Status_1", "New")
            Call uidoc.FieldSetText ("History", "Document Created: " + Date$+" "+Time$ + "
                                                by " +
                                                Session.CommonUserName
                                                &Chr(010))

            Call uidoc.Save
            Call uidoc.Close
        Else
            Call uidoc.FieldSetText("Status_1", "Modified")
            Call uidoc.FieldSetText ("History", NewHist$ &Chr(010) + "-----
                                                -----
                                                -----"
                                                &Chr(010) + yhist$)

        End If
    End If
    'Save the document, update the children and close the document
    Call uidoc.Save
    If Not uidoc.IsNewDoc Then
        Call SetFields(uidoc.document)
    End If
    Call uidoc.Close
End Sub

```

#### **Name:**

Last Modification:  
 Comment:  
 Type:  
 Window Title Formula:

Include in Compose Menu:  
 Include in Query by Form:  
 Default Database Form:  
 Automatically Refresh Fields:  
 Mail New Documents When Saving:  
 Store Form In Documents:  
 Inherit Default Field Values:  
 Updates Become Responses:

#### **Project**

07/28/1999 10:03:29 AM  
 [Not Assigned]  
 Response to Response  
 @If(@IsNewDoc; "New  
 Project"; Project + " - " +  
 Client\_Name);  
 No  
 Yes  
 No  
 No  
 No  
 No  
 Yes  
 No

Retain Prior Versions As Responses:  
 Activate Objects When Composing:  
 Activate Objects When Editing:  
 Activate Objects When Reading:  
 Document Encryption Keys:  
 Composed Documents May Be Read By:  
 Form May Be Composed By:

No  
 No  
 No  
 No  
 [None Assigned]  
 All Users  
 All Users

## Subcomponents:

### Field:

Datatype:  
 Help Description:  
 Field Type:  
 Sign When Mailing/In Section:  
 Encryption:  
 Update Requires Editor Access:  
 Formula:

### ClientDocID

Text  
 [Not Assigned]  
 Computed  
 No  
 Disabled  
 No  
 @If(@IsNewDoc; ClientDocID;  
 @GetDocField(\$Ref;  
 "ClientDocID"));  
 No

Is Scripted:

### Field:

Datatype:  
 Help Description:  
 Field Type:  
 Sign When Mailing/In Section:  
 Encryption:  
 Update Requires Editor Access:  
 Formula:

### MatterDocID

Text  
 [Not Assigned]  
 Computed  
 No  
 Disabled  
 No  
 @If(@IsNewDoc; MatterDocID;  
 @GetDocField(\$Ref;  
 "MatterDocID"));  
 No

Is Scripted:

### Field:

Datatype:  
 Help Description:  
 Field Type:  
 Sign When Mailing/In Section:  
 Encryption:  
 Update Requires Editor Access:  
 Formula:  
 Is Scripted:

### ProjectDocID

Text  
 [Not Assigned]  
 Computed  
 No  
 Disabled  
 No  
 @Text(@DocumentUniqueID);  
 No

### Field:

Datatype:  
 Help Description:  
 Field Type:  
 Keyword User Interface:  
 Allow Values Not In List:  
 Allowable Keywords:

### Title

Keywords  
 [Not Assigned]  
 Editable  
 Standard  
 No  
 -None-|  
 Dr.|Dr.  
 Prof.|Prof.  
 Mr.|Mr.  
 Ms.|Ms.  
 Miss|Miss  
 Mrs.|Mrs.  
 No

Sign When Mailing/In Section:

Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>FirstName</b>
Datatype:	Text
Help Description:	First name(s) and nicknames - e.g. John; Johnny
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	Yes
Is Scripted:	No
<b>Field:</b>	<b>MiddleInitial</b>
Datatype:	Text
Help Description:	Middle Initial with a trailing period (optional).
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	Yes
Is Scripted:	No
<b>Field:</b>	<b>LastName</b>
Datatype:	Text
Help Description:	Last name - e.g. Smith.
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	Yes
Is Scripted:	No
<b>Field:</b>	<b>Suffix</b>
Datatype:	Keywords
Help Description:	[Not Assigned]
Field Type:	Editable
Keyword User Interface:	Standard
Allow Values Not In List:	No
Allowable Keywords:	-None-  Jr. Jr. Sr. Sr. I II III
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>StreetAddress</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>City</b>



Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>State</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>ZIP</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>Country</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>SubType</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed when composed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@Environment("SubType");
Is Scripted:	No
<b>Shared Field Reference:</b>	<b>PropClose</b>
<b>Field:</b>	<b>Client_Name</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@If(@IsNewDoc; Client_Name; @GetDocField(ClientDocID; "Client_Name"));
Is Scripted:	No
<b>Field:</b>	<b>Client_No</b>
Datatype:	Text

Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@If(@IsNewDoc; Client_No; @GetDocField(ClientDocID; "Client_No"));
Is Scripted:	No
<b>Field:</b>	<b>Matter_Name</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@If(@IsNewDoc; Matter_Name; @GetDocField(MatterDocID; "Matter_Name"));
Is Scripted:	No
<b>Field:</b>	<b>Matter_No</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@If(@IsNewDoc; Matter_No; @GetDocField(MatterDocID; "Matter_No"));
Is Scripted:	No
<b>Field:</b>	<b>Project</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	SubType
Is Scripted:	No
<b>Shared Field Reference:</b>	<b>cre_date</b>
<b>Shared Field Reference:</b>	<b>PDescrip</b>
<b>Field:</b>	<b>ProjectCountry</b>
Datatype:	Keywords
Input Multi-Value Separator(s):	Comma
Display Multi-Value Separator:	Comma
Help Description:	[Not Assigned]
Field Type:	Editable
Keyword User Interface:	Standard
Allow Values Not In List:	Yes
Allowable Keywords:	United States (US) Afghanistan (AF) Africa (OA) ALbania (AL)

ALgeria (DZ)  
Andorra (AD)  
Angola (AO)  
Anguilla (AI)  
Antigua (AG)  
Argentina (AR)  
Armenia (AM)  
Aruba (AB)  
Australia (AU)  
Austria (AT)  
Azerbaijan (AZ)  
Bahamas (BS)  
Bahrain (BH)  
Bangladesh (BD)  
Barbados (BB)  
Belarus (BY)  
Belarussia (BL)  
Belgium (BE)  
Belize (BZ)  
Benelux (BX)  
Bermuda (BM)  
Bhutan (BT)  
Bolivia (BO)  
Boputhatswana (BP)  
Bosnia-Herzegovina (BA)  
Botswana (BW)  
Brazil (BZ)  
British Virgin Islands (BV)  
Brunei (BN)  
Bulgaria (BG)  
Burundi (BI)  
Cambodia (CB)  
Canada (CA)  
Cape Verde Islands (CV)  
Cape Verde (CV)  
Cayman Islands (KY)  
Central African Republic (CF)  
Chad (TD)  
Chile (CL)  
China (CN)  
Colombia (CO)  
Congo (CG)  
Costa Rica (CR)  
Croatia (HR)  
Cuba (CU)  
Cyprus (CY)  
Czech Republic (CZ)  
Denmark (DK)  
Djibouti (DJ)  
Dominica (DM)  
Dominican Republic (DO)  
Ecuador (EC)  
Egypt (EG)  
El Salvador (SV)

England (GB)  
Eritrea (ER)  
Estonia (EE)  
Ethopia (ET)  
European Community TMK (CT)  
European Community (EU)  
Falkland Island (FK)  
Fiji Islands (FJ)  
Finland (FI)  
France (FR)  
Gabon (GA)  
Gambia (GM)  
Gaza District (GZ)  
Gazadia (GZ)  
Georgia (GE)  
Germany East (DD)  
Germany West (DE)  
Ghana (GH)  
Gibraltar (GI)  
Gilbert (GL)  
Great Britain (GB)  
Greece (GR)  
Grenada (GD)  
Guam (GX)  
Guatemala (GT)  
Guernsey (GS)  
Guinea (GN)  
Guyana (GY)  
Haiti (HT)  
Honduras (HN)  
Hong Kong (HK)  
Hungary (HU)  
Iceland (IS)  
India (IN)  
Indonesia (ID)  
International (WO)  
Iran (IR)  
Iraq (IQ)  
Israel (IL)  
Italy (IT)  
Ivory Coast (CI)  
Jamaica (JM)  
Japan (JP)  
Jersey (JE)  
Jordan (JO)  
Kazakhstan (KZ)  
Kenya (KE)  
Kiribati (KI)  
Kuwait (KW)  
Kyrgystan (KG)  
Laos (LA)  
Latvia (LV)  
Lebanon (LB)  
Lesotho (LS)

Liberia (LR)  
Libya (LY)  
Lichtenstein (LI)  
Lithuania (LT)  
Luxembourg (LU)  
Macau (MM)  
Macau (MO)  
Macedonia (MK)  
Madagascar (MG)  
Malawi (MW)  
Malaya (MQ)  
Malaysia (MY)  
Maldiv (MV)  
Mali (ML)  
Malta (MT)  
Mauritius (MU)  
Mexico (MX)  
Moldova (MD)  
Monaco (MC)  
Mongolia (MN)  
Montserrat (MS)  
Morocco (MA)  
Mozambique (MZ)  
Myanmar (BU)  
Namibia (NA)  
Nepal (NP)  
Netherlands Antilles (NT)  
Netherlands (NL)  
New Zealand (NZ)  
Nicaragua (NI)  
North Korea (KP)  
Norway (NO)  
Oman (OM)  
Pakistan (PK)  
Panama (PA)  
Papua New Guinea (PG)  
Paraguay (PY)  
PCT World (WO)  
Peru (PE)  
Phillippines (PH)  
Poland (PL)  
Portugal (PT)  
Puerto Rico (PO)  
Qatar (QA)  
Ras-al-Khaimah (RK)  
Republic of Ireland (IE)  
Republic of Nambia (WA)  
Republic of Yemen (YD)  
Romania (RO)  
Russia (RU)  
Rwanda (RW)  
Sabah (SB)  
San Marino (SM)  
Sarawak (SJ)

Saudi Arabia (SA)  
Senegal (SN)  
Seychelles (SC)  
Sierra Leone (SL)  
Singapore (SG)  
Slovak Republic (SK)  
Slovenia (SI)  
Solomon Islands (SS)  
Somalia (SO)  
South Africa (ZA)  
South Korea (KS)  
Spain (ES)  
Sri Lanka (LK)  
St. Christopher (CP)  
St. Helena (SH)  
St. Kitts-Nevis (KN)  
St. Lucia (LC)  
St. Vincent (VC)  
Sudan (SD)  
Surinam (SR)  
Swaziland (SZ)  
Sweden (SE)  
Switzerland (CH)  
Syrian Arab (SY)  
Taiwan (TW)  
Tajikistan (TJ)  
Tangier (TI)  
Tanzania (TY)  
Thailand (TH)  
Togo (TG)  
Tonga (TO)  
Transkei (TE)  
Trinidad (TT)  
Tunisia (TN)  
Turkey (TR)  
Turkish Republic of North  
Cyprus (CT)  
Turkmenistan (TM)  
Turks & Caicos (TC)  
Tuvalu (EL)  
Uganda (UG)  
Ukraine (UA)  
United Arab Emirates (AE)  
United Kingdom (GB)  
Upper Volta (BF)  
Uruguay (UY)  
Uzbekistan (UZ)  
Vanuata (VU)  
Venda (VD)  
Venezuela (VE)  
Vietnam (VN)  
Virgin Islands (VI)  
West Bank (WB)  
Western Samoa (WS)

	World (WO)
	Yemen Democratic Republic (YD)
	Yemen North (YE)
	Yugoslavia
	Zaire (ZR)
	Zambia (ZM)
	Zanzibar (ZZ)
	Zimbabwe (ZW)
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>SepProj</b>
Datatype:	Keywords
Help Description:	[Not Assigned]
Field Type:	Editable
Keyword User Interface:	Radio Buttons
Allowable Keywords:	No
	Yes
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	"No"
Is Scripted:	No
<b>Field:</b>	<b>Associate</b>
Datatype:	Names
Input Multi-Value Separator(s):	Comma
Display Multi-Value Separator:	Comma
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Input Translation Formula:	@Name([CN]; Associate);
Is Scripted:	No
<b>Field:</b>	<b>Nass</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	last := @Trim(@RightBack(@Name([CN]; Associate); " "));first := @Trim(@Left(@Name([CN]; Associate); " "));name := last + " , " + first;name;
Is Scripted:	No
<b>Field:</b>	<b>Assoc_Address</b>
Datatype:	Text
Input Multi-Value Separator(s):	Comma
Display Multi-Value Separator:	Comma

Help Description:  
 Field Type:  
 Sign When Mailing/In Section:  
 Encryption:  
 Update Requires Editor Access:  
 Default Value Formula:

Is Scripted:  
**Shared Field Reference:**  
**Field:**  
 Datatype:  
 Input Multi-Value Separator(s):  
 Display Multi-Value Separator:  
 Help Description:  
 Field Type:  
 Sign When Mailing/In Section:  
 Encryption:  
 Update Requires Editor Access:  
 Is Scripted:  
**Field:**  
 Datatype:  
 Input Multi-Value Separator(s):  
 Display Multi-Value Separator:  
 Section Title:  
 Field Type:  
 Sign When Mailing/In Section:  
 Encryption:  
 Update Requires Editor Access:  
 Is Scripted:  
**Shared Field Reference:**  
**Shared Field Reference:**  
**Action:**  
 Formula:

**Action:**  
 Formula:

**Action:**  
 Formula:

[Not Assigned]  
 Editable  
 No  
 Disabled  
 No  
 CLASS := "Notes";NOCACHE  
 := "NoCache";CACHE :=  
 "Cache";SERVER :=  
 @Name([CN];  
 @Subset(@DbName;  
 1));DATABASE :=  
 "names.nsf";VIEW :=  
 "BCard";KEY := Nass;VAL :=  
 4;LOOKUP :=  
 @DbLookup(CLASS :  
 NOCACHE; SERVER :  
 DATABASE; VIEW; KEY;  
 VAL);@If(Associate != "";  
 @If(@IsError(LOOKUP);  
 "Error"; LOOKUP); "");  
 No  
**resp\_atty**  
**PComments**  
 Text  
 Comma, Semicolon  
 Semicolon  
 [Not Assigned]  
 Editable  
 No  
 Disabled  
 No  
 No  
**Document\_Statistics**  
 Section  
 Comma  
  
 Document Statistics  
 Editable  
 No  
 Disabled  
 No  
 No  
**Status\_1**  
**History**  
**Close**  
  
 @Command([FileClose  
 Window]);  
**Cancel**  
 FIELD SaveOptions :=  
 "0";@Command([FileCloseWind  
 ow]);  
**Edit**  
 @Command([EditDocument]);



Action:  
Formula:

Action:  
Formula:

### JavaScript & HTML Code:

[None]

### LotusScript Code:

(Globals)

```
Option Public
Use "UpdateFields"
'Form Variables
Public xCountry$
Public xAssociate$
Public xAssAdd$
Public xAtty$
Public SubForm$
Public xProj$
Public xPDescrip$
'Public xPComments$
'Subform shared variables
Public xComments$
'Declare variables for the subforms
'C&A
Public xAffiliatedPty$
'Public xAffiliatedPty1$
'Public xAffiliatedPty2$
'Public xAffiliatedPty3$
'Public xAffiliatedPty4$
Public xAffiliatedAtty$
'Public xAffiliatedAtty1$
'Public xAffiliatedAtty2$
'Public xAffiliatedAtty3$
'Public xAffiliatedAtty4$
Public xPType$
'Litigation
Public xStyle$
Public xLitType$
Public xActionNo$
Public xJudge$
Public xACounsel$
Public xOCounsel$
Public xCoCounsel$
'Other
Public xText$
'ProsCopyright
Public xCSerial$
Public xCAppType$
Public xCRSerialr$
Public xCRMatter$
Public xAuthor$
Public xApCounsel$
```

New Event  
@Command([Compose];  
"Event");  
New Task  
@Command([Compose];  
"Task");

```

Public xOwner$
Public xTransfer$
'ProsTM
Public xTMSerial$
Public xTMAppType$
Public xTMRAp$
Public xTMRMatter$
Public xTM$
Public xMark$
Public xGoods$
Public xClass$
Public xTMOwner$
Public xTMPofa$
Public xFirUse$
Public xISUse$
Public xFilDte$
Public xTerm$
Public xTDate$
Public xHTerm$
Public xRewnI$
'ProsPatent
'Public xClientBill$
'Public xPInventor$
Public xPSerial$
Public xPApType$
Public xPRApType$
Public xPRMatter$
Public xPPofa$
Public xPFileDate$
Public xPTermDate$
Public xWhyTerm$
Public xPMaint$
Public xPPOA$

```

**(Form) Project**

```

Sub Querymodechange(Source As Notesuidocument, Continue As Variant)
End Sub

```

```

Sub Querysave(Source As Notesuidocument, Continue As Variant)

```

```

    Dim session As New NotesSession

```

```

    Dim db As NotesDatabase

```

```

    Set db=session.CurrentDatabase

```

```

    Dim workspace As NotesUIWorkspace

```

```

    Dim uidoc As NotesUIDocument

```

```

    PropClose$=source.FieldGetText("PropClose")

```

```

    If PropClose$<>"Closed" Then

```

```

        Ok%=MessageBox("You must use the Save and Close button to save your work or use
                        the Cancel button to abort your
                        changes!",0+48+0+0,"ERROR")

```

```

        If Ok%=1 Then
            continue=False

```

```

        End If

```

```

    End If

```

```

End Sub

```

```

Sub Queryopen(Source As Notesuidocument, Mode As Integer, Isnewdoc As Variant,
              Continue As Variant)

```

```

End Sub
Sub Postmodechange(Source As Notesuidocument)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim uidoc As NotesUIDocument
    Set uidoc = workspace.CurrentDocument
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    If uidoc.EditMode=True Then
        Call uidoc.FieldSetText("PropClose", "Open")
    End If
End Sub
Sub Postopen(Source As Notesuidocument)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim uidoc As NotesUIDocument
    Set uidoc = workspace.CurrentDocument
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    'Set the PropClose field to Open to trap the Esc key
    If uidoc.EditMode=True Then
        Call uidoc.FieldSetText("PropClose", "Open")
    End If
    'Define the form variables to pull from form
    xCountry$=uidoc.FieldGetText("ProjectCountry")
    xAssociate$=uidoc.FieldGetText("Associate")
    xAssAdd$=uidoc.FieldGetText("Assoc_Address")
    xAtty$=uidoc.FieldGetText("resp_atty")
    SubForm$=uidoc.FieldGetText("Subform")
    xPDescrip$=uidoc.FieldGetText("PDescrip")
    xProj$=uidoc.FieldGetText("Project")
    xPComments$=uidoc.FieldGetText("PComments")
    'Pull Info from the subforms
    'C&A
    If SubForm$="C&A" Then
        xAffiliatedPty$=uidoc.FieldGetText("affiliated_pty")
        'xAffiliatedPty1$=uidoc.FieldGetText("affiliated_pty_1")
        'xAffiliatedPty2$=uidoc.FieldGetText("affiliated_pty_2")
        'xAffiliatedPty3$=uidoc.FieldGetText("affiliated_pty_3")
        'xAffiliatedPty4$=uidoc.FieldGetText("affiliated_pty_4")
        'xAffiliatedAtty$=uidoc.FieldGetText("aff_pty_counsel")
        'xAffiliatedAtty1$=uidoc.FieldGetText("aff_pty_counsel_1")
        'xAffiliatedAtty2$=uidoc.FieldGetText("aff_pty_counsel_2")
        'xAffiliatedAtty3$=uidoc.FieldGetText("aff_pty_counsel_3")
        'xAffiliatedAtty4$=uidoc.FieldGetText("aff_pty_counsel_4")
        xComments$=uidoc.FieldGetText("comments")
        xPType$=uidoc.FieldGetText("type_project")
    End If
    'Litigation
    If SubForm$="Litigation" Then
        xStyle$=uidoc.FieldGetText("case_style")
        xLitType$=uidoc.FieldGetText("lit_type")
        xActionNo$=uidoc.FieldGetText("civil_action_no")
        xJudge$=uidoc.FieldGetText("judge")
    End If
End Sub

```

```

        xACounsel$=uidoc.FieldGetText("appear_counsel")
        xOCounsel$=uidoc.FieldGetText("opp_counsel")
        xCoCounsel$=uidoc.FieldGetText("co_counsel")
        xComments$=uidoc.FieldGetText("comments")
    End If
'Other
    If Subform$="Other" Then
        xText$=uidoc.FieldGetText("text_other")
    End If
'ProsCopyright
    If Subform$="ProsCopyright" Then
        xCSerial$=uidoc.FieldGetText("serial_number")
        xCApType$=uidoc.FieldGetText("app_type")
        xCRSerial$=uidoc.FieldGetText("related_sn")
        xCRMatter$=uidoc.FieldGetText("related_matters")
        xAuthor$=uidoc.FieldGetText("author_cw")
        xApCounsel$=uidoc.FieldGetText("appearance_counsel")
        xOwner$=uidoc.FieldGetText("owner_cw")
        xTransfer$=uidoc.FieldGetText("transfer_cw")
    End If
'ProsTM
    If Subform$="ProsTM" Then
        xTMSerial$=uidoc.FieldGetText("serial_number")
        xTMApType$=uidoc.FieldGetText("tm_app_type")
        xTMRApp$=uidoc.FieldGetText("related_apps")
        xTMRMatter$=uidoc.FieldGetText("related_matter_no")
        xTM$=uidoc.FieldGetText("tm")
        xMark$=uidoc.FieldGetText("mark")
        xGoods$=uidoc.FieldGetText("goods_serv")
        xClass$=uidoc.FieldGetText("classes")
        xTMOwner$=uidoc.FieldGetText("owner")
        xTMPofa$=uidoc.FieldGetText("pofa_fa")
        xFirUse$=uidoc.FieldGetText("first_use")
        xISUse$=uidoc.FieldGetText("i_state_use")
        xFilDte$=uidoc.FieldGetText("filing_date")
        xTerm$=uidoc.FieldGetText("termination")
        xTDate$=uidoc.FieldGetText("term_date")
        xHTerm$=uidoc.FieldGetText("how_term")
        xRewnl$=uidoc.FieldGetText("renewal")
    End If
'ProsPatent
    If Subform$="ProsPatent" Then
        xClientBill$=uidoc.FieldGetText("clients_billing")
        xPInventor$=uidoc.FieldGetText("inventor")
        xPSerial$=uidoc.FieldGetText("serial_number")
        xPApType$=uidoc.FieldGetText("app_type")
        xPRApType$=uidoc.FieldGetText("related_apps")
        xPRMatter$=uidoc.FieldGetText("related_matter_no")
        xPPofa$=uidoc.FieldGetText("pofa_fa")
        xPFileDate$=uidoc.FieldGetText("filing_date")
        xPTermDate$=uidoc.FieldGetText("term_date")
        xWhyTerm$=uidoc.FieldGetText("why_term")
        xPMaint$=uidoc.FieldGetText("maint")
        xPPOA$=uidoc.FieldGetText("PoA")
    End If

```

```

End If
End Sub
(Action) Route via Email
Sub Click(Source As Button)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim uidoc As NotesUIDocument
    Set uidoc = workspace.CurrentDocument
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    Dim doc As NotesDocument
    Dim doc2 As NotesDocument
    Dim maildoc As NotesDocument
    Dim view As NotesView
    'Get some data from the base document and set the variables
    yAtty$=uidoc.FieldGetText("resp_atty")
    Project$=uidoc.FieldGetText("Project")
    Client$=uidoc.FieldGetText("Client_Name")
    ClientNo$=uidoc.FieldGetText("Client_No")
    Matter$=uidoc.FieldGetText("Matter_Name")
    MatterNo$=uidoc.FieldGetText("Matter_No")
    Sender$=Session.CommonUserName
    'Electronically route the info to the default profile and the attorney
    'If uidoc.IsNewDoc Or xAtty$<>yAtty$ Then
    Set maildoc = New NotesDocument(db)
    maildoc.Form="MailNot"
    'Set the default routing (To and CC fields) and bring up the form
    Set view = db.GetView( "(Routing Profile)" )
    Set doc = view.GetFirstDocument
    maildoc.SendTo=doc.NewProj_Routing
    maildoc.CopyTo=Sender$
    maildoc.Subject="New Project Notification"
    'Start to compile the body field
    Set rtiBody = New NotesRichTextItem (maildoc, "Body")
    Dim rtStyle As NotesRichTextStyle
    Set rtStyle=session.CreateRichTextStyle
    With rtiBody
        rtStyle.bold=True
        .AppendStyle(rtStyle)
        .AppendText "Reference: "
        .AddTab 1
        rtStyle.bold=False
        .AppendStyle(rtStyle)
        .AppendText "Client - " + Client$
        .AddNewLine 1
        .AddTab 2
        .AppendText "Matter - " + Matter$ + " [" + MatterNo$ + "]"
        .AddNewLine 2
        .AppendText "Please note that a new Project has been created for the referenced
                                                                Matter. This is a " + Project$ +
                                                                " project."

        .AddNewLine 2
        .AppendText yAtty$ +" has been assigned as the responsible attorney for this Project."
        .AddNewLine 2
    End With
End Sub

```

```

        rtStyle.bold=True
        .AppendStyle(rtStyle)
        .AppendText "Comments: "
    End With 'rtibody
    maildoc.HoldTxt=rtiBody.GetFormattedText(False, 70)
    Flag=workspace.DialogBox("(MailNot)", True, True, False, False, False, False, "New
                                                                    Project Notification",Maildoc)

    If Flag=True Then
        Set item= maildoc.GetFirstItem("EditTxt")
        rtStyle.bold=False
        Call rtiBody.AppendStyle(rtStyle)
        Forall Text In item.values
            Call rtibody.AppendText (text)
            Call rtibody.AddNewLine (1)
        End Forall
        With rtiBody
            .AddNewLine 2
            .AppendText "Please click here to view details of this Project----->"
            .AppendDocLink uidoc.document,""
            .AddNewLine 2
        End With
        maildoc.EditTxt=""
        maildoc.Form="Memo"
        maildoc.HoldTxt=""
        Call maildoc.Send(False)
    End If 'dialogbox for message to default group
    'Notify the responsible attorney
    'If uidoc. IsNewDoc Or xAtty$<>yAtty$ Then
    maildoc.Form="MailNot"
    maildoc.SendTo=""
    maildoc.body=""
    maildoc.SendTo=yAtty$
    maildoc.CopyTo=Sender$
    Set rtiBody = New NotesRichTextItem (maildoc, "Body")
    With rtiBody
        rtStyle.bold=True
        .AppendStyle(rtStyle)
        .AppendText "Reference: "
        .AddTab 1
        rtStyle.bold=False
        .AppendStyle(rtStyle)
        .AppendText "Client - " + Client$
        .AddNewLine 1
        .AddTab 2
        .AppendText "Matter - " + Matter$ + " [" + MatterNo$ + "]"
        .AddNewLine 2
        .AppendText "Please note that a new Project has been created for the referenced
                                                                    Matter. This is a " + Project$ +
                                                                    " project."

        .AddNewLine 2
        .AppendText "You have been designated the responsible attorney for this Project."
        .AddNewLine 2
        rtStyle.bold=True
        .AppendStyle(rtStyle)
    End With
End Sub

```

```

        .AppendText "Comments: "
    End With 'rtibody
    maildoc.HoldTxt=rtiBody.GetFormattedText(False, 70)
    Flag=workspace.ShowDialog("(MailNot)", True, True, False, False, False, False, "New
                                                                    Project Notification",Maildoc)

    If Flag=True Then
        Set item= maildoc.GetFirstItem("EditTxt")
        rtStyle.bold=False
        Call rtiBody.AppendStyle(rtStyle)
        Forall Text In item.values
            Call rtibody.AppendText (text)
            Call rtibody.AddNewLine (1)
        End Forall
        With rtiBody
            .AddNewLine 2
            .AppendText "Please click here to view details of this Project----->"
            .AppendDocLink uidoc.document,""
            .AddNewLine 2
        End With
        maildoc.EditTxt=""
        maildoc.Form="Memo"
        maildoc.HoldTxt=""
        Call maildoc.Send(False)
    End If
'End If
'End If
End Sub
(Action) Save & Close
Dim db As NotesDatabase
Dim workspace As NotesUIWorkspace
Dim Session As NotesSession
Dim uidoc As NotesUIDocument
Dim doc As NotesDocument
Dim newdoc As NotesDocument
Dim pdoc As NotesDocument
Dim cltem As NotesItem
Sub Click(Source As Button)
    'Declare the counterpart y variables to the xGlobals for form
    yCountry$=uidoc.FieldGetText("ProjectCountry")
    yAssociate$=uidoc.FieldGetText("Associate")
    yAssAdd$=uidoc.FieldGetText("Assoc_Address")
    yAtty$=uidoc.FieldGetText("resp_atty")
    yPDescrip$=uidoc.FieldGetText("PDescrip")
    yProj$=uidoc.FieldGetText("Project")
    yPComments$=uidoc.FieldGetText("PComments")
    'Check to see if we need to create more project documents. If so go do it.
    temp$=uidoc.FieldGetText("SepProj")
    If (uidoc.IsNewDoc) And (temp$= "Yes") Then
        Call uidoc.Refresh
        ProcessProjects
    End If
    'Find out which subform we are using so we can set other variables
    SubForm$=uidoc.FieldGetText("Subform")
    'Pull Info from the subforms

```

```

'C&A
If Subform$="C&A" Then
    yAffiliatedPty$=uidoc.FieldGetText("affiliated_pty")
    'yAffiliatedPty1$=uidoc.FieldGetText("affiliated_pty_1")
    'yAffiliatedPty2$=uidoc.FieldGetText("affiliated_pty_2")
    'yAffiliatedPty3$=uidoc.FieldGetText("affiliated_pty_3")
    'yAffiliatedPty4$=uidoc.FieldGetText("affiliated_pty_4")
    yAffiliatedAtty$=uidoc.FieldGetText("aff_pty_counsel")
    'yAffiliatedAtty1$=uidoc.FieldGetText("aff_pty_counsel_1")
    'yAffiliatedAtty2$=uidoc.FieldGetText("aff_pty_counsel_2")
    'yAffiliatedAtty3$=uidoc.FieldGetText("aff_pty_counsel_3")
    'yAffiliatedAtty4$=uidoc.FieldGetText("aff_pty_counsel_4")
    yComments$=uidoc.FieldGetText("comments")
    yPType$=uidoc.FieldGetText("type_project")
End If
'Litigation
If Subform$="Litigation" Then
    yStyle$=uidoc.FieldGetText("case_style")
    yLitType$=uidoc.FieldGetText("lit_type")
    yActionNo$=uidoc.FieldGetText("civil_action_no")
    yJudge$=uidoc.FieldGetText("judge")
    yACounsel$=uidoc.FieldGetText("appear_counsel")
    yOCounsel$=uidoc.FieldGetText("opp_counsel")
    yCoCounsel$=uidoc.FieldGetText("co_counsel")
    yComments$=uidoc.FieldGetText("comments")
End If
'Other
If Subform$="Other" Then
    yText$=uidoc.FieldGetText("text_other")
End If
'ProsCopyright
If Subform$="ProsCopyright" Then
    yCSerial$=uidoc.FieldGetText("serial_number")
    yCAppType$=uidoc.FieldGetText("app_type")
    yCRSerial$=uidoc.FieldGetText("related_sn")
    yCRMatter$=uidoc.FieldGetText("related_matters")
    yAuthor$=uidoc.FieldGetText("author_cw")
    yApCounsel$=uidoc.FieldGetText("appearance_counsel")
    yOwner$=uidoc.FieldGetText("owner_cw")
    yTransfer$=uidoc.FieldGetText("transfer_cw")
End If
'ProsTM
If Subform$="ProsTM" Then
    yTMSerial$=uidoc.FieldGetText("serial_number")
    'yTMAppType$=uidoc.FieldGetText("tm_app_type")
    yTMRApp$=uidoc.FieldGetText("related_apps")
    yTMRMatter$=uidoc.FieldGetText("related_matter_no")
    yTM$=uidoc.FieldGetText("tm")
    yMark$=uidoc.FieldGetText("mark")
    yGoods$=uidoc.FieldGetText("goods_serv")
    yClass$=uidoc.FieldGetText("classes")
    yTMOwner$=uidoc.FieldGetText("owner")
    yTMPofa$=uidoc.FieldGetText("pofa_fa")
    yFirUse$=uidoc.FieldGetText("first_use")

```



```

yISUse$=uidoc.FieldGetText("i_state_use")
yFilDte$=uidoc.FieldGetText("filing_date")
yTerm$=uidoc.FieldGetText("termination")
yTDate$=uidoc.FieldGetText("term_date")
yHTerm$=uidoc.FieldGetText("how_term")
yRewnI$=uidoc.FieldGetText("renewal")
End If
'ProsPatent
If Subform$="ProsPatent" Then
    yClientBill$=uidoc.FieldGetText("clients_billing")
    yPInventor$=uidoc.FieldGetText("inventor")
    yPSerial$=uidoc.FieldGetText("serial_number")
    yPApType$=uidoc.FieldGetText("app_type")
    yPRAppType$=uidoc.FieldGetText("related_apps")
    yPRMatter$=uidoc.FieldGetText("related_matter_no")
    yPPofa$=uidoc.FieldGetText("pofa_fa")
    yPFileDate$=uidoc.FieldGetText("filing_date")
    yPTermDate$=uidoc.FieldGetText("term_date")
    yWhyTerm$=uidoc.FieldGetText("why_term")
    yPMaint$=uidoc.FieldGetText("maint")
    yPPOA$=uidoc.FieldGetText("PoA")
End If
'Declare some other variables
yhist$=uidoc.FieldGetText("History")
NewHist$ = "Modified on " + Date$+" "+Time$ + " by " + Session.CommonUserName
update$="N"
'Set the PropClose field so we can close the document
Call uidoc.FieldSetText("PropClose", "Closed")
'Check the form fields to see if they have changed
If xCountry$ <> yCountry$ Then
    NewHist$ = NewHist$ &Chr(010) + "Country changed to: " + yCountry$ + " from " +
                                                xCountry$
    update$="Y"
End If
If xAssociate$ <> yAssociate$ Then
    NewHist$ = NewHist$ &Chr(010) + "Associate changed to: " + yAssociate$ + " from " +
                                                xAssociate$
    update$="Y"
End If
If xAssAdd$ <> yAssAdd$ Then
    NewHist$ = NewHist$ &Chr(010) + "Associate Address changed to: " + yAssAdd$ + "
                                                from " + xAssAdd$
    update$="Y"
End If
If xAtty$ <> yAtty$ Then
    NewHist$ = NewHist$ &Chr(010) + "Responsible Attorney changed to: " + yAtty$ + "
                                                from " + xAtty$
    update$="Y"
End If
If xPDescrip$<>yPDescrip$ Then
    NewHist$=NewHist$ &Chr(010) + "Project Description was changed."
    update$="Y"
End If
If xProj$<>yProj$ Then

```

```

NewHist$=NewHist$ &Chr(010) + "Project Name was changed to:" + yProj$ + " from " +
xProj$
update$="Y"
End If
If xPComments$ <> yPComments$ Then
NewHist$=NewHist$ &Chr(010) + "Project Comments were changed."
update$="Y"
End If
'Check the subforms to see if they have changed
'C&A
If SubForm$="C&A" Then
If xAffiliatedPty$ <> yAffiliatedPty$ Then
NewHist$= NewHist$ &Chr(010) + "Affiliated Party changed to: " + yAffiliatedPty$ + "
from " + xAffiliatedPty$
update$="Y"
End If
'If xAffiliatedPty1$ <> yAffiliatedPty1$ Then
'NewHist$= NewHist$ &Chr(010) + "Additional Affiliated Party 2 changed to: " +
yAffiliatedPty1$ + " from " +
xAffiliatedPty1$
'update$="Y"
'End If
'If xAffiliatedPty2$ <> yAffiliatedPty2$ Then
'NewHist$= NewHist$ &Chr(010) + "Additional Affiliated Party 3 changed to: " +
yAffiliatedPty2$ + " from " +
xAffiliatedPty2$
'update$="Y"
'End If
'If xAffiliatedPty3$ <> yAffiliatedPty3$ Then
'NewHist$= NewHist$ &Chr(010) + "Additional Affiliated Party 4 changed to: " +
yAffiliatedPty3$ + " from " +
xAffiliatedPty3$
'update$="Y"
'End If
'If xAffiliatedPty4$ <> yAffiliatedPty4$ Then
'NewHist$= NewHist$ &Chr(010) + "Additional Affiliated Party 5 changed to: " +
yAffiliatedPty4$ + " from " +
xAffiliatedPty4$
'update$="Y"
'End If
If xAffiliatedAtty$ <> yAffiliatedAtty$ Then
NewHist$= NewHist$ &Chr(010) + "Affiliated Party Counsel changed to: " +
yAffiliatedAtty$ + " from " +
xAffiliatedAtty$
update$="Y"
End If
'If xAffiliatedAtty1$ <> yAffiliatedAtty1$ Then
'NewHist$= NewHist$ &Chr(010) + "Affiliated Party Attorney 2 changed to: " +
yAffiliatedAtty1$ + " from " +
xAffiliatedAtty1$
'update$="Y"
'End If
'If xAffiliatedAtty2$ <> yAffiliatedAtty2$ Then
'NewHist$= NewHist$ &Chr(010) + "Affiliated Party Attorney 3 changed to: " +

```

```

yAffiliatedAtty2$ + " from " +
xAffiliatedAtty2$

'update$="Y"
'End If
'If xAffiliatedAtty3$ <> yAffiliatedAtty3$ Then
'NewHist$= NewHist$ &Chr(010) + "Affiliated Party Attorney 4 changed to: "+
yAffiliatedAtty3$ + " from " +
xAffiliatedAtty3$

'update$="Y"
'End If
'If xAffiliatedAtty4$ <> yAffiliatedAtty4$ Then
'NewHist$= NewHist$ &Chr(010) + "Affiliated Party Attorney 5 changed to: "+
yAffiliatedAtty4$ + " from " +
xAffiliatedAtty4$

'update$="Y"
'End If
If xPType$ <> yPType$ Then
NewHist$= NewHist$ &Chr(010) + "Type of Project changed to: "+ yPType$ + "
from " + xPType$

update$="Y"
End If
If xComments$<>yComments$ Then
NewHist$=NewHist$ &Chr(010) + "Comments added or changed."
update$="Y"
End If
End If 'C&A Subform
'Litigation
If SubForm$="Litigation" Then
If xStyle$ <> yStyle$ Then
NewHist$= NewHist$ &Chr(010) + "Case Style changed to: "+ yStyle$ + " from " +
xStyle$

update$="Y"
End If
If xLitType$ <> yLitType$ Then
NewHist$= NewHist$ &Chr(010) + "Type changed to: "+ yLitType$ + " from " +
xLitType$

update$="Y"
End If
If xActionNo$ <> yActionNo$ Then
NewHist$= NewHist$ &Chr(010) + "Civil Action Number changed to: "+ yActionNo$
+ " from " + xActionNo$

update$="Y"
End If
If xJudge$ <> yJudge$ Then
NewHist$= NewHist$ &Chr(010) + "Judge changed to: "+ yJudge$ + " from " +
xJudge$

update$="Y"
End If
If xACounsel$ <> yACounsel$ Then
NewHist$= NewHist$ &Chr(010) + "Appearance of Counsel changed to: "+
yACounsel$ + " from " +
xACounsel$

update$="Y"
End If

```

```

If xOCounsel$ <> yOCounsel$ Then
    NewHist$= NewHist$ &Chr(010) + "Opposing Party changed to: "+ yOCounsel$ + "
                                         from " + xOCounsel$

    update$="Y"
End If
If xCoCounsel$ <> yCoCounsel$ Then
    NewHist$= NewHist$ &Chr(010) + "Counsel for Opposing Party changed to: "+
                                         yCoCounsel$ + " from " +
                                         xACoCounsel$

    update$="Y"
End If
If xComments$ <> yComments$ Then
    NewHist$= NewHist$ &Chr(010) + "Comments changed "
    update$="Y"
End If
End If 'Litigation
'Other
If Subform$="Other" Then
    If xText$ <> yText$ Then
        NewHist$= NewHist$ &Chr(010) + "Event changed to: "+ yText$ + " from " + xText$
        update$="Y"
    End If
End If 'Other
'Pros Copyright
If Subform$="ProsCopyright" Then
    If xSerial$ <> ySerial$ Then
        NewHist$= NewHist$ &Chr(010) + "Serial Number changed to: "+ ySerial$ + " from "
                                         + xSerial$

        update$="Y"
    End If
    If xAppType$ <> yAppType$ Then
        NewHist$= NewHist$ &Chr(010) + "Type of Application changed to: "+ yAppType$
                                         + " from " + xAppType$

        update$="Y"
    End If
    If xCRSerial$ <> yCRSerial$ Then
        NewHist$= NewHist$ &Chr(010) + "Related Application(s) changed to: "+
                                         yCRSerial$ + " from " +
                                         xCRSerial$

        update$="Y"
    End If
    If xCRMatter$ <> yCRMatter$ Then
        NewHist$= NewHist$ &Chr(010) + "Related Matter Numbers changed to: "+
                                         yCRMatter$ + " from " +
                                         xCRMatter$

        update$="Y"
    End If
    If xAuthor$ <> yAuthor$ Then
        NewHist$= NewHist$ &Chr(010) + "Author changed to: "+ yAuthor$ + " from " +
                                         xAuthor$

        update$="Y"
    End If
    If xApCounsel$ <> yApCounsel$ Then
        NewHist$= NewHist$ &Chr(010) + "Appearance of Counsel changed to: "+

```

```

yApCounsel$ + " from " +
xApCounsel$

    update$="Y"
End If
If xOwner$ <> yOwner$ Then
    NewHist$= NewHist$ &Chr(010) + "Owner changed to: " + yOwner$ + " from " +
xOwner$
    update$="Y"
End If
If xTransfer$ <> yTransfer$ Then
    NewHist$= NewHist$ &Chr(010) + "Transfer changed to: " + yTransfer$ + " from " +
xTransfer$
    update$="Y"
End If
End If 'Pros Copyright
'Pros TM
If SubForm$="ProsTM" Then
    If xTMSerial$ <> yTMSerial$ Then
        NewHist$= NewHist$ &Chr(010) + "Serial Number changed to: " + yTMSerial$ + "
from " + xTMSerial$
        update$="Y"
    End If
    If xTMAppType$ <> yTMAppType$ Then
        NewHist$= NewHist$ &Chr(010) + "Type of Application changed to: " +
yTMAppType$ + " from " +
xTMAppType$
        update$="Y"
    End If
    If xTMRApp$ <> yTMRApp$ Then
        NewHist$= NewHist$ &Chr(010) + "Related Applications changed to: " + yTMRApp$
+ " from " + xTMRApp$
        update$="Y"
    End If
    If xTMRMatters$ <> yTMRMatters$ Then
        NewHist$= NewHist$ &Chr(010) + "Related Matters changed to: " + yTMRMatters$
+ " from " + xTMRMatters$
        update$="Y"
    End If
    If xTM$ <> yTM$ Then
        NewHist$= NewHist$ &Chr(010) + "Trademark Name changed to: " + yTM$ + " from
" + xTM$
        update$="Y"
    End If
    If xMark$ <> yMark$ Then
        NewHist$= NewHist$ &Chr(010) + "Mark changed to: " + yMark$ + " from " + xMark$
        update$="Y"
    End If
    If xGoods$ <> yGoods$ Then
        NewHist$= NewHist$ &Chr(010) + "Goods/Services changed to: " + yGoods$ + "
from " + xGoods$
        update$="Y"
    End If
    If xClass$ <> yClass$ Then
        NewHist$= NewHist$ &Chr(010) + "Classes changed to: " + yClass$ + " from " +

```

```

xClass$
    update$="Y"
End If
If xTMOwner$ <> yTMOwner$ Then
    NewHist$= NewHist$ &Chr(010) + "Owner changed to: "+ yTMOwner$ + " from " +
xTMOwner$
    update$="Y"
End If
If xTMPofa$ <> yTMPofa$ Then
    NewHist$= NewHist$ &Chr(010) + "Classes (POFA/FA) changed to: "+ yTMPofa$+
" from " + xTMPofa$
    update$="Y"
End If
If xFirUse$ <> yFirUse$ Then
    NewHist$= NewHist$ &Chr(010) + "First Use Date changed to: "+ yFirUse$ + " from
" + xFirUse$
    update$="Y"
End If
If xISUse$ <> yISUse$ Then
    NewHist$= NewHist$ &Chr(010) + "First Interstate Use Date changed to: "+
yISUse$ + " from " + xISUse$
    update$="Y"
End If
If xFilDte$ <> yFilDte$ Then
    NewHist$= NewHist$ &Chr(010) + "Filing Date changed to: "+ yFilDte$ + " from " +
xFilDte$
    update$="Y"
End If
If xTerm$ <> yTerm$ Then
    NewHist$= NewHist$ &Chr(010) + "Termination changed to: "+ yTerm$ + " from " +
xTerm$
    update$="Y"
End If
If xTDate$ <> yTDate$ Then
    NewHist$= NewHist$ &Chr(010) + "Termination Date changed to: "+ yTDate$ + "
from " + xTDate$
    update$="Y"
End If
If xHTerm$ <> yHTerm$ Then
    NewHist$= NewHist$ &Chr(010) + "How Terminated changed to: "+ yHTerm$ + "
from " + xHTerm$
    update$="Y"
End If
If xRewnI$ <> yRewnI$ Then
    NewHist$= NewHist$ &Chr(010) + "Renewal changed to: "+ yRewnI$ + " from " +
xRewnI$
    update$="Y"
End If
End If 'Pros TM
'Pros Patent
If Subform$="ProsPatent" Then
    If xClientBill$ <> yClientBill$ Then
        NewHist$= NewHist$ &Chr(010) + "Client Own Billing Number changed to: "+
yClientBill$ + " from " +

```

```

xClientBill$

update$="Y"
End If
If xPInventor$ <> yPInventor$ Then
    NewHist$= NewHist$ &Chr(010) + "Inventor changed to: "+ yPInventor$ + " from " +
xPInventor$

    update$="Y"
End If
If xPSerial$ <> yPSerial$ Then
    NewHist$= NewHist$ &Chr(010) + "Serial Number changed to: "+ yPSerial$ + "
from " + xPSerial$

    update$="Y"
End If
If xPApType$ <> yPApType$ Then
    NewHist$= NewHist$ &Chr(010) + "Type of Application changed to: "+ yPApType$
+ " from " + xPApType$

    update$="Y"
End If
If xPRApType$ <> yPRApType$ Then
    NewHist$= NewHist$ &Chr(010) + "Related Applications(s) changed to: "+
yPRApType$ + " from " +
xPRApType$

    update$="Y"
End If
If xPRMatter$ <> yPRMatter$ Then
    NewHist$= NewHist$ &Chr(010) + "Related Matter(s) changed to: "+ yPRMatter$ +
" from " + xPRMatter$

    update$="Y"
End If
If xPPofa$ <> yPPofa$ Then
    NewHist$= NewHist$ &Chr(010) + "Classes (POFA, F/A) changed to: "+ yPPofa$ +
" from " + xPPofa$

    update$="Y"
End If
If xPFileDate$ <> yPFileDate$ Then
    NewHist$= NewHist$ &Chr(010) + "Filing Date changed to: "+ yPFileDate$ + " from
" + xPFileDate$

    update$="Y"
End If
If xPTermDate$ <> yPTermDate$ Then
    NewHist$= NewHist$ &Chr(010) + "Termination Date changed to: "+ yPTermDate$
+ " from " + xPTermDate$

    update$="Y"
End If
If xWhyTerm$ <> yWhyTerm$ Then
    NewHist$= NewHist$ &Chr(010) + "Termination Reason changed to: "+ yWhyTerm$
+ " from " + xWhyTerm$

    update$="Y"
End If
If xPMaint$ <> yPMaint$ Then
    NewHist$= NewHist$ &Chr(010) + "Maintenance changed to: "+ yPMaint$ + " from
" + xPMaint$

    update$="Y"
End If

```

```

If xPPOA$ <> yPPOA$ Then
    NewHist$= NewHist$ &Chr(010) + "Power of Attorney changed to: " + yPPOA$ + "
                                                from " + xPPOA$
    update$="Y"
End If
End If 'Pros Patent
'If the fields have changed, append the changes to the history and set the document
status to modified

If update$="Y" Then
    If uidoc.IsNewDoc Then
        Call uidoc.FieldSetText("Status_1", "New")
        Call uidoc.FieldSetText ("History", "Document Created: " + Date$+" "+Time$ + "
                                                by " +
                                                Session.CommonUserName
                                                &Chr(010))
    Else
        Call uidoc.FieldSetText("Status_1","Modified")
        Call uidoc.FieldSetText ("History", NewHist$ &Chr(010) + "-----
                                                -----
                                                -----"
                                                &Chr(010) + yhist$)
    End If
End If
'Save and close the document
Call uidoc.Save
'Run Sub to update children
If Not uidoc.IsNewDoc Then
    Call SetFields(uidoc.document)
End If
Call uidoc.Close
End Sub
Sub ProcessProjects
    Set pdoc=db.GetDocumentByUNID(uidoc.FieldGetText("MatterDocID"))
    Set doc = uidoc.document
    Set citem=doc.GetFirstItem("ProjectCountry")
    FirstCountry$=citem.values(0)
    For x = 1 To Ubound (citem.values)
        countryname$ = citem.values(x)
        Set newdoc=db.CreateDocument
        newdoc.Form="Project"
        newdoc.cre_date=Now
        newdoc.PDescrip=uidoc.FieldGetText("PDescrip")
        newdoc.ProjectCountry= countryname$
        newdoc.ClientDocID=uidoc.FieldGetText("ClientDocID")
        newdoc.MatterDocID=uidoc.FieldGetText("MatterDocID")
        newdoc.SubType=uidoc.FieldGetText("SubType")
        newdoc.PropClose="yes"
        newdoc.clients_billing=uidoc.FieldGetText("clients_billing")
        newdoc.inventor=uidoc.FieldGetText("inventor")
        'Set the history section
        newdoc.Status_1="New"
        newdoc.History="Document Created: " + Date$+" "+Time$ + " by " +
                                                Session.CommonUserName
                                                &Chr(010)
    End For
End Sub

```



```

'Make the doc a response to the matter doc, save it and update the computed fields
Call newdoc.MakeResponse(pdoc)
newdoc.save True, True
newdoc.ComputeWithForm False, False
newdoc.save True, True
'Run Sub to update children maybe not needed because is new doc
'Call SetFields(newdoc)
Next x
'be sure the original project doc is adjusted for only the first country
Call uidoc.FieldSetText("ProjectCountry", FirstCountry$)
End Sub
Sub Initialize
Set workspace = New NotesUIWorkspace
Set Session = New NotesSession
Set db=session.CurrentDatabase
Set uidoc = workspace.CurrentDocument
End Sub

```

#### **Name:**

Last Modification:  
 Comment:  
 Type:  
 Include in Compose Menu:  
 Include in Query by Form:  
 Default Database Form:  
 Automatically Refresh Fields:  
 Mail New Documents When Saving:  
 Store Form In Documents:  
 Inherit Default Field Values:  
 Updates Become Responses:  
 Retain Prior Versions As Responses:  
 Activate Objects When Composing:  
 Activate Objects When Editing:  
 Activate Objects When Reading:  
 Document Encryption Keys:  
 Composed Documents May Be Read By:  
 Form May Be Composed By:

#### **Routing**

03/22/1999 09:17:05 AM  
 [Not Assigned]  
 Document  
 No  
 Yes  
 No  
 No  
 No  
 No  
 No  
 No  
 No  
 No  
 No  
 [None Assigned]  
 All Users  
 All Users

#### **Subcomponents:**

##### **Field:**

Datatype:  
 Help Description:  
 Field Type:  
 Sign When Mailing/In Section:  
 Encryption:  
 Update Requires Editor Access:  
 Formula:  
 Is Scripted:

##### **FirstLast**

Text  
 [Not Assigned]  
 Computed  
 No  
 Disabled  
 No  
 "1"  
 No

##### **Field:**

Datatype:  
 Input Multi-Value Separator(s):  
 Display Multi-Value Separator:  
 Help Description:  
 Field Type:

**NewClient\_Routing**  
 Names  
 New Line  
 New Line  
 [Not Assigned]  
 Editable

Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Input Translation Formula:	@Name([CN]; NewClient_Routing);
Is Scripted:	No
<b>Field:</b>	<b>NewMatter_Routing</b>
Datatype:	Names
Input Multi-Value Separator(s):	New Line
Display Multi-Value Separator:	New Line
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Input Translation Formula:	@Name([CN]; NewMatter_Routing);
Is Scripted:	No
<b>Field:</b>	<b>NewProj_Routing</b>
Datatype:	Names
Input Multi-Value Separator(s):	New Line
Display Multi-Value Separator:	New Line
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Input Translation Formula:	@Name([CN]; NewProj_Routing);
Is Scripted:	No
<b>Field:</b>	<b>Patent_Routing</b>
Datatype:	Names
Input Multi-Value Separator(s):	New Line
Display Multi-Value Separator:	New Line
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Input Translation Formula:	@Name([CN]; Patent_Routing);
Is Scripted:	No
<b>Field:</b>	<b>TM_Routing</b>
Datatype:	Names
Input Multi-Value Separator(s):	New Line
Display Multi-Value Separator:	New Line
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Input Translation Formula:	@Name([CN]; TM_Routing);
Is Scripted:	No
<b>Field:</b>	<b>Cpy_Routing</b>
Datatype:	Names

Input Multi-Value Separator(s):	New Line
Display Multi-Value Separator:	New Line
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Input Translation Formula:	@Name([CN]; Cpy_Routing);
Is Scripted:	No
<b>Field:</b>	<b>DLit_Routing</b>
Datatype:	Names
Input Multi-Value Separator(s):	New Line
Display Multi-Value Separator:	New Line
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Input Translation Formula:	@Name([CN]; DLit_Routing);
Is Scripted:	No
<b>Field:</b>	<b>CA_Routing</b>
Datatype:	Names
Input Multi-Value Separator(s):	New Line
Display Multi-Value Separator:	New Line
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Input Translation Formula:	@Name([CN]; CA_Routing);
Is Scripted:	No
<b>Field:</b>	<b>Oth_Routing</b>
Datatype:	Names
Input Multi-Value Separator(s):	New Line
Display Multi-Value Separator:	New Line
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Input Translation Formula:	@Name([CN]; Oth_Routing);
Is Scripted:	No
<b>Field:</b>	<b>Patent_Routing_1</b>
Datatype:	Names
Input Multi-Value Separator(s):	New Line
Display Multi-Value Separator:	New Line
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Input Translation Formula:	@Name([CN]; Patent_Routing_1);
Is Scripted:	No

**Field:**

Datatype:  
 Input Multi-Value Separator(s):  
 Display Multi-Value Separator:  
 Help Description:  
 Field Type:  
 Sign When Mailing/In Section:  
 Encryption:  
 Update Requires Editor Access:  
 Input Translation Formula:  
 Is Scripted:

**Field:**

Datatype:  
 Input Multi-Value Separator(s):  
 Display Multi-Value Separator:  
 Help Description:  
 Field Type:  
 Sign When Mailing/In Section:  
 Encryption:  
 Update Requires Editor Access:  
 Input Translation Formula:  
 Is Scripted:

**Field:**

Datatype:  
 Input Multi-Value Separator(s):  
 Display Multi-Value Separator:  
 Help Description:  
 Field Type:  
 Sign When Mailing/In Section:  
 Encryption:  
 Update Requires Editor Access:  
 Input Translation Formula:  
 Is Scripted:

**Field:**

Datatype:  
 Input Multi-Value Separator(s):  
 Display Multi-Value Separator:  
 Help Description:  
 Field Type:  
 Sign When Mailing/In Section:  
 Encryption:  
 Update Requires Editor Access:  
 Input Translation Formula:  
 Is Scripted:

**Field:**

Datatype:  
 Input Multi-Value Separator(s):  
 Display Multi-Value Separator:  
 Help Description:  
 Field Type:  
 Sign When Mailing/In Section:  
 Encryption:  
 Update Requires Editor Access:  
 Input Translation Formula:

**TM\_Routing\_1**

Names  
 New Line  
 New Line  
 [Not Assigned]  
 Editable  
 No  
 Disabled  
 No  
 @Name([CN]; TM\_Routing\_1);  
 No

**Cpy\_Routing\_1**

Names  
 New Line  
 New Line  
 [Not Assigned]  
 Editable  
 No  
 Disabled  
 No  
 @Name([CN]; Cpy\_Routing\_1);  
 No

**DLit\_Routing\_1**

Names  
 New Line  
 New Line  
 [Not Assigned]  
 Editable  
 No  
 Disabled  
 No  
 @Name([CN]; DLit\_Routing\_1);  
 No

**CA\_Routing\_1**

Names  
 New Line  
 New Line  
 [Not Assigned]  
 Editable  
 No  
 Disabled  
 No  
 @Name([CN]; CA\_Routing\_1);  
 No

**Oth\_Routing\_1**

Names  
 New Line  
 New Line  
 [Not Assigned]  
 Editable  
 No  
 Disabled  
 No  
 @Name([CN]; Oth\_Routing\_1);

Is Scripted:	No
<b>Field:</b>	<b>DocketMgr</b>
Datatype:	Keywords
Input Multi-Value Separator(s):	Comma
Display Multi-Value Separator:	Comma
Help Description:	[Not Assigned]
Field Type:	Editable
Keyword User Interface:	Standard
Allow Values Not In List:	No
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Input Translation Formula:	@Name([CN]; DocketMgr);
Is Scripted:	No
<b>Field:</b>	<b>ProAtty</b>
Datatype:	Names
Input Multi-Value Separator(s):	New Line
Display Multi-Value Separator:	New Line
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>ProsRoutePatCpy1</b>
Datatype:	Names
Input Multi-Value Separator(s):	Comma
Display Multi-Value Separator:	Comma
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	DocketMgr
Input Translation Formula:	@Name([CN];
	ProsRoutePatCpy1);
Is Scripted:	No
<b>Field:</b>	<b>ProsRoutePatCpy3</b>
Datatype:	Names
Input Multi-Value Separator(s):	Comma
Display Multi-Value Separator:	Comma
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	"Patrick J. Coyne"
Input Translation Formula:	@Name([CN];
	ProsRoutePatCpy3);
Is Scripted:	No
<b>Field:</b>	<b>ProsRoutePatCpy4</b>
Datatype:	Names
Input Multi-Value Separator(s):	Comma
Display Multi-Value Separator:	Comma

Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Input Translation Formula:	@Name([CN]; ProsRoutePatCpy4);
Is Scripted:	No
<b>Field:</b>	<b>ProsRouteTMCpy1</b>
Datatype:	Names
Input Multi-Value Separator(s):	New Line
Display Multi-Value Separator:	New Line
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	DocketMgr
Input Translation Formula:	@Name([CN]; ProsRouteTMCpy1);
Is Scripted:	No
<b>Field:</b>	<b>ProsRouteTMCpy3</b>
Datatype:	Names
Input Multi-Value Separator(s):	Comma
Display Multi-Value Separator:	Comma
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	"Patrick J. Coyne"
Input Translation Formula:	@Name([CN]; ProsRouteTMCpy3);
Is Scripted:	No
<b>Field:</b>	<b>ProsRouteTMCpy4</b>
Datatype:	Names
Input Multi-Value Separator(s):	New Line
Display Multi-Value Separator:	New Line
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Input Translation Formula:	@Name([CN]; ProsRouteTMCpy4);
Is Scripted:	No
<b>Field:</b>	<b>ProsRouteTMCpy5</b>
Datatype:	Names
Input Multi-Value Separator(s):	New Line
Display Multi-Value Separator:	New Line
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled

Update Requires Editor Access:	No
Input Translation Formula:	@Name([CN]; ProsRouteTMCpy5);
Is Scripted:	No
Field:	<b>ProsRouteCRCpy1</b>
Datatype:	Names
Input Multi-Value Separator(s):	Comma
Display Multi-Value Separator:	Comma
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	DocketMgr
Input Translation Formula:	@Name([CN]; ProsRouteCRCpy1);
Is Scripted:	No
Field:	<b>ProsRouteCRCpy3</b>
Datatype:	Names
Input Multi-Value Separator(s):	Comma
Display Multi-Value Separator:	Comma
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	"Patrick J. Coyne"
Input Translation Formula:	@Name([CN]; ProsRouteCRCpy3);
Is Scripted:	No
Field:	<b>ProsRouteCRCpy4</b>
Datatype:	Names
Input Multi-Value Separator(s):	Comma
Display Multi-Value Separator:	Comma
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Input Translation Formula:	@Name([CN]; ProsRouteCRCpy4);
Is Scripted:	No
Action:	<b>Close</b>
Formula:	@Command([FileClose Window]);
Action:	<b>Save &amp; Close</b>
Formula:	@Command([FileSave]) ;@Command([FileCloseWindow ]);
<b>JavaScript &amp; HTML Code:</b>	
[None]	

**LotusScript Code:****(Globals)**

Option Public

Use "SortingLibrary"

**Name:**

Alias:

Last Modification:

Comment:

Type:

Include in Compose Menu:

Include in Query by Form:

Default Database Form:

Automatically Refresh Fields:

Mail New Documents When Saving:

Store Form In Documents:

Inherit Default Field Values:

Updates Become Responses:

Retain Prior Versions As Responses:

Activate Objects When Composing:

Activate Objects When Editing:

Activate Objects When Reading:

Document Encryption Keys:

Composed Documents May Be Read By:

Form May Be Composed By:

**Subcomponents:****Field:**

Datatype:

Help Description:

Field Type:

Sign When Mailing/In Section:

Encryption:

Update Requires Editor Access:

Is Scripted:

**Field:**

Datatype:

Help Description:

Field Type:

Sign When Mailing/In Section:

Encryption:

Update Requires Editor Access:

Is Scripted:

**Field:**

Datatype:

Help Description:

Field Type:

Sign When Mailing/In Section:

Encryption:

Update Requires Editor Access:

Is Scripted:

**Field:**

Datatype:

Help Description:

**Routing Slip - Litigation**

LitRout

03/18/1999 02:21:45 PM

[Not Assigned]

Response to Response

No

No

No

Yes

No

No

Yes

No

No

No

No

No

[None Assigned]

All Users

All Users

**Tempfld**

Text

[Not Assigned]

Editable

No

Disabled

No

No

**route\_type**

Text

[Not Assigned]

Editable

No

Disabled

No

No

**ClientNameNum**

Text

[Not Assigned]

Editable

No

Disabled

No

No

**MatterNameNum**

Text

[Not Assigned]



Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>lit_rout_re</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>document</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>route_author1</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>cre_date1</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>a</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	""
Is Scripted:	No
<b>Field:</b>	<b>lit_route1_to</b>
Datatype:	Text
Input Multi-Value Separator(s):	New Line, Blank Line
Display Multi-Value Separator:	Blank Line
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled

Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>b</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	""
Is Scripted:	No
<b>Field:</b>	<b>lit_route_to</b>
Datatype:	Text
Input Multi-Value Separator(s):	New Line, Blank Line
Display Multi-Value Separator:	Blank Line
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Action:</b>	<b>Print Routing Sheets</b>
Formula:	result := @Prompt([OKCANCELEDIT]; "Print Routing Sheets"; "I am about to print the routing sheets for this Event. Please specify the number of copies, the default is 2."; "2"; "1" : "2" : "3" : "4" : "5" : "6");@If(result != ""; @Command([FilePrint]; result; ""; ""; ""; ""; ""; ""; ""; "" & @Command([FileCloseWindow] ); @PostedCommand([FileClose Window]));@PostedCommand([ FileCloseWindow]); Close  @Command([FileClose Window]);@PostedCommand([ FileCloseWindow]);
<b>Action:</b>	
Formula:	
<b>JavaScript &amp; HTML Code:</b>	
[None]	
<b>LotusScript Code:</b>	
[None]	
<b>Name:</b>	<b>Routing Slip - ProsecutionCR</b>
Alias:	ProsRoutCR
Last Modification:	04/20/1999 02:06:17 PM
Comment:	[Not Assigned]
Type:	Document

Window Title Formula:

Include in Compose Menu:  
Include in Query by Form:  
Default Database Form:  
Automatically Refresh Fields:  
Mail New Documents When Saving:  
Store Form In Documents:  
Inherit Default Field Values:  
Updates Become Responses:  
Retain Prior Versions As Responses:  
Activate Objects When Composing:  
Activate Objects When Editing:  
Activate Objects When Reading:  
Document Encryption Keys:  
Composed Documents May Be Read By:  
Form May Be Composed By:

### Subcomponents:

#### Field:

Datatype:  
Help Description:  
Field Type:  
Sign When Mailing/In Section:  
Encryption:  
Update Requires Editor Access:  
Formula:  
Is Scripted:

#### Field:

Datatype:  
Help Description:  
Field Type:  
Sign When Mailing/In Section:  
Encryption:  
Update Requires Editor Access:  
Is Scripted:

#### Field:

Datatype:  
Help Description:  
Field Type:  
Sign When Mailing/In Section:  
Encryption:  
Update Requires Editor Access:  
Is Scripted:

#### Field:

Datatype:  
Help Description:  
Field Type:  
Sign When Mailing/In Section:  
Encryption:  
Update Requires Editor Access:  
Is Scripted:

#### Field:

@If(@IsNewDoc; "Prosecution  
Routing Slip"; route\_type + " " +  
ref);  
No  
No  
No  
Yes  
No  
No  
Yes  
No  
No  
No  
No  
No  
[None Assigned]  
All Users  
All Users

REF1  
Text  
[Not Assigned]  
Computed  
No  
Disabled  
No  
@Text(\$Ref);  
No  
route\_type  
Text  
[Not Assigned]  
Editable  
No  
Disabled  
No  
No  
ClientNameNum  
Text  
[Not Assigned]  
Editable  
No  
Disabled  
No  
No  
MatterNameNum  
Text  
[Not Assigned]  
Editable  
No  
Disabled  
No  
No  
pros\_rout\_re

Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>Cre_date1</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>route_author1</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>a</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	""
Is Scripted:	No
<b>Field:</b>	<b>PRoute_1</b>
Datatype:	Text
Input Multi-Value Separator(s):	New Line
Display Multi-Value Separator:	New Line
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>b</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	""
Is Scripted:	No
<b>Field:</b>	<b>PRoute_2</b>
Datatype:	Text
Help Description:	[Not Assigned]

Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>c</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	""
Is Scripted:	No
<b>Field:</b>	<b>c_1</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	""
Is Scripted:	No
<b>Field:</b>	<b>PRoute_3</b>
Datatype:	Text
Input Multi-Value Separator(s):	New Line, Blank Line
Display Multi-Value Separator:	Blank Line
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>d</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	""
Is Scripted:	No
<b>Field:</b>	<b>PRoute_4</b>
Datatype:	Text
Input Multi-Value Separator(s):	New Line, Blank Line
Display Multi-Value Separator:	Blank Line
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Action:</b>	<b>Print Routing Sheets</b>
Formula:	result :=

**JavaScript & HTML Code:**  
[None]

**LotusScript Code:**  
[None]

Alias:  
Last Modification:  
Comment:  
Type:  
Window Title Formula:

Include in Compose Menu:  
 Include in Query by Form:  
 Default Database Form:  
 Automatically Refresh Fields:  
 Mail New Documents When Saving:  
 Store Form In Documents:  
 Inherit Default Field Values:  
 Updates Become Responses:  
 Retain Prior Versions As Responses:  
 Activate Objects When Composing:  
 Activate Objects When Editing:  
 Activate Objects When Reading:  
 Document Encryption Keys:  
 Composed Documents May Be Read By:  
 Form May Be Composed By:

**Field:**  
Datatype:  
Help Description:  
Field Type:

```
@Prompt([OKCANCELEDIT];
"Manual Routing"; "I am about
to print the routing sheets for
this Event/Task. Please specify
the number of copies, the
default is 4."; "4"; "1" : "2" : "3" :
"4" : "5" : "6" : "7" :
"8");@If(result != "");
@Command([FilePrint]; result;
"", "", "", "", "", "", "") &
@Command([FileCloseWindow]
);
@PostedCommand([FileClose
Window]));@PostedCommand([
FileCloseWindow]);
Close
FIELD SaveOptions :=
"0";@Command([FileCloseWind
ow]);
```

ProsRoutPat  
04/20/1999 02:06:18 PM  
[Not Assigned]  
Document  
@If(@IsNewDoc;"Prosecution  
Routing Slip"; route\_type + " " +  
ref);  
No  
No  
No  
Yes  
No  
No  
Yes  
No  
No  
No  
No  
No  
[None Assigned]  
All Users  
All Users

Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@Text(\$Ref);
Is Scripted:	No
<b>Field:</b>	<b>route_type</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>ClientNameNum</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>MatterNameNum</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>pros_rout_re</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>Cre_date1</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>route_author1</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>a</b>

Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	""
Is Scripted:	No
<b>Field:</b>	<b>PRoute_1</b>
Datatype:	Text
Input Multi-Value Separator(s):	New Line
Display Multi-Value Separator:	New Line
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>b</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	""
Is Scripted:	No
<b>Field:</b>	<b>PRoute_2</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>c</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	""
Is Scripted:	No
<b>Field:</b>	<b>c_1</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	""
Is Scripted:	No
<b>Field:</b>	<b>PRoute_3</b>



Datatype:	Text
Input Multi-Value Separator(s):	New Line, Blank Line
Display Multi-Value Separator:	Blank Line
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>d</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	""
Is Scripted:	No
<b>Field:</b>	<b>PRoute_4</b>
Datatype:	Text
Input Multi-Value Separator(s):	New Line, Blank Line
Display Multi-Value Separator:	Blank Line
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Action:</b>	<b>Print Routing Sheets</b>
Formula:	result := @Prompt([OKCANCELEDIT]; "Manual Routing"; "I am about to print the routing sheets for this Event/Task. Please specify the number of copies, the default is 4."; "4"; "1" : "2" : "3" : "4" : "5" : "6" : "7" : "8");@If(result != ""; @Command([FilePrint]; result; ""; ""; ""; ""; ""; ""; ""; "" & @Command([FileCloseWindow] ); @PostedCommand([FileClose Window]));@PostedCommand([ FileCloseWindow]); <b>Close</b> FIELD SaveOptions := "0";@Command([FileCloseWind ow]);
<b>Action:</b>	
Formula:	
<b>JavaScript &amp; HTML Code:</b>	
[None]	
<b>LotusScript Code:</b>	
[None]	

**Name:**

Alias:  
Last Modification:  
Comment:  
Type:  
Window Title Formula:

Include in Compose Menu:  
Include in Query by Form:  
Default Database Form:  
Automatically Refresh Fields:  
Mail New Documents When Saving:  
Store Form In Documents:  
Inherit Default Field Values:  
Updates Become Responses:  
Retain Prior Versions As Responses:  
Activate Objects When Composing:  
Activate Objects When Editing:  
Activate Objects When Reading:  
Document Encryption Keys:  
Composed Documents May Be Read By:  
Form May Be Composed By:

**Subcomponents:****Field:**

Datatype:  
Help Description:  
Field Type:  
Sign When Mailing/In Section:  
Encryption:  
Update Requires Editor Access:  
Formula:  
Is Scripted:

**Field:**

Datatype:  
Help Description:  
Field Type:  
Sign When Mailing/In Section:  
Encryption:  
Update Requires Editor Access:  
Is Scripted:

**Field:**

Datatype:  
Help Description:  
Field Type:  
Sign When Mailing/In Section:  
Encryption:  
Update Requires Editor Access:  
Is Scripted:

**Field:**

Datatype:

**Routing Slip -  
ProsecutionTM**

ProsRoutTM  
04/20/1999 02:06:18 PM  
[Not Assigned]  
Document  
@If(@IsNewDoc; "Prosecution  
Routing Slip"; route\_type + " " +  
ref);  
No  
No  
No  
Yes  
No  
No  
Yes  
No  
No  
No  
No  
No  
No  
[None Assigned]  
All Users  
All Users

**REF1**

Text  
[Not Assigned]  
Computed  
No  
Disabled  
No  
@Text(\$Ref);  
No

**route\_type**

Text  
[Not Assigned]  
Editable  
No  
Disabled  
No  
No

**ClientNameNum**

Text  
[Not Assigned]  
Editable  
No  
Disabled  
No  
No

**MatterNameNum**

Text

Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>pros_rout_re</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>Cre_date1</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>route_author1</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>a</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	""
Is Scripted:	No
<b>Field:</b>	<b>PRoute_1</b>
Datatype:	Text
Input Multi-Value Separator(s):	New Line
Display Multi-Value Separator:	New Line
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>b</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No

Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	""
Is Scripted:	No
<b>Field:</b>	<b>PRoute_2</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>c</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	""
Is Scripted:	No
<b>Field:</b>	<b>c_1</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	""
Is Scripted:	No
<b>Field:</b>	<b>PRoute_3</b>
Datatype:	Text
Input Multi-Value Separator(s):	New Line, Blank Line
Display Multi-Value Separator:	Blank Line
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>d</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	""
Is Scripted:	No
<b>Field:</b>	<b>PRoute_4</b>
Datatype:	Text
Input Multi-Value Separator(s):	New Line, Blank Line
Display Multi-Value Separator:	Blank Line
Help Description:	[Not Assigned]

Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	e
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	""
Is Scripted:	No
<b>Field:</b>	<b>PRoute_5</b>
Datatype:	Text
Input Multi-Value Separator(s):	New Line, Blank Line
Display Multi-Value Separator:	Blank Line
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Action:</b>	<b>Print Routing Sheets</b>
Formula:	result := @Prompt([OKCANCELEDIT]; "Manual Routing"; "I am about to print the routing sheets for this Event/Task. Please specify the number of copies, the default is 4."; "4"; "1" : "2" : "3" : "4" : "5" : "6" : "7" : "8");@If(result != ""; @Command([FilePrint]; result; ""; ""; ""; ""; ""; ""; ""; "" & @Command([FileCloseWindow] ); @PostedCommand([FileClose Window]));@PostedCommand([ FileCloseWindow]); <b>Close</b> FIELD SaveOptions := "0";@Command([FileCloseWind ow]);
<b>Action:</b>	
Formula:	
<b>JavaScript &amp; HTML Code:</b>	
[None]	
<b>LotusScript Code:</b>	
[None]	
<b>Name:</b>	<b>Task</b>
Last Modification:	07/28/1999 10:03:32 AM
Comment:	[Not Assigned]

Type:  
Window Title Formula:  
  
Include in Compose Menu:  
Include in Query by Form:  
Default Database Form:  
Automatically Refresh Fields:  
Mail New Documents When Saving:  
Store Form In Documents:  
Inherit Default Field Values:  
Updates Become Responses:  
Retain Prior Versions As Responses:  
Activate Objects When Composing:  
Activate Objects When Editing:  
Activate Objects When Reading:  
Document Encryption Keys:  
Composed Documents May Be Read By:  
Form May Be Composed By:

### Subcomponents:

**Field:**  
Datatype:  
Help Description:  
Field Type:  
Sign When Mailing/In Section:  
Encryption:  
Update Requires Editor Access:  
Formula:

Is Scripted:

**Field:**  
Datatype:  
Help Description:  
Field Type:  
Sign When Mailing/In Section:  
Encryption:  
Update Requires Editor Access:  
Formula:

Is Scripted:

**Field:**  
Datatype:  
Help Description:  
Field Type:  
Sign When Mailing/In Section:  
Encryption:  
Update Requires Editor Access:  
Formula:

Is Scripted:

**Field:**

Response to Response  
@if(@IsNewDoc; "New Task";  
Task + " - " + Task);  
No  
Yes  
No  
Yes  
No  
No  
Yes  
No  
No  
No  
No  
[None Assigned]  
All Users  
All Users

**ClientDocID**  
Text  
[Not Assigned]  
Computed  
No  
Disabled  
No  
@if(@IsNewDoc; ClientDocID;  
@GetDocField(\$Ref;  
"ClientDocID"));  
No

**MatterDocID**  
Text  
[Not Assigned]  
Computed  
No  
Disabled  
No  
@if(@IsNewDoc; MatterDocID;  
@GetDocField(\$Ref;  
"MatterDocID"));  
No

**ProjectDocID**  
Text  
[Not Assigned]  
Computed  
No  
Disabled  
No  
@if(@IsNewDoc; ProjectDocID;  
@GetDocField(\$Ref;  
"ProjectDocID"));  
No

**EventDocID**

Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@If(@IsNewDoc; EventDocID; @GetDocField(\$Ref; "EventDocID"));
Is Scripted:	No
<b>Shared Field Reference:</b>	<b>PropClose</b>
<b>Field:</b>	<b>FormName</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	"Task"
Is Scripted:	No
<b>Field:</b>	<b>clients_billing</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@If(@IsNewDoc; clients_billing; @GetDocField(\$Ref; "clients_billing"));
Is Scripted:	No
<b>Field:</b>	<b>inventor</b>
Datatype:	Text
Input Multi-Value Separator(s):	Comma, Semicolon
Display Multi-Value Separator:	Semicolon
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@If(@IsNewDoc; inventor; @GetDocField(\$Ref; "inventor"));
Is Scripted:	No
<b>Field:</b>	<b>PComments</b>
Datatype:	Text
Input Multi-Value Separator(s):	Comma, Semicolon
Display Multi-Value Separator:	Semicolon
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@If(@IsNewDoc; PComments;

Is Scripted:  
**Field:**  
 Datatype:  
 Help Description:  
 Field Type:  
 Sign When Mailing/In Section:  
 Encryption:  
 Update Requires Editor Access:  
 Formula:  
 Is Scripted:

**Field:**  
 Datatype:  
 Help Description:  
 Field Type:  
 Sign When Mailing/In Section:  
 Encryption:  
 Update Requires Editor Access:  
 Formula:  
 Is Scripted:

**Field:**  
 Datatype:  
 Help Description:  
 Field Type:  
 Sign When Mailing/In Section:  
 Encryption:  
 Update Requires Editor Access:  
 Formula:

Is Scripted:  
**Field:**  
 Datatype:  
 Help Description:  
 Field Type:  
 Sign When Mailing/In Section:  
 Encryption:  
 Update Requires Editor Access:  
 Formula:

Is Scripted:  
**Field:**  
 Datatype:  
 Help Description:  
 Field Type:  
 Sign When Mailing/In Section:  
 Encryption:  
 Update Requires Editor Access:  
 Formula:  
 Is Scripted:

**Field:**  
 Datatype:

@GetDocField(\$Ref;  
 "PComments"));  
 No  
**Client\_Name**  
 Text  
 [Not Assigned]  
 Computed  
 No  
 Disabled  
 No  
 Client\_Name  
 No  
**Client\_No**  
 Text  
 [Not Assigned]  
 Computed  
 No  
 Disabled  
 No  
 Client\_No  
 No  
**Matter\_Name**  
 Text  
 [Not Assigned]  
 Computed  
 No  
 Disabled  
 No  
 @If(@IsNewDoc; Matter\_Name;  
 @GetDocField(MatterDocID;  
 "Matter\_Name"));  
 No  
**Matter\_No**  
 Text  
 [Not Assigned]  
 Computed  
 No  
 Disabled  
 No  
 @If(@IsNewDoc; Matter\_No;  
 @GetDocField(MatterDocID;  
 "Matter\_No"));  
 No  
**Project**  
 Text  
 [Not Assigned]  
 Computed  
 No  
 Disabled  
 No  
 Project  
 No  
**Task**  
 Text



Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Shared Field Reference:</b>	<b>cre_date</b>
<b>Field:</b>	<b>cre_date_d</b>
Datatype:	Time
Time Format:	11/03/1999
Help Description:	[Not Assigned]
Field Type:	Computed for display
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	cre_date
Is Scripted:	No
<b>Field:</b>	<b>TaskDate</b>
Datatype:	Time
Time Format:	11/03/1999
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Shared Field Reference:</b>	<b>PDescrip</b>
<b>Shared Field Reference:</b>	<b>resp_atty</b>
<b>Field:</b>	<b>resp_atty_1</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@If(@Contains(resp_atty; "/"); @Right(resp_atty; "/") + " " + @Left(resp_atty; "/"); resp_atty);
Is Scripted:	No
<b>Field:</b>	<b>lit_route_ev</b>
Datatype:	Names
Input Multi-Value Separator(s):	New Line
Display Multi-Value Separator:	New Line
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>Next_Action</b>
Datatype:	Keywords
Help Description:	[Not Assigned]
Field Type:	Editable
Keyword User Interface:	Standard

Allow Values Not In List:	No
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>NextActionBy</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>Action_Date</b>
Datatype:	Time
Time Format:	11/03/1999
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>DateComplete</b>
Datatype:	Time
Time Format:	11/03/1999 05:36:18 PM
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>Priority</b>
Datatype:	Keywords
Help Description:	[Not Assigned]
Field Type:	Editable
Keyword User Interface:	Standard
Allow Values Not In List:	No
Allowable Keywords:	Urgent
	High
	Medium
	Low
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Input Validation Formula:	@If(Priority = "-- Select --"; @Failure("Please designate a priority."); @Success);
Is Scripted:	No
<b>Field:</b>	<b>Status</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled

Update Requires Editor Access:	No
Formula:	@If(TEArchive = "no"   TEArchive = ""; "Open"; "Completed");
Is Scripted:	No
Field:	<b>Hours</b>
Datatype:	Number
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	<b>trak_id</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed when composed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@Unique
Is Scripted:	No
Field:	<b>Summary</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	Yes
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	<b>Archive</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	" "
Is Scripted:	No
Field:	<b>Untitled_Section_1</b>
Datatype:	Section
Input Multi-Value Separator(s):	Comma
Display Multi-Value Separator:	
Section Title:	Responsible Attorney
Field Type:	Certificate:
Sign When Mailing/In Section:	Computed
Encryption:	No
Update Requires Editor Access:	Disabled
Formula:	No
	resp_atty

Is Scripted:	No
Shared Field Reference:	ProtectFromArchive
Shared Field Reference:	TEDateComplete
Field:	RA_Sig
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	Yes
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	RA_Sig
Is Scripted:	No
Field:	Untitled_Section2
Datatype:	Section
Input Multi-Value Separator(s):	Comma
Display Multi-Value Separator:	
Section Title:	IP Docket Manager Certificate:
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	"[DocketMgr]"
Is Scripted:	No
Field:	DocDateComplete
Datatype:	Time
Time Format:	11/03/1999
Help Description:	[Not Assigned].
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	IPD_Sig
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	Yes
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	IPD_Sig
Is Scripted:	No
Field:	TEArchive
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	"no"
Is Scripted:	No
Field:	RAClosed
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable

Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	"no"
Is Scripted:	No
<b>Field:</b>	<b>UnHideRA</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	"no"
Is Scripted:	No
<b>Field:</b>	<b>UnHideDM</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	"no"
Is Scripted:	No
<b>Shared Field Reference:</b>	<b>Status_1</b>
<b>Shared Field Reference:</b>	<b>History</b>
<b>Action:</b>	<b>Close</b>
Formula:	@Command([FileCloseWindow]);
<b>Action:</b>	<b>Cancel</b>
Formula:	FIELD SaveOptions := "0";@Command([FileCloseWindow]);
<b>Action:</b>	<b>Edit</b>
Formula:	@Command([EditDocument]);
<b>JavaScript &amp; HTML Code:</b>	
[None]	
<b>LotusScript Code:</b>	
(Globals)	
Option Public	
%INCLUDE "Isconst.lss"	
Public xTask\$	
Public xAtty\$	
(Form) Task	
Sub Postopen(Source As Notesuidocument)	
Dim db As NotesDatabase	
Dim workspace As New NotesUIWorkspace	
Dim uidoc As NotesUIDocument	
Set uidoc = workspace.CurrentDocument	
Dim Session As New NotesSession	
Set db=session.CurrentDatabase	
If uidoc.EditMode=True Then	
Call uidoc.FieldSetText("PropClose", "Open")	

```

    End If
    xTask$=uidoc.FieldGetText("Task")
    xAtty$=uidoc.FieldGetText("resp_atty")
End Sub
Sub Postmodechange(Source As Notesuidocument)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim uidoc As NotesUIDocument
    Set uidoc = workspace.CurrentDocument
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    If uidoc.EditMode=True Then
        Call uidoc.FieldSetText("PropClose", "Open")
    End If
End Sub
Sub Querysave(Source As Notesuidocument, Continue As Variant)
    Dim session As New NotesSession
    Dim db As NotesDatabase
    Set db=session.CurrentDatabase
    Dim workspace As NotesUIWorkspace
    Dim uidoc As NotesUIDocument
    PropClose$=source.FieldGetText("PropClose")
    If PropClose$<>"Closed" Then
        Ok%=MessageBox("You must use the Save and Close button to save your work or use
                                                                the Cancel button to abort your
                                                                changes!",0+48+0+0,"ERROR")

        If Ok%=1 Then
            continue=False
        End If
    End If
End Sub
Sub Queryclose(Source As Notesuidocument, Continue As Variant)
End Sub
(Button) Close and Archive Event
Sub Click(Source As Button)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim uidoc As NotesUIDocument
    Set uidoc = workspace.CurrentDocument
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    'Define some variables
    ActionHist$=uidoc.FieldGetText("Archive")
    OldAction$=uidoc.FieldGetText("Next_Action")
    Due$=uidoc.FieldGetText("DateDue")
    Complete$=uidoc.FieldGetText("DateComplete")
    TrakID$=uidoc.FieldGetText("trak_id")
    Sum$=uidoc.FieldGetText("Summary")
    NewActionHist$ = "Action: " + OldAction$ &Chr(010) + "Tracking ID: " + TrakID$
                                                                &Chr(010) + "Due on: " + Due$
                                                                &Chr(010) + "Closed on: " +
                                                                Complete$ &Chr(010) + Sum$
                                                                &Chr(010) + "Certified closed
                                                                by " +

```

Session.CommonUserName

```
'Append the closed action to the Archive
If OldAction$="" Then
    Ok%=MessageBox("There is no Action to close!",0+48+0+0,"ERROR")
    If Ok%=1 Then
        Exit Sub
    End If
End If
If Complete$="" Then
    Ok%= MessageBox("You must specify a completion date!",0+48+0+0, "ERROR")
    If Ok%=1 Then
        Exit Sub
    End If
End If
If Sum$="" Then
    Ok%=MessageBox("You must provide a summary of action
                                                                taken!",0+48+0+0,"ERROR")
    If Ok%=1 Then
        Exit Sub
    End If
End If
'Certify that the action should be closed
YesOrNo%=MessageBox("I " +Session.CommonUserName+ " certify that this subtask
                                                                action is closed.",4+32+0+0,
                                                                "Action Review Certification")

If YesOrNo%=6 Then
    Call uidoc.FieldSetText ("Archive", NewActionHist$ &Chr(010) + "-----
                                                                -----"
                                                                &Chr(010) + ActionHist$)

' Clear the subform for a new entry
    Call uidoc.FieldSetText("Next_Action","")
    Call uidoc.FieldSetText("DateDue","")
    Call uidoc.FieldSetText("Priority","")
    Call uidoc.FieldSetText("Hours","")
    Call uidoc.FieldSetText("NextActionBy","")
    Call uidoc.FieldSetText("DateComplete","")
    Call uidoc.FieldSetText("Status","On Going")
    Call uidoc.FieldSetText("trak_id","")
    Call uidoc.FieldSetText("Summary","")
End If
End Sub
(Button) Close This Task
Sub Click(Source As Button)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim uidoc As NotesUIDocument
    Set uidoc = workspace.CurrentDocument
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    Dim doc As NotesDocument
    Dim doc2 As NotesDocument
    Dim maildoc As NotesDocument
    Dim view As NotesView
```

```

Dim YesOrNo As Integer
Dim OkCancel As Integer
YesOrNo=MsgBox("Are you sure you want to close this Task?", MB_YESNO +
                MB_ICONQUESTION +
                MB_DEFBUTTON2 +
                MB_APPLMODEL, "Close
                Task?")

If yesOrNo=IDNO Then
    Exit Sub
End If
'Unhide the closure info
Call uidoc.FieldSetText("UnHideRA", "yes")
Call uidoc.FieldSetText("RA_Sig", session.CommonUserName)
Call uidoc.RefreshHideFormulas
Call uidoc.Refresh
'Get some data from the base document and set the variables
yAtty$=uidoc.FieldGetText("resp_atty")
Project$=uidoc.FieldGetText("Project")
Client$=uidoc.FieldGetText("Client_Name")
ClientNo$=uidoc.FieldGetText("Client_No")
Matter$=uidoc.FieldGetText("Matter_Name")
MatterNo$=uidoc.FieldGetText("Matter_No")
TaskName$=uidoc.FieldGetText("Task")
People$=uidoc.FieldGetText("lit_route_ev")
Sig$=uidoc.FieldGetText("RA_Sig")
EDate=uidoc.FieldGetText("TEDateComplete")
Ref$=uidoc.FieldGetText("Task")
'Do some field validation
If Sig$="" Or EDate="" Then
    Goto Bailout2
End If
'Lets check the sig to make sure it is the RA
If Sig$ <> yAtty$ Then
    Ok%=MessageBox("The name in the Responsible Attorney Certificate Signature field
                    in incorrect." &
                    " Only the Responsible Attorney may close this task!",0+48+0+0,"Incorrect
                    Information")

    If Ok%=1 Then
        Exit Sub
    End If
End If
'Electronically route the info to the default profile and the docket manager
Set maildoc = New NotesDocument(db)
maildoc.Form="MailNot"
'Set the default routing (To and CC fields) and bring up the form
'If (Project$="Prosecution: Trademark" Or Project$="Prosecution: Patent" Or Project$=
    "Prosecution: Copyright" Or
    Project$="Litigation") Then

Set view = db.GetView( "(Routing Profile)" )
Set doc = view.GetFirstDocument
Select Case Project$
Case "Prosecution: Patent"
    maildoc.SendTo=doc.Patent_Routing
Case "Prosecution: Trademark"

```



```

        maildoc.SendTo=doc.TM_Routing
    Case "Presecution: Copyright"
        maildoc.SendTo=doc.Cpy_Routing
    Case "Litigation"
        maildoc.SendTo=uidoc.FieldGetText("lit_route_ev")
    Case "Counselling and Advice"
        maildoc.SendTo=uidoc.FieldGetText("lit_route_ev")
    Case "Other"
        maildoc.SendTo=uidoc.FieldGetText("lit_route_ev")
End Select
maildoc.CopyTo=Sender$
maildoc.Subject="Task Closure Notification"
'Start to compile the body field
Set rtiBody = New NotesRichTextItem (maildoc, "Body")
Dim rtStyle As NotesRichTextStyle
Set rtStyle=session.CreateRichTextStyle
With rtiBody
    rtStyle.bold=True
    .AppendStyle(rtStyle)
    .AppendText "Reference: "
    .AddTab 1
    rtStyle.bold=False
    .AppendStyle(rtStyle)
    .AppendText "Client - " + Client$
    .AddNewLine 1
    .AddTab 2
    .AppendText "Matter - " + Matter$ + " [" + MatterNo$ + "]"
    .AddNewLine 2
    .AppendText "Please note that a task pertaining to: the " + Project$ + " project has
                                                been completed."

    .AddNewLine 1
    .AppendText "The Task pertains to: " + Ref$ + "."
    .AddNewLine 2
    rtStyle.bold=True
    .AppendStyle(rtStyle)
    .AppendText "Comments: "
End With 'rtibody
maildoc.HoldTxt=rtiBody.GetFormattedText(False, 70)
Flag=workspace.DialogBox("(MailNot)", True, True, False, False, False, False, "Task
                                                Completion",Maildoc)

If Flag=True Then
    Set item=maildoc.GetFirstItem("EditTxt")
    rtStyle.bold=False
    Call rtibody.AppendStyle(rtStyle)
    Forall Text In item.values
        Call rtibody.AppendText (Text)
        Call rtibody.AddNewLine (1)
    End Forall
    With rtiBody
        .AddNewLine 2
        .AppendText "Please click here to view the Task----->"
        .AppendDocLink uidoc.document,""
        .AddNewLine 2
        .AppendText AddCmt$
    End With
End With

```

```

End With
maildoc.EditTxt=""
maildoc.Form="Memo"
maildoc.HoldTxt=""
Call maildoc.Send(False)
End If
'End If 'message to default group
'Find out if we need to notify the Docket Manager
YesOrNo%=Messagebox("Does this Task require notification of the Docket Manager and
removal from the
Docket?",4+32+0+0, "Remove
From Docket?")

If YesOrNo%=7 Then
Call uidoc.FieldSetText("RAClosed", "yes")
Call uidoc.FieldSetText("TEArchive", "yes")
Call uidoc.FieldSetText("Status", "Completed")
Call uidoc.FieldSetText("IPD_Sig", "Removal from Docket not required")
Call uidoc.FieldSetText("DocDateComplete", Format(TEDateComplete, "Short Date"))
Call uidoc.FieldSetText("UnHideDM", "yes")
Goto SaveAndClose
End If
'Notify the docket manager
maildoc.Form="MailNot"
maildoc.SendTo=""
maildoc.body=""
maildoc.Subject="Task Closure Notification"
maildoc.SendTo=doc.DocketMgr
maildoc.CopyTo=Sender$
Set rtiBody = New NotesRichTextItem (maildoc, "Body")
With rtiBody
rtStyle.bold=True
.AppendStyle(rtStyle)
.AppendText "Reference: "
.AddTab 1
rtStyle.bold=False
.AppendStyle(rtStyle)
.AppendText "Client - " + Client$
.AddNewLine 1
.AddTab 2
.AppendText "Matter - " + Matter$ + " [" + MatterNo$ + "]"
.AddNewLine 2
.AppendText "Please note that a task pertaining to: the " + Project$ + " project has
been completed."

.AddNewLine 1
.AppendText "The Task pertains to: " + Ref$ + "."
.AddNewLine 2
.AppendText "Please remove any reference to this task from the docket."
.AddNewLine 2
rtStyle.bold=True
.AppendText "Comments: "
End With 'rtibody
maildoc.HoldTxt=rtiBody.GetFormattedText(False, 70)
Flag=workspace.DialogBox("(MailNot)", True, True, False, False, False, False, "Task
Completion",maildoc)

```

```

If Flag=True Then
    Set item=maildoc.GetFirstItem("EditTxt")
    rtStyle.bold=False
    Call rtiBody.AppendStyle(rtStyle)
    Forall Text In item.values
        Call rtibody.AppendText(text)
        Call rtibody.AddNewLine(1)
    End Forall
    With rtiBody
        .AddNewLine 2
        .AppendText "Please click here to view the Task information----->"
        .AppendDocLink uidoc.document,""
        .AddNewLine 2
        .AppendText AddCmt$
    End With
    maildoc.EditTxt=""
    maildoc.Form="Memo"
    maildoc.HoldTxt=""
    Call maildoc.Send(False)
End If
Ok%=MessageBox("This Task will be removed from the Active view when the Docket
Manager has removed it from
the docket.",0+64+0+0,
"Closure Successful")

If Ok%=1 Then
    Call uidoc.FieldSetText("RAClosed", "yes")
    Goto SaveAndClose
End If
'Else
'Goto bailout
'Bailout:
'Ok%=MessageBox("No Notifications required for this Task Closure. " & _
""This Task will be removed from the Active view when the Docket Manager has
removed it from the docket.
",0+64+0+0,"Closure
Successful")

'If Ok%=1 Then
'Call uidoc.FieldSetText("RAClosed", "yes")
'Goto SaveAndClose
'End If
Bailout2:
Ok%=MessageBox("Please enter a Closing Date for the Task and press the 'Close This
Task' or 'Remove From Docket'
button
again!",0+32+0+0,"Required
Information")

If Ok%=1 Then
    Exit Sub
End If
'End If
'Start saving and closing the document for the last time. Do it here to avoid pressing the
save/close button

SaveAndClose:
'Get some final values

```

```

yTask$=uidoc.FieldGetText("Task")
yAtty$=uidoc.FieldGetText("resp_atty")
TEDateComplete=uidoc.FieldGetText("TEDateComplete")
'Define some other variables
yhist$=uidoc.FieldGetText("History")
NewHist$ = "Modified on " + Date$ + " " + Time$ + " by " + Session.CommonUserName
update$="N"
'Set the PropClose field to Close so we can save the document
Call uidoc.FieldSetText("PropClose", "Closed")
'Check each field for change to compile the change history
If xTask$ <> yTask$ Then
    NewHist$ = NewHist$ &Chr(010) + "Task changed to: " + yTask$ + " from " + xTask$
    update$="Y"
End If
If xAtty$ <> yAtty$ Then
    NewHist$ = NewHist$ &Chr(010) + "Responsible Attorney changed to: " + yAtty$ + "
                                                from " + xAtty$
    update$="Y"
End If
'check if task is being closed and write out to history
If TEDateComplete <> "" Then
    NewHist$ = NewHist$ &Chr(010) + "The Task was marked closed as of " +
                                                Format(TEDateComplete,
                                                "Short Date")
    update$="Y"
End If
'Append the new changes to the History
If update$="Y" Then
    Call uidoc.FieldSetText("Status_1","Modified")
    Call uidoc.FieldSetText ("History", NewHist$ &Chr(010) + "-----
                                                -----" &Chr(010)
                                                + yhist$)
End If
'Save and close the document
Call uidoc.Save
Call uidoc.Close
End Sub
(Button) Remove from Docket
Sub Click(Source As Button)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim uidoc As NotesUIDocument
    Set uidoc = workspace.CurrentDocument
    Dim Session As New NotesSession
    Dim view As NotesView
    Dim routdoc As NotesDocument
    Set db=session.CurrentDatabase
    Sig$=uidoc.FieldGetText("IPD_Sig")
    EDate=uidoc.FieldGetText("DocDateComplete")
    'Unhide the closure info
    Call uidoc.FieldSetText("UnHideDM", "yes")
    Call uidoc.FieldSetText("IPD_Sig", session.CommonUserName)
    Call uidoc.RefreshHideFormulas

```

```

Call uidoc.Refresh
'Do some field validation
If Sig$="" Or EDate="" Then
    Ok%=MessageBox("Please provide a completion date for your action!" ,0+32+0+0,
        "Required Information")

    If Ok%=1 Then
        Exit Sub
    End If
End If
'Lets check the sig to make sure it is the Docket Manager
Set view = db.GetView("(Routing Profile)")
Set routdoc = view.GetFirstDocument
If Sig$ <> routdoc.DocketMgr(0) Then
    Ok%=MessageBox("The name in the Docket Manager Certificate Signature field in
        incorrect." &_
        " Only the Docket Manager may remove this Task from the
        Docket!" ,0+48+0+0,"Incorrect
        Information")

    If Ok%=1 Then
        Exit Sub
    End If
End If
'Set these fields to close the document
Call uidoc.FieldSetText("TEArchive", "yes")
Call uidoc.FieldSetText("Status", "Completed")
Call uidoc.FieldSetText("PropClose", "Closed")
MessageBox "This Task has been closed and removed from the docket. It will be now be
        removed from the Active views."
        ,0+64+0+0,"Closure Successful"

'Start saving and closing the document for the last time do it here to avoid pressing the
        save/close button

'Get some final values
yTask$=uidoc.FieldGetText("Task")
yAtty$=uidoc.FieldGetText("resp_atty")
DocDateComplete=uidoc.FieldGetText("DocDateComplete")
'Define some other variables
yhist$=uidoc.FieldGetText("History")
NewHist$ = "Modified on " + Date$ + " " + Time$ + " by " + Session.CommonUserName
update$="N"
'Check each field for change to compile the change history
If xTask$ <> yTask$ Then
    NewHist$ = NewHist$ &Chr(010) + "Task changed to: " + yTask$ + " from " + xTask$
    update$="Y"
End If
If xAtty$ <> yAtty$ Then
    NewHist$ = NewHist$ &Chr(010) + "Responsible Attorney changed to: " + yAtty$ + "
        from " + xAtty$
    update$="Y"
End If
'check if task is being closed and write out to history
If DocDateComplete <> "" Then
    NewHist$ = NewHist$ &Chr(010) + "The Task was removed from the docket on " +
        Format(DocDateComplete,
        "Short Date")

```

```

        update$="Y"
    End If
    'Append the new changes to the History
    If update$="Y" Then
        Call uidoc.FieldSetText("Status_1","Modified")
        Call uidoc.FieldSetText ("History", NewHist$ &Chr(010) + "-----
        -----" &Chr(010)
        + yhist$)

    End If
    'Save and close the document
    Call uidoc.Save
    Call uidoc.Close
End Sub
(Action) Route via Email
Sub Click(Source As Button)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim uidoc As NotesUIDocument
    Set uidoc = workspace.CurrentDocument
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    Dim doc As NotesDocument
    Dim doc2 As NotesDocument
    Dim maildoc As NotesDocument
    Dim view As NotesView
    'Get some data from the base document and set the variables
    yAtty$=uidoc.FieldGetText("resp_atty")
    Project$=uidoc.FieldGetText("Project")
    Client$=uidoc.FieldGetText("Client_Name")
    Matter$=uidoc.FieldGetText("Matter_Name")
    MatterNo$=uidoc.FieldGetText("Matter_No")
    People$=uidoc.FieldGetText("lit_route_ev")
    Sender$=Session.CommonUserName
    Ref$=uidoc.FieldGetText("PDescrip")
    'Electronically route the info to the default profile and the attorney
    'If uidoc.IsNewDoc Or xAtty$<>yAtty$ Then
    Set maildoc = New NotesDocument(db)
    maildoc.Form="MailNot"
    'Set the default routing (To and CC fields) and bring up the form
    'If (Project$="Prosecution: Trademark" Or Project$="Prosecution: Patent" Or Project$=
    "Prosecution: Copyright" Or
    Project$="Litigation") Then

    Set view = db.GetView( "(Routing Profile)" )
    Set doc = view.GetFirstDocument
    Select Case Project$
    Case "Prosecution: Patent"
        maildoc.SendTo=doc.Patent_Routing
    Case "Prosecution: Trademark"
        maildoc.SendTo=doc.TM_Routing
    Case "Presecution: Copyright"
        mialdoc.SendTo=doc.Cpy_Routing
    Case "Litigation"
        maildoc.SendTo=uidoc.FieldGetText("lit_route_ev")

```

```

Case "Counselling and Advice"
    maildoc.SendTo=uidoc.FieldGetText("lit_route_ev")
Case "Other"
    maildoc.SendTo=uidoc.FieldGetText("lit_route_ev")
End Select
maildoc.CopyTo=Sender$
maildoc.Subject="New Task Notification"
'Start to compile the body field
Set rtiBody = New NotesRichTextItem (maildoc, "Body")
Dim rtStyle As NotesRichTextStyle
Set rtStyle=session.CreateRichTextStyle
With rtiBody
    rtStyle.bold=True
    .AppendStyle(rtStyle)
    .AppendText "Reference: "
    .AddTab 1
    rtStyle.bold=False
    .AppendStyle(rtStyle)
    .AppendText "Client - " + Client$
    .AddNewLine 1
    .AddTab 2
    .AppendText "Matter - " + Matter$ + " [" + MatterNo$ + "]"
    .AddNewLine 2
    .AppendText "Please note that a new Task has been created for the " + Project$ + "
                                                project for the referenced Client
                                                and Matter."

    .AddNewLine 1
    .AppendText "The Task pertains to: " + Ref$ + "."
    .AddNewLine 2
    .AppendText yAtty$ + " has been assigned as the responsible attorney for this Task."
    .AddNewLine 2
    rtStyle.bold=True
    .AppendStyle(rtStyle)
    .AppendText "Comments: "
End With 'rtibody
maildoc.HoldTxt=rtiBody.GetFormattedText(False, 70)
Flag=workspace.DialogBox("(MailNot)", True, True, False, False, False, "New Task
                                                                    Notification",Maildoc)

If Flag=True Then
    Set item=maildoc.GetFirstItem("EditTxt")
    rtStyle.bold=False
    Call rtibody.AppendStyle(rtStyle)
    Forall Text In item.values
        Call rtibody.AppendText (Text)
        Call rtibody.AddNewLine (1)
    End Forall
    With rtiBody
        .AddNewLine 2
        .AppendText "Please click here to view the Task----->"
        .AppendDocLink uidoc.document,""
        .AddNewLine 2
        .AppendText AddCmt$
    End With
    maildoc.EditTxt=""

```

```

maildoc.Form="Memo"
maildoc.HoldTxt=""
Call maildoc.Send(False)
End If 'dialogbox for message to default group
'End If
'Notify the responsible attorney
'If uidoc. IsNewDoc Or xAtty$<>yAtty$ Then
maildoc.Form="MailNot"
maildoc.SendTo=""
maildoc.body=""
maildoc.SendTo=yAtty$
maildoc.CopyTo=Sender$
Set rtiBody = New NotesRichTextItem (maildoc, "Body")
With rtiBody
    rtStyle.bold=True
    .AppendStyle(rtStyle)
    .AppendText "Reference: "
    .AddTab 1
    rtStyle.bold=False
    .AppendStyle(rtStyle)
    .AppendText "Client - " + Client$
    .AddNewLine 1
    .AddTab 2
    .AppendText "Matter - " + Matter$ + " [" + MatterNo$ + "]"
    .AddNewLine 2
    .AppendText "Please note that a new Task has been created for the " + Project$ + "
                                                    project for the referenced Client
                                                    and Matter."

    .AddNewLine 1
    .AppendText "The Task pertains to: " + Ref$ + "."
    .AddNewLine 2
    .AppendText "You have been designated the responsible attorney for this Task."
    .AddNewLine 2
    rtStyle.bold=True
    .AppendText "Comments: "
End With 'rtibody
maildoc.HoldTxt=rtiBody.GetFormattedText(False, 70)
Flag=workspace.DialogBox("(MailNot)", True, True, False, False, False, False, "New Task
                                                    Notification",maildoc)

If Flag=True Then
    Set item=maildoc.GetFirstItem("EditTxt")
    rtStyle.bold=False
    Call rtiBody.AppendStyle(rtStyle)
    Forall Text In item.values
        Call rtibody.AppendText(text)
        Call rtibody.AddNewLine(1)
    End Forall
    With rtiBody
        .AddNewLine 2
        .AppendText "Please click here to view the Task----->"
        .AppendDocLink uidoc.document,""
        .AddNewLine 2
        .AppendText AddCmt$
    End With

```



```

        maildoc.EditTxt=""
        maildoc.Form="Memo"
        maildoc.HoldTxt=""
        Call maildoc.Send(False)
    End If
'End If
'End If
End Sub
(Action) Manually Route
Sub Click(Source As Button)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim uidoc As NotesUIDocument
    Dim uidoc2 As NotesUIDocument
    Set uidoc = workspace.CurrentDocument
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    Dim doc As NotesDocument
    Dim Routdoc As NotesDocument
    Dim view As NotesView
    Dim item1 As NotesItem
    Dim item2 As NotesItem
    Dim nn As NotesName
    'Get project and form type
    Project$=uidoc.FieldGetText("Project")
    Form$=uidoc.FieldGetText("FormName")
    'Set the project type
    Select Case Project$
    Case "Prosecution: Patent"
        rt$="Patent Task Routing Slip"
        RoutForm$="ProsRoutPat"
    Case "Prosecution: Trademark"
        rt$="Trademark Task Routing Slip"
        RoutForm$="ProsRoutTM"
    Case "Prosecution: Copyright"
        rt$="Copyright Task Routing Slip"
        RoutForm$="ProsRoutCR"
    Case "Litigation"
        rt$="Litigation Task Routing Slip"
    Case "Counselling and Advice"
        rt$="C&A Task Routing Slip"
    Case "Other"
        rt$="Other Task Routing Slip"
    End Select
    'Get some general doc info from form
    Att$=uidoc.FieldGetText("resp_atty")
    Client$=uidoc.FieldGetText("Client_Name")
    ClientNo$=uidoc.FieldGetText("Client_No")
    MatterName$=uidoc.FieldGetText("Matter_Name")
    MatterNo$=uidoc.FieldGetText("Matter_No")
    Ref$=uidoc.FieldGetText("PDescrip")
    'Check for conditions, save the Task form and bring up the correct manual routing form
    If Form$="Task" And (Project$="Prosecution: Copyright" Or Project$="Prosecution:
        Patent" Or

```

Project\$="Prosecution:  
Trademark") Then

```
Call uidoc.Reload
'Get some routing information from the profile
Set view = db.GetView( "(Routing Profile)" )
Set doc = view.GetFirstDocument
If RoutForm$="ProsRoutPat" Then
    Set item1=doc.GetFirstItem("ProsRoutePatCpy1")
    Set Item3=doc.GetFirstItem("ProsRoutePatCpy3")
    Set Item4=doc.GetFirstItem("ProsRoutePatCpy4")
End If
If RoutForm$="ProsRoutTM" Then
    Set item1=doc.GetFirstItem("ProsRouteTMCpy1")
    Set Item3=doc.GetFirstItem("ProsRouteTMCpy3")
    Set Item4=doc.GetFirstItem("ProsRouteTMCpy4")
    Set Item5=doc.GetFirstItem("ProsRouteTMCpy5")
End If
If RoutForm$="ProsRoutCR" Then
    Set item1=doc.GetFirstItem("ProsRouteCRCpy1")
    Set Item3=doc.GetFirstItem("ProsRouteCRCpy3")
    Set Item4=doc.GetFirstItem("ProsRouteCRCpy4")
End If
'Create the routing document and populate the distribution
Set Routdoc = db.CreateDocument
Routdoc.Form=RoutForm$
Routdoc.PRoute_1= item1.values 'Always the docket
Routdoc.PRoute_2=Att$ 'Always the resp attorney
'Populate the Patent routing other distro fields
If RoutForm$="ProsRoutPat" Then
    Set TgtItem=New NotesItem(Routdoc, "PRoute_3", "")
    Forall x In Item3.values
        TgtItem.AppendToTextList x + "_____" + Chr(010)
    End Forall
    Set TgtItem=New NotesItem(Routdoc, "PRoute_4", "")
    Forall x In Item4.values
        TgtItem.AppendToTextList x + "_____" + Chr(010)
    End Forall
End If
'Populate the Trademark routing distro
If RoutForm$="ProsRoutTM" Then
    Set TgtItem=New NotesItem(Routdoc, "PRoute_3", "")
    Forall x In Item3.values
        TgtItem.AppendToTextList x + "_____" + Chr(010)
    End Forall
    Set TgtItem=New NotesItem(Routdoc, "PRoute_4", "")
    Forall x In Item4.values
        TgtItem.AppendToTextList x + "_____" + Chr(010)
    End Forall
    Set TgtItem=New NotesItem(Routdoc, "PRoute_5", "")
    Forall x In Item5.values
        TgtItem.AppendToTextList x + "_____" + Chr(010)
    End Forall
End If
If RoutForm$="ProsRoutCR" Then
```

```

Set TgtItem=New NotesItem(Routdoc, "PRoute_3", "")
Forall x In Item3.values
    TgtItem.AppendToTextList x + " _____" + Chr(010)
End Forall
Set TgtItem=New NotesItem(Routdoc, "PRoute_4", "")
Forall x In Item4.values
    TgtItem.AppendToTextList x + " _____" + Chr(010)
End Forall
End If
'Fill in the other info on the routing doc
Routdoc.pros_route_re=Ref$
Routdoc.route_type=rt$
Routdoc.ClientNameNum="Client: " + Client$ + " - " + ClientNo$
Routdoc.MatterNameNum="Matter: " + MatterName$ + " - " + MatterNo$
Routdoc.cre_date1=Now
Routdoc.route_author1=session.CommonUserName
Set uidoc2=workspace.EditDocument(False, Routdoc, False)
'Handle the Litigation and Other Routing Events
Elseif Form$="Task" And (Project$="Counselling and Advice" Or Project$="Other" Or
    Project$="Litigation") Then

    Call uidoc.Reload
    'Get some specific form info
    RouteType$=Project$ + " Task Routing Slip"
    LitRout$=uidoc.FieldGetText("Task")
    'Create the routing document and populate it
    Set Routdoc = db.CreateDocument
    Routdoc.Form="LitRout"
    Routdoc.ClientNameNum="Client: " + Client$ + " - " + ClientNo$
    Routdoc.MatterNameNum="Matter: " + MatterName$ + " - " + MatterNo$
    Routdoc.lit_route_re=LitRout$
    Routdoc.document=ref$
    Routdoc.route_author1=session.CommonUserName
    Routdoc.cre_date1=Now
    Routdoc.lit_route1_to=Att$
    Routdoc.Route_Type= RouteType$
    'Process routing info from Event/Task form
    Set doc=uidoc.document
    Dim RegName () As String
    Set item1=doc.GetFirstItem("lit_route_ev")
    Choices=item1.values
    Redim RegName (Ubound (Choices))
    counter=0
    Forall temp In Choices
        Set nn = New NotesName(temp)
        RightName$= nn.Common
        RegName(counter)=RightName$ + " _____"
        counter=counter+1
    End Forall
    Set TgtItem=New NotesItem(Routdoc, "lit_route_to", RegName)
    Set uidoc2=workspace.EditDocument(False, Routdoc, False)
Else
    MsgBox "There is no manual routing for this Event or Task.",0+16+0+0
End If 'Man Routing
End Sub

```

**(Action) Save & Close**

```
Sub Click(Source As Button)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim uidoc As NotesUIDocument
    Set uidoc = workspace.CurrentDocument
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    Dim theAgent As NotesAgent
    'Define the the counterpart y variables for those x variables in postopen
    yTask$=uidoc.FieldGetText("Task")
    yAtty$=uidoc.FieldGetText("resp_atty")
    TEdDateComplete$=uidoc.FieldGetText("TEDateComplete")
    TEdDate%=Len(TEdDateComplete$)
    DocDateComplete$=uidoc.FieldGetText("DocDateComplete")
    DocDate%=Len(DocDateComplete$)
    'Grab values to check for a bad Task Closure
    RASig$=uidoc.FieldGetText("RA_Sig")
    DSig$=uidoc.FieldGetText("IPD_Sig")
    UnHideRA$=uidoc.FieldGetText("UnHideRA")
    UnHideDM$=uidoc.FieldGetText("UnHideDM")
    RAClosed$=uidoc.FieldGetText("RAClosed")
    TEArchive$=uidoc.FieldGetText("TEArchive")
    'Before we do anything, Check for a bad task closure
    If RASig$="" Or TEdDate% < 1 Then Notcomplete$="yes" Else Notcomplete$="no"
    If Notcomplete$=UnHideRA$ Then
        Ok%=MessageBox("You have attempted to close this Task without properly completing  
the Closure Certificate. " & _  
"Please provide the required closure information or use the 'Cancel' button to abort  
your changes  
!",0+48+0+0,"ERROR")
    End If
    If Ok%=1 Then
        Exit Sub
    End If
    If DSig$="" Or DocDate% < 1 Then Notcomplete$="yes" Else Notcomplete$="no"
    If Notcomplete$=UnHideDM$ Then
        Ok%=MessageBox("You have attempted to remove this Task form the docket without  
properly completing the Closure  
Certificate. " & _  
"Please provide the required closure information or use the 'Cancel' button to abort  
your changes  
!",0+48+0+0,"ERROR")
    End If
    If Ok%=1 Then
        Exit Sub
    End If
    If RAClosed$="no" Then
        If UnHideRA$="yes" Then
            Ok%=MessageBox("Please Finish closing the task by pressing the 'Close This Task'  
button again."  
",0+48+0+0,"ERROR")
        End If
    End If
    If Ok%=1 Then
        Exit Sub
    End If
```

```

        End If
    End If
End If
If TEArchive$="no" Then
    If UnHideDM$= "yes" Then
        Ok%=MessageBox("Please Finish closing the task by pressing the 'Remove From
                                Docket' button again."
                                ,0+48+0+0,"ERROR")

        If Ok%=1 Then
            Exit Sub
        End If
    End If
End If
'Define some other variables
yhist$=uidoc.FieldGetText("History")
NewHist$ = "Modified on " + Date$+" "+Time$ + " by " + Session.CommonUserName
update$="N"
'Set the PropClose field to Close so we can save the document
Call uidoc.FieldSetText("PropClose", "Closed")
'Check each field for change to compile the change history
If xTask$ <> yTask$ Then
    NewHist$ = NewHist$ &Chr(010) + "Task changed to: " + yTask$ + " from " + xTask$
    update$="Y"
End If
If xAtty$ <> yAtty$ Then
    NewHist$ = NewHist$ &Chr(010) + "Responsible Attorney changed to: " + yAtty$ + "
                                from " + xAtty$
    update$="Y"
End If
'Append the new changes to the History
If update$="Y" Then
    If uidoc.IsNewDoc Then
        Call uidoc.FieldSetText("Status_1", "New")
        Call uidoc.FieldSetText ("History", "Document Created: " + Date$+" "+Time$ + "
                                by " +
                                Session.CommonUserName
                                &Chr(010))
    Else
        Call uidoc.FieldSetText("Status_1","Modified")
        Call uidoc.FieldSetText ("History", NewHist$ &Chr(010) + "-----
                                -----"
                                &Chr(010) + yhist$)
    End If
End If
'Save and close the document
Call uidoc.Save
Call uidoc.Close
End Sub

```

**Name:**

Alias:

Alias:

**(Archive Log)**

Archive Log

ArchiveLog

Last Modification:	03/18/1999 02:21:51 PM
Comment:	[Not Assigned]
Type:	Document
Window Title Formula:	"Archive Log"
Include in Compose Menu:	No
Include in Query by Form:	No
Default Database Form:	No
Automatically Refresh Fields:	No
Mail New Documents When Saving:	No
Store Form In Documents:	No
Inherit Default Field Values:	No
Updates Become Responses:	No
Retain Prior Versions As Responses:	No
Activate Objects When Composing:	No
Activate Objects When Editing:	No
Activate Objects When Reading:	No
Document Encryption Keys:	[None Assigned]
Composed Documents May Be Read By:	All Users
Form May Be Composed By:	All Users
<b>Subcomponents:</b>	
Field:	<b>\$MessageType</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed when composed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	"Log"
Is Scripted:	No
<b>Layout Region:</b>	
Show Border:	No
Three Dimensional Style:	Yes
Show Grid:	No
Snap to Grid:	No
Grid Size:	72
Field:	<b>FieldA_Dispatch</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed for display
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	"Archive Log"
Is Scripted:	No
Field:	<b>LogCount</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	<b>LogTotal</b>

Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>ArchiveDate</b>
Datatype:	Time
Time Format:	11/03/1999 05:36:18 PM
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>Body</b>
Datatype:	Rich Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	Body
Is Scripted:	No
<b>Field:</b>	<b>ArchiveTrailer</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	ArchiveTrailer
Is Scripted:	No
<b>Field:</b>	<b>Subject</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	"Archive Log for " + @Text(ArchiveDate);
Is Scripted:	No
<b>Field:</b>	<b>Categories</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed when composed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	"(Archive)"
Is Scripted:	No
<b>Action:</b>	<b>Close</b>

Formula:

@PostedCommand([FileCloseWindow]);

**JavaScript & HTML Code:**

[None]

**LotusScript Code:**

[None]

**Name:**

**(BusinessAddress**

**Helper)**

Last Modification:

03/18/1999 02:21:51 PM

Comment:

[Not Assigned]

Type:

Document

Include in Compose Menu:

No

Include in Query by Form:

No

Default Database Form:

No

Automatically Refresh Fields:

No

Mail New Documents When Saving:

No

Store Form In Documents:

No

Inherit Default Field Values:

No

Updates Become Responses:

No

Retain Prior Versions As Responses:

No

Activate Objects When Composing:

No

Activate Objects When Editing:

No

Activate Objects When Reading:

No

Document Encryption Keys:

[None Assigned]

Composed Documents May Be Read By:

All Users

Form May Be Composed By:

All Users

**Subcomponents:**

**Layout Region:**

Show Border:

No

Three Dimensional Style:

Yes

Show Grid:

No

Snap to Grid:

Yes

Grid Size:

72

**Field:**

**StreetAddress**

Datatype:

Text

Help Description:

Street address.

Field Type:

Editable

Sign When Mailing/In Section:

No

Encryption:

Disabled

Update Requires Editor Access:

No

Default Value Formula:

@Trim(StreetAddress\_1);

Is Scripted:

No

**Field:**

**City**

Datatype:

Text

Help Description:

City or town name.

Field Type:

Editable

Sign When Mailing/In Section:

No

Encryption:

Disabled

Update Requires Editor Access:

No

Default Value Formula:

@Trim(City\_1);



Is Scripted:	No
<b>Field:</b>	<b>State</b>
Datatype:	Text
Help Description:	State or province name.
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	@Trim(State_1);
Is Scripted:	No
<b>Field:</b>	<b>Zip</b>
Datatype:	Text
Help Description:	Enter the ZIP or postal code.
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	@Trim(Zip_1);
Is Scripted:	No
<b>Field:</b>	<b>Country</b>
Datatype:	Keywords
Help Description:	Person's home country.
Field Type:	Editable
Keyword User Interface:	Standard
Allow Values Not In List:	No
Allowable Keywords:	United States (US) Afghanistan (AF) Africa (OA) Albania (AL) Algeria (DZ) Andorra (AD) Angola (AO) Anguilla (AI) Antigua (AG) Argentina (AR) Armenia (AM) Aruba (AB) Australia (AU) Austria (AT) Azerbaijan (AZ) Bahamas (BS) Bahrain (BH) Bangladesh (BD) Barbados (BB) Belarus (BY) Belarussia (BL) Belgium (BE) Belize (BZ) Benelux (BX) Bermuda (BM) Bhutan (BT) Bolivia (BO) Boputhatswana (BP) Bosnia-Herzegovina (BA)

Botswana (BW)  
Brazil (BZ)  
British Virgin Islands (BV)  
Brunei (BN)  
Bulgaria (BG)  
Burundi (BI)  
Cambodia (CB)  
Canada (CA)  
Cape Verde Islands (CV)  
Cape Verde (CV)  
Cayman Islands (KY)  
Central African Republic (CF)  
Chad (TD)  
Chile (CL)  
China (CN)  
Colombia (CO)  
Congo (CG)  
Costa Rica (CR)  
Croatia (HR)  
Cuba (CU)  
Cyprus (CY)  
Czech Republic (CZ)  
Denmark (DK)  
Djibouti (DJ)  
Dominica (DM)  
Dominican Republic (DO)  
Ecuador (EC)  
Egypt (EG)  
El Salvador (SV)  
England (GB)  
Eritrea (ER)  
Estonia (EE)  
Ethiopia (ET)  
European Community TMK (CT)  
European Community (EU)  
Falkland Island (FK)  
Fiji Islands (FJ)  
Finland (FI)  
France (FR)  
Gabon (GA)  
Gambia (GM)  
Gaza District (GZ)  
Gazania (GZ)  
Georgia (GE)  
Germany East (DD)  
Germany West (DE)  
Ghana (GH)  
Gibraltar (GI)  
Gilbert (GL)  
Great Britain (GB)  
Greece (GR)  
Grenada (GD)  
Guam (GX)  
Guatemala (GT)

Guernsey (GS)  
Guinea (GN)  
Guyana (GY)  
Haiti (HT)  
Honduras (HN)  
Hong Kong (HK)  
Hungary (HU)  
Iceland (IS)  
India (IN)  
Indonesia (ID)  
International (WO)  
Iran (IR)  
Iraq (IQ)  
Israel (IL)  
Italy (IT)  
Ivory Coast (CI)  
Jamaica (JM)  
Japan (JP)  
Jersey (JE)  
Jordan (JO)  
Kazakhstan (KZ)  
Kenya (KE)  
Kiribati (KI)  
Kuwait (KW)  
Kyrgystan (KG)  
Laos (LA)  
Latvia (LV)  
Lebanon (LB)  
Lesotho (LS)  
Liberia (LR)  
Libya (LY)  
Lichtenstein (LI)  
Lithuania (LT)  
Luxembourg (LU)  
Macau (MM)  
Macau (MO)  
Macedonia (MK)  
Madagascar (MG)  
Malawi (MW)  
Malaya (MQ)  
Malaysia (MY)  
Maldiv (MV)  
Mali (ML)  
Malta (MT)  
Mauritius (MU)  
Mexico (MX)  
Moldova (MD)  
Monaco (MC)  
Mongolia (MN)  
Montserrat (MS)  
Morocco (MA)  
Mozambique (MZ)  
Myanmar (BU)  
Namibia (NA)

Nepal (NP)  
Netherlands Antilles (NT)  
Netherlands (NL)  
New Zealand (NZ)  
Nicaragua (NI)  
North Korea (KP)  
Norway (NO)  
Oman (OM)  
Pakistan (PK)  
Panama (PA)  
Papua New Guinea (PG)  
Paraguay (PY)  
PCT World (WO)  
Peru (PE)  
Phillippines (PH)  
Poland (PL)  
Portugal (PT)  
Puerto Rico (PO)  
Qatar (QA)  
Ras-al-Khaimah (RK)  
Republic of Ireland (IE)  
Republic of Nambia (WA)  
Republic of Yemen (YD)  
Romania (RO)  
Russia (RU)  
Rwanda (RW)  
Sabah (SB)  
San Marino (SM)  
Sarawak (SJ)  
Saudi Arabia (SA)  
Senegal (SN)  
Seychelles (SC)  
Sierra Leone (SL)  
Singapore (SG)  
Slovak Republic (SK)  
Slovenia (SI)  
Solomon Islands (SS)  
Somalia (SO)  
South Africa (ZA)  
South Korea (KS)  
Spain (ES)  
Sri Lanka (LK)  
St. Christopher (CP)  
St. Helena (SH)  
St. Kitts-Nevis (KN)  
St. Lucia (LC)  
St. Vincent (VC)  
Sudan (SD)  
Surinam (SR)  
Swaziland (SZ)  
Sweden (SE)  
Switzerland (CH)  
Syrian Arab (SY)  
Taiwan (TW)

	Tajikistan (TJ)
	Tangier (TI)
	Tanzania (TY)
	Thailand (TH)
	Togo (TG)
	Tonga (TO)
	Transkei (TE)
	Trinidad (TT)
	Tunisia (TN)
	Turkey (TR)
	Turkish Republic of North Cyprus (CT)
	Turkmenistan (TM)
	Turks & Caicos (TC)
	Tuvalu (EL)
	Uganda (UG)
	Ukraine (UA)
	United Arab Emirates (AE)
	United Kingdom (GB)
	Upper Volta (BF)
	Uruguay (UY)
	Uzbekistan (UZ)
	Vanuata (VU)
	Venda (VD)
	Venezuela (VE)
	Vietnam (VN)
	Virgin Islands (VI)
	West Bank (WB)
	Western Samoa (WS)
	World (WO)
	Yemen Democratic Republic (YD)
	Yemen North (YE)
	Yugoslavia
	Zaire (ZR)
	Zambia (ZM)
	Zanzibar (ZZ)
	Zimbabwe (ZW)
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	@Trim(Country_1);
Is Scripted:	No
<b>Field:</b>	<b>Contact_Address</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@Trim(StreetAddress + @If(City != "" & StreetAddress != ""; @NewLine + City; City) + @If(State != "" & City != ""; ", ";

Is Scripted:	"" + State + " " + Zip);
Field:	No
Datatype:	AssoAddress
Help Description:	Text
Field Type:	[Not Assigned]
Sign When Mailing/In Section:	Computed
Encryption:	No
Update Requires Editor Access:	Disabled
Formula:	No
	@Trim(StreetAddress +
	@If(City != "" & StreetAddress
	!= "", @NewLine + City; City) +
	@If(State != "" & City != "", " ",
	"" + State + " " + Zip);
	No
Is Scripted:	
<b>JavaScript &amp; HTML Code:</b>	
[None]	
<b>LotusScript Code:</b>	
[None]	
<b>Name:</b>	<b>(ClientMatterReporttest)</b>
Last Modification:	03/18/1999 02:21:52 PM
Comment:	[Not Assigned]
Type:	Document
Include in Compose Menu:	No
Include in Query by Form:	Yes
Default Database Form:	No
Automatically Refresh Fields:	No
Mail New Documents When Saving:	No
Store Form In Documents:	No
Inherit Default Field Values:	No
Updates Become Responses:	No
Retain Prior Versions As Responses:	No
Activate Objects When Composing:	No
Activate Objects When Editing:	No
Activate Objects When Reading:	No
Document Encryption Keys:	[None Assigned]
Composed Documents May Be Read By:	All Users
Form May Be Composed By:	All Users
<b>Subcomponents:</b>	
Field:	<b>FormName</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Field:	<b>RptName</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No

Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>client</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>ReportDate</b>
Datatype:	Time
Time Format:	11/03/1999
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>RptType</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyName</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyMatter</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDate</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDes</b>
Datatype:	Text

Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyName_1</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyMatter_1</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDate_1</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDes_1</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyName_2</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyMatter_2</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No



<b>Field:</b>	
Datatype:	<b>BodyDate_2</b>
Help Description:	Text
Field Type:	[Not Assigned]
Sign When Mailing/In Section:	Editable
Encryption:	No
Update Requires Editor Access:	Disabled
Is Scripted:	No
<b>Field:</b>	<b>BodyDes_2</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyName_3</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyMatter_3</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDate_3</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDes_3</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyName_4</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled

Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyMatter_4</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDate_4</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDes_4</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyName_5</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyMatter_5</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDate_5</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDes_5</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable

Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyName_6</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyMatter_6</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDate_6</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDes_6</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyName_7</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyMatter_7</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDate_7</b>
Datatype:	Text

Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDes_7</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyName_8</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyMatter_8</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDate_8</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDes_8</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyName_9</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No

<b>Field:</b>	<b>BodyMatter_9</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDate_9</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDes_9</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyName_10</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyMatter_10</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDate_10</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDes_10</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled

Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyName_11</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyMatter_11</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDate_11</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDes_11</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyName_12</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyMatter_12</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDate_12</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable

Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDes_12</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyName_13</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyMatter_13</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDate_13</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDes_13</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyName_14</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyMatter_14</b>
Datatype:	Text

Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDate_14</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDes_14</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyName_15</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyMatter_15</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDate_15</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDes_15</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No



<b>Field:</b>	<b>BodyName_16</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyMatter_16</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDate_16</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDes_16</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyName_17</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyMatter_17</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDate_17</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled

Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDes_17</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>NextPage</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	"No"
Is Scripted:	No
<b>Field:</b>	<b>Client2</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	Client
Is Scripted:	No
<b>Field:</b>	<b>BodyName_18</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyMatter_18</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDate_18</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDes_18</b>
Datatype:	Text

Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyName_19</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyMatter_19</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDate_19</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDes_19</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyName_20</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyMatter_20</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No

<b>Field:</b>	<b>BodyDate_20</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDes_20</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyName_21</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyMatter_21</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDate_21</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDes_21</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyName_22</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled

Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyMatter_22</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDate_22</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDes_22</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyName_23</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyMatter_23</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDate_23</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDes_23</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable

Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyName_24</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyMatter_24</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDate_24</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDes_24</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyName_25</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyMatter_25</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDate_25</b>
Datatype:	Text

Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDes_25</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyName_26</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyMatter_26</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDate_26</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDes_26</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyName_27</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No

<b>Field:</b>	<b>BodyMatter_27</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDate_27</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDes_27</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyName_28</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyMatter_28</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDate_28</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDes_28</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled



Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyName_29</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyMatter_29</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDate_29</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDes_29</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyName_30</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyMatter_30</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDate_30</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable

Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDes_30</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyName_31</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyMatter_31</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDate_31</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDes_31</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyName_32</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyMatter_32</b>
Datatype:	Text

Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDate_32</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDes_32</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyName_33</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyMatter_33</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDate_33</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDes_33</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No

<b>Field:</b>	<b>BodyName_34</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyMatter_34</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDate_34</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDes_34</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyName_35</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyMatter_35</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDate_35</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled

Update Requires Editor Access:  
 Is Scripted:  
**Field:**  
 Datatype:  
 Help Description:  
 Field Type:  
 Sign When Mailing/In Section:  
 Encryption:  
 Update Requires Editor Access:  
 Is Scripted:  
**Action:**  
 Formula:  
**Action:**  
 Formula:

No  
 No  
**BodyDes\_35**  
 Text  
 [Not Assigned]  
 Editable  
 No  
 Disabled  
 No  
 No  
**Print Report**  
 @Command([FilePrint]);  
**Save and Close**

@Command([FileSave])  
 ;@Command([FileCloseWindow  
 ]);

### JavaScript & HTML Code:

[None]

### LotusScript Code:

#### (Action) Delete Report

```
Sub Click(Source As Button)
  Dim db As NotesDatabase
  Dim workspace As New NotesUIWorkspace
  Dim uidoc As NotesUIDocument
  Set uidoc = workspace.CurrentDocument
  Dim Session As New NotesSession
  Set db=session.CurrentDatabase
  Dim doc As NotesDocument
  Dim view As NotesView
  uidoc.Editmode=False
  Set doc=uidoc.document
  id$=doc.Universalid
  Call uidoc.close()
  Set view=db.GetView("AllDocsByUNID")
  Set doc=view.GetDocumentByKey(id$, True)
  doc.remove(True)
  Set view=db.GetView("(AllReports)")
  Call view.refresh()
End Sub
```

#### (Action) Close-Discard Edits

```
Sub Click(Source As Button)
  Dim db As NotesDatabase
  Dim workspace As New NotesUIWorkspace
  Dim uidoc As NotesUIDocument
  Set uidoc = workspace.CurrentDocument
  Dim Session As New NotesSession
  Set db=session.CurrentDatabase
  flag=uidoc.Editmode
  If flag=True Then
    uidoc.Editmode=False
  End If
  Call uidoc.close()
End Sub
```

End Sub

**Name:**

Last Modification:  
Comment:  
Type:  
Include in Compose Menu:  
Include in Query by Form:  
Default Database Form:  
Automatically Refresh Fields:  
Mail New Documents When Saving:  
Store Form In Documents:  
Inherit Default Field Values:  
Updates Become Responses:  
Retain Prior Versions As Responses:  
Activate Objects When Composing:  
Activate Objects When Editing:  
Activate Objects When Reading:  
Document Encryption Keys:  
Composed Documents May Be Read By:  
Form May Be Composed By:

**(ClientMatterReport)**

03/18/1999 02:21:52 PM  
[Not Assigned]  
Document  
No  
Yes  
No  
No  
No  
No  
No  
No  
No  
No  
No  
[None Assigned]  
All Users  
All Users

**Subcomponents:**

**Field:**

Datatype:  
Help Description:  
Field Type:  
Sign When Mailing/In Section:  
Encryption:  
Update Requires Editor Access:  
Is Scripted:

**FormName**

Text  
[Not Assigned]  
Editable  
No  
Disabled  
No  
No

**Field:**

Datatype:  
Help Description:  
Field Type:  
Sign When Mailing/In Section:  
Encryption:  
Update Requires Editor Access:  
Is Scripted:

**RptName**

Text  
[Not Assigned]  
Editable  
No  
Disabled  
No  
No

**Field:**

Datatype:  
Help Description:  
Field Type:  
Sign When Mailing/In Section:  
Encryption:  
Update Requires Editor Access:  
Is Scripted:

**client**

Text  
[Not Assigned]  
Editable  
No  
Disabled  
No  
No

**Field:**

Datatype:  
Time Format:  
Help Description:  
Field Type:  
Sign When Mailing/In Section:  
Encryption:

**ReportDate**

Time  
11/03/1999  
[Not Assigned]  
Editable  
No  
Disabled

Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>RptType</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyName</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BMat</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BDate</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDes</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyName_1</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BMat_1</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable

Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BDate_1</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDes_1</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyName_2</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BMat_2</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BDate_2</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDes_2</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyName_3</b>
Datatype:	Text



Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BMat_3</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BDate_3</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDes_3</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyName_4</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BMat_4</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BDate_4</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No

<b>Field:</b>	<b>BodyDes_4</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyName_5</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BMat_5</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BDate_5</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDes_5</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyName_6</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BMat_6</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled

Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BDate_6</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDes_6</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyName_7</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BMat_7</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BDate_7</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDes_7</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyName_8</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable

Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BMat_8</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BDate_8</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDes_8</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyName_9</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BMat_9</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BDate_9</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDes_9</b>
Datatype:	Text

Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyName_10</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BMat_10</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BDate_10</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDes_10</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyName_11</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BMat_11</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No

<b>Field:</b>	<b>BDate_11</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDes_11</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyName_12</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BMat_12</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BDate_12</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDes_12</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyName_13</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled

Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BMat_13</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BDate_13</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDes_13</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyName_14</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BMat_14</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BDate_14</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDes_14</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable

Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyName_15</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BMat_15</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BDate_15</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDes_15</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyName_16</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BMat_16</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BDate_16</b>
Datatype:	Text



Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDes_16</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyName_17</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BMat_17</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BDate_17</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDes_17</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>NextPage</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	"No"

Is Scripted:	No
<b>Field:</b>	<b>Client2</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	Client
Is Scripted:	No
<b>Field:</b>	<b>BodyName_18</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BMat_18</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BDate_18</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDes_18</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyName_19</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BMat_19</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable

Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BDate_19</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDes_19</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyName_20</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BMat_20</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BDate_20</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDes_20</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyName_21</b>
Datatype:	Text

Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BMat_21</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BDate_21</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDes_21</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyName_22</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BMat_22</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BDate_22</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No

<b>Field:</b>	<b>BodyDes_22</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyName_23</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BMat_23</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BDate_23</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDes_23</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyName_24</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BMat_24</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled

Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BDate_24</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDes_24</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyName_25</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BMat_25</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BDate_25</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDes_25</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyName_26</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable

Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BMat_26</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BDate_26</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDes_26</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyName_27</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BMat_27</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BDate_27</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDes_27</b>
Datatype:	Text

Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyName_28</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BMat_28</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BDate_28</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDes_28</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyName_29</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BMat_29</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No



<b>Field:</b>	
Datatype:	<b>BDate_29</b>
Help Description:	Text
Field Type:	[Not Assigned]
Sign When Mailing/In Section:	Editable
Encryption:	No
Update Requires Editor Access:	Disabled
Is Scripted:	No
<b>Field:</b>	<b>No</b>
Datatype:	<b>BodyDes_29</b>
Help Description:	Text
Field Type:	[Not Assigned]
Sign When Mailing/In Section:	Editable
Encryption:	No
Update Requires Editor Access:	Disabled
Is Scripted:	No
<b>Field:</b>	<b>No</b>
Datatype:	<b>BodyName_30</b>
Help Description:	Text
Field Type:	[Not Assigned]
Sign When Mailing/In Section:	Editable
Encryption:	No
Update Requires Editor Access:	Disabled
Is Scripted:	No
<b>Field:</b>	<b>No</b>
Datatype:	<b>BMat_30</b>
Help Description:	Text
Field Type:	[Not Assigned]
Sign When Mailing/In Section:	Editable
Encryption:	No
Update Requires Editor Access:	Disabled
Is Scripted:	No
<b>Field:</b>	<b>No</b>
Datatype:	<b>BDate_30</b>
Help Description:	Text
Field Type:	[Not Assigned]
Sign When Mailing/In Section:	Editable
Encryption:	No
Update Requires Editor Access:	Disabled
Is Scripted:	No
<b>Field:</b>	<b>No</b>
Datatype:	<b>BodyDes_30</b>
Help Description:	Text
Field Type:	[Not Assigned]
Sign When Mailing/In Section:	Editable
Encryption:	No
Update Requires Editor Access:	Disabled
Is Scripted:	No
<b>Field:</b>	<b>No</b>
Datatype:	<b>BodyName_31</b>
Help Description:	Text
Field Type:	[Not Assigned]
Sign When Mailing/In Section:	Editable
Encryption:	No
	Disabled

Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BMat_31</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BDate_31</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDes_31</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyName_32</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BMat_32</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BDate_32</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDes_32</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable

Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyName_33</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BMat_33</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BDate_33</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDes_33</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyName_34</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BMat_34</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BDate_34</b>
Datatype:	Text

Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDes_34</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyName_35</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BMat_35</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BDate_35</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>BodyDes_35</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Action:</b>	<b>Print Report</b>
Formula:	@Command([FilePrint]);
<b>Action:</b>	<b>Save and Close</b>
Formula:	@Command([FileSave]) ;@Command([FileCloseWindow]) );

## JavaScript & HTML Code:

[None]

## LotusScript Code:

### (Action) Delete Report

```
Sub Click(Source As Button)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim uidoc As NotesUIDocument
    Set uidoc = workspace.CurrentDocument
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    Dim doc As NotesDocument
    Dim view As NotesView
    uidoc.Editmode=False
    Set doc=uidoc.document
    id$=doc.Universalid
    Call uidoc.close()
    Set view=db.GetView("AllDocsByUNID")
    Set doc=view.GetDocumentByKey(id$, True)
    doc.remove(True)
    Set view=db.GetView("(AllReports)")
    Call view.refresh()
End Sub
```

### (Action) Close-Discard Edits

```
Sub Click(Source As Button)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim uidoc As NotesUIDocument
    Set uidoc = workspace.CurrentDocument
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    flag=uidoc.Editmode
    If flag=True Then
        uidoc.Editmode=False
    End If
    Call uidoc.close()
End Sub
```

## Name:

Last Modification:  
Comment:  
Type:  
Include in Compose Menu:  
Include in Query by Form:  
Default Database Form:  
Automatically Refresh Fields:  
Mail New Documents When Saving:  
Store Form In Documents:  
Inherit Default Field Values:  
Updates Become Responses:  
Retain Prior Versions As Responses:  
Activate Objects When Composing:  
Activate Objects When Editing:

## (ClientProjectReport)

03/18/1999 02:21:52 PM  
[Not Assigned]  
Document  
No  
Yes  
No  
No  
No  
No  
No  
No  
No  
No  
No

Activate Objects When Reading:	No
Document Encryption Keys:	[None Assigned]
Composed Documents May Be Read By:	All Users
Form May Be Composed By:	All Users
<b>Subcomponents:</b>	
<b>Field:</b>	<b>FormName</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>RptName</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>client</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>ReportDate</b>
Datatype:	Time
Time Format:	11/03/1999
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>RptType</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>Matter_No</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No

Is Scripted:	No
<b>Field:</b>	<b>Matter</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>Body_1</b>
Datatype:	Rich Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>Body_2</b>
Datatype:	Rich Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>Body_3</b>
Datatype:	Rich Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Action:</b>	<b>Print Report</b>
Formula:	@Command([FilePrint]);
<b>Action:</b>	<b>Save and Close</b>
Formula:	@Command([FileSave])
	:@Command([FileCloseWindow]);
<b>Action:</b>	<b>Close</b>
Formula:	@Command([FileCloseWindow]);
<b>JavaScript &amp; HTML Code:</b>	
[None]	
<b>LotusScript Code:</b>	
(Action) Delete Report	
Sub Click(Source As Button)	
Dim db As NotesDatabase	
Dim workspace As New NotesUIWorkspace	
Dim uidoc As NotesUIDocument	
Set uidoc = workspace.CurrentDocument	

```

Dim Session As New NotesSession
Set db=session.CurrentDatabase
Dim doc As NotesDocument
Dim view As NotesView
uidoc.Editmode=False
Set doc=uidoc.document
id$=doc.Universalid
Call uidoc.close()
Set view=db.GetView("AllDocsByUNID")
Set doc=view.GetDocumentByKey(id$, True)
doc.remove(True)
Set view=db.GetView("(AllReports)")
Call view.refresh()
End Sub
(Action) Close-Discard Edits
Sub Click(Source As Button)
Dim db As NotesDatabase
Dim workspace As New NotesUIWorkspace
Dim uidoc As NotesUIDocument
Set uidoc = workspace.CurrentDocument
Dim Session As New NotesSession
Set db=session.CurrentDatabase
flag=uidoc.Editmode
If flag=True Then
uidoc.Editmode=False
End If
Call uidoc.close
End Sub

```

### Name:

Last Modification:  
 Comment:  
 Type:  
 Include in Compose Menu:  
 Include in Query by Form:  
 Default Database Form:  
 Automatically Refresh Fields:  
 Mail New Documents When Saving:  
 Store Form In Documents:  
 Inherit Default Field Values:  
 Updates Become Responses:  
 Retain Prior Versions As Responses:  
 Activate Objects When Composing:  
 Activate Objects When Editing:  
 Activate Objects When Reading:  
 Document Encryption Keys:  
 Composed Documents May Be Read By:  
 Form May Be Composed By:

### Subcomponents:

Field:  
 Datatype:  
 Input Multi-Value Separator(s):  
 Display Multi-Value Separator:

### (MailNot)

03/18/1999 02:21:53 PM  
 [Not Assigned]  
 Document  
 No  
 No  
 No  
 No  
 No  
 No  
 No  
 No  
 No  
 No  
 No  
 No  
 [None Assigned]  
 All Users  
 All Users

SendTo  
 Names  
 Comma, Semicolon  
 Semicolon



Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>Subject_d</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed for display
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	Subject
Is Scripted:	No
<b>Field:</b>	<b>EditTxt</b>
Datatype:	Text
Input Multi-Value Separator(s):	New Line
Display Multi-Value Separator:	New Line
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>Subject</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>Body</b>
Datatype:	Rich Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>CopyTo</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>JavaScript &amp; HTML Code:</b>	
[None]	
<b>LotusScript Code:</b>	
[None]	

**Name:**

Last Modification:  
 Comment:  
 Type:  
 Include in Compose Menu:  
 Include in Query by Form:  
 Default Database Form:  
 Automatically Refresh Fields:  
 Mail New Documents When Saving:  
 Store Form In Documents:  
 Inherit Default Field Values:  
 Updates Become Responses:  
 Retain Prior Versions As Responses:  
 Activate Objects When Composing:  
 Activate Objects When Editing:  
 Activate Objects When Reading:  
 Document Encryption Keys:  
 Composed Documents May Be Read By:  
 Form May Be Composed By:

**(NameHelper)**

03/18/1999 02:21:54 PM  
 [Not Assigned]  
 Document  
 No  
 No  
 No  
 No  
 No  
 No  
 No  
 No  
 No  
 No  
 No  
 [None Assigned]  
 All Users  
 All Users

**Subcomponents:****Layout Region:**

Show Border:  
 Three Dimensional Style:  
 Show Grid:  
 Snap to Grid:  
 Grid Size:

Yes  
 Yes  
 Yes  
 Yes  
 72

**Field:**

Datatype:  
 Help Description:  
  
 Field Type:  
 Sign When Mailing/In Section:  
 Encryption:  
 Update Requires Editor Access:  
 Default Value Formula:  
 Is Scripted:

**FirstName**  
 Text  
 First name(s) and nicknames -  
 e.g. John; Johnny  
 Editable  
 No  
 Disabled  
 Yes  
 Name\_Edit  
 No

**Field:**

Datatype:  
 Help Description:  
  
 Field Type:  
 Sign When Mailing/In Section:  
 Encryption:  
 Update Requires Editor Access:  
 Default Value Formula:  
 Is Scripted:

**MiddleInitial**  
 Text  
 Middle Initial with a trailing  
 period (optional).  
 Editable  
 No  
 Disabled  
 Yes  
 MiddleInitial\_Edit  
 No

**Field:**

Datatype:  
 Help Description:  
 Field Type:  
 Sign When Mailing/In Section:  
 Encryption:

**LastName**  
 Text  
 Last name - e.g. Smith.  
 Editable  
 No  
 Disabled

Update Requires Editor Access:	Yes
Default Value Formula:	LastName_Edit
Is Scripted:	No
<b>Field:</b>	<b>Title</b>
Datatype:	Keywords
Help Description:	[Not Assigned]
Field Type:	Editable
Keyword User Interface:	Standard
Allow Values Not In List:	No
Allowable Keywords:	-None-  Dr. Dr. Prof. Prof. Mr. Mr. Ms. Ms. Miss Miss Mrs. Mrs.
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>Suffix</b>
Datatype:	Keywords
Help Description:	[Not Assigned]
Field Type:	Editable
Keyword User Interface:	Standard
Allow Values Not In List:	No
Allowable Keywords:	-None-  Jr. Jr. Sr. Sr. I II III
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>Contact_Name</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@Trim(Title + " " + FirstName + " " + MiddleInitial + " " + LastName + " " + Suffix);
Is Scripted:	No
<b>Field:</b>	<b>Associate</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No

Formula:	@Trim(Title + " " + FirstName + " " + MiddleInitial + " " + LastName + " " + Suffix);
Is Scripted:	No
<b>JavaScript &amp; HTML Code:</b>	
[None]	
<b>LotusScript Code:</b>	
[None]	
<b>Name:</b>	<b>(PatentMatterHelper)</b>
Last Modification:	04/20/1999 02:06:23 PM
Comment:	[Not Assigned]
Type:	Document
Include in Compose Menu:	No
Include in Query by Form:	Yes
Default Database Form:	No
Automatically Refresh Fields:	No
Mail New Documents When Saving:	No
Store Form In Documents:	No
Inherit Default Field Values:	No
Updates Become Responses:	No
Retain Prior Versions As Responses:	No
Activate Objects When Composing:	No
Activate Objects When Editing:	No
Activate Objects When Reading:	No
Document Encryption Keys:	[None Assigned]
Composed Documents May Be Read By:	All Users
Form May Be Composed By:	All Users
<b>Subcomponents:</b>	
<b>Layout Region:</b>	
Show Border:	Yes
Three Dimensional Style:	Yes
Show Grid:	Yes
Snap to Grid:	Yes
Grid Size:	72
<b>Field:</b>	<b>concept</b>
Datatype:	Time
Time Format:	11/03/1999
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>rp</b>
Datatype:	Time
Time Format:	11/03/1999
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No

<b>Field:</b>	<b>inhouse_disclos</b>
Datatype:	Time
Time Format:	11/03/1999
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>external_disclos</b>
Datatype:	Time
Time Format:	11/03/1999
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>whom</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>PoA</b>
Datatype:	Keywords
Help Description:	[Not Assigned]
Field Type:	Editable
Keyword User Interface:	Standard
Allow Values Not In List:	No
Allowable Keywords Formula:	@DbColumn(""," : "" ; "" ; "(Routing Profile)"; 3);
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	""
Is Scripted:	No
<b>Field:</b>	<b>pofa_fa</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>related_matter_no</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No

Is Scripted:	No
<b>Field:</b>	<b>serial_number</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>inventor</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>clients_billing</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>JavaScript &amp; HTML Code:</b>	
[None]	
<b>LotusScript Code:</b>	
[None]	
<b>Name:</b>	<b>(PhoneHelper)</b>
Last Modification:	03/18/1999 02:21:55 PM
Comment:	[Not Assigned]
Type:	Document
Include in Compose Menu:	No
Include in Query by Form:	No
Default Database Form:	No
Automatically Refresh Fields:	No
Mail New Documents When Saving:	No
Store Form In Documents:	No
Inherit Default Field Values:	No
Updates Become Responses:	No
Retain Prior Versions As Responses:	No
Activate Objects When Composing:	No
Activate Objects When Editing:	No
Activate Objects When Reading:	No
Document Encryption Keys:	[None Assigned]
Composed Documents May Be Read By:	All Users
Form May Be Composed By:	All Users
<b>Subcomponents:</b>	
<b>Layout Region:</b>	
Show Border:	No
Three Dimensional Style:	Yes

Show Grid:	No
Snap to Grid:	Yes
Grid Size:	72
<b>Field:</b>	<b>PhoneLabel_1</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>OfficePhoneNumber</b>
Datatype:	Text
Input Multi-Value Separator(s):	New Line, Blank Line
Display Multi-Value Separator:	New Line
Help Description:	Office phone number.
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	Yes
<b>Field:</b>	<b>PhoneLabel_3</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>OfficeFAXPhoneNumber</b>
Datatype:	Text
Input Multi-Value Separator(s):	New Line, Blank Line
Display Multi-Value Separator:	New Line
Help Description:	Office FAX phone number.
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	Yes
<b>Field:</b>	<b>PhoneLabel_5</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>CellPhoneNumber</b>
Datatype:	Text
Help Description:	Cellular phone number.
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No

Is Scripted:	Yes
<b>Field:</b>	<b>PhoneLabel_2</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>PhoneNumber</b>
Datatype:	Text
Input Multi-Value Separator(s):	Semicolon, New Line, Blank Line
Display Multi-Value Separator:	New Line
Help Description:	Home phone number.
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	Yes
<b>Field:</b>	<b>PhoneLabel_4</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>HomeFAXPhoneNumber</b>
Datatype:	Text
Input Multi-Value Separator(s):	New Line, Blank Line
Display Multi-Value Separator:	New Line
Help Description:	Home FAX phone number.
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	Yes
<b>Field:</b>	<b>PhoneLabel_6</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>PhoneNumber_6</b>
Datatype:	Text
Input Multi-Value Separator(s):	New Line, Blank Line
Display Multi-Value Separator:	New Line
Help Description:	Home FAX phone number.
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled



Update Requires Editor Access:  
Is Scripted:

No  
Yes

## JavaScript & HTML Code:

[None]

## LotusScript Code:

(Globals)

Option Public  
Use "PhoneParser"

(Form) (PhoneHelper)

```
Sub Postopen(Source As Notesuidocument)
  Dim w As New NotesUIWorkspace
  Dim s As New NotesSession
  Set db = s.CurrentDatabase
  Set uidoc=source
  Set doc = uidoc.document
End Sub
```

(Field) PhoneNumber\_6

```
Sub Exiting(Source As Field)
  F=Evaluate(|@False|)
  T=Evaluate(|@True|)
  l=Len(doc.PhoneNumber_6(0))
```

REM "Test to see if the number contains any letters.

REM " We do the test this way because it appears that @matches does not return consistent results without doing the ! of the pattern.

REM " In order to make it easier to understand the logic, we do another ! at the begining, so that if it does contain letters

REM " the result is TRUE, otherwise it does not contain any letters the result is FALSE."; x=Evaluate(|!@Matches(PhoneNumber\_6;"\*{!a-zA-Z}")|, doc)

```
letters=Evaluate(|@ReplaceSub
string(PhoneNumber_6;"0":"1"."
2"."3"."4"."5"."6"."7"."8"."9"."("".)
:"-","")|, doc)
```

```
FirstLet=Left(letters(0),1)
p=Evaluate(|@Begins(PhoneNumber_6;"1")|,doc)
sep=Evaluate(|@Contains(PhoneNumber_6;"-")|,doc)
par=Evaluate(|@Contains(PhoneNumber_6;"(") & @Contains(PhoneNumber_6;")")|,doc)
locarea=Evaluate(|locarea|)
num=doc.PhoneNumber_6(0)
Call ParsePhoneNumber(num)
doc.PhoneNumber_6=Trim(Prefix & " " & tel & " " & Suffix)
Call uidoc.refresh
```

End Sub

Sub Entering(Source As Field)

End Sub

Sub Initialize

End Sub

Sub Terminate

End Sub

(Field) HomeFAXPhoneNumber

Sub Exiting(Source As Field)

F=Evaluate(|@False|)

```

T=Evaluate(!@True)
l=Len(doc.HomeFAXPhoneNumber(0))
REM "Test to see if the number contains any letters.
REM " We do the test this way because it appears that @matches does not return consistent
                                results without doing the ! of the
                                pattern.
REM " In order to make it easier to understand the logic, we do another ! at the begining, so
                                that if it does contain letters
REM " the result is TRUE, otherwise if does not contain any letters the result is FALSE.";
x=Evaluate(!@Matches(HomeFAXPhoneNumber;"+{!a-zA-Z}"), doc)

                                letters=Evaluate(!@ReplaceSub
                                string(HomeFAXPhoneNumber;
                                "0":"1":"2":"3":"4":"5":"6":"7":"8":"
                                9":"(")":"-",""), doc)

FirstLet=Left(letters(0),1)
p=Evaluate(!@Begins(HomeFAXPhoneNumber;"1"),doc)
sep=Evaluate(!@Contains(HomeFAXPhoneNumber;"-"),doc)
par=Evaluate(!@Contains(HomeFAXPhoneNumber;"(") &
                                @Contains(HomeFAXPhoneNu
                                mber;")"),doc)

locarea=Evaluate(!locarea)
num=doc.HomeFAXPhoneNumber(0)
Call ParsePhoneNumber(num)
doc.HomeFAXPhoneNumber=Trim(Prefix & " " & tel & " " & Suffix)
Call uidoc.refresh
End Sub
Sub Entering(Source As Field)
End Sub
Sub Initialize
End Sub
Sub Terminate
End Sub
(Field) PhoneNumber
Sub Exiting(Source As Field)
F=Evaluate(!@False)
T=Evaluate(!@True)
l=Len(doc.PhoneNumber(0))
REM "Test to see if the number contains any letters.
REM " We do the test this way because it appears that @matches does not return consistent
                                results without doing the ! of the
                                pattern.
REM " In order to make it easier to understand the logic, we do another ! at the beginning, so
                                that if it does contain letters
REM " the result is TRUE, otherwise it does not contain any letters the result is FALSE.";
x=Evaluate(!@Matches(PhoneNumber;"+{!a-zA-Z}"), doc)

                                letters=Evaluate(!@ReplaceSub
                                string(PhoneNumber;"0":"1":"2":"
                                3":"4":"5":"6":"7":"8":"9":"(")":"-
                                ",""), doc)

FirstLet=Left(letters(0),1)
p=Evaluate(!@Begins(PhoneNumber;"1"),doc)
sep=Evaluate(!@Contains(PhoneNumber;"-"),doc)

```

```

    par=Evaluate(|@Contains(PhoneNumber;"(") & @Contains(PhoneNumber;")"),doc)
    locarea=Evaluate(|locarea|)
    num=doc.PhoneNumber(0)
    Call ParsePhoneNumber(num)
    doc.PhoneNumber=Trim(Prefix & " " & tel & " " & Suffix)
    Call uidoc.refresh
End Sub
Sub Entering(Source As Field)
End Sub
Sub Initialize
End Sub
Sub Terminate
End Sub
(Field) CellPhoneNumber
Sub Exiting(Source As Field)
    F=Evaluate(|@False|)
    T=Evaluate(|@True|)
    l=Len(doc.CellPhoneNumber(0))
    REM "Test to see if the number contains any letters.
    REM " We do the test this way because it appears that @matches does not return consistent
                                                results without doing the ! of the
                                                pattern.
    REM " In order to make it easier to understand the logic, we do another ! at the begining, so
                                                that if it does contain letters
    REM " the result is TRUE, otherwise it does not contain any letters the result is FALSE.";
    x=Evaluate(|!@Matches(CellPhoneNumber;"+{!a-zA-Z}")|, doc)

                                                letters=Evaluate(|@ReplaceSub
string(CellPhoneNumber;"0":"1":
"2":"3":"4":"5":"6":"7":"8":"9":(":"
":"-",""), doc)

    FirstLet=Left(letters(0),1)
    p=Evaluate(|@Begins(CellPhoneNumber;"1")|,doc)
    sep=Evaluate(|@Contains(CellPhoneNumber;"-")|,doc)
    par=Evaluate(|@Contains(CellPhoneNumber;"(") &
                                                @Contains(CellPhoneNumber;"
")|,doc)

    locarea=Evaluate(|locarea|)
    num=doc.CellPhoneNumber(0)
    Call ParsePhoneNumber(num)
    doc.CellPhoneNumber=Trim(Prefix & " " & tel & " " & Suffix)
    Call uidoc.refresh
End Sub
Sub Entering(Source As Field)
End Sub
Sub Initialize
End Sub
Sub Terminate
End Sub
(Field) OfficeFAXPhoneNumber
Sub Exiting(Source As Field)
    F=Evaluate(|@False|)
    T=Evaluate(|@True|)
    l=Len(doc.OfficeFAXPhoneNumber(0))

```

```

REM "Test to see if the number contains any letters.
REM " We do the test this way because it appears that @matches does not return consistent
                                results without doing the ! of the
                                pattern.
REM " In order to make it easier to understand the logic, we do another ! at the begining, so
                                that if it does contain letters
REM " the result is TRUE, otherwise it does not contain any letters the result is FALSE.";
x=Evaluate(!@Matches(OfficeFAXPhoneNumber;"+{!a-zA-Z}"), doc)

                                letters=Evaluate(!@ReplaceSub
                                string(OfficeFAXPhoneNumber;
                                "0"."1"."2"."3"."4"."5"."6"."7"."8"."
                                9"."(")":"-";""), doc)

FirstLet=Left(letters(0),1)
p=Evaluate(!@Begins(OfficeFAXPhoneNumber;"1"),doc)
sep=Evaluate(!@Contains(OfficeFAXPhoneNumber;"-"),doc)
par=Evaluate(!@Contains(OfficeFAXPhoneNumber;"(") &
                                @Contains(OfficeFAXPhoneNu
                                mber;")"),doc)

locarea=Evaluate(!locarea)
num=doc.OfficeFAXPhoneNumber(0)
Call ParsePhoneNumber(num)
doc.OfficeFAXPhoneNumber=Trim(Prefix & " " & tel & " " & Suffix)
Call uidoc.refresh

End Sub
Sub Entering(Source As Field)
End Sub
Sub Initialize
End Sub
Sub Terminate
End Sub
(Field) OfficePhoneNumber
Sub Exiting(Source As Field)
F=Evaluate(!@False)
T=Evaluate(!@True)
l=Len(doc.OfficePhoneNumber(0))
REM "Test to see if the number contains any letters.
REM " We do the test this way because it appears that @matches does not return consistent
                                results without doing the ! of the
                                pattern.
REM " In order to make it easier to understand the logic, we do another ! at the begining, so
                                that if it does contain letters
REM " the result is TRUE, otherwise it does not contain any letters the result is FALSE.";
x=Evaluate(!@Matches(OfficePhoneNumber;"+{!a-zA-Z}"), doc)

                                letters=Evaluate(!@ReplaceSub
                                string(OfficePhoneNumber;"0"."
                                1"."2"."3"."4"."5"."6"."7"."8"."9"."(
                                .")":"-";""), doc)

FirstLet=Left(letters(0),1)
p=Evaluate(!@Begins(OfficePhoneNumber;"1"),doc)
sep=Evaluate(!@Contains(OfficePhoneNumber;"-"),doc)
par=Evaluate(!@Contains(OfficePhoneNumber;"(") &
                                @Contains(OfficePhoneNumber

```

```

locarea=Evaluate([locarea])
num=doc.OfficePhoneNumber(0)
Call ParsePhoneNumber(num)
doc.OfficePhoneNumber=Trim(Prefix & " " & tel & " " & Suffix)
Call uidoc.refresh
End Sub
Sub Entering(Source As Field)
End Sub
Sub Initialize
End Sub
Sub Terminate
End Sub

```

#### **Name:**

Last Modification:  
 Comment:  
 Type:  
 Include in Compose Menu:  
 Include in Query by Form:  
 Default Database Form:  
 Automatically Refresh Fields:  
 Mail New Documents When Saving:  
 Store Form In Documents:  
 Inherit Default Field Values:  
 Updates Become Responses:  
 Retain Prior Versions As Responses:  
 Activate Objects When Composing:  
 Activate Objects When Editing:  
 Activate Objects When Reading:  
 Document Encryption Keys:  
 Composed Documents May Be Read By:  
 Form May Be Composed By:

#### **(ProjectProfile)**

03/18/1999 02:21:55 PM  
 [Not Assigned]  
 Document  
 No  
 No  
 No  
 No  
 No  
 No  
 No  
 No  
 No  
 No  
 No  
 [None Assigned]  
 All Users  
 All Users

#### **Subcomponents:**

##### **Field:**

Datatype:  
 Help Description:  
 Field Type:  
 Sign When Mailing/In Section:  
 Encryption:  
 Update Requires Editor Access:  
 Default Value Formula:  
 Is Scripted:

##### **DocType**

Text  
 [Not Assigned]  
 Editable  
 No  
 Disabled  
 No  
 "ProjectProfile"  
 No

##### **Field:**

Datatype:  
 Help Description:  
 Field Type:  
 Keyword User Interface:  
 Allow Values Not In List:  
 Allowable Keywords:

##### **ProjectType**

Keywords  
 [Not Assigned]  
 Editable  
 Standard  
 No  
 Prosecution: Patent  
 Prosecution: Trademark  
 Prosecution: Copyright  
 Litigation

Sign When Mailing/In Section:	Other
Encryption:	Counseling & Advice
Update Requires Editor Access:	No
Is Scripted:	Disabled
<b>JavaScript &amp; HTML Code:</b>	No
[None]	No
<b>LotusScript Code:</b>	
[None]	
<b>Name:</b>	<b>(ReportCreator1)</b>
Last Modification:	03/18/1999 02:21:55 PM
Comment:	[Not Assigned]
Type:	Document
Include in Compose Menu:	Yes
Include in Query by Form:	Yes
Default Database Form:	No
Automatically Refresh Fields:	No
Mail New Documents When Saving:	No
Store Form In Documents:	No
Inherit Default Field Values:	No
Updates Become Responses:	No
Retain Prior Versions As Responses:	No
Activate Objects When Composing:	No
Activate Objects When Editing:	No
Activate Objects When Reading:	No
Document Encryption Keys:	[None Assigned]
Composed Documents May Be Read By:	All Users
Form May Be Composed By:	All Users
<b>Subcomponents:</b>	
[None]	
<b>JavaScript &amp; HTML Code:</b>	
[None]	
<b>LotusScript Code:</b>	
[None]	
<b>Name:</b>	<b>(ReportCreator3)</b>
Last Modification:	03/18/1999 02:21:56 PM
Comment:	[Not Assigned]
Type:	Document
Include in Compose Menu:	No
Include in Query by Form:	Yes
Default Database Form:	No
Automatically Refresh Fields:	No
Mail New Documents When Saving:	No
Store Form In Documents:	No
Inherit Default Field Values:	No
Updates Become Responses:	No
Retain Prior Versions As Responses:	No
Activate Objects When Composing:	No
Activate Objects When Editing:	No

Activate Objects When Reading:	No
Document Encryption Keys:	[None Assigned]
Composed Documents May Be Read By:	All Users
Form May Be Composed By:	All Users
<b>Subcomponents:</b>	
<b>Layout Region:</b>	
Show Border:	No
Three Dimensional Style:	Yes
Show Grid:	Yes
Snap to Grid:	Yes
Grid Size:	72
<b>Field:</b>	<b>ReportDate</b>
Datatype:	Time
Time Format:	11/03/1999
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Hotspot</b>	
Type:	Button
Caption:	Select a Matter
Formula:	FIELD matter := matter;FIELD DocUID := DocUID;temp := @PickList([Custom] : [Single]; @DbName; "ReportProject"; "Select Matter"; "Please select a matter to report on"; 4);temp;@SetField("matter"; @GetDocField(temp; "Matter_Name"));@SetField("Do cUID"; temp);
<b>Field:</b>	<b>matter</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>DocUID</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>JavaScript &amp; HTML Code:</b>	
[None]	
<b>LotusScript Code:</b>	
[None]	

**Name:**

Last Modification:  
 Comment:  
 Type:  
 Include in Compose Menu:  
 Include in Query by Form:  
 Default Database Form:  
 Automatically Refresh Fields:  
 Mail New Documents When Saving:  
 Store Form In Documents:  
 Inherit Default Field Values:  
 Updates Become Responses:  
 Retain Prior Versions As Responses:  
 Activate Objects When Composing:  
 Activate Objects When Editing:  
 Activate Objects When Reading:  
 Document Encryption Keys:  
 Composed Documents May Be Read By:  
 Form May Be Composed By:  
 \$\$FormAction2:

**(ReportCreatorRespAtty)**

04/20/1999 02:06:24 PM  
 [Not Assigned]  
 Document  
 No  
 Yes  
 No  
 No  
 No  
 No  
 No  
 No  
 No  
 No  
 [None Assigned]  
 All Users  
 All Users  
 lname :=  
 @RightBack(resp\_atty; "  
 ");fname :=  
 @LeftBack(resp\_atty; "  
 ");cname := lname + ", " +  
 fname;@SetField("client";  
 cname);

**Subcomponents:****Layout Region:**

Show Border:  
 Three Dimensional Style:  
 Show Grid:  
 Snap to Grid:  
 Grid Size:

No  
 Yes  
 Yes  
 Yes  
 72

**Field:**

Datatype:  
 Time Format:  
 Help Description:  
 Field Type:  
 Sign When Mailing/In Section:  
 Encryption:  
 Update Requires Editor Access:  
 Is Scripted:

**ReportDate**  
 Time  
 11/03/1999  
 [Not Assigned]  
 Editable  
 No  
 Disabled  
 No  
 No

**Field:**

Datatype:  
 Help Description:  
 Field Type:  
 Keyword User Interface:  
 Allow Values Not In List:  
 Allowable Keywords Formula:

**resp\_atty**  
 Keywords  
 [Not Assigned]  
 Editable  
 Standard  
 No  
 @DbColumn(""); "" : ""; "(Routing  
 Profile)"; 3);  
 No  
 Disabled

Sign When Mailing/In Section:  
 Encryption:



Update Requires Editor Access:	No
Default Value Formula:	@If(!@IsNewDoc; ""; @If(Form = "ClientForm"; "Not Assigned"; resp_atty));
Is Scripted:	No
Field:	client
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>JavaScript &amp; HTML Code:</b>	
[None]	
<b>LotusScript Code:</b>	
[None]	
<b>Name:</b>	<b>(ReportCreator)</b>
Last Modification:	03/18/1999 02:21:56 PM
Comment:	[Not Assigned]
Type:	Document
Include in Compose Menu:	No
Include in Query by Form:	Yes
Default Database Form:	No
Automatically Refresh Fields:	No
Mail New Documents When Saving:	No
Store Form In Documents:	No
Inherit Default Field Values:	No
Updates Become Responses:	No
Retain Prior Versions As Responses:	No
Activate Objects When Composing:	No
Activate Objects When Editing:	No
Activate Objects When Reading:	No
Document Encryption Keys:	[None Assigned]
Composed Documents May Be Read By:	All Users
Form May Be Composed By:	All Users
<b>Subcomponents:</b>	
<b>Layout Region:</b>	
Show Border:	No
Three Dimensional Style:	Yes
Show Grid:	Yes
Snap to Grid:	Yes
Grid Size:	72
Field:	ReportDate
Datatype:	Time
Time Format:	11/03/1999
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No

**Field:**

Datatype:  
 Help Description:  
 Field Type:  
 Sign When Mailing/In Section:  
 Encryption:  
 Update Requires Editor Access:  
 Is Scripted:

**Hotspot**

Type:  
 Caption:  
 Formula:

**client**

Text  
 [Not Assigned]  
 Editable  
 No  
 Disabled  
 No  
 No

**Button**

Select a Client  
 FIELD client := client;cname :=  
 @PickList([Custom] : [Single];  
 @DbName; "ReportClient";  
 "Select Client"; "Please select a  
 client to report on";  
 1);cname;@SetField("client";  
 cname);

**JavaScript & HTML Code:**

[None]

**LotusScript Code:**

[None]

**Name:**

Last Modification:  
 Comment:  
 Type:  
 Include in Compose Menu:  
 Include in Query by Form:  
 Default Database Form:  
 Automatically Refresh Fields:  
 Mail New Documents When Saving:  
 Store Form In Documents:  
 Inherit Default Field Values:  
 Updates Become Responses:  
 Retain Prior Versions As Responses:  
 Activate Objects When Composing:  
 Activate Objects When Editing:  
 Activate Objects When Reading:  
 Document Encryption Keys:  
 Composed Documents May Be Read By:  
 Form May Be Composed By:

**(Status - Patent)**

03/18/1999 02:21:57 PM  
 [Not Assigned]  
 Document  
 No  
 No  
 No  
 No  
 No  
 No  
 No  
 No  
 No  
 No  
 No  
 No  
 No  
 [None Assigned]  
 All Users  
 All Users

**Subcomponents:****Layout Region:**

Show Border:  
 Three Dimensional Style:  
 Show Grid:  
 Snap to Grid:  
 Grid Size:

Yes  
 Yes  
 Yes  
 Yes  
 72

**Field:**

Datatype:  
 Time Format:  
 Help Description:

**filing\_date**

Time  
 11/03/1999  
 [Not Assigned]

Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>term_date</b>
Datatype:	Time
Time Format:	11/03/1999
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>why_term</b>
Datatype:	Keywords
Help Description:	[Not Assigned]
Field Type:	Editable
Keyword User Interface:	Standard
Allow Values Not In List:	No
Allowable Keywords:	- select - abandonment appeal patent granted
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>maint</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>JavaScript &amp; HTML Code:</b>	
[None]	
<b>LotusScript Code:</b>	
[None]	
<b>Name:</b>	<b>(Status - Trademark)</b>
Last Modification:	03/18/1999 02:21:58 PM
Comment:	[Not Assigned]
Type:	Document
Include in Compose Menu:	No
Include in Query by Form:	No
Default Database Form:	No
Automatically Refresh Fields:	No
Mail New Documents When Saving:	No
Store Form In Documents:	No
Inherit Default Field Values:	No
Updates Become Responses:	No

Retain Prior Versions As Responses:  
 Activate Objects When Composing:  
 Activate Objects When Editing:  
 Activate Objects When Reading:  
 Document Encryption Keys:  
 Composed Documents May Be Read By:  
 Form May Be Composed By:

No  
 No  
 No  
 No  
 [None Assigned]  
 All Users  
 All Users

## Subcomponents:

### Layout Region:

Show Border:  
 Three Dimensional Style:  
 Show Grid:  
 Snap to Grid:  
 Grid Size:

Yes  
 Yes  
 Yes  
 Yes  
 72

### Field:

Datatype:  
 Time Format:  
 Help Description:

**first\_use**  
 Time  
 11/03/1999  
 Enter the date the mark was first  
 used

Field Type:  
 Sign When Mailing/In Section:  
 Encryption:  
 Update Requires Editor Access:  
 Is Scripted:

Editable  
 No  
 Disabled  
 No  
 No

### Field:

Datatype:  
 Time Format:  
 Help Description:

**i\_state\_use**  
 Time  
 11/03/1999  
 Enter the date the mark was first  
 used in interstate commerce

Field Type:  
 Sign When Mailing/In Section:  
 Encryption:  
 Update Requires Editor Access:  
 Is Scripted:

Editable  
 No  
 Disabled  
 No  
 No

### Field:

Datatype:  
 Time Format:  
 Help Description:

**filing\_date**  
 Time  
 11/03/1999  
 Please enter the date the  
 application was filed

Field Type:  
 Sign When Mailing/In Section:  
 Encryption:  
 Update Requires Editor Access:  
 Is Scripted:

Editable  
 No  
 Disabled  
 No  
 No

### Field:

Datatype:  
 Help Description:  
 Field Type:  
 Keyword User Interface:  
 Allow Values Not In List:  
 Allowable Keywords:

**termination**  
 Keywords  
 Please select "yes" or "no"  
 Editable  
 Standard  
 No  
 No  
 Yes  
 No

Sign When Mailing/In Section:

Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>renewal</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>term_date</b>
Datatype:	Time
Time Format:	11/03/1999
Help Description:	If terminated, please enter the date of termination
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>how_term</b>
Datatype:	Keywords
Help Description:	[Not Assigned]
Field Type:	Editable
Keyword User Interface:	Standard
Allow Values Not In List:	No
Allowable Keywords:	- select -
	Expired
	Denied
	Completed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>JavaScript &amp; HTML Code:</b>	
[None]	
<b>LotusScript Code:</b>	
[None]	

## View Information

<b>Name:</b>	<b>All Docs</b>
Last Modification:	08/27/1999 02:18:49 AM
Comment:	[Not Assigned]
Default Database View:	No
No Response Hierarchy:	Disabled
Categories Initially:	Expanded
Unread Marks:	None
Refresh Frequency:	Automatic
Discard Index:	Never
View May Be Used By:	All Users

Time Relative Formulas:

Selection Formula:

No

SELECT @All

### Subcomponents:

#### Column Number:

1

Column Title:

#

Column Formula:

@DocNumber

Column Width:

2 Characters

List Separator:

Hidden:

No

Responses Only:

No

Icon:

No

Number Format:

General

Percentage (value \* 100)%:

No

Parentheses on Negative Numbers:

No

Punctuated at Thousands:

No

Time Format:

11/03/1999 05:36:19 PM

Sorting:

No

Justification:

Left

Totals:

None

Hide Detail Values:

No

#### Column Number:

2

Column Title:

Form

Column Formula:

Form

Column Width:

10 Characters

List Separator:

Hidden:

No

Responses Only:

No

Icon:

No

Number Format:

General

Percentage (value \* 100)%:

No

Parentheses on Negative Numbers:

No

Punctuated at Thousands:

No

Time Format:

11/03/1999 05:36:19 PM

Sorting:

No

Justification:

Left

Totals:

None

Hide Detail Values:

No

### JavaScript & HTML Code:

[None]

### LotusScript Code:

(View) All Docs

Sub Querypaste(Source As Notesuiview, Continue As Variant)

Dim db As NotesDatabase

Dim workspace As New NotesUIWorkspace

Dim uidoc As NotesUIDocument

Set uidoc = workspace.CurrentDocument

Dim Session As New NotesSession

Set db=session.CurrentDatabase

'Stop pasting documents into views

Ok%=MessageBox("You are not allowed to paste documents into a  
view!",0+48+0+0,"ERROR")

If Ok%=1 Then

continue=False

End If  
End Sub

**Name:**

Alias:  
Last Modification:  
Comment:  
Default Database View:  
No Response Hierarchy:  
Categories Initially:  
Unread Marks:  
Refresh Frequency:  
Discard Index:  
View May Be Used By:  
Time Relative Formulas:  
Selection Formula:

**All Docs\ArchiveDocs**

ArchiveDocs  
07/05/1999 02:14:18 AM  
[Not Assigned]  
No  
Enabled  
Expanded  
None  
Automatic  
Never  
All Users  
No  
SELECT (Form = "Task" &  
TEArchive = "yes") | (Form =  
"Event" & TEArchive = "yes");

**Subcomponents:**

**Column Number:**

Column Title:  
Column Formula:  
Column Width:  
List Separator:  
Hidden:  
Responses Only:  
Icon:  
Number Format:  
Percentage (value \* 100)%:  
Parentheses on Negative Numbers:  
Punctuated at Thousands:  
Time Format:  
Sorting:  
Justification:  
Totals:  
Hide Detail Values:

1  
Archive  
TEArchive  
6 Characters  
  
No  
No  
No  
General  
No  
No  
No  
11/03/1999 05:36:19 PM  
Ascending  
Left  
None  
No

**Column Number:**

Column Title:  
Column Formula:  
  
Column Width:  
List Separator:  
Hidden:  
Responses Only:  
Icon:  
Number Format:  
Percentage (value \* 100)%:  
Parentheses on Negative Numbers:  
Punctuated at Thousands:  
Time Format:  
Sorting:  
Justification:

2  
[Not Assigned]  
Client\_Name + " [" + Client\_No  
+ "];  
1 Characters  
  
No  
No  
No  
General  
No  
No  
No  
11/03/1999 05:36:19 PM  
No  
Left

Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	3
Column Title:	[Not Assigned]
Column Formula:	@DocNumber
Column Width:	1 Characters
List Separator:	
Hidden:	Yes
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	4
Column Title:	Type
Column Formula:	Form
Column Width:	4 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	5
Column Title:	Events and Tasks
Column Formula:	@If(Form = "Task"; task; @If(Form = "Event"; @If(CopyrightEvent != "", CopyrightEvent; @If(PatentEvent != "", PatentEvent; @If(TrademarkEvent != "", TrademarkEvent; @If(CounselEvent != "", CounselEvent; @If(LitigationEvent != "", LitigationEvent; @If(OtherEvent != "", OtherEvent; ""))))); "");
Column Width:	18 Characters
List Separator:	
Hidden:	No



Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>6</b>
Column Title:	[Not Assigned]
Column Formula:	" "
Column Width:	1 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>7</b>
Column Title:	Responsible
Column Formula:	@Name([CN]; resp_atty);
Column Width:	14 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	Descending
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>8</b>
Column Title:	Status
Column Formula:	Status
Column Width:	7 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General

Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>9</b>
Column Title:	Date Completed
Column Formula:	@If(Form = "Event"; EventDate; TaskDate);
	20 Characters
Column Width:	
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>JavaScript &amp; HTML Code:</b>	
[None]	
<b>LotusScript Code:</b>	
[None]	

<b>Name:</b>	<b>All Docs\ByUNID</b>
Last Modification:	07/05/1999 02:14:19 AM
Comment:	[Not Assigned]
Default Database View:	No
No Response Hierarchy:	Disabled
Categories Initially:	Expanded
Unread Marks:	None
Refresh Frequency:	Automatic
Discard Index:	Never
View May Be Used By:	All Users
Time Relative Formulas:	No
Selection Formula:	SELECT @All
<b>Subcomponents:</b>	
<b>Column Number:</b>	<b>1</b>
Column Title:	#
Column Formula:	@Text(@DocumentUniqueID);
Column Width:	41 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No

Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>2</b>
Column Title:	Form
Column Formula:	Form
Column Width:	10 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>3</b>
Column Title:	[Not Assigned]
Column Formula:	@Text(\$Ref);
Column Width:	30 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>JavaScript &amp; HTML Code:</b>	
[None]	
<b>LotusScript Code:</b>	
(View) All Docs\ByUNID	
Sub Querypaste(Source As Notesuiview, Continue As Variant)	
Dim db As NotesDatabase	
Dim workspace As New NotesUIWorkspace	
Dim uidoc As NotesUIDocument	
Set uidoc = workspace.CurrentDocument	
Dim Session As New NotesSession	

```

Set db=session.CurrentDatabase
'Stop pasting documents into views
Ok%=MessageBox("You are not allowed to paste documents into a
view!",0+48+0+0,"ERROR")

If Ok%=1 Then
    continue=False
End If
End Sub

```

### Name:

Last Modification:  
 Comment:  
 Default Database View:  
 No Response Hierarchy:  
 Categories Initially:  
 Unread Marks:  
 Refresh Frequency:  
 Discard Index:  
 View May Be Used By:  
 Time Relative Formulas:  
 Selection Formula:

### All Docs\Except System

07/05/1999 02:14:35 AM  
 [Not Assigned]  
 No  
 Disabled  
 Expanded  
 None  
 Automatic  
 Never  
 All Users  
 No  
 SELECT Form = "ClientForm" |  
 Form = "Matter" | Form =  
 "Project" | Form = "Event" |  
 Form = "Task";

### Subcomponents:

**Column Number:**  
 Column Title:  
 Column Formula:  
 Column Width:  
 List Separator:  
 Hidden:  
 Responses Only:  
 Icon:  
 Number Format:  
 Percentage (value \* 100)%:  
 Parentheses on Negative Numbers:  
 Punctuated at Thousands:  
 Time Format:  
 Sorting:  
 Justification:  
 Totals:  
 Hide Detail Values:

1  
 #  
 @DocNumber  
 2 Characters  
  
 No  
 No  
 No  
 General  
 No  
 No  
 No  
 11/03/1999 05:36:19 PM  
 No  
 Left  
 None  
 No

**Column Number:**  
 Column Title:  
 Column Formula:  
 Column Width:  
 List Separator:  
 Hidden:  
 Responses Only:  
 Icon:  
 Number Format:  
 Percentage (value \* 100)%:

2  
 Form  
 Form  
 10 Characters  
  
 No  
 No  
 No  
 General  
 No

Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No

### JavaScript & HTML Code:

[None]

### LotusScript Code:

(View) All Docs\Except System

```
Sub Querypaste(Source As Notesuiview, Continue As Variant)
  Dim db As NotesDatabase
  Dim workspace As New NotesUIWorkspace
  Dim uidoc As NotesUIDocument
  Set uidoc = workspace.CurrentDocument
  Dim Session As New NotesSession
  Set db=session.CurrentDatabase
  'Stop pasting documents into views
  Ok%=MessageBox("You are not allowed to paste documents into a
view!",0+48+0+0,"ERROR")

  If Ok%=1 Then
    continue=False
  End If
End Sub
```

### Name:

Last Modification:	08/24/1999 10:23:06 AM
Comment:	[Not Assigned]
Default Database View:	No
No Response Hierarchy:	Enabled
Categories Initially:	Expanded
Unread Marks:	None
Refresh Frequency:	Automatic
Discard Index:	Never
View May Be Used By:	All Users
Time Relative Formulas:	No
Selection Formula:	SELECT Form = "Client"   Form = "Matter"   Form = "Project"   Form = "Event"   Form = "Task";

### Subcomponents:

<b>Column Number:</b>	1
Column Title:	clientname
Column Formula:	Client_Name
Column Width:	10 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No

Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>2</b>
Column Title:	clientno
Column Formula:	Client_No
Column Width:	10 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>3</b>
Column Title:	mattername
Column Formula:	"Matter: " + Matter_Name;
Column Width:	10 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>4</b>
Column Title:	matterno
Column Formula:	Matter_No
Column Width:	10 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	No

Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>5</b>
Column Title:	project
Column Formula:	@If(project != "", "Project: " + Project, "");
	10 Characters
Column Width:	
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>6</b>
Column Title:	event
Column Formula:	@If(event != "", "Event: " + Event, "");
	5 Characters
Column Width:	
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>7</b>
Column Title:	task
Column Formula:	@If(Task != "", "Task: " + Task, "");
	10 Characters
Column Width:	
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	Ascending

Justification:

Totals:

Hide Detail Values:

Left

None

No

## JavaScript & HTML Code:

[None]

## LotusScript Code:

### (View) All Docs\ForReporting

Sub Querypaste(Source As Notesuiview, Continue As Variant)

Dim db As NotesDatabase

Dim workspace As New NotesUIWorkspace

Dim uidoc As NotesUIDocument

Set uidoc = workspace.CurrentDocument

Dim Session As New NotesSession

Set db=session.CurrentDatabase

'Stop pasting documents into views

Ok%=Messagebox("You are not allowed to paste documents into a  
view!",0+48+0+0,"ERROR")

If Ok%=1 Then

continue=False

End If

End Sub

## Name:

Last Modification:

Comment:

Default Database View:

No Response Hierarchy:

Categories Initially:

Unread Marks:

Refresh Frequency:

Discard Index:

View May Be Used By:

Time Relative Formulas:

Selection Formula:

## Subcomponents:

Column Number:

Column Title:

Column Formula:

Column Width:

List Separator:

Hidden:

Responses Only:

Icon:

Number Format:

Percentage (value \* 100)%:

Parentheses on Negative Numbers:

All

Docs\ForReportingResp

Atty

08/24/1999 10:25:38 AM

[Not Assigned]

No

Enabled

Expanded

None

Automatic

Never

All Users

No

SELECT form = "Project";

1

resp\_atty

lastname :=

@RightBack(Resp\_Atty; "

");firstname :=

@LeftBack(resp\_atty; "

");lastname + ", " + firstname;

20 Characters

No

No

No

General

No

No



Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>2</b>
Column Title:	clientname
Column Formula:	Client_Name
Column Width:	13 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>3</b>
Column Title:	client_no
Column Formula:	Client_No
Column Width:	5 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>4</b>
Column Title:	country
Column Formula:	ProjectCountry
Column Width:	5 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	No

Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>5</b>
Column Title:	matter_no
Column Formula:	Matter_No
Column Width:	6 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>6</b>
Column Title:	matter_name
Column Formula:	Matter_Name
Column Width:	20 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>7</b>
Column Title:	pdescrip
Column Formula:	PDescrip
Column Width:	20 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No

<b>Column Number:</b>	<b>8</b>
Column Title:	project
Column Formula:	Project
Column Width:	44 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No

### JavaScript & HTML Code:

[None]

### LotusScript Code:

(View) All Docs\ForReportingRespAtty

Sub Querypaste(Source As Notesuiview, Continue As Variant)

Dim db As NotesDatabase

Dim workspace As New NotesUIWorkspace

Dim uidoc As NotesUIDocument

Set uidoc = workspace.CurrentDocument

Dim Session As New NotesSession

Set db=session.CurrentDatabase

'Stop pasting documents into views

Ok%=MessageBox("You are not allowed to paste documents into a  
view!",0+48+0+0,"ERROR")

If Ok%=1 Then

continue=False

End If

End Sub

### Name:

**All**

**Docs\ForReportingStatusTable**

Last Modification:

08/24/1999 10:24:36 AM

Comment:

[Not Assigned]

Default Database View:

No

No Response Hierarchy:

Enabled

Categories Initially:

Expanded

Unread Marks:

None

Refresh Frequency:

Automatic

Discard Index:

Never

View May Be Used By:

All Users

Time Relative Formulas:

No

Selection Formula:

SELECT Form = "Event" | Form  
= "Task";

### Subcomponents:

<b>Column Number:</b>	<b>1</b>
Column Title:	clients_billing
Column Formula:	clients_billing
Column Width:	7 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>2</b>
Column Title:	clientname
Column Formula:	Client_Name
Column Width:	13 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>3</b>
Column Title:	client_no
Column Formula:	Client_No
Column Width:	5 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>4</b>
Column Title:	matter_no
Column Formula:	Matter_No

Column Width:	6 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>5</b>
Column Title:	matter_name
Column Formula:	"Matter: " + Matter_Name;
Column Width:	7 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>6</b>
Column Title:	inventor
Column Formula:	inventor
Column Width:	7 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>7</b>
Column Title:	resp_atty
Column Formula:	Resp_Atty
Column Width:	5 Characters
List Separator:	Comma
Hidden:	No

Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>8</b>
Column Title:	PComments
Column Formula:	PComments
Column Width:	7 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>9</b>
Column Title:	event
Column Formula:	Event
Column Width:	4 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>10</b>
Column Title:	task
Column Formula:	Task
Column Width:	3 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General

Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>11</b>
Column Title:	next_action
Column Formula:	Next_Action
Column Width:	7 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>JavaScript &amp; HTML Code:</b>	
[None]	
<b>LotusScript Code:</b>	
<b>(View) All Docs\ForReportingStatusTable</b>	
Sub Querypaste(Source As Notesuiview, Continue As Variant)	
Dim db As NotesDatabase	
Dim workspace As New NotesUIWorkspace	
Dim uidoc As NotesUIDocument	
Set uidoc = workspace.CurrentDocument	
Dim Session As New NotesSession	
Set db=session.CurrentDatabase	
'Stop pasting documents into views	
Ok%=MessageBox("You are not allowed to paste documents into a	view!",0+48+0+0,"ERROR")
If Ok%=1 Then	
continue=False	
End If	
End Sub	
 <b>Name:</b>	
Last Modification:	03/18/1999 02:29:46 PM
Comment:	[Not Assigned]
Default Database View:	No
No Response Hierarchy:	Disabled
Categories Initially:	Expanded
Unread Marks:	None
Refresh Frequency:	Automatic

Discard Index:  
View May Be Used By:  
Time Relative Formulas:  
Selection Formula:

Never  
All Users  
No  
SELECT Form = "Routing" |  
Form = "(ProjectProfile)" | Form  
= "EvProjKeys" | Form =  
"Archive Profile";

### Subcomponents:

#### Column Number:

Column Title:  
Column Formula:  
Column Width:  
List Separator:  
Hidden:  
Responses Only:  
Icon:  
Number Format:  
Percentage (value \* 100)%:  
Parentheses on Negative Numbers:  
Punctuated at Thousands:  
Time Format:  
Sorting:  
Justification:  
Totals:  
Hide Detail Values:

1  
#  
@DocNumber  
2 Characters  
  
No  
No  
No  
General  
No  
No  
No  
11/03/1999 05:36:19 PM  
No  
Left  
None  
No

#### Column Number:

Column Title:  
Column Formula:  
Column Width:  
List Separator:  
Hidden:  
Responses Only:  
Icon:  
Number Format:  
Percentage (value \* 100)%:  
Parentheses on Negative Numbers:  
Punctuated at Thousands:  
Time Format:  
Sorting:  
Justification:  
Totals:  
Hide Detail Values:

2  
Form  
Form  
10 Characters  
  
No  
No  
No  
General  
No  
No  
No  
11/03/1999 05:36:19 PM  
No  
Left  
None  
No

### JavaScript & HTML Code:

[None]

### LotusScript Code:

(View) All Docs\System Docs

Sub Querypaste(Source As Notesuiview, Continue As Variant)  
End Sub

### Name:

Alias:  
Last Modification:

### Archiving

Archiving  
09/02/1999 04:50:22 PM



Comment:  
Default Database View:  
No Response Hierarchy:  
Categories Initially:  
Unread Marks:

Refresh Frequency:  
Discard Index:  
View May Be Used By:  
Time Relative Formulas:  
Selection Formula:

[Not Assigned]  
No  
Enabled  
Expanded  
Compute and Display at All  
Levels of View  
Automatic  
Never  
All Users  
No  
SELECT @Contains(Form;  
"Archive");

### Subcomponents:

#### Column Number:

Column Title:  
Column Formula:

Column Width:  
List Separator:  
Hidden:  
Responses Only:  
Icon:  
Number Format:  
Percentage (value \* 100)%:  
Parentheses on Negative Numbers:  
Punctuated at Thousands:  
Time Format:  
Sorting:  
Justification:  
Totals:  
Hide Detail Values:

1  
[Not Assigned]  
@If(@Contains(Form; "Log");  
"Archive Logs"; "Archive  
Profile");  
1 Characters

No  
No  
No  
General  
No  
No  
No  
11/03/1999 05:36:19 PM  
Descending, Categorized  
Left  
None  
No

#### Column Number:

Column Title:  
Column Formula:  
Column Width:  
List Separator:  
Hidden:  
Responses Only:  
Icon:  
Number Format:  
Percentage (value \* 100)%:  
Parentheses on Negative Numbers:  
Punctuated at Thousands:  
Time Format:  
Sorting:  
Justification:  
Totals:  
Hide Detail Values:

2  
[Not Assigned]  
@Created  
1 Characters  
  
Yes  
No  
No  
General  
No  
No  
No  
11/03/1999 05:36:19 PM  
Ascending  
Left  
None  
No

#### Column Number:

Column Title:  
Column Formula:

3  
Description  
@If(Form = "Archive Profile";  
"Archive Profile" + " - Do Not

Column Width:	Delete"; Subject);
List Separator:	30 Characters
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Action:</b>	<b>Setup Archive...</b>
Formula:	@PostedCommand([Compose]; "ArchiveProfile");@PostedCom mand([RefreshHideFormulas]);
<b>Action:</b>	<b>Archive Now</b>
Formula:	key := "Archive Profile";AllDocs := @DbLookup("" : "NoCache"; ""; "Archiving"; Key; "ArchivePath");@If(AllDocs = ""; @Prompt([OK]; "Error"; "You must specify a location for the archive database") : @Return(0); @Success);AllDocs2 := @If(@IsError(@DbLookup("" : "NoCache"; ""; "Archiving"; Key; "ArchivePath")); @Return(@Prompt([OK]; "Archive Now"; "Before you can begin archiving documents you need to fill out an Archive Profile. Please press \"Setup Archive...\".)); "";@If(@Prompt([YESNO]; "Archiving"; "Are you sure you want to move documents to the archive database now?"); ""; @Return(0));@PostedComman d([ToolsRunMacro]; "Periodic Archive");@PostedCommand([V iewRefreshFields]);
<b>Action:</b>	<b>Enable Scheduled Archiving</b>
Formula:	AllDocs := @If(@IsError(@DbLookup("" ; ""; "Archiving"; "Archive Profile"; 1)); @Return(@Prompt([OK]; "Archive Now"; "Before you can begin archiving documents you need to fill out an Archive

**Action:**

**Formula:**

```
Profile. Please press \"Setup
Archive...\".");
"";@PostedCommand([AgentE
nableDisable]; "Periodic
Archive");@PostedCommand([R
efreshHideFormulas]);
Disable Scheduled Archiving
AllDocs :=
@if(@IsError(@DbLookup("";
""; "Archiving"; "Archive Profile";
1)); @Return(@Prompt([OK];
"Archive Now"; "Before you can
begin archiving documents you
need to fill out an Archive
Profile. Please press \"Setup
Archive...\".");
"";@PostedCommand([AgentE
nableDisable]; "Periodic
Archive");@PostedCommand([R
efreshHideFormulas]);
```

### JavaScript & HTML Code:

[None]

### LotusScript Code:

**(Action) Open Archive Db...**

```
Dim s As NotesSession
Dim w As NotesUIWorkspace
Dim sourcedb As NotesDatabase
Dim view As NotesView
Dim profile As NotesDocument
Dim server As String
Sub Click(Source As Button)
    On Error Goto ErrorRoutine
    '91 is Object Variable Not Set
    On Error 91 Resume Next
    '4412 is the notes database does not exist
    On Error 4412 Goto DatabaseNotExistError
    Set s = New NotesSession
    Set sourcedb = s.CurrentDatabase
    Set view = sourcedb.GetView("Archiving")
    key = "Archive Profile"
    Set profile = view.GetDocumentByKey(key)
    If profile Is Nothing Then
        MsgBox "There is no Archive Db for this database.", 0 + 64, "Archive"
    Exit Sub
    End If
    ArchivePath = profile.ArchivePath
    ArchiveServer = profile.ArchiveServer
    If (ArchivePath(0) = "") Then
        MsgBox "The archive database cannot be found. Click on the Setup Archive
        button to create a new archive
        database.", 16, "Database not
        found"
    End If
Exit Sub
```

```

End If
Set w = New NotesUIWorkspace
Call w.OpenDatabase(ArchiveServer(0), ArchivePath(0), "", "", "1")
Exit Sub
ErrorRoutine:
  MessageBox "Unexpected condition: " & Err & " - " & Error
Exit Sub
DatabaseNotExistError:
  MessageBox "The archive database cannot be found. Click on the Setup Archive button to
  create a new archive
  database.",16,"Database not
  found"

Exit Sub
End Sub

```

### Name:

Last Modification:  
 Comment:  
 Default Database View:  
 No Response Hierarchy:  
 Categories Initially:  
 Unread Marks:  
 Refresh Frequency:  
 Discard Index:  
 View May Be Used By:  
 Time Relative Formulas:  
 Selection Formula:

### By Resp Attorney\Event

08/11/1999 12:19:47 PM  
 [Not Assigned]  
 No  
 Enabled  
 Expanded  
 None  
 Automatic  
 Never  
 All Users  
 No  
 SELECT Form = "Event" &  
 (TEArchive = "no" | TEArchive =  
 "");

### Subcomponents:

Column Number:  
 Column Title:  
 Column Formula:

1  
 [Not Assigned]  
 @If(resp\_atty = "", "Project Not  
 Assigned";  
 @RightBack(@Name([CN];  
 resp\_atty); " ") + " " +  
 @LeftBack(@Name([CN];  
 resp\_atty); " "));  
 1 Characters

Column Width:  
 List Separator:  
 Hidden:  
 Responses Only:  
 Icon:  
 Number Format:  
 Percentage (value \* 100)%:  
 Parentheses on Negative Numbers:  
 Punctuated at Thousands:  
 Time Format:  
 Sorting:  
 Justification:  
 Totals:  
 Hide Detail Values:

Yes  
 No  
 No  
 General  
 No  
 No  
 No  
 11/03/1999 05:36:19 PM  
 Ascending  
 Left  
 None  
 No

<b>Column Number:</b>	<b>2</b>
Column Title:	[Not Assigned]
Column Formula:	@Name([CN]; resp_atty);
Column Width:	1 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	Ascending, Categorized
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>3</b>
Column Title:	Event Date
Column Formula:	EventDate
Column Width:	10 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>4</b>
Column Title:	Event
Column Formula:	PDescrip
Column Width:	15 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>5</b>
Column Title:	Project
Column Formula:	Project

Column Width:	15 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>6</b>
Column Title:	Matter Name & No.
Column Formula:	Matter_Name + " [" + Matter_No + "];
Column Width:	16 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>7</b>
Column Title:	Client Name & No.
Column Formula:	Client_Name + " [" + Client_No + "];
Column Width:	28 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>JavaScript &amp; HTML Code:</b>	
[None]	
<b>LotusScript Code:</b>	

**(View) By Resp Attorney\Event**

```

Sub Querypaste(Source As Notesuiview, Continue As Variant)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim uidoc As NotesUIDocument
    Set uidoc = workspace.CurrentDocument
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    'Stop pasting documents into views
    Ok%=MessageBox("You are not allowed to paste documents into a
view!",0+48+0+0,"ERROR")

    If Ok%=1 Then
        continue=False
    End If
End Sub

```

**Name:**

Last Modification:  
 Comment:  
 Default Database View:  
 No Response Hierarchy:  
 Categories Initially:  
 Unread Marks:  
 Refresh Frequency:  
 Discard Index:  
 View May Be Used By:  
 Time Relative Formulas:  
 Selection Formula:

**By Resp Attorney\Event-Task**

08/24/1999 09:48:20 AM  
 [Not Assigned]  
 No  
 Enabled  
 Expanded  
 None  
 Automatic  
 Never  
 All Users  
 No  
 SELECT Form = ("Event" :  
 "Task") & (TEArchive = "no" |  
 TEArchive = "");

**Subcomponents:****Column Number:**

Column Title:  
 Column Formula:

1  
 [Not Assigned]  
 @If(resp\_atty = ""; "Project Not  
 Assigned";  
 @RightBack(@Name([CN];  
 resp\_atty); " ") + " " +  
 @LeftBack(@Name([CN];  
 resp\_atty); " "));  
 1 Characters

Column Width:  
 List Separator:  
 Hidden:  
 Responses Only:  
 Icon:  
 Number Format:  
 Percentage (value \* 100)%:  
 Parentheses on Negative Numbers:  
 Punctuated at Thousands:  
 Time Format:  
 Sorting:  
 Justification:

Yes  
 No  
 No  
 General  
 No  
 No  
 No  
 11/03/1999 05:36:19 PM  
 Ascending  
 Left

Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	2
Column Title:	[Not Assigned]
Column Formula:	@Name([CN]; resp_atty);
Column Width:	1 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	Ascending, Categorized
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	3
Column Title:	Event/Task Date
Column Formula:	@If(Form = "Event"; EventDate; cre_date);
Column Width:	11 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	4
Column Title:	Event/Task
Column Formula:	@If(Form = "Event"; "Event" + " - " + PDescrip; "Task" + " - " + Task);
Column Width:	22 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	No
Justification:	Left



Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>5</b>
Column Title:	Project
Column Formula:	Project
Column Width:	15 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>6</b>
Column Title:	Matter Name & No.
Column Formula:	Matter_Name + " [" + Matter_No + "]" ;
Column Width:	16 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>7</b>
Column Title:	Client Name & No.
Column Formula:	Client_Name + " [" + Client_No + "]" ;
Column Width:	28 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	No
Justification:	Left
Totals:	None

Hide Detail Values:  
**JavaScript & HTML Code:**  
[None]

No

**LotusScript Code:**

(View) By Resp Attorney\Event-Task

```
Sub Querpaste(Source As Notesuiview, Continue As Variant)
  Dim db As NotesDatabase
  Dim workspace As New NotesUIWorkspace
  Dim uidoc As NotesUIDocument
  Set uidoc = workspace.CurrentDocument
  Dim Session As New NotesSession
  Set db=session.CurrentDatabase
  'Stop pasting documents into views
  Ok%=MessageBox("You are not allowed to paste documents into a
view!",0+48+0+0,"ERROR")

  If Ok%=1.Then
    continue=False
  End If
End Sub
```

**Name:**

Last Modification:  
Comment:  
Default Database View:  
No Response Hierarchy:  
Categories Initially:  
Unread Marks:  
Refresh Frequency:  
Discard Index:  
View May Be Used By:  
Time Relative Formulas:  
Selection Formula:

**By Resp Attorney\Matter**

03/18/1999 02:28:43 PM  
[Not Assigned]  
No  
Enabled  
Expanded  
None  
Automatic  
Never  
All Users  
No  
SELECT ((Form = "Matter"));

**Subcomponents:**

Column Number:  
Column Title:  
Column Formula:

1  
[Not Assigned]  
@If(resp\_atty = "", "Matter Not  
Assigned";  
@RightBack(@Name([CN];  
resp\_atty); " ") + " " +  
@LeftBack(@Name([CN];  
resp\_atty); " "));  
1 Characters

Column Width:  
List Separator:  
Hidden:  
Responses Only:  
Icon:  
Number Format:  
Percentage (value \* 100%):  
Parentheses on Negative Numbers:  
Punctuated at Thousands:  
Time Format:  
Sorting:

Yes  
No  
No  
General  
No  
No  
No  
11/03/1999 05:36:19 PM  
Ascending

Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	2
Column Title:	[Not Assigned]
Column Formula:	@Name([CN]; resp_atty);
Column Width:	1 Characters
List Separator:	.
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	Ascending, Categorized
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	3
Column Title:	Matter Name & No.
Column Formula:	Matter_Name + " [" +
	Matter_No + "];
	38 Characters
Column Width:	
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	4
Column Title:	[Not Assigned]
Column Formula:	" "
Column Width:	3 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	No
Justification:	Left
Totals:	None

Hide Detail Values:	No
<b>Column Number:</b>	5
Column Title:	Client Name & No.
Column Formula:	Client_Name + " [" + Client_No + "]"
Column Width:	50 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Action:</b>	<b>Create New Project</b>
Formula:	<pre> TList := @DbColumn("", "" : "", "ProjectTypes"; 1);List := @if(@IsError(TList); @Return(@Prompt([OK; "Error"; "An error has occurred. Please try again.'])); TList);ENVIRONMENT SubType := @Prompt([OKCANCELLIST]; "New Project"; "Choose one of the following."; @Subset(List; 1); List);@If(Form = "Matter"; @Command([Compose]; ""; "Project"); @Prompt([OK; "Error"; "Please select the associated Matter before creating a new Project.'])); </pre>

## JavaScript & HTML Code:

[None]

## LotusScript Code:

(View) By Resp Attorney\Matter

```

Sub Querypaste(Source As Notesuiview, Continue As Variant)
  Dim db As NotesDatabase
  Dim workspace As New NotesUIWorkspace
  Dim uidoc As NotesUIDocument
  Set uidoc = workspace.CurrentDocument
  Dim Session As New NotesSession
  Set db=session.CurrentDatabase
  'Stop pasting documents into views
  Ok%=Messagebox("You are not allowed to paste documents into a
view!",0+48+0+0,"ERROR")

  If Ok%=1 Then
    continue=False
  
```

End If  
End Sub

**Name:**

Last Modification:  
Comment:  
Default Database View:  
No Response Hierarchy:  
Categories Initially:  
Unread Marks:  
Refresh Frequency:  
Discard Index:  
View May Be Used By:  
Time Relative Formulas:  
Selection Formula:

**Subcomponents:**

**Column Number:**  
Column Title:  
Column Formula:

Column Width:  
List Separator:  
Hidden:  
Responses Only:  
Icon:  
Number Format:  
Percentage (value \* 100)%:  
Parentheses on Negative Numbers:  
Punctuated at Thousands:  
Time Format:  
Sorting:  
Justification:  
Totals:  
Hide Detail Values:

**Column Number:**

Column Title:  
Column Formula:  
Column Width:  
List Separator:  
Hidden:  
Responses Only:  
Icon:  
Number Format:  
Percentage (value \* 100)%:  
Parentheses on Negative Numbers:  
Punctuated at Thousands:  
Time Format:

**By Resp**

**Attorney\Project**

04/20/1999 02:05:26 PM

[Not Assigned]

No

Enabled

Expanded

None

Automatic

Never

All Users

No

SELECT ((Form = "Project"));

1

[Not Assigned]

@If(resp\_atty = "", "Project Not  
Assigned";

@RightBack(@Name([CN];  
resp\_atty); " ") + ", " +

@LeftBack(@Name([CN];  
resp\_atty); " "));

1 Characters

Yes

No

No

General

No

No

No

11/03/1999 05:36:19 PM

Ascending

Left

None

No

2

[Not Assigned]

@Name([CN]; resp\_atty);

1 Characters

No

No

No

General

No

No

No

11/03/1999 05:36:19 PM

Sorting:	Ascending, Categorized
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>3</b>
Column Title:	Projects
Column Formula:	Project + " " + @Right(ProjectCountry; 4); 24 Characters
Column Width:	
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>4</b>
Column Title:	Matter Name & No.
Column Formula:	Matter_Name + " [" + Matter_No + "];" 22 Characters
Column Width:	
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:19 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>5</b>
Column Title:	[Not Assigned]
Column Formula:	" "
Column Width:	1 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No

Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	6
Column Title:	Client Name & No.
Column Formula:	Client_Name + " [" + Client_No + "]"
Column Width:	21 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	7
Column Title:	Project Description
Column Formula:	PDescrip
Column Width:	37 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Action:</b>	<b>Create New Event</b>
Formula:	@If(Form = "Project"; @Command([Compose]; "Event"); @Prompt([OK]; "Error"; "Please select the associated Project before creating a new Event."));
<b>Action:</b>	<b>Create New Task</b>
Formula:	@If(Form = "Project"; @Command([Compose]; "Task"); @Prompt([OK]; "Error"; "Please select the associated Project before creating a new Task."));

**JavaScript & HTML Code:**

[None]

## LotusScript Code:

(View) By Resp Attorney\Project

Sub Querypaste(Source As Notesuiview, Continue As Variant)

Dim db As NotesDatabase

Dim workspace As New NotesUIWorkspace

Dim uidoc As NotesUIDocument

Set uidoc = workspace.CurrentDocument

Dim Session As New NotesSession

Set db=session.CurrentDatabase

'Stop pasting documents into views

Ok%=MessageBox("You are not allowed to paste documents into a  
view!",0+48+0+0,"ERROR")

If Ok%=1 Then  
continue=False

End If

End Sub

## Name:

Last Modification:

Comment:

Default Database View:

No Response Hierarchy:

Categories Initially:

Unread Marks:

Refresh Frequency:

Discard Index:

View May Be Used By:

Time Relative Formulas:

Selection Formula:

## By Resp Attorney\Task

08/24/1999 09:46:46 AM

[Not Assigned]

No

Enabled

Expanded

None

Automatic

Never

All Users

No

SELECT Form = "Task" &

(TEArchive = "no" | TEArchive =  
"" );

## Subcomponents:

Column Number:

Column Title:

Column Formula:

1

[Not Assigned]

@If(resp\_atty = "", "Project Not  
Assigned";

@RightBack(@Name([CN];

resp\_atty); " ") + ", " +

@LeftBack(@Name([CN];

resp\_atty); " "));

1 Characters

Column Width:

List Separator:

Hidden:

Responses Only:

Icon:

Number Format:

Percentage (value \* 100)%:

Parentheses on Negative Numbers:

Punctuated at Thousands:

Time Format:

Sorting:

Yes

No

No

General

No

No

No

11/03/1999 05:36:20 PM

Ascending



Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>2</b>
Column Title:	[Not Assigned]
Column Formula:	@Name([CN]; resp_atty);
Column Width:	1 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	Ascending, Categorized
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>3</b>
Column Title:	CreDate
Column Formula:	cre_date
Column Width:	7 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>4</b>
Column Title:	Task
Column Formula:	Task
Column Width:	20 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No

<b>Column Number:</b>	<b>5</b>
Column Title:	[Not Assigned]
Column Formula:	" "
Column Width:	1 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>6</b>
Column Title:	Hours
Column Formula:	hours
Column Width:	4 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	Fixed (2 Decimal Places)
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	Total
Hide Detail Values:	No
<b>Column Number:</b>	<b>7</b>
Column Title:	Project
Column Formula:	Project + " " + @Right(ProjectCountry; 4);
Column Width:	15 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>8</b>
Column Title:	Matter Name & No.

Column Formula:	Matter_Name + " [" + Matter_No + "]" ;
Column Width:	19 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	9
Column Title:	Client Name & No.
Column Formula:	Client_Name + " [" + Client_No + "]" ;
Column Width:	20 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>JavaScript &amp; HTML Code:</b>	
[None]	

#### **LotusScript Code:**

(View) By Resp Attorney\Task

```

Sub Querypaste(Source As Notesuiview, Continue As Variant)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim uidoc As NotesUIDocument
    Set uidoc = workspace.CurrentDocument
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    'Stop pasting documents into views
    Ok%=MessageBox("You are not allowed to paste documents into a
view!",0+48+0+0,"ERROR")

    If Ok%=1 Then
        continue=False
    End If
End Sub

```

**Name:**

Last Modification:  
 Comment:  
 Default Database View:  
 No Response Hierarchy:  
 Categories Initially:  
 Unread Marks:  
 Refresh Frequency:  
 Discard Index:  
 View May Be Used By:  
 Time Relative Formulas:  
 Selection Formula:

**Calendar View\Event**

07/28/1999 10:02:28 AM  
 [Not Assigned]  
 No  
 Enabled  
 Expanded  
 None  
 Automatic  
 Never  
 All Users  
 No  
 SELECT (Form = "Event") &  
 (TEArchive = "no" | TEArchive =  
 "");

**Subcomponents:****Column Number:**

Column Title:  
 Column Formula:  
 Column Width:  
 List Separator:  
 Hidden:  
 Responses Only:  
 Icon:  
 Number Format:  
 Percentage (value \* 100%):  
 Parentheses on Negative Numbers:  
 Punctuated at Thousands:  
 Time Format:  
 Sorting:  
 Justification:  
 Totals:  
 Hide Detail Values:

1  
 Date  
 EventDate  
 6 Characters

Yes  
 No  
 No  
 General  
 No  
 No  
 No  
 11/03/1999  
 Ascending  
 Left  
 None  
 No

**Column Number:**

Column Title:  
 Column Formula:  
 Column Width:  
 List Separator:  
 Hidden:  
 Responses Only:  
 Icon:  
 Number Format:  
 Percentage (value \* 100%):  
 Parentheses on Negative Numbers:  
 Punctuated at Thousands:  
 Time Format:  
 Sorting:  
 Justification:  
 Totals:  
 Hide Detail Values:

2  
 Event  
 Status + ": " + PDescrip;  
 15 Characters

No  
 No  
 No  
 General  
 No  
 No  
 No  
 11/03/1999 05:36:20 PM  
 No  
 Left  
 None  
 No

**Column Number:**

Column Title:  
 Column Formula:

3  
 Client  
 Client\_Name + "[" + Client\_No  
 + "]";

Column Width:	15 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>4</b>
Column Title:	Matter
Column Formula:	Matter_Name + "[" + Matter_No + "]"
	10 Characters
Column Width:	
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>5</b>
Column Title:	Responsible
Column Formula:	@Name([CN]; resp_atty);
Column Width:	13 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>6</b>
Column Title:	Priority
Column Formula:	@If(Status != "Completed"; "Priority is " + Priority; "Priority was " + Priority);

Column Width:	7 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Action:</b>	<b>Two Days</b>
Formula:	@Command([CalendarFormat];
	"2");
<b>Action:</b>	<b>One Week</b>
Formula:	@Command([CalendarFormat];
	"7");
<b>Action:</b>	<b>Two Weeks</b>
Formula:	@Command([CalendarFormat];
	"14");
<b>Action:</b>	<b>One Month</b>
Formula:	@Command([CalendarFormat];
	"30");

#### JavaScript & HTML Code:

[None]

#### LotusScript Code:

(View) Calendar View\Event

```

Sub Querypaste(Source As Notesuiview, Continue As Variant)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim uidoc As NotesUIDocument
    Set uidoc = workspace.CurrentDocument
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    'Stop pasting documents into views
    Ok%=MessageBox("You are not allowed to paste documents into a
view!",0+48+0+0,"ERROR")

    If Ok%=1 Then
        continue=False
    End If
End Sub

```

#### Name:

#### Calendar View\Event & Tasks

Last Modification:	08/24/1999 10:14:27 AM
Comment:	[Not Assigned]
Default Database View:	No
No Response Hierarchy:	Enabled
Categories Initially:	Expanded

Unread Marks:  
Refresh Frequency:  
Discard Index:  
View May Be Used By:  
Time Relative Formulas:  
Selection Formula:

None  
Automatic  
Never  
All Users  
No  
SELECT (Form = "Event" | Form  
= "Task") & (TEArchive = "no" |  
TEArchive = "");

### Subcomponents:

#### Column Number:

Column Title:  
Column Formula:

Column Width:  
List Separator:  
Hidden:  
Responses Only:  
Icon:  
Number Format:  
Percentage (value \* 100)%:  
Parentheses on Negative Numbers:  
Punctuated at Thousands:  
Time Format:  
Sorting:  
Justification:  
Totals:  
Hide Detail Values:

#### Column Number:

Column Title:  
Column Formula:

Column Width:  
List Separator:  
Hidden:  
Responses Only:  
Icon:  
Number Format:  
Percentage (value \* 100)%:  
Parentheses on Negative Numbers:  
Punctuated at Thousands:  
Time Format:  
Sorting:  
Justification:  
Totals:  
Hide Detail Values:

#### Column Number:

Column Title:  
Column Formula:

Column Width:  
List Separator:

1  
Date  
@If(form = "Event"; EventDate;  
cre\_date);  
6 Characters

Yes  
No  
No  
General  
No  
No  
No  
11/03/1999  
Ascending  
Left  
None  
No

2  
Event/Task  
@If(Form = "Event"; Status + "  
Event" + ": " + PDescrip;  
@If(Form = "Task"; Status + "  
Task" + ": " + Task; ""));  
27 Characters

New Line  
No  
No  
No  
General  
No  
No  
No  
11/03/1999 05:36:20 PM  
No  
Left  
None  
No

3  
Client  
Client\_Name + " [" + Client\_No  
+ "]";  
17 Characters

Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>4</b>
Column Title:	Matter
Column Formula:	Matter_Name + " [" + Matter_No + "]"
Column Width:	13 Characters
List Separator:	New Line
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>5</b>
Column Title:	Responsible
Column Formula:	@Name([CN]; resp_atty);
Column Width:	15 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>6</b>
Column Title:	Priority
Column Formula:	@If(Status != "Completed"; "Priority is " + Priority; "Priority was " + Priority);
Column Width:	7 Characters
List Separator:	



Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Action:</b>	<b>Two Days</b>
Formula:	@Command([CalendarFormat]; "2");
<b>Action:</b>	<b>One Week</b>
Formula:	@Command([CalendarFormat]; "7");
<b>Action:</b>	<b>Two Weeks</b>
Formula:	@Command([CalendarFormat]; "14");
<b>Action:</b>	<b>One Month</b>
Formula:	@Command([CalendarFormat]; "30");

### JavaScript & HTML Code:

[None]

### LotusScript Code:

#### (View) Calendar View\Event & Tasks

```

Sub Querypaste(Source As Notesuiview, Continue As Variant)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim uidoc As NotesUIDocument
    Set uidoc = workspace.CurrentDocument
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    'Stop pasting documents into views
    Ok%=MessageBox("You are not allowed to paste documents into a
                                                         view!",0+48+0+0,"ERROR")

    If Ok%=1 Then
        continue=False
    End If
End Sub

```

### Name:

<b>Last Modification:</b>	<b>Calendar View\Task</b>
<b>Comment:</b>	07/28/1999 10:02:30 AM
<b>Default Database View:</b>	[Not Assigned]
<b>No Response Hierarchy:</b>	No
<b>Categories Initially:</b>	Enabled
<b>Unread Marks:</b>	Expanded
<b>Refresh Frequency:</b>	None
<b>Discard Index:</b>	Automatic
	Never

View May Be Used By:  
Time Relative Formulas:  
Selection Formula:

All Users  
No  
SELECT (Form = "Task") &  
(TEArchive = "no" | TEArchive =  
"");

### Subcomponents:

#### Column Number:

Column Title:  
Column Formula:  
Column Width:  
List Separator:  
Hidden:  
Responses Only:  
Icon:  
Number Format:  
Percentage (value \* 100%):  
Parentheses on Negative Numbers:  
Punctuated at Thousands:  
Time Format:  
Sorting:  
Justification:  
Totals:  
Hide Detail Values:

1  
CreateDate  
cre\_date  
6 Characters

Yes  
No  
No  
General  
No  
No  
No  
11/03/1999  
Ascending  
Left  
None  
No

#### Column Number:

Column Title:  
Column Formula:  
Column Width:  
List Separator:  
Hidden:  
Responses Only:  
Icon:  
Number Format:  
Percentage (value \* 100%):  
Parentheses on Negative Numbers:  
Punctuated at Thousands:  
Time Format:  
Sorting:  
Justification:  
Totals:  
Hide Detail Values:

2  
Task  
Status + ": " + Task;  
15 Characters  
  
No  
No  
No  
General  
No  
No  
No  
11/03/1999 05:36:20 PM  
No  
Left  
None  
No

#### Column Number:

Column Title:  
Column Formula:  
  
Column Width:  
List Separator:  
Hidden:  
Responses Only:  
Icon:  
Number Format:  
Percentage (value \* 100%):  
Parentheses on Negative Numbers:  
Punctuated at Thousands:

3  
Client  
Client\_Name + " [" + Client\_No  
+ "]";  
15 Characters  
  
No  
No  
No  
General  
No  
No  
No

Time Format:	11/03/1999 05:36:20 PM
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>4</b>
Column Title:	Matter
Column Formula:	Matter_Name + " [" + Matter_No + "]"
Column Width:	10 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>5</b>
Column Title:	Responsible
Column Formula:	@Name([CN]; resp_atty);
Column Width:	17 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>6</b>
Column Title:	Priority
Column Formula:	@If(Status != "Completed"; "Priority is " + Priority; "Priority was " + Priority);
Column Width:	6 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No

Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Action:</b>	<b>Two Days</b>
Formula:	@Command([CalendarFormat];
	"2");
<b>Action:</b>	<b>One Week</b>
Formula:	@Command([CalendarFormat];
	"7");
<b>Action:</b>	<b>Two Weeks</b>
Formula:	@Command([CalendarFormat];
	"14");
<b>Action:</b>	<b>One Month</b>
Formula:	@Command([CalendarFormat];
	"30");

### JavaScript & HTML Code:

[None]

### LotusScript Code:

(View) Calendar View\Task

```

Sub Querypaste(Source As Notesuiview, Continue As Variant)
  Dim db As NotesDatabase
  Dim workspace As New NotesUIWorkspace
  Dim uidoc As NotesUIDocument
  Set uidoc = workspace.CurrentDocument
  Dim Session As New NotesSession
  Set db=session.CurrentDatabase
  'Stop pasting documents into views
  Ok%=MessageBox("You are not allowed to paste documents into a
                                                         view!",0+48+0+0,"ERROR")

  If Ok%=1 Then
    continue=False
  End If
End Sub

```

### Name:

Last Modification:	<b>Client View 1</b>
Comment:	07/28/1999 10:02:30 AM
Default Database View:	[Not Assigned]
No Response Hierarchy:	Yes
Categories Initially:	Disabled
Unread Marks:	Collapsed
Refresh Frequency:	None
Discard Index:	Automatic
View May Be Used By:	Never
Time Relative Formulas:	All Users
Selection Formula:	No
	SELECT Form = "ClientForm"
	(Form = "Event" & (TEArchive =
	""   TEArchive = "no"))   Form =
	"Project"   (Form = "Task" &
	(TEArchive = "no"   TEArchive =

## Subcomponents:

### Column Number:

Column Title:

Column Formula:

Column Width:

List Separator:

Hidden:

Responses Only:

Icon:

Number Format:

Percentage (value \* 100)%:

Parentheses on Negative Numbers:

Punctuated at Thousands:

Time Format:

Sorting:

Justification:

Totals:

Hide Detail Values:

### Column Number:

Column Title:

Column Formula:

Column Width:

List Separator:

Hidden:

Responses Only:

Icon:

Number Format:

Percentage (value \* 100)%:

Parentheses on Negative Numbers:

Punctuated at Thousands:

Time Format:

Sorting:

Justification:

Totals:

Hide Detail Values:

### Column Number:

Column Title:

Column Formula:

Column Width:

List Separator:

Hidden:

Responses Only:

Icon:

Number Format:

Percentage (value \* 100)%:

Parentheses on Negative Numbers:

Punctuated at Thousands:

Time Format:

"")) | Form = "Matter";

1

[Not Assigned]

@Text(Client\_Name) + " [" +

@Text(Client\_No) + "]" ;

1 Characters

No

No

No

General

No

No

No

11/03/1999 05:36:20 PM

Ascending, Categorized

Left

None

No

2

[Not Assigned]

@If(Form = "Matter";

Matter\_Name; "");

1 Characters

Yes

No

No

General

No

No

No

11/03/1999 05:36:20 PM

Ascending

Left

None

No

3

[Not Assigned]

@If(Form = "Event"; EventDate;

@If(Form = "Task"; cre\_date;

""));

1 Characters

Yes

No

No

General

No

No

No

11/03/1999

Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	4
Column Title:	[Not Assigned]
Column Formula:	inhouse_disclos
Column Width:	1 Characters
List Separator:	
Hidden:	Yes
Responses Only:	No
Icon:	Yes
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	5
Column Title:	
Column Formula:	@If(Form = "Matter"; Form + " - " + Matter_Name + " [" + Matter_No + "]"; @If(Form = "Project"; Form + " - " + Project + " " + @Right(ProjectCountry; 4) + " - " + PDescrip; @If(Form = "Event"; @Text(EventDate) + " - " + Form + " - " + Event; @If(Form = "Task"; @Text(cre_date) + " - " + Form + " - " + Task; ""))));
Column Width:	1 Characters
List Separator:	
Hidden:	No
Responses Only:	Yes
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	6
Column Title:	[Not Assigned]
Column Formula:	"Client Data Form"
Column Width:	42 Characters
List Separator:	
Hidden:	No

Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Action:</b>	<b>Edit Selected</b>
Formula:	@Command([EditDocument]);
<b>Action:</b>	<b>Add A New Client</b>
Formula:	@Command([Compose]; "ClientForm");
<b>Action:</b>	<b>Create New Matter</b>
Formula:	@If(Form = "ClientForm"; @Command([Compose]; "Matter"); @Prompt([OK]; "Error"; "Please select the associated Client before creating a new Matter."));
<b>Action:</b>	<b>Create New Project</b>
Formula:	TList := @If(Form = "Matter"; @DbColumn("", "" : "", "ProjectTypes"; 1); ""); List := @If(TList = ""; @Return(@Prompt([OK]; "Error"; "Please select the associated Matter before creating a new Project.")); TList);ENVIRONMENT SubType := @Prompt([OKCANCELLIST]; "New Project"; "Choose one of the following: "; @Subset(List; 1); List);@If(Form = "Matter"; @Command([Compose]; ""; "Project"); @Prompt([OK]; "Error"; "Please select the associated Matter before creating a new Project."));
<b>Action:</b>	<b>Create New Event</b>
Formula:	@If(Form = "Project"; @Command([Compose]; "Event"); @Prompt([OK]; "Error"; "Please select the associated Project before creating a new Event."));
<b>Action:</b>	<b>Create New Task</b>
Formula:	@If(Form = "Project"; @Command([Compose]; "Task"); @Prompt([OK]; "Error";

"Please select the associated Project before creating a new Task.");

## JavaScript & HTML Code:

[None]

## LotusScript Code:

### (View) Client View 1

```
Sub Querypaste(Source As Notesuiview, Continue As Variant)
  Dim db As NotesDatabase
  Dim workspace As New NotesUIWorkspace
  Dim uidoc As NotesUIDocument
  Set uidoc = workspace.CurrentDocument
  Dim Session As New NotesSession
  Set db=session.CurrentDatabase
  'Stop pasting documents into views
  Ok%=MessageBox("You are not allowed to paste documents into a
view!",0+48+0+0,"ERROR")

  If Ok%=1 Then
    continue=False
  End If
End Sub
```

## Name:

Last Modification:  
Comment:  
Default Database View:  
No Response Hierarchy:  
Categories Initially:  
Unread Marks:  
Refresh Frequency:  
Discard Index:  
View May Be Used By:  
Time Relative Formulas:  
Selection Formula:

## Client View 2

07/28/1999 10:02:31 AM  
[Not Assigned]  
No  
Disabled  
Collapsed  
None  
Automatic  
Never  
All Users  
No  
SELECT Form = "ClientForm" |  
(Form = "Event" & (TEArchive =  
"" | TEArchive = "no")) | Form =  
"Project" | (Form = "Task" &  
(TEArchive = "no" | TEArchive =  
"")) | Form = "Matter";

## Subcomponents:

### Column Number:

Column Title:  
Column Formula:

Column Width:  
List Separator:

Hidden:

Responses Only:

Icon:

Number Format:

Percentage (value \* 100)%:

Parentheses on Negative Numbers:

1  
[Not Assigned]  
@Text(Client\_Name) + " [" +  
@Text(Client\_No) + "]" ;  
1 Characters  
  
No  
No  
No  
General  
No  
No



Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	Ascending, Categorized
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>2</b>
Column Title:	[Not Assigned]
Column Formula:	@If(Form = "Matter"; Matter_No; "");
Column Width:	1 Characters
List Separator:	
Hidden:	Yes
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>3</b>
Column Title:	[Not Assigned]
Column Formula:	@If(Form = "Event"; EventDate; @If(Form = "Task"; cre_date; ""));
Column Width:	1 Characters
List Separator:	
Hidden:	Yes
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>4</b>
Column Title:	[Not Assigned]
Column Formula:	inhouse_disclos
Column Width:	1 Characters
List Separator:	
Hidden:	Yes
Responses Only:	No
Icon:	Yes
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No

Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	5
Column Title:	
Column Formula:	@If(Form = "Matter"; Form + " - " + Matter_Name + " [" + Matter_No + "]; @If(Form = "Project"; Form + " - " + Project + " " + @Right(ProjectCountry; 4) + " - " + PDescrip; @If(Form = "Event"; @Text(EventDate) + " - " + Form + " - " + Event; @If(Form = "Task"; @Text(cre_date) + " - " + Form + " - " + Task; ""))));
Column Width:	1 Characters
List Separator:	
Hidden:	No
Responses Only:	Yes
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	6
Column Title:	[Not Assigned]
Column Formula:	"Client Data Form"
Column Width:	42 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Action:</b>	<b>Edit Selected</b>
Formula:	@Command([EditDocument]);
<b>Action:</b>	<b>Add A New Client</b>
Formula:	@Command([Compose]);

**Action:**  
**Formula:**

**Action:**  
**Formula:**

**Action:**  
**Formula:**

**Action:**  
**Formula:**

### JavaScript & HTML Code:

[None]

### LotusScript Code:

(View) Client View 2

```
Sub Querypaste(Source As Notesuiview, Continue As Variant)
  Dim db As NotesDatabase
  Dim workspace As New NotesUIWorkspace
  Dim uidoc As NotesUIDocument
  Set uidoc = workspace.CurrentDocument
  Dim Session As New NotesSession
  Set db=session.CurrentDatabase
```

```
"ClientForm");
Create New Matter
@If(Form = "ClientForm";
@Command([Compose];
"Matter"); @Prompt([OK];
"Error"; "Please select the
associated Client before
creating a new Matter."));
Create New Project
TList := @If(Form = "Matter";
@DbColumn(""; "" : "";
"ProjectTypes"; 1); "");List :=
@If(TList = "";
@Return(@Prompt([OK];
"Error"; "Please select the
associated Matter before
creating a new Project."));
TList);ENVIRONMENT
SubType :=
@Prompt([OKCANCELLIST];
"New Project"; "Choose one of
the following."; @Subset(List;
1); List);@If(Form = "Matter";
@Command([Compose]; "";
"Project"); @Prompt([OK];
"Error"; "Please select the
associated Matter before
creating a new Project."));
Create New Event
@If(Form = "Project";
@Command([Compose];
"Event"); @Prompt([OK];
"Error"; "Please select the
associated Project before
creating a new Event."));
Create New Task
@If(Form = "Project";
@Command([Compose];
"Task"); @Prompt([OK]; "Error";
"Please select the associated
Project before creating a new
Task."));
```

'Stop pasting documents into views  
 Ok%=Messagebox("You are not allowed to paste documents into a  
 view!",0+48+0+0,"ERROR")

If Ok%=1 Then  
     continue=False  
 End If  
 End Sub

### Name:

Last Modification:  
 Comment:  
 Default Database View:  
 No Response Hierarchy:  
 Categories Initially:  
 Unread Marks:  
 Refresh Frequency:  
 Discard Index:  
 View May Be Used By:  
 Time Relative Formulas:  
 Selection Formula:

### Client View by Number1

07/28/1999 10:03:23 AM  
 [Not Assigned]  
 No  
 Disabled  
 Collapsed  
 None  
 Automatic  
 Never  
 All Users  
 No  
 SELECT Form = "ClientForm" |  
 (Form = "Event" & (TEArchive =  
 "" | TEArchive = "no")) | Form =  
 "Project" | (Form = "Task" &  
 (TEArchive = "no" | TEArchive =  
 "")) | Form = "Matter";

### Subcomponents:

#### Column Number:

Column Title:  
 Column Formula:

Column Width:  
 List Separator:  
 Hidden:  
 Responses Only:  
 Icon:  
 Number Format:  
 Percentage (value \* 100)%:  
 Parentheses on Negative Numbers:  
 Punctuated at Thousands:  
 Time Format:  
 Sorting:  
 Justification:  
 Totals:  
 Hide Detail Values:

#### Column Number:

Column Title:  
 Column Formula:

Column Width:  
 List Separator:  
 Hidden:  
 Responses Only:

1  
 [Not Assigned]  
 "[" + @Text(Client\_No) + "]" " +  
 @Text(Client\_Name);  
 1 Characters

No  
 No  
 No  
 General  
 No  
 No  
 No  
 11/03/1999 05:36:20 PM  
 Ascending, Categorized  
 Left  
 None  
 No

2  
 [Not Assigned]  
 @If(Form = "Matter";  
 Matter\_Name; "");  
 1 Characters

Yes  
 No

Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>3</b>
Column Title:	[Not Assigned]
Column Formula:	@If(Form = "Event"; EventDate; @If(Form = "Task"; cre_date; ""));
Column Width:	1 Characters
List Separator:	
Hidden:	Yes
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>4</b>
Column Title:	[Not Assigned]
Column Formula:	Form
Column Width:	1 Characters
List Separator:	
Hidden:	Yes
Responses Only:	No
Icon:	Yes
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>5</b>
Column Title:	[Not Assigned]
Column Formula:	@If(Form = "Matter"; Form + " - " + Matter_Name + " [" + Matter_No + "]; @If(Form = "Project"; Form + " - " + Project + " " + @Right(ProjectCountry; 4) + " - " + PDescrip; @If(Form

Column Width:	= "Event"; @Text(EventDate) +
List Separator:	" - " + Form + " - " + Event;
Hidden:	@If(Form = "Task";
Responses Only:	@Text(cre_date) + " - " + Form
Icon:	+ " - " + Task; ""))));
Number Format:	1 Characters
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	Yes
Punctuated at Thousands:	No
Time Format:	General
Sorting:	No
Justification:	No
Totals:	No
Hide Detail Values:	11/03/1999
<b>Column Number:</b>	Ascending
Column Title:	Left
Column Formula:	None
Column Width:	No
List Separator:	6
Hidden:	[Not Assigned]
Responses Only:	"Client Data Form"
Icon:	18 Characters
Number Format:	No
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Action:</b>	<b>Add A New Client</b>
Formula:	@Command([Compose];
	"ClientForm");
<b>Action:</b>	<b>Create New Matter</b>
Formula:	@If(Form = "ClientForm";
	@Command([Compose];
	"Matter"); @Prompt([OK];
	"Error"; "Please select the
	associated Client before
	creating a new Matter.");
<b>Action:</b>	<b>Create New Project</b>
Formula:	TList := @If(Form = "Matter";
	@DbColumn(""; "" : "";
	"ProjectTypes"; 1); "");List :=
	@If(Tlist = "";
	@Return(@Prompt([OK];
	"Error"; "Please select the
	associated Matter before

**Action:**

Formula:

**Action:**

Formula:

### JavaScript & HTML Code:

[None]

### LotusScript Code:

#### (View) Client View by Number1

```
Sub Querypaste(Source As Notesuiview, Continue As Variant)
```

```
Dim db As NotesDatabase
```

```
Dim workspace As New NotesUIWorkspace
```

```
Dim uidoc As NotesUIDocument
```

```
Set uidoc = workspace.CurrentDocument
```

```
Dim Session As New NotesSession
```

```
Set db=session.CurrentDatabase
```

```
'Stop pasting documents into views
```

```
Ok%=Messagebox("You are not allowed to paste documents into a  
view!",0+48+0+0,"ERROR")
```

```
If Ok%=1 Then
```

```
    continue=False
```

```
End If
```

```
End Sub
```

**Name:**

Last Modification:

Comment:

Default Database View:

No Response Hierarchy:

Categories Initially:

Unread Marks:

creating a new Project."));

TList);ENVIRONMENT

SubType :=

@Prompt([OKCANCELLIST];

"New Project"; "Choose one of

the following."; @Subset(List;

1); List);@If(Form = "Matter";

@Command([Compose]; "";

"Project"); @Prompt([OK];

"Error"; "Please select the

associated Matter before

creating a new Project."));

**Create New Event**

@If(Form = "Project";

@Command([Compose];

"Event"); @Prompt([OK];

"Error"; "Please select the

associated Project before

creating a new Event."));

**Create New Task**

@If(Form = "Project";

@Command([Compose];

"Task"); @Prompt([OK]; "Error";

"Please select the associated

Project before creating a new

Task."));

### Client View by Number2

07/28/1999 10:03:23 AM

[Not Assigned]

No

Disabled

Collapsed

None

Refresh Frequency:  
Discard Index:  
View May Be Used By:  
Time Relative Formulas:  
Selection Formula:

Automatic  
Never  
All Users  
No  
SELECT Form = "ClientForm" |  
(Form = "Event" & (TEArchive =  
"" | TEArchive = "no"))) | Form =  
"Project" | (Form = "Task" &  
(TEArchive = "no" | TEArchive =  
"")) | Form = "Matter";

### Subcomponents:

**Column Number:**  
Column Title:  
Column Formula:

1  
[Not Assigned]  
"[" + @Text(Client\_No) + "]" +  
@Text(Client\_Name);  
1 Characters

Column Width:  
List Separator:  
Hidden:  
Responses Only:  
Icon:  
Number Format:  
Percentage (value \* 100)%:  
Parentheses on Negative Numbers:  
Punctuated at Thousands:  
Time Format:  
Sorting:  
Justification:  
Totals:  
Hide Detail Values:

No  
No  
No  
General  
No  
No  
No  
11/03/1999 05:36:20 PM  
Ascending, Categorized  
Left  
None  
No

**Column Number:**  
Column Title:  
Column Formula:

2  
[Not Assigned]  
@If(Form = "Matter";  
Matter\_No; "");  
1 Characters

Column Width:  
List Separator:  
Hidden:  
Responses Only:  
Icon:  
Number Format:  
Percentage (value \* 100)%:  
Parentheses on Negative Numbers:  
Punctuated at Thousands:  
Time Format:  
Sorting:  
Justification:  
Totals:  
Hide Detail Values:

Yes  
No  
No  
General  
No  
No  
No  
11/03/1999 05:36:20 PM  
Ascending  
Left  
None  
No

**Column Number:**  
Column Title:  
Column Formula:

3  
[Not Assigned]  
@If(Form = "Event"; EventDate;  
@If(Form = "Task"; cre\_date;  
""));  
1 Characters

Column Width:



List Separator:	
Hidden:	Yes
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>4</b>
Column Title:	[Not Assigned]
Column Formula:	Form
Column Width:	1 Characters
List Separator:	
Hidden:	Yes
Responses Only:	No
Icon:	Yes
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>5</b>
Column Title:	[Not Assigned]
Column Formula:	@If(Form = "Matter"; Form + " - " + Matter_Name + " [" + Matter_No + "]"; @If(Form = "Project"; Form + " - " + Project + " " + @Right(ProjectCountry; 4) + " - " + PDescrip; @If(Form = "Event"; @Text(EventDate) + " - " + Form + " - " + Event; @If(Form = "Task"; @Text(cre_date) + " - " + Form + " - " + Task; ""))));
Column Width:	1 Characters
List Separator:	
Hidden:	No
Responses Only:	Yes
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999
Sorting:	Ascending

Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	6
Column Title:	[Not Assigned]
Column Formula:	"Client Data Form"
Column Width:	18 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Action:</b>	<b>Add A New Client</b>
Formula:	@Command([Compose]; "ClientForm");
<b>Action:</b>	<b>Create New Matter</b>
Formula:	@If(Form = "ClientForm"; @Command([Compose]; "Matter"); @Prompt([OK]; "Error"; "Please select the associated Client before creating a new Matter."));
<b>Action:</b>	<b>Create New Project</b>
Formula:	TList := @If(Form = "Matter"; @DbColumn("", "" : "", "ProjectTypes"; 1); "");List := @If(Tlist = ""; @Return(@Prompt([OK]; "Error"; "Please select the associated Matter before creating a new Project.")); TList);ENVIRONMENT SubType := @Prompt([OKCANCELList]; "New Project"; "Choose one of the following."; @Subset(List; 1); List);@If(Form = "Matter"; @Command([Compose]; ""; "Project"); @Prompt([OK]; "Error"; "Please select the associated Matter before creating a new Project."));
<b>Action:</b>	<b>Create New Event</b>
Formula:	@If(Form = "Project"; @Command([Compose]; "Event"); @Prompt([OK];

**Action:**

Formula:

"Error"; "Please select the associated Project before creating a new Event.");  
**Create New Task**  
 @If(Form = "Project";  
 @Command([Compose];  
 "Task"); @Prompt([OK]; "Error";  
 "Please select the associated Project before creating a new Task."));

**JavaScript & HTML Code:**

[None]

**LotusScript Code:****(View) Client View by Number2**

```
Sub Querypaste(Source As Notesuiview, Continue As Variant)
  Dim db As NotesDatabase
  Dim workspace As New NotesUIWorkspace
  Dim uidoc As NotesUIDocument
  Set uidoc = workspace.CurrentDocument
  Dim Session As New NotesSession
  Set db=session.CurrentDatabase
  'Stop pasting documents into views
  Ok%=MessageBox("You are not allowed to paste documents into a
                                                         view!",0+48+0+0,"ERROR")

  If Ok%=1 Then
    continue=False
  End If
End Sub
```

**Name:**

Last Modification:  
 Comment:  
 Default Database View:  
 No Response Hierarchy:  
 Categories Initially:  
 Unread Marks:  
 Refresh Frequency:  
 Discard Index:  
 View May Be Used By:  
 Time Relative Formulas:  
 Selection Formula:

**Events and****Tasks\Completed**

07/28/1999 10:03:26 AM  
 [Not Assigned]  
 No  
 Enabled  
 Expanded  
 None  
 Automatic  
 Never  
 All Users  
 No  
 SELECT (Form = "Task" &  
 TEArchive = "yes") | (Form =  
 "Event" & TEArchive = "yes");

**Subcomponents:****Column Number:**

Column Title:  
 Column Formula:

Column Width:  
 List Separator:  
 Hidden:

1  
 [Not Assigned]  
 Client\_Name + " [" + Client\_No  
 + "]";  
 1 Characters  
 No

Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	Ascending, Categorized
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>2</b>
Column Title:	[Not Assigned]
Column Formula:	TEDateComplete
Column Width:	1 Characters
List Separator:	
Hidden:	Yes
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>3</b>
Column Title:	Type
Column Formula:	Form
Column Width:	4 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>4</b>
Column Title:	Events and Tasks
Column Formula:	@If(Form = "Task"; task; @If(Form = "Event"; @If(CopyrightEvent != ""; CopyrightEvent; @If(PatentEvent != ""; PatentEvent; @If(TrademarkEvent != "";

Column Width:	TrademarkEvent;
List Separator:	@If(CounselEvent != "";
Hidden:	CounselEvent;
Responses Only:	@If(LitigationEvent != "";
Icon:	LitigationEvent; @If(OtherEvent
Number Format:	!= ""; OtherEvent; "")))); "");
Percentage (value * 100)%:	22 Characters
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	No
Sorting:	General
Justification:	No
Totals:	No
Hide Detail Values:	No
Column Number:	11/03/1999 05:36:20 PM
Column Title:	Ascending
Column Formula:	Left
Column Width:	No
List Separator:	None
Hidden:	No
Responses Only:	No
Icon:	5
Number Format:	[Not Assigned]
Percentage (value * 100)%:	" "
Parentheses on Negative Numbers:	1 Characters
Punctuated at Thousands:	No
Time Format:	No
Sorting:	No
Justification:	No
Totals:	General
Hide Detail Values:	No
Column Number:	No
Column Title:	No
Column Formula:	No
Column Width:	No
List Separator:	No
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	No
Sorting:	11/03/1999 05:36:20 PM
Justification:	No
Totals:	Left
Hide Detail Values:	None
Column Number:	No
Column Title:	6
Column Formula:	Responsible
Column Width:	@Name([CN]; resp_atty);
List Separator:	14 Characters
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	No
Percentage (value * 100)%:	General
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	No
Sorting:	11/03/1999 05:36:20 PM
Justification:	No
Totals:	Left
Hide Detail Values:	None
	No

<b>Column Number:</b>	<b>7</b>
Column Title:	Status
Column Formula:	Status
Column Width:	7 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>8</b>
Column Title:	Priority
Column Formula:	Priority
Column Width:	5 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>9</b>
Column Title:	Date
Column Formula:	@If(Form = "Event"; EventDate; cre_date);
Column Width:	13 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>10</b>
Column Title:	Date Completed/Retired

Column Formula:	TEDateComplete
Column Width:	16 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No

### JavaScript & HTML Code:

[None]

### LotusScript Code:

#### (View) Events and Tasks\Completed

```
Sub Querypaste(Source As Notesuiview, Continue As Variant)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim uidoc As NotesUIDocument
    Set uidoc = workspace.CurrentDocument
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    'Stop pasting documents into views
    Ok%=Messagebox("You are not allowed to paste documents into a
view!",0+48+0+0,"ERROR")

    If Ok%=1 Then
        continue=False
    End If
End Sub
```

#### (Action) Make Document Active

```
Sub Click(Source As Button)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim uidoc As NotesUIDocument
    Set uidoc = workspace.CurrentDocument
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    Dim view As NotesView
    Dim doc As NotesDocument
    Dim yesOrNo As Integer
    Dim OkCancel As Integer
    'Get the selected documents
    Set collection = db.UnprocessedDocuments
    Set doc = collection.GetFirstDocument
    If doc Is Nothing Then
        Exit Sub
    End If
    'Make sure user wants to make the event/task active
    yesOrNo=Msgbox("Are you sure you want to make this Event/Task active?", 4 + 32 + 256
```

```

+ 0, "Make Active?")

If yesOrNo=7 Then
    Exit Sub
End If
'Get the values from the document and reset them to active
If doc.Form(0)="Event" Then
    doc.TEDateComplete=""
    doc.TEArchive="no"
    doc.Retire_By=""
    doc.UnHideEV="no"
    doc.ClosingEV="no"
    Set OldHistItem=doc.GetFirstItem("History")
    NewHist$ = "Modified on " + Date$+" "+Time$ + " by " + Session.CommonUserName
    update$="N"
    NewHist$= NewHist$ & Chr(010) + "Event was Re-Activated on: "+ Date$
    update$="Y"
    'Append the new changes to the History
    doc.Status_1="Modified"
    doc.History=NewHist$ & Chr(010) + "-----" &
    Chr(010) + OldHistItem.Text

    doc.ComputeWithForm True, False
    doc.save True, True
    MsgBox "The selected Event has been successfully re-activated. Refresh the View by
    pressing the 'F9' key.",
    0+64+0+0, "Event Re-Activated"

End If
'Do the same if the doc is a task
If doc.Form(0)="Task" Then
    doc.TEDateComplete=""
    doc.TEArchive="no"
    doc.RAClosed="no"
    Set RASigItem=doc.GetFirstItem("RA_Sig")
    Set IPDSigItem=doc.GetFirstItem("IPD_Sig")
    Set SectionItem1=doc.GetFirstItem("$Sig_Untitled_Section_1")
    Set SectionItem2=doc.GetFirstItem("$Sig_Untitled_Section2")
    RASigItem.IsSigned=False
    IPDSigItem.IsSigned=False
    SectionItem1.IsSigned=False
    SectionItem2.IsSigned=False
    SectionItem2.IsEncrypted=False
    SectionItem1.IsEncrypted=False
    Call SectionItem1.remove
    Call SectionItem2.remove
    doc.RA_Sig=""
    doc.IPD_Sig=""
    doc.UnHideRA="no"
    doc.UnHideDM="no"
    doc.DocDateComplete=""
    Set OldHistItem=doc.GetFirstItem("History")
    NewHist$ = "Modified on " + Date$+" "+Time$ + " by " + Session.CommonUserName
    update$="N"
    NewHist$= NewHist$ & Chr(010) + "Task was Re-Opened on: "+ Date$ & Chr(010) + "
    All Electronic Signatures were

```



update\$="Y"	cleared"
'Append the new changes to the History	
doc.Status_1="Modified"	
doc.History=NewHist\$ & Chr(010) + "-----"	-----" &
	Chr(010) + OldHistItem.Text
doc.ComputeWithForm True, False	
doc.save True, True	
Msgbox "The selected Task has been successfully re-opened. Refresh the View by pressing the 'F9' key.",	
	0+64+0+0, "Task Re-Opened"
End If	
End Sub	

### Name:

Last Modification:  
 Comment:  
 Default Database View:  
 No Response Hierarchy:  
 Categories Initially:  
 Unread Marks:  
 Refresh Frequency:  
 Discard Index:  
 View May Be Used By:  
 Time Relative Formulas:  
 Selection Formula:

### Events and Tasks\OpenByClient

07/28/1999 10:03:27 AM  
 [Not Assigned]  
 No  
 Enabled  
 Expanded  
 None  
 Automatic  
 Never  
 All Users  
 No  
 SELECT (Form = "Task" &  
 Status = "Open") | (Form =  
 "Event" & Status = "Open");

### Subcomponents:

#### Column Number:

Column Title:  
 Column Formula:

Column Width:  
 List Separator:  
 Hidden:  
 Responses Only:  
 Icon:  
 Number Format:  
 Percentage (value \* 100)%:  
 Parentheses on Negative Numbers:  
 Punctuated at Thousands:  
 Time Format:  
 Sorting:  
 Justification:  
 Totals:  
 Hide Detail Values:

#### Column Number:

Column Title:  
 Column Formula:

1  
 [Not Assigned]  
 Client\_Name + " [" + Client\_No  
 + "]";  
 1 Characters  
 No  
 No  
 No  
 General  
 No  
 No  
 No  
 11/03/1999 05:36:20 PM  
 Ascending, Categorized  
 Left  
 None  
 No  
 '2  
 [Not Assigned]  
 @DocNumber

Column Width:	1 Characters
List Separator:	
Hidden:	Yes
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>3</b>
Column Title:	Type
Column Formula:	Form
Column Width:	4 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>4</b>
Column Title:	Events and Tasks
Column Formula:	@If(Form = "Task"; task; @If(Form = "Event"; @If(CopyrightEvent != ""; CopyrightEvent; @If(PatentEvent != ""; PatentEvent; @If(TrademarkEvent != ""; TrademarkEvent; @If(CounselEvent != ""; CounselEvent; @If(LitigationEvent != ""; LitigationEvent; @If(OtherEvent != ""; OtherEvent; "")))))); ""));
Column Width:	18 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No

Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>5</b>
Column Title:	[Not Assigned]
Column Formula:	" "
Column Width:	1 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>6</b>
Column Title:	Responsible
Column Formula:	@Name([CN]; resp_atty);
Column Width:	14 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	Descending
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>7</b>
Column Title:	Status
Column Formula:	Status
Column Width:	7 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No

Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>8</b>
Column Title:	Priority
Column Formula:	Priority
Column Width:	8 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>9</b>
Column Title:	Date
Column Formula:	@If(Form = "Event"; EventDate; cre_date);
Column Width:	7 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No

#### JavaScript & HTML Code:

[None]

#### LotusScript Code:

##### (View) Events and Tasks\OpenByClient

```

Sub Querypaste(Source As Notesuiview, Continue As Variant)
  Dim db As NotesDatabase
  Dim workspace As New NotesUIWorkspace
  Dim uidoc As NotesUIDocument
  Set uidoc = workspace.CurrentDocument
  Dim Session As New NotesSession
  Set db=session.CurrentDatabase
  'Stop pasting documents into views
  Ok%=Messagebox("You are not allowed to paste documents into a
view!",0+48+0+0,"ERROR")

  If Ok%=1 Then

```

continue=False  
End If  
End Sub

**Name:**

Last Modification:  
Comment:  
Default Database View:  
No Response Hierarchy:  
Categories Initially:  
Unread Marks:  
Refresh Frequency:  
Discard Index:  
View May Be Used By:  
Time Relative Formulas:  
Selection Formula:

**Subcomponents:**

**Column Number:**

Column Title:  
Column Formula:  
Column Width:  
List Separator:  
Hidden:  
Responses Only:  
Icon:  
Number Format:  
Percentage (value \* 100)%:  
Parentheses on Negative Numbers:  
Punctuated at Thousands:  
Time Format:  
Sorting:  
Justification:  
Totals:  
Hide Detail Values:

**Column Number:**

Column Title:  
Column Formula:  
Column Width:  
List Separator:  
Hidden:  
Responses Only:  
Icon:  
Number Format:  
Percentage (value \* 100)%:  
Parentheses on Negative Numbers:  
Punctuated at Thousands:  
Time Format:  
Sorting:  
Justification:  
Totals:  
Hide Detail Values:

**RoutView**

07/05/1999 02:15:28 AM  
[Not Assigned]  
No  
Enabled  
Expanded  
None  
Automatic  
Never  
All Users  
No  
SELECT (Form = "Event") &  
print = "yes";

**1**

Task  
@DocNumber  
15 Characters

No  
No  
No  
General  
No  
No  
No  
11/03/1999 05:36:20 PM  
Ascending

Left

None

No

**2**

Client  
Client\_Name  
15 Characters

No  
No  
No  
General  
No  
No  
No  
11/03/1999 05:36:20 PM  
Ascending

Left

None

No

Action:  
Formula:

Action:  
Formula:

Action:  
Formula:

Action:  
Formula:

Two Days  
@Command([CalendarFormat];  
"2");  
One Week  
@Command([CalendarFormat];  
"7");  
Two Weeks  
@Command([CalendarFormat];  
"14");  
One Month  
@Command([CalendarFormat];  
"30");

### JavaScript & HTML Code:

[None]

### LotusScript Code:

#### (View) RoutView

```
Sub Querypaste(Source As Notesuiview, Continue As Variant)
  Dim db As NotesDatabase
  Dim workspace As New NotesUIWorkspace
  Dim uidoc As NotesUIDocument
  Set uidoc = workspace.CurrentDocument
  Dim Session As New NotesSession
  Set db=session.CurrentDatabase
  'Stop pasting documents into views
  Ok%=MessageBox("You are not allowed to paste documents into a
view!",0+48+0+0,"ERROR")

  If Ok%=1 Then
    continue=False
  End If
End Sub
```

### Name:

Last Modification:  
Comment:  
Default Database View:  
No Response Hierarchy:  
Categories Initially:  
Unread Marks:  
Refresh Frequency:  
Discard Index:  
View May Be Used By:  
Time Relative Formulas:  
Selection Formula:

### Tasks\By Client

07/28/1999 10:03:33 AM  
[Not Assigned]  
No  
Enabled  
Expanded  
None  
Automatic  
Never  
All Users  
No  
SELECT Form = "Task" &  
(TEArchive = "no" | TEArchive =  
"");

### Subcomponents:

#### Column Number:

Column Title:  
Column Formula:

Column Width:  
List Separator:

1  
[Not Assigned]  
Client\_Name + " [" + Client\_No  
+ "]" + " Tasks";  
2 Characters

Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	Ascending, Categorized
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>2</b>
Column Title:	CreDate
Column Formula:	cre_date
Column Width:	7 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>3</b>
Column Title:	Task
Column Formula:	Form = "Task","Task" + " - " + Task;
Column Width:	25 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>4</b>
Column Title:	Responsible Attorney
Column Formula:	@Name([CN]; resp_atty);
Column Width:	16 Characters
List Separator:	
Hidden:	No
Responses Only:	No

Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>5</b>
Column Title:	Project
Column Formula:	Project + " " + @Right(ProjectCountry; 4); 15 Characters
Column Width:	
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>6</b>
Column Title:	Matter Name & No
Column Formula:	Matter_Name + " [" + Matter_No + " ]"; 36 Characters
Column Width:	
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>JavaScript &amp; HTML Code:</b>	
[None]	
<b>LotusScript Code:</b>	
<b>(View) Tasks\By Client</b>	
Sub Querypaste(Source As Notesuiview, Continue As Variant)	
Dim db As NotesDatabase	
Dim workspace As New NotesUIWorkspace	



```

Dim uidoc As NotesUIDocument
Set uidoc = workspace.CurrentDocument
Dim Session As New NotesSession
Set db=session.CurrentDatabase
'Stop pasting documents into views
Ok%=MessageBox("You are not allowed to paste documents into a
view!",0+48+0+0,"ERROR")

If Ok%=1 Then
    continue=False
End If
End Sub

```

### Name:

Last Modification:  
 Comment:  
 Default Database View:  
 No Response Hierarchy:  
 Categories Initially:  
 Unread Marks:  
 Refresh Frequency:  
 Discard Index:  
 View May Be Used By:  
 Time Relative Formulas:  
 Selection Formula:

### Tasks\By RespAtty

07/28/1999 10:03:34 AM  
 [Not Assigned]  
 No  
 Enabled  
 Expanded  
 None  
 Automatic  
 Never  
 All Users  
 No  
 SELECT Form = "Task" &  
 (TEArchive = "no" | TEArchive =  
 "");

### Subcomponents:

#### Column Number:

Column Title:  
 Column Formula:  
 Column Width:  
 List Séparator:  
 Hidden:  
 Responses Only:  
 Icon:  
 Number Format:  
 Percentage (value \* 100)%:  
 Parentheses on Negative Numbers:  
 Punctuated at Thousands:  
 Time Format:  
 Sorting:  
 Justification:  
 Totals:  
 Hide Detail Values:

1  
 [Not Assigned]  
 @Name([CN]; resp\_atty);  
 1 Characters  
  
 No  
 No  
 No  
 General  
 No  
 No  
 No  
 11/03/1999 05:36:20 PM  
 Ascending, Categorized  
 Left  
 None  
 No

#### Column Number:

Column Title:  
 Column Formula:  
 Column Width:  
 List Separator:  
 Hidden:  
 Responses Only:  
 Icon:

2  
 Date  
 cre\_date  
 7 Characters  
  
 No  
 No  
 No

Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>3</b>
Column Title:	Task
Column Formula:	Form = "Task";"Task" + " - " + Task;
Column Width:	25 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>4</b>
Column Title:	Project
Column Formula:	Project + " " + @Right(ProjectCountry; 4);
Column Width:	15 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>5</b>
Column Title:	Matter
Column Formula:	Matter_Name + " [" + Matter_No + "]"
Column Width:	20 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No

Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	6
Column Title:	Client
Column Formula:	Client_Name + " [" + Client_No + "]"
Column Width:	13 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>JavaScript &amp; HTML Code:</b>	
[None]	
<b>LotusScript Code:</b>	
<b>(View) Tasks\By RespAtty</b>	
Sub Querypaste(Source As Notesuiview, Continue As Variant)	
Dim db As NotesDatabase	
Dim workspace As New NotesUIWorkspace	
Dim uidoc As NotesUIDocument	
Set uidoc = workspace.CurrentDocument	
Dim Session As New NotesSession	
Set db=session.CurrentDatabase	
'Stop pasting documents into views	
Ok%=MessageBox("You are not allowed to paste documents into a view!",0+48+0+0,"ERROR")	
If Ok%=1 Then	
continue=False	
End If	
End Sub	
 <b>Name:</b>	
<b>Tasks\Completed by</b>	
<b>Client</b>	
Last Modification:	07/28/1999 10:03:34 AM
Comment:	[Not Assigned]
Default Database View:	No
No Response Hierarchy:	Enabled

Categories Initially:  
 Unread Marks:  
 Refresh Frequency:  
 Discard Index:  
 View May Be Used By:  
 Time Relative Formulas:  
 Selection Formula:

Expanded  
 None  
 Automatic  
 Never  
 All Users  
 No  
 SELECT Form = "Task" &  
 TEArchive = "yes";

### Subcomponents:

#### Column Number:

Column Title:  
 Column Formula:

Column Width:  
 List Separator:  
 Hidden:  
 Responses Only:  
 Icon:  
 Number Format:  
 Percentage (value \* 100)%:  
 Parentheses on Negative Numbers:  
 Punctuated at Thousands:  
 Time Format:  
 Sorting:  
 Justification:  
 Totals:  
 Hide Detail Values:

1  
 [Not Assigned]  
 Client\_Name + " [" + Client\_No  
 + "]" + Project + ", " + PDescrip;  
 1 Characters

No  
 No  
 No  
 General  
 No  
 No  
 No  
 11/03/1999 05:36:20 PM  
 Ascending, Categorized  
 Left  
 None  
 No

#### Column Number:

Column Title:  
 Column Formula:  
 Column Width:  
 List Separator:  
 Hidden:  
 Responses Only:  
 Icon:  
 Number Format:  
 Percentage (value \* 100)%:  
 Parentheses on Negative Numbers:  
 Punctuated at Thousands:  
 Time Format:  
 Sorting:  
 Justification:  
 Totals:  
 Hide Detail Values:

2  
 Type  
 Form  
 4 Characters  
 No  
 No  
 No  
 General  
 No  
 No  
 No  
 11/03/1999 05:36:20 PM  
 No  
 Left  
 None  
 No

#### Column Number:

Column Title:  
 Column Formula:

3  
 Status  
 @If(Form = "Event"; "(" +  
 PDescrip + ") " + " - Due: " +  
 @Left(@Text(EventDate); 8) + "  
 - Closed: " +  
 @Text(TEDateComplete) + " by  
 " + RA\_Sig + ". "; @If(Form =  
 "Task"; "(" + PDescrip + ") " + " -

Column Width:  
List Separator:  
Hidden:  
Responses Only:  
Icon:  
Number Format:  
Percentage (value \* 100)%:  
Parentheses on Negative Numbers:  
Punctuated at Thousands:  
Time Format:  
Sorting:  
Justification:  
Totals:  
Hide Detail Values:

Due: " +  
@Left(@Text(TaskDate); 8) + "  
- Closed: " +  
@Text(TEDateComplete) + " by  
" + RA\_Sig + ". "; ""));  
75 Characters  
  
No  
No  
No  
General  
No  
No  
No  
11/03/1999  
No  
Left  
None  
No

### JavaScript & HTML Code:

[None]

### LotusScript Code:

#### (View) Tasks\Completed by Client

```
Sub Querypaste(Source As Notesuiview, Continue As Variant)
  Dim db As NotesDatabase
  Dim workspace As New NotesUIWorkspace
  Dim uidoc As NotesUIDocument
  Set uidoc = workspace.CurrentDocument
  Dim Session As New NotesSession
  Set db=session.CurrentDatabase
  'Stop pasting documents into views
  Ok%=MessageBox("You are not allowed to paste documents into a
view!",0+48+0+0,"ERROR")

  If Ok%=1 Then
    continue=False
  End If
End Sub
```

### Name:

Last Modification:  
Comment:  
Default Database View:  
No Response Hierarchy:  
Categories Initially:  
Unread Marks:  
Refresh Frequency:  
Discard Index:  
View May Be Used By:  
Time Relative Formulas:  
Selection Formula:

### Tasks\Completed by RA

07/28/1999 10:03:35 AM  
[Not Assigned]  
No  
Enabled  
Expanded  
None  
Automatic  
Never  
All Users  
No  
SELECT Form = "Task" &  
TEArchive = "yes";

### Subcomponents:

<b>Column Number:</b>	<b>1</b>
Column Title:	[Not Assigned]
Column Formula:	Resp_Atty
Column Width:	1 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	Ascending, Categorized
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>2</b>
Column Title:	[Not Assigned]
Column Formula:	Client_Name + " [" + Client_No + "]" + Project + ", " + PDescrip;
Column Width:	1 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>3</b>
Column Title:	Type
Column Formula:	Form
Column Width:	4 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>4</b>
Column Title:	Status

Column Formula:

@If(Form = "Event"; "(" +  
PDescrip + ")" " + " - Due: " +  
@Text(EventDate) + " - Closed:  
" + @Text(TEDateComplete) + "  
by " + RA\_Sig + "."; @If(Form =  
"Task"; "(" + PDescrip + ")" " + "  
Due: " + @Text(TaskDate) + " -  
Closed: " +  
@Text(TEDateComplete) + " by  
" + RA\_Sig + "."; ""));  
75 Characters

Column Width:

List Separator:

Hidden:

Responses Only:

Icon:

Number Format:

Percentage (value \* 100)%:

Parentheses on Negative Numbers:

Punctuated at Thousands:

Time Format:

Sorting:

Justification:

Totals:

Hide Detail Values:

No

No

No

General

No

No

No

11/03/1999

No

Left

None

No

**JavaScript & HTML Code:**

[None]

**LotusScript Code:**

(View) Tasks\Completed by RA

Sub Querypaste(Source As Notesuiview, Continue As Variant)

Dim db As NotesDatabase

Dim workspace As New NotesUIWorkspace

Dim uidoc As NotesUIDocument

Set uidoc = workspace.CurrentDocument

Dim Session As New NotesSession

Set db=session.CurrentDatabase

'Stop pasting documents into views

Ok%=MessageBox("You are not allowed to paste documents into a  
view!",0+48+0+0,"ERROR")

If Ok%=1 Then

continue=False

End If

End Sub

**Name:**

Last Modification:

Comment:

Default Database View:

No Response Hierarchy:

Categories Initially:

Unread Marks:

Refresh Frequency:

Discard Index:

**UpdateView**

07/05/1999 02:15:30 AM

[Not Assigned]

No

Enabled

Expanded

None

Automatic

Never

View May Be Used By:  
Time Relative Formulas:  
Selection Formula:

All Users  
No  
SELECT Form !=  
"ProjectProfile" & Update =  
"mod" | @AllDescendants;

**Subcomponents:**

**Column Number:**

Column Title:  
Column Formula:  
Column Width:  
List Separator:  
Hidden:  
Responses Only:  
Icon:  
Number Format:  
Percentage (value \* 100)%:  
Parentheses on Negative Numbers:  
Punctuated at Thousands:  
Time Format:  
Sorting:  
Justification:  
Totals:  
Hide Detail Values:

1  
Client\_No  
Client\_No + Matter\_No;  
6 Characters

No  
No  
No  
General  
No  
No  
No  
11/03/1999 05:36:20 PM  
Ascending, Categorized  
Left  
None  
No

**Column Number:**

Column Title:  
Column Formula:  
Column Width:  
List Separator:  
Hidden:  
Responses Only:  
Icon:  
Number Format:  
Percentage (value \* 100)%:  
Parentheses on Negative Numbers:  
Punctuated at Thousands:  
Time Format:  
Sorting:  
Justification:  
Totals:  
Hide Detail Values:

2  
Matter Name  
Matter\_Name  
27 Characters  
  
No  
No  
No  
General  
No  
No  
No  
11/03/1999 05:36:20 PM  
No  
Left  
None  
No

**JavaScript & HTML Code:**

[None]

**LotusScript Code:**

[None]

**Name:**

Last Modification:  
Comment:  
Default Database View:  
No Response Hierarchy:  
Categories Initially:  
Unread Marks:

(AllReports)  
07/05/1999 02:15:31 AM  
[Not Assigned]  
No  
Disabled  
Expanded  
None



Refresh Frequency:  
Discard Index:  
View May Be Used By:  
Time Relative Formulas:  
Selection Formula:

Automatic  
Never  
All Users  
No  
SELECT Form =  
"(ClientMatterReport)" | Form =  
"(ClientProjectReport)";

### Subcomponents:

#### Column Number:

Column Title:  
Column Formula:  
Column Width:  
List Separator:  
Hidden:  
Responses Only:  
Icon:  
Number Format:  
Percentage (value \* 100)%:  
Parentheses on Negative Numbers:  
Punctuated at Thousands:  
Time Format:  
Sorting:  
Justification:  
Totals:  
Hide Detail Values:

1  
Report  
FormName  
4 Characters  
  
No  
No  
No  
General  
No  
No  
No  
11/03/1999 05:36:20 PM  
Ascending, Categorized  
Left  
None  
No

#### Column Number:

Column Title:  
Column Formula:  
Column Width:  
List Separator:  
Hidden:  
Responses Only:  
Icon:  
Number Format:  
Percentage (value \* 100)%:  
Parentheses on Negative Numbers:  
Punctuated at Thousands:  
Time Format:  
Sorting:  
Justification:  
Totals:  
Hide Detail Values:

2  
Client  
client  
4 Characters  
  
No  
No  
No  
General  
No  
No  
No  
11/03/1999 05:36:20 PM  
Ascending, Categorized  
Left  
None  
No

#### Column Number:

Column Title:  
Column Formula:  
Column Width:  
List Separator:  
Hidden:  
Responses Only:  
Icon:  
Number Format:  
Percentage (value \* 100)%:  
Parentheses on Negative Numbers:

3  
Report Date  
ReportDate  
10 Characters  
  
No  
No  
No  
General  
No  
No

Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Action:</b>	<b>Edit Selected</b>
Formula:	@Command([EditDocument]);
<b>Action:</b>	<b>Add A New Client</b>
Formula:	@Command([Compose];
	"ClientForm");
<b>Action:</b>	<b>Create New Matter</b>
Formula:	@If(Form = "ClientForm";
	@Command([Compose];
	"Matter"); @Prompt([OK];
	"Error"; "Please select the
	associated Client before
	creating a new Matter.");
	<b>Create New Project</b>
	TList := @DbColumn("", "" : "";
	"ProjectTypes"; 1);List :=
	@If(@IsError(TList);
	@Return(@Prompt([OK];
	"Error"; "An error has occurred.
	Please try again.");
	TList);ENVIRONMENT
	SubType :=
	@Prompt([OKCANCELList];
	"New Project"; "Choose one of
	the following."; @Subset(List;
	1); List);@If(Form = "Matter";
	@Command([Compose]; "";
	"Project"); @Prompt([OK];
	"Error"; "Please select the
	associated Matter before
	creating a new Project.");
	<b>Create New Event</b>
	@If(Form = "Project";
	@Command([Compose];
	"Event"); @Prompt([OK];
	"Error"; "Please select the
	associated Project before
	creating a new Event.");
	<b>Create New Task</b>
	@If(Form = "Project";
	@Command([Compose];
	"Task"); @Prompt([OK]; "Error";
	"Please select the associated
	Project before creating a new
	Task.");
<b>JavaScript &amp; HTML Code:</b>	
[None]	
<b>LotusScript Code:</b>	

[None]

**Name:**

Alias:  
Last Modification:  
Comment:  
Default Database View:  
No Response Hierarchy:  
Categories Initially:  
Unread Marks:  
Refresh Frequency:  
Discard Index:  
View May Be Used By:  
Time Relative Formulas:  
Selection Formula:

**(Business Card) Place  
this view in the Public  
Address Book**

BCard  
07/05/1999 02:15:32 AM  
[Not Assigned]  
No  
Disabled  
Collapsed  
None  
Automatic  
Never  
All Users  
No  
SELECT Type = "Person" :  
"Company";

**Subcomponents:**

**Column Number:**

Column Title:  
Column Formula:

1  
Name  
@If(LastName != "" | FirstName  
!= "",  
@Trim(@Subset(LastName; 1))  
+ @If(Firstname != "", " " +  
@Trim(@Subset(Firstname;  
1)); "" ); CompanyName);  
13 Characters

Column Width:  
List Separator:  
Hidden:  
Responses Only:  
Icon:  
Number Format:  
Percentage (value \* 100)%:  
Parentheses on Negative Numbers:  
Punctuated at Thousands:  
Time Format:  
Sorting:  
Justification:  
Totals:  
Hide Detail Values:

Yes  
No  
No  
General  
No  
No  
No  
11/03/1999 05:36:20 PM  
Ascending  
Left  
None  
No

**Column Number:**

Column Title:  
Column Formula:

2  
Name  
@Trim(@If(FullName != "";  
@Name([CN];  
@Subset(FullName; 1));  
FullName = "" & CompanyName  
!= "" ; CompanyName; ""));  
16 Characters

Column Width:  
List Separator:  
Hidden:  
Responses Only:

No  
No

Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>3</b>
Column Title:	Phones
Column Formula:	@Trim(@If(OfficePhoneNumber != "", @If(PhoneLabel_1 != "", PhoneLabel_1 + " "; "") + OfficePhoneNumber; "")) : @If(OfficeFAXPhoneNumber != "", @If(PhoneLabel_3 != "", PhoneLabel_3 + " "; "") + OfficeFAXPhoneNumber; "") : @If(CellPhoneNumber != "", @If(PhoneLabel_5 != "", PhoneLabel_5 + " "; "") + CellPhoneNumber; "") : @If(PhoneNumber != "", @If(PhoneLabel_2 != "", PhoneLabel_2 + " "; "") + PhoneNumber; "") : @If(HomeFAXPhoneNumber != "", @If(PhoneLabel_4 != "", PhoneLabel_4 + " "; "") + HomeFAXPhoneNumber; "") : @If(PhoneNumber_6 != "", @If(PhoneLabel_6 != "", PhoneLabel_6 + " "; "") + PhoneNumber_6; ""));
Column Width:	16 Characters
List Separator:	New Line
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>4</b>
Column Title:	Business
Column Formula:	@Trim(@If(CompanyName != "", CompanyName; "")) :

Column Width:  
 List Separator:  
 Hidden:  
 Responses Only:  
 Icon:  
 Number Format:  
 Percentage (value \* 100)%:  
 Parentheses on Negative Numbers:  
 Punctuated at Thousands:  
 Time Format:  
 Sorting:  
 Justification:  
 Totals:  
 Hide Detail Values:  
**Action:**  
 Formula:

**Action:**  
 Formula:

```

@if(JobTitle != ""; JobTitle; "") :
@if(OfficeStreetAddress != "";
OfficeStreetAddress :
@Trim(OfficeCity +
@if(OfficeCity != "" &
OfficeState != ""; ", "; "") +
OfficeState + " " + OfficeZip) :
OfficeCountry; "");
23 Characters
New Line
No
No
No
General
No
No
No
11/03/1999 05:36:20 PM
No
Left
None
No
Add Card
CurrentServer :=
@Subset(@DbName;
1);@If(CurrentServer = "";
@PostedCommand([Compose];
"Person");
@IsMember("[UserCreator]";
@UserRoles);
@PostedCommand([Compose];
"Person"); @Prompt([OK]; "Not
Authorized"; "You are not
authorized to add Person
documents to this database."));
Delete
FIELD MailVerify := "0";FIELD
DeleteNTUserAccount :=
"0";synch := "";AdminFileName
:= "admin4.nsf";CurrentServer
:= @Subset(@DbName;
1);AdminPExist :=
@DbExists(CurrentServer :
AdminFileName);AdminPAcces
s :=
@V4UserAccess(CurrentServer
:
AdminFileName);AdminPAcces
sLevel :=
@TextToNumber(@Subset(Ad
minPAccess;
1));AdminPCreateAccess :=
@TextToNumber(@Subset(@S
ubset(AdminPAccess; 2); -

```

```

1));NamesAccess :=
@V4UserAccess(@DbName);N
amesAccessLevel :=
@TextToNumber(@Subset(Na
mesAccess;
1));NamesDeleteAccess :=
@TextToNumber(@Subset(Na
mesAccess; -
1));PersonLastName :=
LastName;PersonFirstName :=
FirstName;DeleteVerify :=
@if(@Prompt([YESNO];
"Verification"; "You have
requested to delete the selected
person records. Do you wish to
continue?"); @True;
@return(@Prompt([OK];
"Action Cancelled"; "You have
cancelled deleting the person
record(s)."));@If(DeleteVerify =
@True; @If(CurrentServer = "";
@Command([EditClear]);
@Do(@DialogBox("DeleteUser
Options"); [NoCancel] :
[AutoVertFit] : [AutoHorzFit] :
[NoNewFields]);
@if(@Text(AdminPExist) = "1";
@if(AdminPAccessLevel > 2 &
AdminPCreateAccess > 0;
@if(NamesAccessLevel > 3 &
NamesDeleteAccess > 0;
@Do(@Set("synch";
@Prompt([YESNOCANCEL];
"Immediate or via Administration
Process?"; "By selecting \'Yes\'
the action you have requested
will take place immediately, and
affect all references to the
selected people in this Address
Book. (NOTE: This may take
awhile...)"); @If(synch =
@True;
@if(@AdminPerformAction([Del
eteUser]; CurrentServer :
AdminFileName; "x";
@V3UserName; MailVerify;
DeleteNTUserAccount);
@Prompt([OK]; "Completed
Successfully"; "The people(s)
name have been removed
completely from this Address
Book"); @Prompt([OK]; "Error";
"You have encountered an
error. The people(s) name have

```

```

not been removed completely.
Please try again.)); synch =
@False;
@Do(@If(@AdminCreateReque
st([DeleteUser]; CurrentServer :
AdminFileName; "");
@V3UserName; MailVerify;
DeleteNTUserAccount);
@Prompt([OK]; "Request
Successful"; "Your request to
delete the people(s) name have
been successfully submitted to
the Administration Requests
database."); @Prompt([OK];
"Error"; "You have encountered
an error. The request was not
submitted properly. Please try
again.));
@Return(@Do(@SetField("Del
eteNTUserAccount";
@Unavailable); @Prompt([OK];
"Action Cancelled"; "Action has
been cancelled.))));
NamesAccessLevel > 2 &
NamesDeleteAccess > 0;
@Do(@If(@AdminCreateReque
st([DeleteUser]; CurrentServer :
AdminFileName; "");
@V3UserName; MailVerify;
DeleteNTUserAccount);
@Prompt([OK]; "Request
Successful"; "Your request to
delete the people(s) name have
been successfully submitted to
the Administration Requests
database."); @Prompt([OK];
"Error"; "You have encountered
an error. The request was not
submitted properly. Please try
again.)); NamesAccessLevel <
3 | NamesDeleteAccess = 0;
@Return(@Do(@SetField("Del
eteNTUserAccount";
@Unavailable); @Prompt([OK];
"Insufficient Access"; "You do
not have sufficient access to
perform the requested
operation.));
@Return(@Do(@SetField("Del
eteNTUserAccount";
@Unavailable); @Prompt([OK];
"Insufficient Access"; "You do
not have sufficient access to
perform the requested

```

**Action:**

**Formula:**

```
operation.")))));
@Return(@Do(@SetField("DeleteNTUserAccount";
@Unavailable); @Prompt([OK];
"Insufficient Access"; "You are
not authorized to create
requests in the Administration
Requests Database.")))));
@Return(@Do(@SetField("DeleteNTUserAccount";
@Unavailable); @Prompt([OK];
"Admin. Requests Database
Does Not Exist"; "The
Administration Requests
database cannot be found on
the current server. Please
contact your server
administrator.")))));
@Return("");
Delete
synch := "";AdminFileName :=
"admin4.nsf";CurrentServer :=
@Subset(@DbName;
1);AdminPExist :=
@DbExists(CurrentServer :
AdminFileName);AdminPAccess :=
@V4UserAccess(CurrentServer :
AdminFileName);AdminPAccessLevel :=
@TextToNumber(@Subset(AdminPAccess;
1));AdminPCreateAccess :=
@TextToNumber(@Subset(@Subset(AdminPAccess; 2); -
1));NamesAccess :=
@V4UserAccess(@DbName);NamesAccessLevel :=
@TextToNumber(@Subset(NamesAccess;
1));NamesDeleteAccess :=
@TextToNumber(@Subset(NamesAccess; -1));DeleteVerify :=
@Prompt([YESNO];
"Verification"; "You have
requested to delete the person
record for " +
@Name([Abbreviate];
@Subset(FullName; 1)) + ". Do
you wish to
continue?");@If(DeleteVerify =
@True; @If(CurrentServer = "";
@Command([EditClear]);
```



```

@if(@Text(AdminPExist) = "1";
@if(AdminPAccessLevel > 2 &
AdminPCreateAccess > 0;
@if(NamesAccessLevel > 3 &
NamesDeleteAccess > 0;
@Do(@Set("synch";
@Prompt([YESNOCANCEL];
"Immediate or via Administration
Process?"; "By selecting \'Yes\'
the action you have requested
will take place immediately, and
affect all references to this
Person in this Address Book.
(NOTE: This may take
awhile...)"); @If(synch =
@True;
@if(@AdminPerformAction([DeleteUser]; CurrentServer :
AdminFileName; "";
@V3UserName);
@Prompt([OK]; "Completed
Successfully"; "The user's
name has been removed
completely from this Address
Book"); @Prompt([OK]; "Error";
"You have encountered an
error. The user's name has not
been removed completely.
Please try again."); synch =
@False;
@if(@AdminCreateRequest([DeleteUser]; CurrentServer :
AdminFileName; "";
@V3UserName);
@Prompt([OK]; "Request
Successful"; "Your request to
delete this username has been
successfully submitted to the
Administration Requests
database."); @Prompt([OK];
"Error"; "You have encountered
an error. The request was not
submitted properly. Please try
again.");
@Return(@Prompt([OK];
"Action Cancelled"; "Action has
been cancelled."));
NamesAccessLevel > 2 &
NamesDeleteAccess > 0;
@if(@AdminCreateRequest([DeleteUser]; CurrentServer :
AdminFileName; "";
@V3UserName);
@Prompt([OK]; "Request

```

**Action:**

Formula:

**Action:**

Formula:

```
Successful"; "Your request to
delete this username has been
successfully submitted to the
Administration Requests
database."); @Prompt([OK];
"Error"; "You have encountered
an error. The request was not
submitted properly. Please try
again."); NamesAccessLevel <
3 | NamesDeleteAccess = 0;
@return(@Prompt([OK];
"Insufficient Access"; "You do
not have sufficient access to
perform the requested
operation."));
@return(@Prompt([OK];
"Insufficient Access"; "You do
not have sufficient access to
perform the requested
operation."));
@return(@Prompt([OK];
"Insufficient Access"; "You are
not authorized to create
requests in the Administration
Requests Database."));
@return(@Prompt([OK];
"Admin. Requests Database
Does Not Exist"; "The
Administration Requests
database cannot be found on
the current server. Please
contact your server
administrator."));
@return(@Prompt([OK];
"Action Cancelled"; "You have
cancelled deleting this
person."));
Copy to Personal Address
Book
@Command([ToolsRunMacro];
"(Copy to Personal Address
Book)");
Recertify Person
AdminFileName :=
"admin4.nsf"; CertLogFileName
:= "certlog.nsf"; CurrentServer :=
@Subset(@DbName;
1); AdminPExist :=
@DbExists(CurrentServer :
AdminFileName); AdminPAcces
s :=
@V4UserAccess(CurrentServer :
AdminFileName); AdminPAcces
```

```

sLevel :=
@TextToNumber(@Subset(AdminPAccess;
1));AdminPCreateAccess :=
@TextToNumber(@Subset(@Subset(AdminPAccess; 2); -
1));CertLogExist :=
@DbExists(CurrentServer :
CertLogFileFileName);CertLogAccess
ss :=
@V4UserAccess(CurrentServer :
CertLogFileFileName);CertLogAccess
ssLevel :=
@TextToNumber(@Subset(CertLogAccess;
1));CertLogCreateAccess :=
@TextToNumber(@Subset(@Subset(CertLogAccess; 2); -
1));@If(@Text(AdminPExist) =
"1" & @Text(CertLogExist) =
"1"; @If((AdminPAccessLevel >
2 & AdminPCreateAccess > 0)
& (CertLogAccessLevel > 2 &
CertLogCreateAccess > 0);
@Do(@PostedCommand([View
Certify]));
@PostedCommand([EditDeselectAll]);
@Return(@If((AdminPAccessLevel < 3 | AdminPCreateAccess
= 0); @Prompt([OK]; "Error";
"You do not have sufficient
rights in the Administration
Request database to perform
this operation. Please see your
Administrator.");
(CertLogAccessLevel < 3 |
CertLogCreateAccess = 0);
@Prompt([OK]; "Error"; "You do
not have sufficient rights in the
Certification Log file to perform
this operation. Please see your
Administrator."); ""));
@Return(@If(@IsError(AdminPExist); @Prompt([OK]; "Error";
"You have received the
following error trying to open the
Administration Request
database: " +
@Text(AdminPExist) + "
Please correct the error and
retry."); @Text(AdminPExist) =
"0"; @Prompt([OK]; "Error";

```

**Action:**

Formula:

```
"The Administration Request
database does not exist on this
server. In order to perform this
operation you must have an
Administration Request
database and you need at least
Author access.");
@IsError(CertLogExist);
@Prompt([OK]; "Error"; "You
have received the following
error trying to open the
Certification Log database: " +
@Text(CertLogExist) + "
Please correct the error and
retry."); @Text(CertLogExist) =
"0"; @Prompt([OK]; "Error";
"This action requires a
Certification Log file. This file
was not found. Please see your
Administrator."); ""));
Rename Person
AdminFileName :=
"admin4.nsf"; CertLogFileName
:= "certlog.nsf"; CurrentServer :=
@Subset(@DbName;
1); AdminPExist :=
@DbExists(CurrentServer :
AdminFileName); AdminPAcces
s :=
@V4UserAccess(CurrentServer
:
AdminFileName); AdminPAcces
sLevel :=
@TextToNumber(@Subset(Ad
minPAccess;
1)); AdminPCreateAccess :=
@TextToNumber(@Subset(@S
ubset(AdminPAccess; 2); -
1)); CertLogExist :=
@DbExists(CurrentServer :
CertLogFileName); CertLogAcce
ss :=
@V4UserAccess(CurrentServer
:
CertLogFileName); CertLogAcce
ssLevel :=
@TextToNumber(@Subset(Cert
LogAccess;
1)); CertLogCreateAccess :=
@TextToNumber(@Subset(@S
ubset(CertLogAccess; 2); -
1)); @If(@Text(AdminPExist) =
"1" & @Text(CertLogExist) =
"1"; @If((AdminPAccessLevel >
```

**Action:**  
**Formula:**

```
2 & AdminPCreateAccess > 0)
& (CertLogAccessLevel > 2 &
CertLogCreateAccess > 0);
@Do(@PostedCommand([View
RenamePerson]);
@PostedCommand([EditDesele
ctAll]));
@Return(@If((AdminPAccessL
evel < 3 | AdminPCreateAccess
= 0); @Prompt([OK]; "Error";
"You do not have sufficient
rights in the Administration
Request database to perform
this operation. Please see your
Administrator.");
(CertLogAccessLevel < 3 |
CertLogCreateAccess = 0);
@Prompt([OK]; "Error"; "You do
not have sufficient rights in the
Certification Log file to perform
this operation. Please see your
Administrator."); ""));
@Return(@If(@IsError(AdminP
Exist); @Prompt([OK]; "Error";
"You have received the
following error trying to open the
Administration Request
database: " +
@Text(AdminPExist) + "
Please correct the error and
retry."); @Text(AdminPExist) =
"0"; @Prompt([OK]; "Error";
"The Administration Request
database does not exist on this
server. In order to perform this
operation you must have an
Administration Request
database and you need at least
Author access.");
@IsError(CertLogExist);
@Prompt([OK]; "Error"; "You
have received the following
error trying to open the
Certification Log database: " +
@Text(CertLogExist) + "
Please correct the error and
retry."); @Text(CertLogExist) =
"0"; @Prompt([OK]; "Error";
"This action requires a
Certification Log file. This file
was not found. Please see your
Administrator."); ""));
Set Password Fields
CheckPasswordSave :=
```

```

CheckPassword;PasswordGracePeriodSave :=
PasswordGracePeriod;PasswordChangeIntervalSave :=
PasswordChangeInterval;FIELD
CheckPassword :=
CheckPassword;FIELD
PasswordGracePeriod :=
PasswordGracePeriod;FIELD
PasswordChangeInterval :=
PasswordChangeInterval;CurrentServer :=
@Subset(@DbName;
1);AdminDb :=
"admin4.nsf";NamesAccess :=
@V4UserAccess(@DbName);NamesAccessLevel :=
@TextToNumber(@Subset(NamesAccess;
1));@If((NamesAccessLevel >
3) | (NamesAccessLevel = 3 &
@Contains(@UserRoles;
"[UserModifier]"));
@If(@Prompt([YESNO]; "Set
Password Fields"; "You are
about to set the password fields
for the selected person records.
Do you want to continue?");
@Do(@If(@DialogBox("SetPas
swordFields"); [AutoVertFit] :
[AutoHorzFit] : [NoNewFields]);
@Do(@If(@AdminCreateRequest([SetPasswordFields];
CurrentServer : AdminDb; "");
@UserName; CheckPassword;
@If((PasswordGracePeriod =
"") |
(@IsNumber(PasswordGracePe
riod) = @False); 0;
PasswordGracePeriod);
@If((PasswordChangeInterval =
"") |
(@IsNumber(PasswordChangel
interval) = @False); 0;
PasswordChangeInterval));
@Prompt([OK]; "Completed
Successfully"; "The request has
been successfully submitted to
the Administration Request
Database."); @Prompt([OK];
"Error"; "You have encountered
an error. At least one of the
requests was not submitted.
Please try again.");

```

**Action:**  
**Formula:**

**Action:**  
**Formula:**

**Action:**  
**Formula:**

```
@SetField("CheckPassword";
CheckPasswordSave);
@SetField("PasswordGracePeriod";
PasswordGracePeriodSave);
@SetField("PasswordChangeInterval";
PasswordChangeIntervalSave));
@Return(@Prompt([OK];
"Action Cancelled"; "The action
has been cancelled"))));
@Return(@Do(@SetField("CheckPassword";
CheckPasswordSave);
@SetField("PasswordGracePeriod";
PasswordGracePeriodSave);
@SetField("PasswordChangeInterval";
PasswordChangeIntervalSave);
@Prompt([OK]; "Action
Cancelled"; "The action has
been cancelled"))));
@Return(@Prompt([OK];
"Insufficient Access"; "You do
not have sufficient access in the
address book to complete this
action."));
Write Memo
```

```
@If(@TextToNumber(
@Version) < 146;
@Return(@Prompt([OK];
"Error"; "You must use Notes
4.6 or above to use this
action."));
@Command([ToolsRunMacro];
"(CreateMailMemo)"));
Schedule Meeting
```

```
@If(@TextToNumber(
@Version) < 146;
@Return(@Prompt([OK];
"Error"; "You must use Notes
4.6 or above to use this
action."));
@Command([ToolsRunMacro];
"(ScheduleMeeting)"));
Visit Web Page
@If(WebSite != "";
@URLOpen(WebSite);
@Prompt([OK]; "No Web Page
Defined"; "This document has
no Web page defined."));
```

**JavaScript & HTML Code:**

[None]

**LotusScript Code:**

[None]

**Name:**

Last Modification:  
Comment:  
Default Database View:  
No Response Hierarchy:  
Categories Initially:  
Unread Marks:  
Refresh Frequency:  
Discard Index:  
View May Be Used By:  
Time Relative Formulas:  
Selection Formula:

**(Client)**

07/05/1999 02:15:33 AM  
[Not Assigned]  
No  
Disabled  
Collapsed  
None  
Automatic  
Never  
All Users  
No  
SELECT ((Form =  
"ClientForm"));

**Subcomponents:****Column Number:**

Column Title:  
Column Formula:  
Column Width:  
List Separator:  
Hidden:  
Responses Only:  
Icon:  
Number Format:  
Percentage (value \* 100)%:  
Parentheses on Negative Numbers:  
Punctuated at Thousands:  
Time Format:  
Sorting:  
Justification:  
Totals:  
Hide Detail Values:

1  
Client No  
Client\_No  
6 Characters  
  
No  
No  
No  
General  
No  
No  
No  
11/03/1999 05:36:20 PM  
Ascending, Categorized  
Left  
None  
No

**Column Number:**

Column Title:  
Column Formula:  
Column Width:  
List Separator:  
Hidden:  
Responses Only:  
Icon:  
Number Format:  
Percentage (value \* 100)%:  
Parentheses on Negative Numbers:  
Punctuated at Thousands:  
Time Format:  
Sorting:  
Justification:  
Totals:

2  
Client Name  
Client\_Name  
17 Characters  
  
No  
No  
No  
General  
No  
No  
No  
11/03/1999 05:36:20 PM  
No  
Left  
None



Hide Detail Values:	No
<b>Column Number:</b>	3
Column Title:	Client No
Column Formula:	Client_No
Column Width:	7 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	4
Column Title:	ClientDocID
Column Formula:	ClientDocID
Column Width:	24 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Action:</b>	<b>Add A New Client</b>
Formula:	@Command([Compose]; "ClientForm");
<b>Action:</b>	<b>Create New Matter</b>
Formula:	@If(Form = "ClientForm"; @Command([Compose]; "Matter"); @Prompt([OK]; "Error"; "Please select the associated Client before creating a new Matter."));
<b>Action:</b>	<b>Create New Project</b>
Formula:	TList := @DbColumn("", "" : ""; "ProjectTypes"; 1);List := @If(@IsError(TList); @Return(@Prompt([OK]; "Error"; "An error has occurred. Please try again.")); TList);ENVIRONMENT SubType :=

**Action:**

Formula:

**Action:**

Formula:

**JavaScript & HTML Code:**

[None]

**LotusScript Code:**

[None]

**Name:**

Last Modification:

Comment:

Default Database View:

No Response Hierarchy:

Categories Initially:

Unread Marks:

Refresh Frequency:

Discard Index:

View May Be Used By:

Time Relative Formulas:

Selection Formula:

**Subcomponents:****Column Number:**

Column Title:

Column Formula:

Column Width:

List Separator:

Hidden:

Responses Only:

Icon:

Number Format:

Percentage (value \* 100)%:

Parentheses on Negative Numbers:

```
@Prompt([OKCANCELLIST];
"New Project"; "Choose one of
the following."; @Subset(List;
1); List);@If(Form = "Matter";
@Command([Compose]; "";
"Project"); @Prompt([OK];
"Error"; "Please select the
associated Matter before
creating a new Project."));
```

**Create New Task**

```
@If(Form = "Project";
@Command([Compose];
"Task"); @Prompt([OK]; "Error";
"Please select the associated
Project before creating a new
Task."));
```

**Create New Subtask**

```
@If(Form = "Task";
@Command([Compose];
"Subtask"); @Prompt([OK];
"Error"; "Please select the
associated Task before creating
a new Subtask."));
```

**(Keywords)**

04/20/1999 02:06:23 PM

[Not Assigned]

No

Disabled

Expanded

None

Automatic

Never

All Users

No

SELECT Form = "EvProjKeys";

**1**

Modified

@Modified

13 Characters

No

No

No

General

No

No

Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>2</b>
Column Title:	Document
Column Formula:	Form
Column Width:	6 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>3</b>
Column Title:	CopyrightEvent
Column Formula:	ET1
Column Width:	10 Characters
List Separator:	New Line
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>4</b>
Column Title:	PatentEvent
Column Formula:	ET2
Column Width:	8 Characters
List Separator:	New Line
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	Ascending

Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>5</b>
Column Title:	TrademarkEvent
Column Formula:	ET3
Column Width:	10 Characters
List Separator:	New Line
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>6</b>
Column Title:	C&AEvent
Column Formula:	ET4
Column Width:	6 Characters
List Separator:	New Line
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>7</b>
Column Title:	LitEvent
Column Formula:	ET5
Column Width:	6 Characters
List Separator:	New Line
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No

<b>Column Number:</b>	8
Column Title:	OtherEvent
Column Formula:	ET6
Column Width:	7 Characters
List Separator:	New Line
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	9
Column Title:	TMDes
Column Formula:	ED1
Column Width:	5 Characters
List Separator:	New Line
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	10
Column Title:	PatDes
Column Formula:	ED2
Column Width:	5 Characters
List Separator:	New Line
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	11
Column Title:	CyType
Column Formula:	PT1

Column Width:	5 Characters
List Separator:	New Line
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>12</b>
Column Title:	TMTType
Column Formula:	PT2
Column Width:	5 Characters
List Separator:	New Line
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>13</b>
Column Title:	PatType
Column Formula:	PT3
Column Width:	5 Characters
List Separator:	New Line
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>14</b>
Column Title:	ProjCountry
Column Formula:	PC1
Column Width:	21 Characters
List Separator:	New Line
Hidden:	No

Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Action:</b>	<b>Edit Selected</b>
Formula:	@Command([EditDocument]);
<b>Action:</b>	<b>Add A New Client</b>
Formula:	@Command([Compose]; "ClientForm");
<b>Action:</b>	<b>Create New Matter</b>
Formula:	@If(Form = "ClientForm"; @Command([Compose]; "Matter"); @Prompt([OK]; "Error", "Please select the associated Client before creating a new Matter."));
<b>Action:</b>	<b>Create New Project</b>
Formula:	TList := @DbColumn("", "", "", "ProjectTypes", 1); List := @If(@IsError(TList); @Return(@Prompt([OK]; "Error", "An error has occurred. Please try again.")); TList); ENVIRONMENT SubType := @Prompt([OKCANCELLIST]; "New Project", "Choose one of the following."; @Subset(List; 1); List); @If(Form = "Matter"; @Command([Compose]; "", "Project"); @Prompt([OK]; "Error", "Please select the associated Matter before creating a new Project."));
<b>Action:</b>	<b>Create New Event</b>
Formula:	@If(Form = "Project"; @Command([Compose]; "Event"); @Prompt([OK]; "Error", "Please select the associated Project before creating a new Event."));
<b>Action:</b>	<b>Create New Task</b>
Formula:	@If(Form = "Project"; @Command([Compose]; "Task"); @Prompt([OK]; "Error"; "Please select the associated Project before creating a new

Task."));

**JavaScript & HTML Code:**

[None]

**LotusScript Code:**

[None]

**Name:**

Last Modification:  
Comment:  
Default Database View:  
No Response Hierarchy:  
Categories Initially:  
Unread Marks:  
Refresh Frequency:  
Discard Index:  
View May Be Used By:  
Time Relative Formulas:  
Selection Formula:

**(Matter)**

07/05/1999 02:15:36 AM  
[Not Assigned]  
No  
Enabled  
Expanded  
None  
Automatic  
Never  
All Users  
No  
SELECT ((Form = "Matter"));

**Subcomponents:**

**Column Number:**

Column Title:  
Column Formula:  
Column Width:  
List Separator:  
Hidden:  
Responses Only:  
Icon:  
Number Format:  
Percentage (value \* 100%):  
Parentheses on Negative Numbers:  
Punctuated at Thousands:  
Time Format:  
Sorting:  
Justification:  
Totals:  
Hide Detail Values:

1  
Client\_No  
Client\_No + Matter\_No;  
6 Characters  
  
No  
No  
No  
General  
No  
No  
No  
11/03/1999 05:36:20 PM  
Ascending, Categorized  
Left  
None  
No

**Column Number:**

Column Title:  
Column Formula:  
Column Width:  
List Separator:  
Hidden:  
Responses Only:  
Icon:  
Number Format:  
Percentage (value \* 100%):  
Parentheses on Negative Numbers:  
Punctuated at Thousands:  
Time Format:  
Sorting:  
Justification:  
Totals:

2  
Matter Name  
Matter\_Name  
27 Characters  
  
No  
No  
No  
General  
No  
No  
No  
11/03/1999 05:36:20 PM  
No  
Left  
None



Hide Detail Values:  
**JavaScript & HTML Code:**  
[None]  
**LotusScript Code:**  
[None]

No

**Name:**

Last Modification:  
Comment:  
Default Database View:  
No Response Hierarchy:  
Categories Initially:  
Unread Marks:  
Refresh Frequency:  
Discard Index:  
View May Be Used By:  
Time Relative Formulas:  
Selection Formula:

**(ProjectTypes)**  
03/23/1999 09:53:22 AM  
[Not Assigned]  
No  
Enabled  
Expanded  
None  
Automatic  
Never  
All Users  
No  
SELECT Form =  
"(ProjectProfile)";

**Subcomponents:**

**Column Number:**  
Column Title:  
Column Formula:  
Column Width:  
List Separator:  
Hidden:  
Responses Only:  
Icon:  
Number Format:  
Percentage (value \* 100)%:  
Parentheses on Negative Numbers:  
Punctuated at Thousands:  
Time Format:  
Sorting:  
Justification:  
Totals:  
Hide Detail Values:

**1**  
ProjectTypes  
ProjectType  
15 Characters  
  
No  
No  
No  
General  
No  
No  
No  
11/03/1999 05:36:20 PM  
Ascending  
Left  
None  
No

**JavaScript & HTML Code:**  
[None]  
**LotusScript Code:**  
[None]

**Name:**

Last Modification:  
Comment:  
Default Database View:  
No Response Hierarchy:  
Categories Initially:  
Unread Marks:  
Refresh Frequency:

**(ReportClient)**  
08/26/1999 11:06:00 AM  
[Not Assigned]  
No  
Enabled  
Expanded  
None  
Automatic

Discard Index:	Never
View May Be Used By:	All Users
Time Relative Formulas:	No
Selection Formula:	SELECT Form = "ClientForm";
<b>Subcomponents:</b>	
<b>Column Number:</b>	1
Column Title:	[Not Assigned]
Column Formula:	Client_Name
Column Width:	11 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Action:</b>	<b>Edit Selected</b>
Formula:	@Command([EditDocument]);
<b>Action:</b>	<b>Add A New Client</b>
Formula:	@Command([Compose]; "ClientForm");
<b>Action:</b>	<b>Create New Matter</b>
Formula:	@If(Form = "ClientForm"; @Command([Compose]; "Matter"); @Prompt([OK]; "Error"; "Please select the associated Client before creating a new Matter."));
<b>Action:</b>	<b>Create New Project</b>
Formula:	TList := @DbColumn(""; "" : ""; "ProjectTypes"; 1);List := @If(@IsError(TList); @Return(@Prompt([OK]; "Error"; "An error has occurred. Please try again.")); TList);ENVIRONMENT SubType := @Prompt([OKCANCELLIST]; "New Project"; "Choose one of the following."; @Subset(List; 1); List);@If(Form = "Matter"; @Command([Compose]; ""; "Project"); @Prompt([OK]; "Error"; "Please select the associated Matter before creating a new Project."));
<b>Action:</b>	<b>Create New Event</b>

Formula:

Action:

Formula:

**JavaScript & HTML Code:**

[None]

**LotusScript Code:**

[None]

**Name:**

Last Modification:

Comment:

Default Database View:

No Response Hierarchy:

Categories Initially:

Unread Marks:

Refresh Frequency:

Discard Index:

View May Be Used By:

Time Relative Formulas:

Selection Formula:

**Subcomponents:**

**Column Number:**

Column Title:

Column Formula:

Column Width:

List Separator:

Hidden:

Responses Only:

Icon:

Number Format:

Percentage (value \* 100)%:

Parentheses on Negative Numbers:

Punctuated at Thousands:

Time Format:

Sorting:

Justification:

Totals:

Hide Detail Values:

**Column Number:**

Column Title:

Column Formula:

Column Width:

@If(Form = "Project";

@Command([Compose];

"Event"); @Prompt([OK];

"Error"; "Please select the

associated Project before

creating a new Event."));

**Create New Task**

@If(Form = "Project";

@Command([Compose];

"Task"); @Prompt([OK]; "Error";

"Please select the associated

Project before creating a new

Task."));

**(ReportMatter)**

07/05/1999 02:15:41 AM

[Not Assigned]

No

Enabled

Expanded

None

Automatic

Never

All Users

No

SELECT Form = "Matter";

**1**

[Not Assigned]

Client\_Name

1 Characters

No

No

No

General

No

No

No

11/03/1999 05:36:20 PM

Ascending, Categorized

Left

None

No

**2**

[Not Assigned]

Matter\_Name

45 Characters

List Separator:	No
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:20 PM
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Action:</b>	<b>Edit Selected</b>
Formula:	@Command([EditDocument]);
<b>Action:</b>	<b>Add A New Client</b>
Formula:	@Command([Compose]; "ClientForm");
<b>Action:</b>	<b>Create New Matter</b>
Formula:	@If(Form = "ClientForm"; @Command([Compose]; "Matter"); @Prompt([OK]; "Error"; "Please select the associated Client before creating a new Matter."));
<b>Action:</b>	<b>Create New Project</b>
Formula:	TList := @DbColumn(""; "" : ""; "ProjectTypes"; 1);List := @If(@IsError(TList); @Return(@Prompt([OK]; "Error"; "An error has occurred. Please try again.")); TList);ENVIRONMENT SubType := @Prompt([OKCANCELList]; "New Project"; "Choose one of the following."; @Subset(List; 1); List);@If(Form = "Matter"; @Command([Compose]; ""; "Project"); @Prompt([OK]; "Error"; "Please select the associated Matter before creating a new Project."));
<b>Action:</b>	<b>Create New Event</b>
Formula:	@If(Form = "Project"; @Command([Compose]; "Event"); @Prompt([OK]; "Error"; "Please select the associated Project before creating a new Event."));
<b>Action:</b>	<b>Create New Task</b>
Formula:	@If(Form = "Project"; @Command([Compose]; "Task"); @Prompt([OK]; "Error");

"Please select the associated Project before creating a new Task.");

**JavaScript & HTML Code:**

[None]

**LotusScript Code:**

[None]

**Name:**

Last Modification:  
Comment:  
Default Database View:  
No Response Hierarchy:  
Categories Initially:  
Unread Marks:  
Refresh Frequency:  
Discard Index:  
View May Be Used By:  
Time Relative Formulas:  
Selection Formula:

**(ReportProjectLookup)**

07/05/1999 02:15:46 AM  
[Not Assigned]  
No  
Enabled  
Expanded  
None  
Automatic  
Never  
All Users  
No  
SELECT Form = "Project";

**Subcomponents:**

**Column Number:**

Column Title:  
Column Formula:  
Column Width:  
List Separator:  
Hidden:  
Responses Only:  
Icon:  
Number Format:  
Percentage (value \* 100)%:  
Parentheses on Negative Numbers:  
Punctuated at Thousands:  
Time Format:  
Sorting:  
Justification:  
Totals:  
Hide Detail Values:

1  
Matter  
Matter\_Name  
4 Characters  
  
No  
No  
No  
General  
No  
No  
No  
11/03/1999 05:36:21 PM  
Ascending, Categorized  
Left  
None  
No

**Column Number:**

Column Title:  
Column Formula:  
Column Width:  
List Separator:  
Hidden:  
Responses Only:  
Icon:  
Number Format:  
Percentage (value \* 100)%:  
Parentheses on Negative Numbers:  
Punctuated at Thousands:  
Time Format:  
Sorting:

2  
Project  
Project + " - " + PDescrip;  
65 Characters  
  
No  
No  
No  
General  
No  
No  
No  
11/03/1999 05:36:21 PM  
No

Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>3</b>
Column Title:	[Not Assigned]
Column Formula:	@Text(@DocumentUniqueID);
Column Width:	14 Characters
List Separator:	
Hidden:	Yes
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:21 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Action:</b>	<b>Edit Selected</b>
Formula:	@Command([EditDocument]);
<b>Action:</b>	<b>Add A New Client</b>
Formula:	@Command([Compose]; "ClientForm");
<b>Action:</b>	<b>Create New Matter</b>
Formula:	@If(Form = "ClientForm"; @Command([Compose]; "Matter"); @Prompt([OK]; "Error"; "Please select the associated Client before creating a new Matter."));
<b>Action:</b>	<b>Create New Project</b>
Formula:	TList := @DbColumn("", "" : "", "ProjectTypes"; 1);List := @If(@IsError(TList); @Return(@Prompt([OK]; "Error"; "An error has occurred. Please try again.")); TList);ENVIRONMENT SubType := @Prompt([OKCANCELLIST]; "New Project"; "Choose one of the following"; @Subset(List; 1); List);@If(Form = "Matter"; @Command([Compose]; ""; "Project"); @Prompt([OK]; "Error"; "Please select the associated Matter before creating a new Project."));
<b>Action:</b>	<b>Create New Event</b>
Formula:	@If(Form = "Project"; @Command([Compose]; "Event"); @Prompt([OK];

Action:

Formula:

"Error"; "Please select the associated Project before creating a new Event.");  
**Create New Task**  
@If(Form = "Project";  
@Command([Compose];  
"Task"); @Prompt([OK]; "Error";  
"Please select the associated Project before creating a new Task."));

**JavaScript & HTML Code:**

[None]

**LotusScript Code:**

[None]

**Name:**

Last Modification:

Comment:

Default Database View:

No Response Hierarchy:

Categories Initially:

Unread Marks:

Refresh Frequency:

Discard Index:

View May Be Used By:

Time Relative Formulas:

Selection Formula:

**(ReportProject)**

07/05/1999 02:15:52 AM

[Not Assigned]

No

Enabled

Expanded

None

Automatic

Never

All Users

No

SELECT Form = "Project";

**Subcomponents:**

**Column Number:**

Column Title:

Column Formula:

Column Width:

List Separator:

Hidden:

Responses Only:

Icon:

Number Format:

Percentage (value \* 100)%:

Parentheses on Negative Numbers:

Punctuated at Thousands:

Time Format:

Sorting:

Justification:

Totals:

Hide Detail Values:

1

[Not Assigned]

Client\_Name

1 Characters

No

No

No

General

No

No

No

11/03/1999 05:36:21 PM

Ascending, Categorized

Left

None

No

**Column Number:**

Column Title:

Column Formula:

Column Width:

List Separator:

Hidden:

Responses Only:

2

Matter

Matter\_Name

23 Characters

No

No

Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:21 PM
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>3</b>
Column Title:	[Not Assigned]
Column Formula:	Project + " - " + PDescrip;
Column Width:	32 Characters
List Separator:	
Hidden:	Yes
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:21 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>4</b>
Column Title:	[Not Assigned]
Column Formula:	@Text(@DocumentUniqueID);
Column Width:	14 Characters
List Separator:	
Hidden:	Yes
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:21 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Action:</b>	<b>Edit Selected</b>
Formula:	@Command([EditDocument]);
<b>Action:</b>	<b>Add A New Client</b>
Formula:	@Command([Compose];
	"ClientForm");
<b>Action:</b>	<b>Create New Matter</b>
Formula:	@If(Form = "ClientForm";
	@Command([Compose];
	"Matter"); @Prompt([OK];
	"Error"; "Please select the



**Action:**  
Formula:

**Action:**  
Formula:

**Action:**  
Formula:

**JavaScript & HTML Code:**  
[None]  
**LotusScript Code:**  
[None]

**Name:**  
Last Modification:  
Comment:  
Default Database View:  
No Response Hierarchy:  
Categories Initially:  
Unread Marks:  
Refresh Frequency:  
Discard Index:  
View May Be Used By:  
Time Relative Formulas:  
Selection Formula:

**Subcomponents:**

associated Client before  
creating a new Matter."));  
**Create New Project**  
TList := @DbColumn(""; "" : "";  
"ProjectTypes"; 1);List :=  
@If(@IsError(TList);  
@Return(@Prompt([OK];  
"Error"; "An error has occurred.  
Please try again."));  
TList);ENVIRONMENT  
SubType :=  
@Prompt([OKCANCELLIST];  
"New Project"; "Choose one of  
the following."; @Subset(List;  
1); List);@If(Form = "Matter";  
@Command([Compose]; "";  
"Project"); @Prompt([OK];  
"Error"; "Please select the  
associated Matter before  
creating a new Project."));  
**Create New Event**  
@If(Form = "Project";  
@Command([Compose];  
"Event"); @Prompt([OK];  
"Error"; "Please select the  
associated Project before  
creating a new Event."));  
**Create New Task**  
@If(Form = "Project";  
@Command([Compose];  
"Task"); @Prompt([OK]; "Error";  
"Please select the associated  
Project before creating a new  
Task."));

**(Routing Profile)**  
03/18/1999 02:21:57 PM  
[Not Assigned]  
No  
Enabled  
Expanded  
None  
Automatic  
Never  
All Users  
No  
SELECT Form = "Routing";

<b>Column Number:</b>	<b>1</b>
Column Title:	Modified
Column Formula:	@Modified
Column Width:	13 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:21 PM
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>2</b>
Column Title:	Document
Column Formula:	Form
Column Width:	6 Characters
List Separator:	
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:21 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>3</b>
Column Title:	Resp Atty
Column Formula:	ProAtty
Column Width:	26 Characters
List Separator:	New Line
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:21 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>4</b>
Column Title:	ProsRout Cy1
Column Formula:	ProsRouteCpy1

Column Width:	10 Characters
List Separator:	New Line
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:21 PM
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>5</b>
Column Title:	ProsRout Cy3
Column Formula:	ProsRouteCpy3
Column Width:	10 Characters
List Separator:	New Line
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:21 PM
Sorting:	Ascending
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Column Number:</b>	<b>6</b>
Column Title:	LitRout Cy1
Column Formula:	LitRouteCpy1
Column Width:	10 Characters
List Separator:	New Line
Hidden:	No
Responses Only:	No
Icon:	No
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Time Format:	11/03/1999 05:36:21 PM
Sorting:	No
Justification:	Left
Totals:	None
Hide Detail Values:	No
<b>Action:</b>	<b>Edit Selected</b>
Formula:	@Command([EditDocument]);
<b>Action:</b>	<b>Add A New Client</b>
Formula:	@Command([Compose];
	"ClientForm");
<b>Action:</b>	<b>Create New Matter</b>

Formula:

Action:

Formula:

Action:

Formula:

Action:

Formula:

**JavaScript & HTML Code:**

[None]

**LotusScript Code:**

[None]

## **Shared Field Information**

Field:

Datatype:

Help Description:

Field Type:

Sign When Mailing/In Section:

Encryption:

Update Requires Editor Access:

Is Scripted:

```
@If(Form = "ClientForm";
@Command([Compose];
"Matter"); @Prompt([OK];
"Error"; "Please select the
associated Client before
creating a new Matter.));
Create New Project
TList := @DbColumn(""); "" : "";
"ProjectTypes"; 1);List :=
@If(@IsError(TList);
@Return(@Prompt([OK];
"Error"; "An error has occurred.
Please try again.));
TList);ENVIRONMENT
SubType :=
@Prompt([OKCANCELLIST];
"New Project"; "Choose one of
the following."; @Subset(List;
1); List);@If(Form = "Matter";
@Command([Compose]; "";
"Project"); @Prompt([OK];
"Error"; "Please select the
associated Matter before
creating a new Project.));
Create New Event
@If(Form = "Project";
@Command([Compose];
"Event"); @Prompt([OK];
"Error"; "Please select the
associated Project before
creating a new Event.));
Create New Task
@If(Form = "Project";
@Command([Compose];
"Task"); @Prompt([OK]; "Error";
"Please select the associated
Project before creating a new
Task.));
```

**Bill\_Atty**

Names

[Not Assigned]

Editable

No

Disabled

No

No

Last Modification:  
**JavaScript & HTML Code:**  
**LotusScript Code:**  
[None]

03/29/1999 03:06:58 PM

**Field:**

Datatype:  
Help Description:  
Field Type:  
Sign When Mailing/In Section:  
Encryption:  
Update Requires Editor Access:  
Formula:  
Is Scripted:  
Last Modification:

**client**  
Text  
[Not Assigned]  
Computed when composed  
No  
Disabled  
No  
Client\_Name  
No  
03/29/1999 03:06:59 PM

**JavaScript & HTML Code:**  
**LotusScript Code:**  
[None]

**Field:**

Datatype:  
Help Description:  
Field Type:  
Sign When Mailing/In Section:  
Encryption:  
Update Requires Editor Access:  
Formula:  
Is Scripted:  
Last Modification:

**client\_name**  
Text  
[Not Assigned]  
Computed  
No  
Disabled  
No  
Client\_Name  
No  
03/29/1999 03:06:59 PM

**JavaScript & HTML Code:**  
**LotusScript Code:**  
[None]

**Field:**

Datatype:  
Help Description:  
Field Type:  
Sign When Mailing/In Section:  
Encryption:  
Update Requires Editor Access:  
Default Value Formula:  
Is Scripted:  
Last Modification:

**cli\_no**  
Text  
[Not Assigned]  
Editable  
No  
Disabled  
No  
Client\_No  
No  
03/29/1999 03:07:00 PM

**JavaScript & HTML Code:**  
**LotusScript Code:**  
[None]

**Field:**

Datatype:  
Help Description:  
Field Type:  
Sign When Mailing/In Section:

**comments**  
Rich Text  
[Not Assigned]  
Editable  
No

Encryption:  
Update Requires Editor Access:  
Is Scripted:  
Last Modification:

Disabled  
No  
No  
03/29/1999 03:07:00 PM

**JavaScript & HTML Code:**

**LotusScript Code:**

[None]

**Field:**

Datatype:  
Time Format:  
Help Description:  
Field Type:  
Sign When Mailing/In Section:  
Encryption:  
Update Requires Editor Access:  
Default Value Formula:  
Is Scripted:  
Last Modification:

**cre\_date**  
Time  
11/03/1999  
[Not Assigned]  
Editable  
No  
Disabled  
Yes  
@Created  
No  
07/28/1999 10:03:24 AM

**JavaScript & HTML Code:**

**LotusScript Code:**

[None]

**Field:**

Datatype:  
Help Description:  
Field Type:  
Sign When Mailing/In Section:  
Encryption:  
Update Requires Editor Access:  
Is Scripted:  
Last Modification:

**description**  
Text  
[Not Assigned]  
Editable  
No  
Disabled  
No  
No  
03/29/1999 03:07:01 PM

**JavaScript & HTML Code:**

**LotusScript Code:**

[None]

**Field:**

Datatype:  
Help Description:  
Field Type:  
Sign When Mailing/In Section:  
Encryption:  
Update Requires Editor Access:  
Is Scripted:  
Last Modification:

**History**  
Text  
[Not Assigned]  
Editable  
No  
Disabled  
No  
No  
03/29/1999 03:07:02 PM

**JavaScript & HTML Code:**

**LotusScript Code:**

[None]

**Field:**

Datatype:  
Help Description:

**inventor**  
Text  
[Not Assigned]

Field Type:  
Sign When Mailing/In Section:  
Encryption:  
Update Requires Editor Access:  
Is Scripted:  
Last Modification:  
**JavaScript & HTML Code:**  
**LotusScript Code:**  
[None]

Editable  
No  
Disabled  
No  
No  
03/29/1999 03:07:02 PM

**Field:**

Datatype:  
Help Description:  
Field Type:  
Keyword User Interface:  
Allow Values Not In List:  
Allowable Keywords:

**key\_country**  
Keywords  
[Not Assigned]  
Editable  
Standard  
No  
United States (US)  
Afghanistan (AF)  
Albania (AL)  
Algeria (DZ)  
Andorra (AD)  
Angola (AO)  
Anguilla (AI)  
Antigua (AG)  
Argentina (AR)  
Armenia (AM)  
Aruba (AB)  
Australia (AU)  
Austria (AT)  
Azerbaijan (AZ)  
Bahamas (BS)  
Bahrain (BH)  
Bangladesh (BD)  
Barbados (BB)  
Belarus (BY)  
Belarussia (BL)  
Belgium (BE)  
Belize (BZ)  
Benelux (BX)  
Bermuda (BM)  
Bhutan (BT)  
Bolivia (BO)  
Boputhatswana (BP)  
Bosnia-Hercegovina (BA)  
Botswana (BW)  
Brazil (BZ)  
British Virgin Islands (BV)  
Brunei (BN)  
Bulgaria (BG)  
Burundi (BI)  
Cambodia (CB)  
Canada (CA)  
Cape Verde Islands (CV)

Cape Verde (CV)  
Cayman Islands (KY)  
Central African Republic (CF)  
Chad (TD)  
Chile (CL)  
China (CN)  
Colombia (CO)  
Congo (CG)  
Costa Rica (CR)  
Croatia (HR)  
Cuba (CU)  
Cyprus (CY)  
Czech Republic (CZ)  
Denmark (DK)  
Djibouti (DJ)  
Dominica (DM)  
Dominican Republic (DO)  
Ecuador (EC)  
Egypt (EG)  
El Salvador (SV)  
England (GB)  
Eritrea (ER)  
Estonia (EE)  
Ethiopia (ET)  
European Community TMK (CT)  
European Community (EU)  
Falkland Island (FK)  
Fiji Islands (FJ)  
Finland (FI)  
France (FR)  
Gabon (GA)  
Gambia (GM)  
Gaza District (GZ)  
Gazania (GZ)  
Georgia (GE)  
Germany East (DD)  
Germany West (DE)  
Ghana (GH)  
Gibraltar (GI)  
Gilbert (GL)  
Great Britain (GB)  
Greece (GR)  
Grenada (GD)  
Guam (GX)  
Guatemala (GT)  
Guernsey (GS)  
Guinea (GN)  
Guyana (GY)  
Haiti (HT)  
Honduras (HN)  
Hong Kong (HK)  
Hungary (HU)  
Iceland (IS)  
India (IN)



Indonesia (ID)  
International (WO)  
Iran (IR)  
Iraq (IQ)  
Israel (IL)  
Italy (IT)  
Ivory Coast (CI)  
Jamaica (JM)  
Japan (JP)  
Jersey (JE)  
Jordan (JO)  
Kazakhstan (KZ)  
Kenya (KE)  
Kiribati (KI)  
Kuwait (KW)  
Kyrgystan (KG)  
Laos (LA)  
Latvia (LV)  
Lebanon (LB)  
Lesotho (LS)  
Liberia (LR)  
Libya (LY)  
Lichtenstein (LI)  
Lithuania (LT)  
Luxembourg (LU)  
Macau (MM)  
Macau (MO)  
Macedonia (MK)  
Madagascar (MG)  
Malawi (MW)  
Malaya (MQ)  
Malaysia (MY)  
Maldiv (MV)  
Mali (ML)  
Malta (MT)  
Mauritius (MU)  
Mexico (MX)  
Moldova (MD)  
Monaco (MC)  
Mongolia (MN)  
Montserrat (MS)  
Morocco (MA)  
Mozambique (MZ)  
Myanmar (BU)  
Namibia (NA)  
Nepal (NP)  
Netherlands Antilles (NT)  
Netherlands (NL)  
New Zealand (NZ)  
Nicaragua (NI)  
North Korea (KP)  
Norway (NO)  
Oman (OM)  
Pakistan (PK)

Panama (PA)  
Papua New Guinea (PG)  
Paraguay (PY)  
PCT World (WO)  
Peru (PE)  
Phillippines (PH)  
Poland (PL)  
Portugal (PT)  
Puerto Rico (PO)  
Qatar (QA)  
Ras-al-Khaimah (RK)  
Republic of Ireland (IE)  
Republic of Nambia (WA)  
Republic of Yemen (YD)  
Romania (RO)  
Russia (RU)  
Rwanda (RW)  
Sabah (SB)  
San Marino (SM)  
Sarawak (SJ)  
Saudi Arabia (SA)  
Senegal (SN)  
Seychelles (SC)  
Sierra Leone (SL)  
Singapore (SG)  
Slovak Republic (SK)  
Slovenia (SI)  
Solomon Islands (SS)  
Somalia (SO)  
South Africa (ZA)  
South Korea (KS)  
Spain (ES)  
Sri Lanka (LK)  
St. Christopher (CP)  
St. Helena (SH)  
St. Kitts-Nevis (KN)  
St. Lucia (LC)  
St. Vincent (VC)  
Sudan (SD)  
Surinam (SR)  
Swaziland (SZ)  
Sweden (SE)  
Switzerland (CH)  
Syrian Arab (SY)  
Taiwan (TW)  
Tajikistan (TJ)  
Tangier (TI)  
Tanzania (TY)  
Thailand (TH)  
Togo (TG)  
Tonga (TO)  
Transkei (TE)  
Trinidad (TT)  
Tunisia (TN)

Sign When Mailing/In Section:  
 Encryption:  
 Update Requires Editor Access:  
 Is Scripted:  
 Last Modification:  
**JavaScript & HTML Code:**  
**LotusScript Code:**  
 [None]

**Field:**  
 Datatype:  
 Help Description:  
 Field Type:  
 Sign When Mailing/In Section:  
 Encryption:  
 Update Requires Editor Access:  
 Default Value Formula:  
 Is Scripted:  
 Last Modification:  
**JavaScript & HTML Code:**  
**LotusScript Code:**  
 [None]

**Field:**

Turkey (TR)  
 Turkish Republic of North  
 Cyprus (CT)  
 Turkmenistan (TM)  
 Turks & Caicos (TC)  
 Tuvalu (EL)  
 Uganda (UG)  
 Ukraine (UA)  
 United Arab Emirates (AE)  
 United Kingdom (GB)  
 Upper Volta (BF)  
 Uruguay (UY)  
 Uzbekistan (UZ)  
 Vanuata (VU)  
 Venda (VD)  
 Venezuela (VE)  
 Vietnam (VN)  
 Virgin Islands (VI)  
 West Bank (WB)  
 Western Samoa (WS)  
 World (WO)  
 Yemen Democratic Republic  
 (YD)  
 Yemen North (YE)  
 Yugoslavia  
 Zaire (ZR)  
 Zambia (ZM)  
 Zanzibar (ZZ)  
 Zimbabwe (ZW)  
 No  
 Disabled  
 No  
 No  
 03/29/1999 03:07:02 PM

**mat\_no**  
 Text  
 [Not Assigned]  
 Editable  
 No  
 Disabled  
 No  
 Matter\_No  
 No  
 03/29/1999 03:07:04 PM

**PDescrip**

Datatype:  
Help Description:  
Field Type:  
Sign When Mailing/In Section:  
Encryption:  
Update Requires Editor Access:  
Is Scripted:  
Last Modification:

**JavaScript & HTML Code:**

**LotusScript Code:**

[None]

Text  
[Not Assigned]  
Editable  
No  
Disabled  
No  
No  
03/29/1999 03:07:11 PM

**Field:**

Datatype:  
Input Multi-Value Separator(s):  
Display Multi-Value Separator:  
Help Description:  
Field Type:  
Keyword User Interface:  
Allow Values Not In List:  
Allowable Keywords Formula:

Sign When Mailing/In Section:  
Encryption:  
Update Requires Editor Access:  
Is Scripted:  
Last Modification:

**JavaScript & HTML Code:**

**LotusScript Code:**

[None]

PoA  
Keywords  
Comma  
Comma  
[Not Assigned]  
Editable  
Standard  
Yes  
@DbColumn(""; "" : ""; "(Routing  
Profile)"; 3);  
No  
Disabled  
No  
No  
07/28/1999 10:03:28 AM

**Field:**

Datatype:  
Help Description:  
Field Type:  
Sign When Mailing/In Section:  
Encryption:  
Update Requires Editor Access:  
Is Scripted:  
Last Modification:

**JavaScript & HTML Code:**

**LotusScript Code:**

[None]

pofa\_fa  
Text  
[Not Assigned]  
Editable  
No  
Disabled  
No  
No  
03/29/1999 03:07:12 PM

**Field:**

Datatype:  
Help Description:  
Field Type:  
Sign When Mailing/In Section:  
Encryption:  
Update Requires Editor Access:  
Default Value Formula:  
Is Scripted:

proj  
Text  
[Not Assigned]  
Editable  
No  
Disabled  
No  
Project  
No

Last Modification:  
**JavaScript & HTML Code:**  
**LotusScript Code:**  
[None]

03/29/1999 03:07:12 PM

**Field:**  
Datatype:  
Help Description:  
Field Type:  
Sign When Mailing/In Section:  
Encryption:  
Update Requires Editor Access:  
Is Scripted:  
Last Modification:  
**JavaScript & HTML Code:**  
**LotusScript Code:**  
[None]

**PropClose**  
Text  
[Not Assigned]  
Editable  
No  
Disabled.  
No  
No  
03/29/1999 03:07:12 PM

**Field:**  
Datatype:  
Help Description:  
Field Type:  
Keyword User Interface:  
Allowable Keywords:  
  
Sign When Mailing/In Section:  
Encryption:  
Update Requires Editor Access:  
Default Value Formula:  
Is Scripted:  
Last Modification:  
**JavaScript & HTML Code:**  
**LotusScript Code:**  
[None]

**ProtectFromArchive**  
Keywords  
[Not Assigned]  
Editable  
Radio Buttons  
No|0  
Yes|1  
No  
Disabled  
No  
"0"  
No  
03/29/1999 03:07:13 PM

**Field:**  
Datatype:  
Help Description:  
Field Type:  
Sign When Mailing/In Section:  
Encryption:  
Update Requires Editor Access:  
Is Scripted:  
Last Modification:  
**JavaScript & HTML Code:**  
**LotusScript Code:**  
[None]

**related\_apps**  
Text  
[Not Assigned]  
Editable  
No  
Disabled  
No  
No  
03/29/1999 03:07:13 PM

**Field:**  
Datatype:  
Help Description:  
Field Type:

**related\_matter\_no**  
Text  
[Not Assigned]  
Editable

Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Last Modification:	03/29/1999 03:07:14 PM
<b>JavaScript &amp; HTML Code:</b>	
<b>LotusScript Code:</b>	
[None]	
<b>Field:</b>	<b>resp_atty</b>
Datatype:	Keywords
Input Multi-Value Separator(s):	Comma
Display Multi-Value Separator:	Comma
Help Description:	[Not Assigned]
Field Type:	Editable
Keyword User Interface:	Standard
Allow Values Not In List:	No
Allowable Keywords Formula:	@DbColumn(""; "" : ""; "(Routing Profile)"; 3);
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	@If(!@IsNewDoc; ""; @If(Form = "ClientForm"; "Not Assigned"; resp_atty));
Is Scripted:	No
Last Modification:	03/29/1999 03:07:15 PM
<b>JavaScript &amp; HTML Code:</b>	
<b>LotusScript Code:</b>	
[None]	
<b>Field:</b>	<b>route_author</b>
Datatype:	Author Names
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@Name([CN]; @UserName);
Is Scripted:	No
Last Modification:	03/29/1999 03:07:15 PM
<b>JavaScript &amp; HTML Code:</b>	
<b>LotusScript Code:</b>	
[None]	
<b>Field:</b>	<b>serial_number</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No

Last Modification:  
**JavaScript & HTML Code:**  
**LotusScript Code:**  
[None]

03/29/1999 03:07:15 PM

**Field:**  
Datatype:  
Help Description:  
Field Type:  
Sign When Mailing/In Section:  
Encryption:  
Update Requires Editor Access:  
Is Scripted:  
Last Modification:  
**JavaScript & HTML Code:**  
**LotusScript Code:**  
[None]

**Status\_1**  
Text  
[Not Assigned]  
Editable  
No  
Disabled  
No  
No  
03/29/1999 03:07:16 PM

**Field:**  
Datatype:  
Time Format:  
Help Description:  
Field Type:  
Sign When Mailing/In Section:  
Encryption:  
Update Requires Editor Access:  
Is Scripted:  
Last Modification:  
**JavaScript & HTML Code:**  
**LotusScript Code:**  
[None]

**TEDateComplete**  
Time  
11/03/1999  
[Not Assigned]  
Editable  
No  
Disabled  
No  
No  
03/29/1999 03:07:16 PM

**Field:**  
Datatype:  
Time Format:  
Help Description:  
Field Type:  
Sign When Mailing/In Section:  
Encryption:  
Update Requires Editor Access:  
Is Scripted:  
Last Modification:  
**JavaScript & HTML Code:**  
**LotusScript Code:**  
[None]

**termination\_date**  
Time  
11/03/1999  
[Not Assigned]  
Editable  
No  
Disabled  
No  
No  
03/29/1999 03:07:17 PM

## **Subform Information**

**Name:**  
Last Modification:  
Include in Insert Subform list:  
Include in New Form dialog:

**action\_review**  
03/29/1999 01:18:15 PM  
Yes  
No

## Subcomponents:

### Field:

Datatype:  
Help Description:  
Field Type:  
Keyword User Interface:  
Allow Values Not In List:  
Sign When Mailing/In Section:  
Encryption:  
Update Requires Editor Access:  
Is Scripted:

**Next\_Action**  
Keywords  
[Not Assigned]  
Editable  
Standard  
No  
No  
Disabled  
No  
No

### Field:

Datatype:  
Help Description:  
Field Type:  
Sign When Mailing/In Section:  
Encryption:  
Update Requires Editor Access:  
Is Scripted:

**NextActionBy**  
Text  
[Not Assigned]  
Editable  
No  
Disabled  
No  
No

### Field:

Datatype:  
Time Format:  
Help Description:  
Field Type:  
Sign When Mailing/In Section:  
Encryption:  
Update Requires Editor Access:  
Is Scripted:

**Action\_Date**  
Time  
11/03/1999  
[Not Assigned]  
Editable  
No  
Disabled  
No  
No

### Field:

Datatype:  
Time Format:  
Help Description:  
Field Type:  
Sign When Mailing/In Section:  
Encryption:  
Update Requires Editor Access:  
Is Scripted:

**DateComplete**  
Time  
11/03/1999 05:36:21 PM  
[Not Assigned]  
Editable  
No  
Disabled  
No  
No

### Field:

Datatype:  
Help Description:  
Field Type:  
Keyword User Interface:  
Allow Values Not In List:  
Allowable Keywords:

**Priority**  
Keywords  
[Not Assigned]  
Editable  
Standard  
No  
Urgent  
High  
Medium  
Low  
No  
Disabled  
No  
@If(Priority = "-- Select --";  
@Failure("Please designate a  
priority."); @Success);

Sign When Mailing/In Section:  
Encryption:  
Update Requires Editor Access:  
Input Validation Formula:



Is Scripted:	No
<b>Field:</b>	<b>Status</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@If(TEArchive = "no"   TEArchive = ""; "Open"; "Completed");
Is Scripted:	No
<b>Field:</b>	<b>Hours</b>
Datatype:	Number
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>trak_id</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed when composed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@Unique
Is Scripted:	No
<b>Field:</b>	<b>Summary</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	Yes
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Hotspot</b>	
Type:	Button
Caption:	Close and Archive Event
Is Scripted:	Yes, see below
<b>Field:</b>	<b>Archive</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	" "
Is Scripted:	No

## JavaScript & HTML Code:

[None]

## LotusScript Code:

### (Button) Close and Archive Event

```
Sub Click(Source As Button)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim uidoc As NotesUIDocument
    Set uidoc = workspace.CurrentDocument
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    'Define some variables
    ActionHist$=uidoc.FieldGetText("Archive")
    OldAction$=uidoc.FieldGetText("Next_Action")
    Due$=uidoc.FieldGetText("DateDue")
    Complete$=uidoc.FieldGetText("DateComplete")
    TrakID$=uidoc.FieldGetText("trak_id")
    Sum$=uidoc.FieldGetText("Summary")
    NewActionHist$ = "Action: " + OldAction$ &Chr(010) + "Tracking ID: " + TrakID$
                                                &Chr(010) +"Due on: " + Due$
                                                &Chr(010) + "Closed on: " +
                                                Complete$ &Chr(010) + Sum$
                                                &Chr(010) + "Certified closed
                                                by " +
                                                Session.CommonUserName

    'Append the closed action to the Archive
    If OldAction$="" Then
        Ok%=MessageBox("There is no Action to close!",0+48+0+0,"ERROR")
        If Ok%=1 Then
            Exit Sub
        End If
    End If
    If Complete$="" Then
        Ok%= MessageBox("You must specify a completion date!",0+48+0+0, "ERROR")
        If Ok%=1 Then
            Exit Sub
        End If
    End If
    If Sum$="" Then
        Ok%=MessageBox("You must provide a summary of action
                                                taken!",0+48+0+0,"ERROR")
        If Ok%=1 Then
            Exit Sub
        End If
    End If
    'Certify that the action should be closed
    YesOrNo%=MessageBox("I " +Session.CommonUserName+ " certify that this subtask
                                                action is closed.",4+32+0+0,
                                                "Action Review Certification")

    If YesOrNo%=6 Then
        Call uidoc.FieldSetText ("Archive", NewActionHist$ &Chr(010) + "-----
                                                -----
                                                -----")
    End If
End Sub
```

```

' Clear the subform for a new entry
  Call uidoc.FieldSetText("Next_Action","")
  Call uidoc.FieldSetText("DateDue","")
  Call uidoc.FieldSetText("Priority","")
  Call uidoc.FieldSetText("Hours","")
  Call uidoc.FieldSetText("NextActionBy","")
  Call uidoc.FieldSetText("DateComplete","")
  Call uidoc.FieldSetText("Status","On Going")
  Call uidoc.FieldSetText("trak_id","")
  Call uidoc.FieldSetText("Summary","")
End If
End Sub

```

**Name:**

Last Modification:  
 Include in Insert Subform list:  
 Include in New Form dialog:

**Subcomponents:**

**Field:**

Datatype:  
 Help Description:  
 Field Type:  
 Sign When Mailing/In Section:  
 Encryption:  
 Update Requires Editor Access:  
 Formula:  
 Is Scripted:

**Field:**

Datatype:  
 Input Multi-Value Separator(s):  
 Display Multi-Value Separator:  
 Help Description:

Field Type:  
 Sign When Mailing/In Section:  
 Encryption:  
 Update Requires Editor Access:  
 Is Scripted:

**Field:**

Datatype:  
 Input Multi-Value Separator(s):  
 Display Multi-Value Separator:  
 Help Description:

Field Type:  
 Sign When Mailing/In Section:  
 Encryption:  
 Update Requires Editor Access:  
 Is Scripted:

**Field:**

Datatype:  
 Help Description:

&Chr(010) + ActionHist\$)

**CounselAdvice**

03/29/1999 01:18:17 PM  
 Yes  
 No

**subform**

Text  
 [Not Assigned]  
 Computed  
 No  
 Disabled  
 No  
 "C&A"  
 No

**affiliated\_pty**

Text  
 Comma, New Line  
 New Line  
 Please enter comma after each  
 Affiliated Party  
 Editable  
 No  
 Disabled  
 No  
 No

**aff\_pty\_counsel**

Text  
 Comma, New Line  
 New Line  
 Please enter comma after each  
 Affiliated Party  
 Editable  
 No  
 Disabled  
 No  
 No

**type\_project**

Keywords  
 [Not Assigned]

Field Type:	Editable
Keyword User Interface:	Standard
Allow Values Not In List:	Yes
Allowable Keywords:	Validity/Infringement Analysis and/or Opinion Counseling Advice License Contract Joint Development Agreement Transactional
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
Shared Field Reference:	comments
<b>JavaScript &amp; HTML Code:</b>	
[None]	
<b>LotusScript Code:</b>	
[None]	
<b>Name:</b>	<b>Event or Task Closure</b>
Last Modification:	03/29/1999 01:18:20 PM
Include in Insert Subform list:	Yes
Include in New Form dialog:	No
<b>Subcomponents:</b>	
<b>Hotspot</b>	
Type:	Button
Caption:	Close This Task
Is Scripted:	Yes, see below
<b>Field:</b>	<b>Untitled_Section_1</b>
Datatype:	Section
Input Multi-Value Separator(s):	Comma
Display Multi-Value Separator:	
Section Title:	
Field Type:	Responsible Attorney
Sign When Mailing/In Section:	Certificate:
Encryption:	Computed
Update Requires Editor Access:	No
Formula:	Disabled
Is Scripted:	No
Shared Field Reference:	resp_atty
Shared Field Reference:	No
Field:	ProtectFromArchive
Datatype:	TEDateComplete
Help Description:	RA_Sig
Field Type:	Text
Sign When Mailing/In Section:	[Not Assigned]
Encryption:	Computed
Update Requires Editor Access:	Yes
Formula:	Disabled
Is Scripted:	No
	RA_Sig
	No

<b>Field:</b>	<b>Untitled_Section2</b>
Datatype:	Section
Input Multi-Value Separator(s):	Comma
Display Multi-Value Separator:	
Section Title:	IP Docket Manager Certificate:
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	"[DocketMgr]"
Is Scripted:	No
<b>Field:</b>	<b>DocDateComplete</b>
Datatype:	Time
Time Format:	11/03/1999
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>IPD_Sig</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	Yes
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	IPD_Sig
Is Scripted:	No
<b>Field:</b>	<b>TEArchive</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	"no"
Is Scripted:	No
<b>Field:</b>	<b>RAClosed</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	"no"
Is Scripted:	No
<b>Field:</b>	<b>UnHideRA</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No

Default Value Formula:	"no"
Is Scripted:	No
<b>Field:</b>	<b>UnHideDM</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	"no"
Is Scripted:	No

**JavaScript & HTML Code:**  
[None]

**LotusScript Code:**

(Globals)

```
Option Public
%INCLUDE "Isconst.iss"
```

(Form) Event or Task Closure

```
Sub Postopen(Source As Notesuidocument)
End Sub
```

(Button) Close This Task

```
Sub Click(Source As Button)
Dim db As NotesDatabase
Dim workspace As New NotesUIWorkspace
Dim uidoc As NotesUIDocument
Set uidoc = workspace.CurrentDocument
Dim Session As New NotesSession
Set db=session.CurrentDatabase
Dim doc As NotesDocument
Dim doc2 As NotesDocument
Dim maildoc As NotesDocument
Dim view As NotesView
Dim YesOrNo As Integer
Dim OkCancel As Integer
YesOrNo=Msgbox("Are you sure you want to close this Task?", MB_YESNO +
MB_ICONQUESTION +
MB_DEFBUTTON2 +
MB_APPLMODEL, "Close
Task?")

If yesOrNo=IDNO Then
Exit Sub
End If
'Unhide the closure info
Call uidoc.FieldSetText("UnHideRA", "yes")
Call uidoc.FieldSetText("RA_Sig", session.CommonUserName)
Call uidoc.RefreshHideFormulas
Call uidoc.Refresh
'Get some data from the base document and set the variables
yAtty$=uidoc.FieldGetText("resp_atty")
Project$=uidoc.FieldGetText("Project")
Client$=uidoc.FieldGetText("Client_Name")
ClientNo$=uidoc.FieldGetText("Client_No")
Matter$=uidoc.FieldGetText("Matter_Name")
```

```

MatterNo$=uidoc.FieldGetText("Matter_No")
TaskName$=uidoc.FieldGetText("Task")
People$=uidoc.FieldGetText("lit_route_ev")
Sig$=uidoc.FieldGetText("RA_Sig")
EDate=uidoc.FieldGetText("TEDateComplete")
Ref$=uidoc.FieldGetText("Task")
'Do some field validation
If Sig$="" Or EDate="" Then
    Goto Bailout2
End If
'Lets check the sig to make sure it is the RA
If Sig$ <> yAtty$ Then
    Ok%=Messagebox("The name in the Responsible Attorney Certificate Signature field
                                in incorrect." &_
    " Only the Responsible Attorney may close this task!",0+48+0+0,"Incorrect
                                Information")

    If Ok%=1 Then
        Exit Sub
    End If
End If
'Electronically route the info to the default profile and the docket manager
Set maildoc = New NotesDocument(db)
maildoc.Form="MailNot"
'Set the default routing (To and CC fields) and bring up the form
'If (Project$="Prosecution: Trademark" Or Project$="Prosecution: Patent" Or Project$=
                                "Prosecution: Copyright" Or
                                Project$="Litigation") Then

Set view = db.GetView( "(Routing Profile)" )
Set doc = view.GetFirstDocument
Select Case Project$
Case "Prosecution: Patent"
    maildoc.SendTo=doc.Patent_Routing
Case "Prosecution: Trademark"
    maildoc.SendTo=doc.TM_Routing
Case "Presecution: Copyright"
    mialdoc.SendTo=doc.Cpy_Routing
Case "Litigation"
    maildoc.SendTo=uidoc.FieldGetText("lit_route_ev")
Case "Counselling and Advice"
    maildoc.SendTo=uidoc.FieldGetText("lit_route_ev")
Case "Other"
    maildoc.SendTo=uidoc.FieldGetText("lit_route_ev")
End Select
maildoc.CopyTo=Sender$
maildoc.Subject="Task Closure Notification"
'Start to compile the body field
Set rtiBody = New NotesRichTextItem (maildoc, "Body")
Dim rtStyle As NotesRichTextStyle
Set rtStyle=session.CreateRichTextStyle
With rtiBody
    rtStyle.bold=True
    .AppendStyle(rtStyle)
    .AppendText "Reference: "
    .AddTab 1

```

```

rtStyle.bold=False
.AppendStyle(rtStyle)
.AppendText "Client - " + Client$
.AddNewLine 1
.AddTab 2
.AppendText "Matter - " + Matter$ + " [" + MatterNo$ + "]"
.AddNewLine 2
.AppendText "Please note that a task pertaining to: the " + Project$ + " project has
                                                    been completed."

.AddNewLine 1
.AppendText "The Task pertains to: " + Ref$ + "."
.AddNewLine 2
rtStyle.bold=True
.AppendStyle(rtStyle)
.AppendText "Comments: "
End With 'rtibody
maildoc.HoldTxt=rtiBody.GetFormattedText(False, 70)
Flag=workspace.DialogBox("(MailNot)", True, True, False, False, False, "Task
                                                    Completion",Maildoc)

If Flag=True Then
    Set item=maildoc.GetFirstItem("EditTxt")
    rtStyle.bold=False
    Call rtibody.AppendStyle(rtStyle)
    Forall Text In item.values
        Call rtibody.AppendText (Text)
        Call rtibody.AddNewLine (1)
    End Forall
    With rtiBody
        .AddNewLine 2
        .AppendText "Please click here to view the Task----->"
        .AppendDocLink uidoc.document,""
        .AddNewLine 2
        .AppendText AddCmt$
    End With
    maildoc.EditTxt=""
    maildoc.Form="Memo"
    maildoc.HoldTxt=""
    Call maildoc.Send(False)
End If
'End If 'message to default group
'Find out if we need to notify the Docket Manager
YesOrNo%=MessageBox("Does this Task require notification of the Docket Manager and
                                                    removal from the
                                                    Docket?",4+32+0+0, "Remove
                                                    From Docket?")

If YesOrNo%=7 Then
    Call uidoc.FieldSetText("RAClosed", "yes")
    Call uidoc.FieldSetText("TEArchive", "yes")
    Call uidoc.FieldSetText("Status", "Completed")
    Call uidoc.FieldSetText("IPD_Sig", "Removal from Docket not required")
    Call uidoc.FieldSetText("DocDateComplete", Format(TEDateComplete, "Short Date"))
    Call uidoc.FieldSetText("UnHideDM", "yes")
    Goto SaveAndClose
End If

```



```

'Notify the docket manager
maildoc.Form="MailNot"
maildoc.SendTo=""
maildoc.body=""
maildoc.Subject="Task Closure Notification"
maildoc.SendTo=doc.DocketMgr
maildoc.CopyTo=Sender$
Set rtiBody = New NotesRichTextItem (maildoc, "Body")
With rtiBody
    rtStyle.bold=True
    .AppendStyle(rtStyle)
    .AppendText "Reference: "
    .AddTab 1
    rtStyle.bold=False
    .AppendStyle(rtStyle)
    .AppendText "Client - " + Client$
    .AddNewLine 1
    .AddTab 2
    .AppendText "Matter - " + Matter$ + " [" + MatterNo$ + "]"
    .AddNewLine 2
    .AppendText "Please note that a task pertaining to: the " + Project$ + " project has
                                                been completed."

    .AddNewLine 1
    .AppendText "The Task pertains to: " + Ref$ + "."
    .AddNewLine 2
    .AppendText "Please remove any reference to this task from the docket."
    .AddNewLine 2
    rtStyle.bold=True
    .AppendText "Comments: "
End With rtiBody
maildoc.HoldTxt=rtiBody.GetFormattedText(False, 70)
Flag=workspace.DialogBox("MailNot", True, True, False, False, False, False, "Task
                                                Completion",maildoc)

If Flag=True Then
    Set item=maildoc.GetFirstItem("EditTxt")
    rtStyle.bold=False
    Call rtiBody.AppendStyle(rtStyle)
    Forall Text In item.values
        Call rtibody.AppendText(text)
        Call rtibody.AddNewLine(1)
    End Forall
    With rtiBody
        .AddNewLine 2
        .AppendText "Please click here to view the Task information----->"
        .AppendDocLink uidoc.document,""
        .AddNewLine 2
        .AppendText AddCmt$
    End With
    maildoc.EditTxt=""
    maildoc.Form="Memo"
    maildoc.HoldTxt=""
    Call maildoc.Send(False)
End If
Ok%=MessageBox("This Task will be removed from the Active view when the Docket

```

```

Manager has removed it from
the docket.",0+64+0+0,
"Closure Successful")

If Ok%=1 Then
    Call uidoc.FieldSetText("RAClosed", "yes")
    Goto SaveAndClose
End If
'Else
'Goto bailout
'Bailout:
'Ok%=MessageBox("No Notifications required for this Task Closure. " &_
    "This Task will be removed from the Active view when the Docket Manager has
    removed it from the docket.
    ",0+64+0+0,"Closure
    Successful")

'If Ok%=1 Then
'    Call uidoc.FieldSetText("RAClosed", "yes")
'    Goto SaveAndClose
'End If
Bailout2:
Ok%=MessageBox("Please enter a Closing Date for the Task and press the 'Close This
    Task' or 'Remove From Docket'
    button
    again!",0+32+0+0,"Required
    Information")

If Ok%=1 Then
    Exit Sub
End If
'End If
'Start saving and closing the document for the last time. Do it here to avoid pressing the
    save/close button

SaveAndClose:
'Get some final values
yTask$=uidoc.FieldGetText("Task")
yAtty$=uidoc.FieldGetText("resp_atty")
TEDateComplete=uidoc.FieldGetText("TEDateComplete")
'Define some other variables
yhist$=uidoc.FieldGetText("History")
NewHist$ = "Modified on " + Date$+" "+Time$ + " by " + Session.CommonUserName
update$="N"
'Set the PropClose field to Close so we can save the document
Call uidoc.FieldSetText("PropClose", "Closed")
'Check each field for change to compile the change history
If xTask$ <> yTask$ Then
    NewHist$ = NewHist$ &Chr(010) + "Task changed to: " + yTask$ + " from " + xTask$
    update$="Y"
End If
If xAtty$ <> yAtty$ Then
    NewHist$ = NewHist$ &Chr(010) + "Responsible Attorney changed to: " + yAtty$ + "
    from " + xAtty$

    update$="Y"
End If
'check if task is being closed and write out to history
If TEDateComplete <> "" Then

```

```

        NewHist$ = NewHist$ &Chr(010) + "The Task was marked closed as of " +
                                                Format(TEDateComplete,
                                                "Short Date")

        update$="Y"
    End If
    'Append the new changes to the History
    If update$="Y" Then
        Call uidoc.FieldSetText("Status_1","Modified")
        Call uidoc.FieldSetText ("History", NewHist$ &Chr(010) + "-----
                                                -----
                                                -----" &Chr(010)
                                                + yhist$)

    End If
    'Save and close the document
    Call uidoc.Save
    Call uidoc.Close
End Sub

(Button) Remove from Docket
Sub Click(Source As Button)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim uidoc As NotesUIDocument
    Set uidoc = workspace.CurrentDocument
    Dim Session As New NotesSession
    Dim view As NotesView
    Dim routdoc As NotesDocument
    Set db=session.CurrentDatabase
    Sig$=uidoc.FieldGetText("IPD_Sig")
    EDate=uidoc.FieldGetText("DocDateComplete")
    'Unhide the closure info
    Call uidoc.FieldSetText("UnHideDM", "yes")
    Call uidoc.FieldSetText("IPD_Sig", session.CommonUserName)
    Call uidoc.RefreshHideFormulas
    Call uidoc.Refresh
    'Do some field validation
    If Sig$="" Or EDate="" Then
        Ok%=MessageBox("Please provide a completion date for your action!" ,0+32+0+0,
                        "Required Information")

        If Ok%=1 Then
            Exit Sub
        End If
    End If
    'Lets check the sig to make sure it is the Docket Manager
    Set view = db.GetView( "(Routing Profile)" )
    Set routdoc = view.GetFirstDocument
    If Sig$ <> routdoc.DocketMgr(0) Then
        Ok%=MessageBox("The name in the Docket Manager Certificate Signature field in
                        incorrect." &_
                        " Only the Docket Manager may remove this Task from the
                        Docket!" ,0+48+0+0,"Incorrect
                        Information")

        If Ok%=1 Then
            Exit Sub
        End If
    End If
End Sub

```

```

End If
'Set these fields to close the document
Call uidoc.FieldSetText("TEArchive", "yes")
Call uidoc.FieldSetText("Status", "Completed")
Call uidoc.FieldSetText("PropClose", "Closed")
MessageBox "This Task has been closed and removed from the docket. It will be now be
                                                    removed from the Active views."
                                                    ,0+64+0+0,"Closure Successful"

'Start saving and closing the document for the last time do it here to avoid pressing the
                                                    save/close button

'Get some final values
yTask$=uidoc.FieldGetText("Task")
yAtty$=uidoc.FieldGetText("resp_atty")
DocDateComplete=uidoc.FieldGetText("DocDateComplete")
'Define some other variables
yhist$=uidoc.FieldGetText("History")
NewHist$ = "Modified on " + Date$ + " " + Time$ + " by " + Session.CommonUserName
update$="N"
'Check each field for change to compile the change history
If xTask$ <> yTask$ Then
    NewHist$ = NewHist$ &Chr(010) + "Task changed to: " + yTask$ + " from " + xTask$
    update$="Y"
End If
If xAtty$ <> yAtty$ Then
    NewHist$ = NewHist$ &Chr(010) + "Responsible Attorney changed to: " + yAtty$ + "
                                                    from " + xAtty$
    update$="Y"
End If
'check if task is being closed and write out to history
If DocDateComplete <> "" Then
    NewHist$ = NewHist$ &Chr(010) + "The Task was removed from the docket on " +
                                                    Format(DocDateComplete,
                                                    "Short Date")
    update$="Y"
End If
'Append the new changes to the History
If update$="Y" Then
    Call uidoc.FieldSetText("Status_1","Modified")
    Call uidoc.FieldSetText ("History", NewHist$ &Chr(010) + "-----
                                                    -----" &Chr(010)
                                                    + yhist$)
End If
'Save and close the document
Call uidoc.Save
Call uidoc.Close
End Sub

```

**Name:**

Last Modification:

Include in Insert Subform list:

Include in New Form dialog:

**Subcomponents:**

**Litigation**

03/29/1999 01:18:22 PM

Yes

No

<b>Field:</b>	
Datatype:	subform
Help Description:	Text
Field Type:	[Not Assigned]
Sign When Mailing/In Section:	Computed
Encryption:	No
Update Requires Editor Access:	Disabled
Formula:	No
Is Scripted:	"Litigation"
<b>Field:</b>	No
Datatype:	case_style
Help Description:	Text
Field Type:	[Not Assigned]
Sign When Mailing/In Section:	Editable
Encryption:	No
Update Requires Editor Access:	Disabled
Is Scripted:	No
<b>Field:</b>	No
Datatype:	lit_type
Help Description:	Keywords
Field Type:	[Not Assigned]
Keyword User Interface:	Editable
Allow Values Not In List:	Standard
Allowable Keywords:	No
Sign When Mailing/In Section:	Civil
Encryption:	Administrative
Update Requires Editor Access:	No
Is Scripted:	Disabled
<b>Field:</b>	No
Datatype:	civil_action_no
Help Description:	Text
Field Type:	[Not Assigned]
Sign When Mailing/In Section:	Editable
Encryption:	No
Update Requires Editor Access:	Disabled
Is Scripted:	No
<b>Field:</b>	No
Datatype:	judge
Help Description:	Text
Field Type:	[Not Assigned]
Sign When Mailing/In Section:	Editable
Encryption:	No
Update Requires Editor Access:	Disabled
Is Scripted:	No
<b>Field:</b>	No
Datatype:	appear_counsel
Help Description:	Text
Field Type:	[Not Assigned]
Sign When Mailing/In Section:	Editable
Encryption:	No
Update Requires Editor Access:	Disabled
Is Scripted:	No
<b>Field:</b>	No
Datatype:	opp_counsel
Help Description:	
Field Type:	
Sign When Mailing/In Section:	
Encryption:	
Update Requires Editor Access:	
Is Scripted:	
<b>Field:</b>	

Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>co_counsel</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Shared Field Reference:</b>	<b>comments</b>
<b>JavaScript &amp; HTML Code:</b>	
[None]	
<b>LotusScript Code:</b>	
[None]	
<b>Name:</b>	<b>NewClose</b>
Last Modification:	03/29/1999 01:18:26 PM
Include in Insert Subform list:	Yes
Include in New Form dialog:	No
<b>Subcomponents:</b>	
<b>Field:</b>	<b>Next_Action</b>
Datatype:	Keywords
Help Description:	[Not Assigned]
Field Type:	Editable
Keyword User Interface:	Standard
Allow Values Not In List:	No
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>NextActionBy</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>DateDue</b>
Datatype:	Time
Time Format:	11/03/1999
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No

**Field:**

Datatype:  
 Time Format:  
 Help Description:  
 Field Type:  
 Sign When Mailing/In Section:  
 Encryption:  
 Update Requires Editor Access:  
 Is Scripted:

**Field:**

Datatype:  
 Help Description:  
 Field Type:  
 Keyword User Interface:  
 Allow Values Not In List:  
 Allowable Keywords:

Sign When Mailing/In Section:  
 Encryption:  
 Update Requires Editor Access:  
 Input Validation Formula:

Is Scripted:

**Field:**

Datatype:  
 Help Description:  
 Field Type:  
 Keyword User Interface:  
 Allow Values Not In List:  
 Allowable Keywords:

Sign When Mailing/In Section:  
 Encryption:  
 Update Requires Editor Access:  
 Default Value Formula:  
 Input Validation Formula:

Is Scripted:

**Field:**

Datatype:  
 Number Format:  
 Percentage (value \* 100)%:  
 Parentheses on Negative Numbers:  
 Punctuated at Thousands:  
 Help Description:  
 Field Type:  
 Sign When Mailing/In Section:  
 Encryption:  
 Update Requires Editor Access:

**DateComplete**

Time  
 11/03/1999 05:36:21 PM  
 [Not Assigned]

Editable  
 No  
 Disabled  
 No  
 No

**Priority**

Keywords  
 [Not Assigned]  
 Editable  
 Standard  
 No  
 Urgent  
 High  
 Medium  
 Low

No  
 Disabled  
 No

@If(Priority = "-- Select --";  
 @Failure("Please designate a  
 priority."); @Success);  
 No

**Status**

Keywords  
 [Not Assigned]  
 Editable  
 Standard  
 No  
 New  
 Pending  
 Completed

No  
 Disabled  
 No

"New"

@If(Status = "-- Select --";  
 @Failure("Please designate a  
 status."); @Success);

No

**Hours**

Number  
 General  
 No  
 No  
 No  
 [Not Assigned]  
 Editable  
 No  
 Disabled  
 No

Is Scripted:	No
<b>Field:</b>	<b>trak_id</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@If(Next_Action != "", @Unique; "");
Is Scripted:	No
<b>Field:</b>	<b>Summary</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	Yes
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>Untitled_Section_1</b>
Datatype:	Section
Input Multi-Value Separator(s):	Comma
Display Multi-Value Separator:	
Section Title:	Responsible Attorney
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@If(resp_atty_1 != "", resp_atty_1; "");
Is Scripted:	No
<b>Field:</b>	<b>TEDateComplete</b>
Datatype:	Time
Time Format:	11/03/1999
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	Yes
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>RA_Sig</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	Yes
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>Untitled_Section2</b>
Datatype:	Section
Input Multi-Value Separator(s):	Comma
Display Multi-Value Separator:	
Section Title:	IP Docket Manager
Field Type:	Computed



Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	"[DocketMgr]"
Is Scripted:	No
<b>Field:</b>	<b>DocDateComplete</b>
Datatype:	Time
Time Format:	11/03/1999
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	Yes
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>IPD_Sig</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	Yes
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>TEArchive</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	@If(IPD_Sig != "" & RA_sig != "", "yes"; "no");
Is Scripted:	No
<b>Hotspot</b>	
Type:	Button
Caption:	Close Subtask
Is Scripted:	Yes, see below
<b>Field:</b>	<b>Archive</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	" "
Is Scripted:	No
<b>JavaScript &amp; HTML Code:</b>	
[None]	
<b>LotusScript Code:</b>	
(Button) Close Subtask	
Sub Click(Source As Button)	
Dim db As NotesDatabase	
Dim workspace As New NotesUIWorkspace	
Dim uidoc As NotesUIDocument	

```

Set uidoc = workspace.CurrentDocument
Dim Session As New NotesSession
Set db=session.CurrentDatabase
'Define some variables
ActionHist$=uidoc.FieldGetText("Archive")
OldAction$=uidoc.FieldGetText("Next_Action")
Due$=uidoc.FieldGetText("DateDue")
Complete$=uidoc.FieldGetText("DateComplete")
TrakID$=uidoc.FieldGetText("trak_id")
Sum$=uidoc.FieldGetText("Summary")
NewActionHist$ = "Action: " + OldAction$ &Chr(010) + "Tracking ID: " + TrakID$
                                                &Chr(010) + "Due on: " + Due$
                                                &Chr(010) + "Closed on: " +
                                                Complete$ &Chr(010) + Sum$
                                                &Chr(010) + "Certified closed
                                                by " +
                                                Session.CommonUserName

'Append the closed action to the Archive
If OldAction$="" Then
    Ok%=MessageBox("There is no Action to close!",0+48+0+0,"ERROR")
    If Ok%=1 Then
        Exit Sub
    End If
End If
If Complete$="" Then
    Ok%= MessageBox("You must specify a completion date!",0+48+0+0, "ERROR")
    If Ok%=1 Then
        Exit Sub
    End If
End If
If Sum$="" Then
    Ok%=MessageBox("You must provide a summary of action
                                                taken!",0+48+0+0,"ERROR")
    If Ok%=1 Then
        Exit Sub
    End If
End If
'Certify that the action should be closed
YesOrNo%=MessageBox("I " +Session.CommonUserName+ " certify that this subtask
                                                action is closed.",4+32+0+0,
                                                "Action Review Certification")
If YesOrNo%=6 Then
    Call uidoc.FieldSetText ("Archive", NewActionHist$ &Chr(010) +"------"
                                                -----"
                                                &Chr(010) + ActionHist$)

' Clear the subform for a new entry
    Call uidoc.FieldSetText("Next_Action","")
    Call uidoc.FieldSetText("DateDue","")
    Call uidoc.FieldSetText("Priority","")
    Call uidoc.FieldSetText("Hours","")
    Call uidoc.FieldSetText("NextActionBy","")
    Call uidoc.FieldSetText("DateComplete","")
    Call uidoc.FieldSetText("Status","On Going")

```

```

        Call uidoc.FieldSetText("trak_id","")
        Call uidoc.FieldSetText("Summary","")
    End If
End Sub

```

**Name:**

Last Modification:  
 Include in Insert Subform list:  
 Include in New Form dialog:

**Subcomponents:**

**Field:**

Datatype:  
 Help Description:  
 Field Type:  
 Sign When Mailing/In Section:  
 Encryption:  
 Update Requires Editor Access:  
 Formula:  
 Is Scripted:

**Field:**

Datatype:  
 Help Description:  
 Field Type:  
 Sign When Mailing/In Section:  
 Encryption:  
 Update Requires Editor Access:  
 Is Scripted:

**Field:**

Datatype:  
 Help Description:  
 Field Type:  
 Sign When Mailing/In Section:  
 Encryption:  
 Update Requires Editor Access:  
 Is Scripted:

**JavaScript & HTML Code:**

[None]

**LotusScript Code:**

[None]

**Other**

03/29/1999 01:18:30 PM  
 Yes  
 No

**subform**

Text  
 [Not Assigned]  
 Computed  
 No  
 Disabled  
 No  
 "Other"  
 No

**proj\_descript**

Text  
 [Not Assigned]  
 Editable  
 No  
 Disabled  
 No  
 No

**text\_other**

Rich Text  
 [Not Assigned]  
 Editable  
 No  
 Disabled  
 No  
 No

**Name:**

Last Modification:  
 Include in Insert Subform list:  
 Include in New Form dialog:

**Subcomponents:**

**Field:**

Datatype:  
 Help Description:  
 Field Type:  
 Sign When Mailing/In Section:  
 Encryption:  
 Update Requires Editor Access:  
 Formula:

**ProsCopyright**

07/28/1999 10:03:30 AM  
 Yes  
 No

**subform**

Text  
 [Not Assigned]  
 Computed  
 No  
 Disabled  
 No  
 "ProsCopyright"

Is Scripted:	No
<b>Shared Field Reference:</b>	<b>serial_number</b>
<b>Field:</b>	<b>app_type</b>
Datatype:	Keywords
Help Description:	[Not Assigned]
Field Type:	Editable
Keyword User Interface:	Standard
Allow Values Not In List:	Yes
Allowable Keywords Formula:	@DbColumn(""; "" : ""; "(Keywords)"; 11);
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Input Translation Formula:	@If(app_type = "Group Daily Newspaper"; "G/DN"; app_type = "Group Periodicals"; "GR/CP"; app_type = "Performing Arts"; "PA"; app_type = "Renewal"; "RE"; app_type = "Serial"; "SE"; app_type = "Sound Recordings"; "SR"; app_type = "Textual"; TX; app_type = "Visual Arts"; "VA"; app_type);
Is Scripted:	No
<b>Field:</b>	<b>related_sn</b>
Datatype:	Text
Help Description:	(Serial Numbers)
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>related_matters</b>
Datatype:	Number
Number Format:	General
Percentage (value * 100)%:	No
Parentheses on Negative Numbers:	No
Punctuated at Thousands:	No
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>author_cw</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>appearance_counsel</b>
Datatype:	Keywords

Help Description:	[Not Assigned]
Field Type:	Editable
Keyword User Interface:	Standard
Allow Values Not In List:	Yes
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>owner_cw</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>transfer_cw</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>JavaScript &amp; HTML Code:</b>	
[None]	
<b>LotusScript Code:</b>	
[None]	
<b>Name:</b>	<b>ProsPatent</b>
Last Modification:	07/28/1999 10:03:30 AM
Include in Insert Subform list:	Yes
Include in New Form dialog:	No
<b>Subcomponents:</b>	
<b>Field:</b>	<b>subform</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Computed
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Formula:	"ProsPatent"
Is Scripted:	No
<b>Field:</b>	<b>clients_billing</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	@If(@IsNewDoc; clients_billing; @GetDocField(\$Ref; "clients_billing"));

Is Scripted:	No
<b>Field:</b>	<b>inventor</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	@If(@IsNewDoc; inventor; @GetDocField(\$Ref; "inventor"));
Is Scripted:	No
<b>Field:</b>	<b>serial_number</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	@If(@IsNewDoc; serial_number; @GetDocField(\$Ref; "serial_number"));
Is Scripted:	No
<b>Field:</b>	<b>related_matter_no</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	@If(@IsNewDoc; related_matter_no; @GetDocField(\$Ref; "related_matter_no"));
Is Scripted:	No
<b>Field:</b>	<b>pofa_fa</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Default Value Formula:	@If(@IsNewDoc; pofa_fa; @GetDocField(\$Ref; "pofa_fa"));
Is Scripted:	No
<b>Field:</b>	<b>app_type</b>
Datatype:	Keywords
Input Multi-Value Separator(s):	Comma
Display Multi-Value Separator:	Comma
Help Description:	[Not Assigned]
Field Type:	Editable
Keyword User Interface:	Standard

Allow Values Not In List:	Yes
Allowable Keywords Formula:	@DbColumn("",""; "" : ""; "(Keywords)"; 13);
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>related_apps</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Shared Field Reference:</b>	<b>PoA</b>
<b>Hotspot</b>	
Type:	Button
Caption:	Patent Detail
Formula:	@DialogBox("(Status - Patent)"; [AutoVertFit] : [AutoHorzFit] : [NoNewFields]; "Name Fields");
<b>Field:</b>	<b>filing_date</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>term_date</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>why_term</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>maint</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No

**JavaScript & HTML Code:**

[None]

**LotusScript Code:**

[None]

**Name:**

Last Modification:

Include in Insert Subform list:

Include in New Form dialog:

**Subcomponents:****Field:**

Datatype:

Help Description:

Field Type:

Sign When Mailing/In Section:

Encryption:

Update Requires Editor Access:

Formula:

Is Scripted:

**Shared Field Reference:****Field:**

Datatype:

Help Description:

Field Type:

Keyword User Interface:

Allow Values Not In List:

Allowable Keywords Formula:

Sign When Mailing/In Section:

Encryption:

Update Requires Editor Access:

Is Scripted:

**Shared Field Reference:****Shared Field Reference:****Field:**

Datatype:

Help Description:

Field Type:

Sign When Mailing/In Section:

Encryption:

Update Requires Editor Access:

Is Scripted:

**Hotspot**

Type:

Caption:

Formula:

**Field:**

Datatype:

Help Description:

Field Type:

**ProsTM**

07/28/1999 10:03:31 AM

No

No

**subform**

Text

[Not Assigned]

Computed

No

Disabled

No

"ProsTM"

No

**serial\_number****tm\_app\_type**

Keywords

[Not Assigned]

Editable

Standard

Yes

@DbColumn(""," : "," ;  
"(Keywords)"; 12);

No

Disabled

No

No

**related\_apps****related\_matter\_no****tm**

Text

[Not Assigned]

Editable

No

Disabled

No

No

Button

Attach Image

@Command([EditNextF  
ield]);@Command([EditInsertFil  
eAttachment]);**mark**

Rich Text

[Not Assigned]

Editable



Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>goods_serv</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>classes</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>owner</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Shared Field Reference:</b>	<b>pofa_fa</b>
<b>Hotspot</b>	
Type:	Button
Caption:	Trademark Detail
Formula:	@DialogBox("(Status - Trademark)"; [AutoVertFit] : [AutoHorzFit] : [NoNewFields]; "Name Fields");
<b>Field:</b>	<b>first_use</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>i_state_use</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>filing_date</b>
Datatype:	Text

Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>termination</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>term_date</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>how_term</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>Field:</b>	<b>renewal</b>
Datatype:	Text
Help Description:	[Not Assigned]
Field Type:	Editable
Sign When Mailing/In Section:	No
Encryption:	Disabled
Update Requires Editor Access:	No
Is Scripted:	No
<b>JavaScript &amp; HTML Code:</b>	
[None]	
<b>LotusScript Code:</b>	
[None]	

## Navigator Information:

<b>Name:</b>	<b>NewRAByEvent</b>
Last Modification:	03/29/1999 03:06:57 PM
Comment:	[Not Assigned]
Snap to Grid:	Yes
Grid Size:	4
Show Grid:	No
Auto adjust panes at runtime:	Yes
Web browser compatible:	Yes

Initial View or Folder:	By Resp Attorney\Event
Background Color:	RGB Value: 0 0 0
<b>Subcomponents:</b>	
<b>GraphicButton</b>	
Name:	GraphicButton2
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	No
Highlight when touched:	No
Highlight when clicked:	No
<b>Text</b>	
Name:	Text1
Caption:	Client View (by Name)Client View (by Number)Responsible Attorney ViewsTask Views View CalendarReports
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
<b>Text</b>	
Name:	Text11
Caption:	Exit DatabaseComment/Trouble ReportDatabase Administration
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
<b>Text</b>	
Name:	Text12
Caption:	By Matter
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
<b>Text</b>	
Name:	Text13
Caption:	By Project
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
<b>Text</b>	
Name:	Text14
Caption:	By Open Task
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes

Highlight when touched:	No
Highlight when clicked:	No
<b>Text</b>	
Name:	Text15
Caption:	By Open Event
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
<b>Text</b>	
Name:	Text16
Caption:	By Open Task & Event
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
<b>HotspotRectangle</b>	
Name:	HotspotRectangle2
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewClientNameByName
<b>HotspotRectangle</b>	
Name:	HotspotRectangle3
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewClient#ByName
<b>HotspotRectangle</b>	
Name:	HotspotRectangle4
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewRAByProject
<b>HotspotRectangle</b>	
Name:	HotspotRectangle5
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	No

Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewRAByMatter
<b>HotspotRectangle</b>	
Name:	HotspotRectangle6
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewRAByTask
<b>HotspotRectangle</b>	
Name:	HotspotRectangle7
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	No
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewTaskbyClient
<b>HotspotRectangle</b>	
Name:	HotspotRectangle8
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	No
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewCalByEvents
<b>HotspotRectangle</b>	
Name:	HotspotRectangle9
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Formula:	@Command([FileClose Window]);
<b>HotspotRectangle</b>	
Name:	HotspotRectangle10
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
<b>LotusScript Code:</b>	

```

Sub Click(Source As Navigator)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    Dim doc As NotesDocument
    Dim maildoc As NotesDocument
    Set maildoc = New NotesDocument(db)
    maildoc.Form="MailNot"
    maildoc.Subject="IP Agenda Trouble Report"
    Dim recipients( 0 To 2 ) As String
    recipients( 0 ) = "thomson@qsmi.com"
    recipients( 1 ) = "hoagland@qsmi.com"
    recipients( 2 ) = "Patricia L. Mansuy"
    maildoc.SendTo= recipients
    'Start to compile the body field
    Set rtiBody = New NotesRichTextItem (maildoc, "Body")
    With rtiBody
        .AppendText "This TR was submitted by: " + Session.CommonUserName
        .AddNewLine 2
    End With 'rtibody
    Flag=workspace.DialogBox("(MailNot)", True, True, False, False, False, False, "IP
                                                                    Agenda Trouble
                                                                    Report",Maildoc)

    If Flag=True Then
        Set item= maildoc.GetFirstItem("EditTxt")
        Forall Text In item.values
            Call rtibody.AppendText (text)
            Call rtibody.AddNewLine (1)
        End Forall
        maildoc.EditTxt=""
        maildoc.Form="Memo"
        Call maildoc.Send( False )
    End If 'dialogbox for message to default addresses.
End Sub

```

#### **HotspotRectangle**

Name:	HotspotRectangle11
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: Admin Nav

#### **HotspotRectangle**

Name:	HotspotRectangle12
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	No
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: ReportNav

#### **HotspotRectangle**

Name:  
Caption:  
Visible:  
Selectable:  
Lock size and position:  
Highlight when touched:  
Highlight when clicked:  
Simple Action:

HotspotRectangle13  
[None Assigned]  
Yes  
Yes  
Yes  
No  
No  
Open Navigator:  
NewRAByEventTask

**Name:**

Last Modification:  
Comment:  
Snap to Grid:  
Grid Size:  
Show Grid:  
Auto adjust panes at runtime:  
Web browser compatible:  
Initial View or Folder:  
Background Color:

**Admin Nav**  
03/29/1999 03:06:58 PM  
[Not Assigned]  
No  
0  
No  
Yes  
Yes  
All Docs\System Docs  
RGB Value: 0 0 0

**Subcomponents:**

**GraphicButton**

Name:  
Caption:  
Visible:  
Selectable:  
Lock size and position:  
Highlight when touched:  
Highlight when clicked:

GraphicButton5  
[None Assigned]  
Yes  
Yes  
Yes  
No  
No

**GraphicButton**

Name:  
Caption:  
Visible:  
Selectable:  
Lock size and position:  
Highlight when touched:  
Highlight when clicked:

GraphicButton4  
[None Assigned]  
Yes  
Yes  
No  
No  
No

**Text**

Name:  
Caption:  
Visible:  
Selectable:  
Lock size and position:  
Highlight when touched:  
Highlight when clicked:  
Formula:

Text18  
Exit Database  
Yes  
Yes  
Yes  
No  
No

@Command([FileClose  
Window]);

**Text**

Name:  
Caption:  
Visible:  
Selectable:

Text19  
Comment/Trouble Report  
Yes  
Yes

Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No

**Text**

Name:	Text20
Caption:	Database Administration
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No

**Text**

Name:	Text21
Caption:	DatabaseAdministration
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No

**Button**

Name:	Button5
Caption:	Edit Routing Profiles
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	Yes

**LotusScript Code:**

```

Use "SortingLibrary"
Sub Click(Source As Navigator)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim Session As New NotesSession
    Dim view As Notesview
    Dim doc As NotesDocument
    Dim nn As NotesName
    Set db=session.CurrentDatabase
    Set view=db.GetView("(Routing Profile)")
    Set doc=view.GetFirstDocument
    flag= workspace.DialogBox("Routing", True, True, False, False, False, False, "Default
                                Routing Profile", doc)

    If flag=True Then
        'Set up the array and the counter
        Dim SALastNameFirst () As String
        inc=0
        'First let's sort the resp atty field
        Set iChoices=doc.GetFirstItem("ProAtty")
        Gosub Sort
        iChoices.Remove
        Set iChoices = New NotesItem (doc, "ProAtty", saChoices)
        iChoices.IsSummary = True
        doc.save True, True
        'Second we process the new client routing field the same way as the resp atty field

```



```

        inc=0
        Set iChoices=doc.GetFirstItem("NewClient_Routing")
        Gosub Sort
        iChoices.Remove
        Set iChoices = New NotesItem(doc, "NewClient_Routing", saChoices)
        iChoices.IsSummary=True
        doc.save True, True
    End If
    Exit Sub
    'This is the sorting routine
Sort:
    saChoices=iChoices.values
    Redim SALastNameFirst (Ubound (saChoices))
    Counter=0
    Forall temp In saChoices
        Set nn = New NotesName(temp)
        vaLast=Evaluate({@RightBack("} + nn.Common + {";" "}))
        LastFirst$=vaLast(0) + " *" + nn.Common
        saLastNameFirst (counter)=LastFirst$
        counter=counter+1
    End Forall
    Call qsortS(SALastNameFirst, 0, Ubound(SALastNameFirst))
    Redim saChoices (Ubound (SALastNameFirst))
    counter=0
    Forall temp2 In saLastNameFirst
        vaName=Evaluate({@RightBack("} + temp2 + {";"**}))
        FirstLast$=vaName(0)
        saChoices(counter)=FirstLast$
        counter=counter+1
    End Forall
    Return
End Sub

```

#### Button

Name:  
 Caption:  
 Visible:  
 Selectable:  
 Lock size and position:  
 Highlight when touched:  
 Highlight when clicked:

Button7  
 Edit Project Keywords  
 Yes  
 Yes  
 Yes  
 No  
 Yes

#### LotusScript Code:

```

Use "SortingLibrary"
Sub Click(Source As Navigator)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim Session As New NotesSession
    Dim view As Notesview
    Dim doc As NotesDocument
    Dim nn As NotesName
    Set db=session.CurrentDatabase
    Set view=db.GetView("(Keywords)")
    Set doc=view.GetFirstDocument
    Dim uidoc As NotesUIDocument

```

```

Set uidoc = workspace.CurrentDocument
Set db=session.CurrentDatabase
doc.Hide="EventKeyNo"
flag= workspace.DialogBox("EvProjKeys", True, True, False, False, False, False,
"Keyword Profiles", doc)

```

```

If flag=True Then
    doc.Hide=""
    doc.save True, True

```

```
End If
```

```
End Sub
```

#### Button

Name:	Button8
Caption:	Edit Event Keywords
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Highlight when touched:	No
Highlight when clicked:	Yes

#### LotusScript Code:

```

Use "SortingLibrary"
Sub Click(Source As Navigator)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim Session As New NotesSession
    Dim view As Notesview
    Dim doc As NotesDocument
    Dim nn As NotesName
    Set db=session.CurrentDatabase
    Set view=db.GetView("(Keywords)")
    Set doc=view.GetFirstDocument
    Dim uidoc As NotesUIDocument
    Set uidoc = workspace.CurrentDocument
    Set db=session.CurrentDatabase
    doc.Hide="ProjKeyNo"
    flag= workspace.DialogBox("EvProjKeys", True, True, False, False, False, False,
"Keyword Profiles", doc)

```

```

If flag=True Then
    doc.Hide=""
    doc.save True, True

```

```
End If
```

```
End Sub
```

#### Rectangle

Name:	Rectangle3
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	No
Highlight when touched:	No
Highlight when clicked:	No

#### Text

Name:	Text23
-------	--------

Caption:	Client View (by Name)Client View (by Number)Responsible Attorney ViewsTask Views View CalendarReports
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No

**Button**

Name:	Button9
Caption:	Edit Archive Profile
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	Yes

**LotusScript Code:**

```

Use "SortingLibrary"
Sub Click(Source As Navigator)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim Session As New NotesSession
    Dim view As Notesview
    Dim profile As NotesDocument
    Dim nn As NotesName
    Set db=session.CurrentDatabase
    Dim uidoc As NotesUIDocument
    Set uidoc = workspace.CurrentDocument
    Set view = db.GetView("Archiving")
    key = "Archive Profile"
    Set profile = view.GetDocumentByKey(key)
    If profile Is Nothing Then
        flag= MessageBox("You must set up an Archive Profile before you can archive. "
                        &_
                        " Would you like to set up an Archive Profile now?",4 + 32 + 0 + 0, "Archiving")
        If flag= 6 Then
            Call workspace.ComposeDocument("", "", "ArchiveProfile")
        Else
            Exit Sub
        End If
    Else
        flag= workspace.DialogBox("ArchiveProfile", True, True, False, False, False, False,
                                "Archive Profile", profile)
        If flag=True Then
            If profile.ArchiveServer(0)="" Then
                flag=Msgbox ("You must provide the name of the Archive Server. Profile
                                NOT saved!",0 + 16 + 0 + 0,
                                "Missing Value")
                If flag=True Then
                    Exit Sub
                End If
            End If
        End If
    End If
End Sub

```

```

If profile.ArchivePath(0)="" Then
    flag=Msgbox ("You must provide the Archive database name and the path to
the database. Profile NOT
saved!", 0 + 16 + 0 + 0, "Missing
Value")

```

```

        If flag=True Then
            Exit Sub
        End If
    End If
End If
profile.save True, True
End If
End Sub

```

#### Text

Name:  
 Caption:  
 Visible:  
 Selectable:  
 Lock size and position:  
 Highlight when touched:  
 Highlight when clicked:

Text24  
 View Archive Log  
 Yes  
 Yes  
 Yes  
 No  
 No

#### HotspotRectangle

Name:  
 Caption:  
 Visible:  
 Selectable:  
 Lock size and position:  
 Highlight when touched:  
 Highlight when clicked:  
 Simple Action:

HotspotRectangle1  
 [None Assigned]  
 Yes  
 Yes  
 Yes  
 No  
 No  
 Open Navigator:  
 NewClientNameByName

#### HotspotRectangle

Name:  
 Caption:  
 Visible:  
 Selectable:  
 Lock size and position:  
 Highlight when touched:  
 Highlight when clicked:  
 Simple Action:

HotspotRectangle4  
 [None Assigned]  
 Yes  
 Yes  
 Yes  
 No  
 No  
 Open Navigator:  
 NewClient#ByName

#### HotspotRectangle

Name:  
 Caption:  
 Visible:  
 Selectable:  
 Lock size and position:  
 Highlight when touched:  
 Highlight when clicked:  
 Simple Action:

HotspotRectangle5  
 [None Assigned]  
 Yes  
 Yes  
 Yes  
 No  
 No  
 Open Navigator:  
 NewRAByMatter

#### HotspotRectangle

Name:  
 Caption:

HotspotRectangle6  
 [None Assigned]

Visible:  
 Selectable:  
 Lock size and position:  
 Highlight when touched:  
 Highlight when clicked:  
 Simple Action:

Yes  
 Yes  
 Yes  
 No  
 No  
 Open Navigator:  
 NewTaskbyClient

#### HotspotRectangle

Name:  
 Caption:  
 Visible:  
 Selectable:  
 Lock size and position:  
 Highlight when touched:  
 Highlight when clicked:  
 Simple Action:

HotspotRectangle7  
 [None Assigned]  
 Yes  
 Yes  
 Yes  
 No  
 No  
 Open Navigator:  
 NewCalByEvents

#### HotspotRectangle

Name:  
 Caption:  
 Visible:  
 Selectable:  
 Lock size and position:  
 Highlight when touched:  
 Highlight when clicked:  
 Formula:

HotspotRectangle8  
 [None Assigned]  
 Yes  
 Yes  
 Yes  
 No  
 No

@Command([FileClose  
 Window]);

#### HotspotRectangle

Name:  
 Caption:  
 Visible:  
 Selectable:  
 Lock size and position:  
 Highlight when touched:  
 Highlight when clicked:  
 Highlight when touched:  
 Highlight when clicked:

HotspotRectangle9  
 [None Assigned]  
 Yes  
 Yes  
 Yes  
 No  
 No  
 No  
 No

#### LotusScript Code:

```
Sub Click(Source As Navigator)
  Dim db As NotesDatabase
  Dim workspace As New NotesUIWorkspace
  Dim Session As New NotesSession
  Set db=session.CurrentDatabase
  Dim doc As NotesDocument
  Dim maildoc As NotesDocument
  Set maildoc = New NotesDocument(db)
  maildoc.Form="MailNot"
  maildoc.Subject="IP Agenda Trouble Report"
  Dim recipients( 1 To 3 ) As String
  recipients( 1 ) = "thomson@qsmi.com"
  recipients( 2 ) = "hoagland@qsmi.com"
  recipients( 3 ) = "Patricia L. Mansuy"
```

```

maildoc.SendTo= recipients
'Start to compile the body field
Set rtiBody = New NotesRichTextItem (maildoc, "Body")
With rtiBody
    .AppendText "This TR was submitted by: " + Session.CommonUserName
    .AddNewLine 2
End With 'rtibody
Flag=workspace.DialogBox("(MailNot)", True, True, False, False, False, False, "IP
Agenda Trouble
Report",Maildoc)

If Flag=True Then
    Set item= maildoc.GetFirstItem("EditTxt")
    Forall Text In item.values
        Call rtibody.AppendText (text)
        Call rtibody.AddNewLine (1)
    End Forall
    maildoc.EditTxt=""
    maildoc.Form="Memo"
    Call maildoc.Send( False )
End If 'dialogbox for message to default addresses.
End Sub

```

#### HotspotRectangle

Name:	HotspotRectangle10
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: ReportNav

#### HotspotRectangle

Name:	HotspotRectangle11
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: LogNav

#### Name:

Last Modification:	03/29/1999 03:07:03 PM
Comment:	[Not Assigned]
Snap to Grid:	No
Grid Size:	0
Show Grid:	No
Auto adjust panes at runtime:	Yes
Web browser compatible:	Yes
Initial View or Folder:	Archiving
Background Color:	RGB Value: 0 0 0

#### Subcomponents:

##### GraphicButton

Name:	GraphicButton4
-------	----------------

Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	No
Highlight when touched:	No
Highlight when clicked:	No
<b>Text</b>	
Name:	Text18
Caption:	Exit Database
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Formula:	@Command([FileClose Window]);
<b>Text</b>	
Name:	Text19
Caption:	Comment/Trouble Report
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
<b>Text</b>	
Name:	Text20
Caption:	Database Administration
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
<b>Text</b>	
Name:	Text23
Caption:	Client View (by Name)Client View (by Number)Responsible Attorney ViewsTask Views View CalendarReports
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
<b>Text</b>	
Name:	Text24
Caption:	View Archive Log
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
<b>HotspotRectangle</b>	
Name:	HotspotRectangle1

Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewClientNameByName
<b>HotspotRectangle</b>	
Name:	HotspotRectangle4
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewClient#ByName
<b>HotspotRectangle</b>	
Name:	HotspotRectangle5
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewRAByMatter
<b>HotspotRectangle</b>	
Name:	HotspotRectangle6
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewTaskbyClient
<b>HotspotRectangle</b>	
Name:	HotspotRectangle7
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewCalByEvents
<b>HotspotRectangle</b>	
Name:	HotspotRectangle8
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes



Highlight when touched:  
Highlight when clicked:  
Formula:

No  
No

@Command([FileClose  
Window]);

#### HotspotRectangle

Name:  
Caption:  
Visible:  
Selectable:  
Lock size and position:  
Highlight when touched:  
Highlight when clicked:

HotspotRectangle9  
[None Assigned]  
Yes  
Yes  
Yes  
No  
No

#### LotusScript Code:

```
Sub Click(Source As Navigator)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    Dim doc As NotesDocument
    Dim maildoc As NotesDocument
    Set maildoc = New NotesDocument(db)
    maildoc.Form="MailNot"
    maildoc.Subject="IP Agenda Trouble Report"
    Dim recipients( 1 To 3 ) As String
    recipients( 1 ) = "thomson@qsmi.com"
    recipients( 2 ) = "hoagland@qsmi.com"
    recipients( 3 ) = "Patricia L. Mansuy"
    maildoc.SendTo= recipients
    'Start to compile the body field
    Set rtiBody = New NotesRichTextItem (maildoc, "Body")
    With rtiBody
        .AppendText "This TR was submitted by: " + Session.CommonUserName
        .AddNewLine 2
    End With 'rtibody
    Flag=workspace.DialogBox("(MailNot)", True, True, False, False, False, False, "IP
    Agenda Trouble
    Report",Maildoc)

    If Flag=True Then
        Set item= maildoc.GetFirstItem("EditTxt")
        Forall Text In item.values
            Call rtibody.AppendText (text)
            Call rtibody.AddNewLine (1)
        End Forall
        maildoc.EditTxt=""
        maildoc.Form="Memo"
        Call maildoc.Send( False )
    End If 'dialogbox for message to default addresses.
End Sub
```

#### HotspotRectangle

Name:  
Caption:  
Visible:

HotspotRectangle10  
[None Assigned]  
Yes

Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: ReportNav
<b>HotspotRectangle</b>	
Name:	HotspotRectangle12
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	No
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: Admin Nav
<b>Name:</b>	<b>NewCalByEvents</b>
Last Modification:	03/29/1999 03:07:04 PM
Comment:	[Not Assigned]
Snap to Grid:	Yes
Grid Size:	5
Show Grid:	No
Auto adjust panes at runtime:	Yes
Web browser compatible:	Yes
Initial View or Folder:	Calendar View\Event
Background Color:	RGB Value: 0 0 0
<b>Subcomponents:</b>	
<b>GraphicButton</b>	
Name:	GraphicButton2
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	No
Highlight when touched:	No
Highlight when clicked:	No
<b>Text</b>	
Name:	Text1
Caption:	Client View (by Name)Client View (by Number)Responsible Attorney ViewsTask ViewsView CalendarReports
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
<b>Text</b>	
Name:	Text11
Caption:	Exit DatabaseComment/Trouble ReportDatabase Administration
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No

Highlight when clicked:	No
<b>Text</b>	
Name:	Text12
Caption:	By Events & Tasks
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
<b>Text</b>	
Name:	Text13
Caption:	By Open Tasks
Visible:	Yes
Selectable:	Yes
Lock size and position:	No
Highlight when touched:	No
Highlight when clicked:	No
<b>Text</b>	
Name:	Text17
Caption:	By Open Events
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
<b>HotspotRectangle</b>	
Name:	HotspotRectangle2
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewClientNameByName
<b>HotspotRectangle</b>	
Name:	HotspotRectangle3
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewClient#ByName
<b>HotspotRectangle</b>	
Name:	HotspotRectangle4
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator:

**HotspotRectangle**

Name:  
Caption:  
Visible:  
Selectable:  
Lock size and position:  
Highlight when touched:  
Highlight when clicked:  
Simple Action:

NewRAByMatter

HotspotRectangle5  
[None Assigned]  
Yes  
Yes  
Yes  
No  
No  
Open Navigator:  
NewTaskbyClient

**HotspotRectangle**

Name:  
Caption:  
Visible:  
Selectable:  
Lock size and position:  
Highlight when touched:  
Highlight when clicked:  
Simple Action:

HotspotRectangle6  
[None Assigned]  
Yes  
Yes  
Yes  
No  
No  
Open Navigator:  
NewCalByTasks

**HotspotRectangle**

Name:  
Caption:  
Visible:  
Selectable:  
Lock size and position:  
Highlight when touched:  
Highlight when clicked:  
Formula:

HotspotRectangle7  
[None Assigned]  
Yes  
Yes  
Yes  
No  
No

@Command([FileClose  
Window]);

**HotspotRectangle**

Name:  
Caption:  
Visible:  
Selectable:  
Lock size and position:  
Highlight when touched:  
Highlight when clicked:

HotspotRectangle8  
[None Assigned]  
Yes  
Yes  
Yes  
No  
No

**LotusScript Code:**

```
Sub Click(Source As Navigator)
  Dim db As NotesDatabase
  Dim workspace As New NotesUIWorkspace
  Dim Session As New NotesSession
  Set db=session.CurrentDatabase
  Dim doc As NotesDocument
  Dim maildoc As NotesDocument
  Set maildoc = New NotesDocument(db)
  maildoc.Form="MailNot"
  maildoc.Subject="IP Agenda Trouble Report"
  Dim recipients( 1 To 3 ) As String
  recipients( 1 ) = "thomson@qsmi.com"
```

```

recipients( 2 ) = "hoagland@qsmi.com"
recipients( 3 ) = "Patricia L. Mansuy"
maildoc.SendTo= recipients
'Start to compile the body field
Set rtiBody = New NotesRichTextItem (maildoc, "Body")
With rtiBody
    .AppendText "This TR was submitted by: " + Session.CommonUserName
    .AddNewLine 2
End With 'rtibody
Flag=workspace.DialogBox("(MailNot)", True, True, False, False, False, False, "IP
Agenda Trouble
Report",Maildoc)

If Flag=True Then
    Set item= maildoc.GetFirstItem("EditTxt")
    Forall Text In item.values
        Call rtibody.AppendText (text)
        Call rtibody.AddNewLine (1)
    End Forall
    maildoc.EditTxt=""
    maildoc.Form="Memo"
    Call maildoc.Send( False )
End If 'dialogbox for message to default addresses.
End Sub

```

#### HotspotRectangle

Name:	HotspotRectangle9
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: Admin Nav

#### HotspotRectangle

Name:	HotspotRectangle11
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: ReportNav

#### HotspotRectangle

Name:	HotspotRectangle12
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewCalByEventsTasks

Name:

NewCalByEventsTasks

Last Modification:  
Comment:  
Snap to Grid:  
Grid Size:  
Show Grid:  
Auto adjust panes at runtime:  
Web browser compatible:  
Initial View or Folder:  
Background Color:

03/29/1999 03:07:04 PM  
[Not Assigned]  
Yes  
5  
No  
Yes  
Yes  
Calendar View\Event & Tasks  
RGB Value: 0 0 0

### Subcomponents:

#### GraphicButton

Name:  
Caption:  
Visible:  
Selectable:  
Lock size and position:  
Highlight when touched:  
Highlight when clicked:

GraphicButton2  
[None Assigned]  
Yes  
Yes  
No  
No  
No

#### Text

Name:  
Caption:

Text1  
Client View (by Name)Client  
View (by Number)Responsible  
Attorney ViewsTask ViewsView  
Calendar:Reports:

Visible:  
Selectable:  
Lock size and position:  
Highlight when touched:  
Highlight when clicked:

Yes  
Yes  
Yes  
No  
No

#### Text

Name:  
Caption:

Text11  
Exit DatabaseComment/Trouble  
ReportDatabase Administration

Visible:  
Selectable:  
Lock size and position:  
Highlight when touched:  
Highlight when clicked:

Yes  
Yes  
Yes  
No  
No

#### Text

Name:  
Caption:  
Visible:  
Selectable:  
Lock size and position:  
Highlight when touched:  
Highlight when clicked:

Text12  
By Events & Tasks  
Yes  
Yes  
No  
No  
No

#### Text

Name:  
Caption:  
Visible:  
Selectable:  
Lock size and position:  
Highlight when touched:

Text13  
By Open Tasks  
Yes  
Yes  
No  
No

Highlight when clicked:	No
<b>Text</b>	
Name:	Text17
Caption:	By Open Events
Visible:	Yes
Selectable:	Yes
Lock size and position:	No
Highlight when touched:	No
Highlight when clicked:	No
<b>HotspotRectangle</b>	
Name:	HotspotRectangle2
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewClientNameByName
<b>HotspotRectangle</b>	
Name:	HotspotRectangle3
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewClient#ByName
<b>HotspotRectangle</b>	
Name:	HotspotRectangle4
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewRAByMatter
<b>HotspotRectangle</b>	
Name:	HotspotRectangle5
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewTaskbyClient
<b>HotspotRectangle</b>	
Name:	HotspotRectangle6
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes

Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewCalByTasks

#### HotspotRectangle

Name:	HotspotRectangle7
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Formula:	

@Command([FileClose  
Window]);

#### HotspotRectangle

Name:	HotspotRectangle8
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No

#### LotusScript Code:

```
Sub Click(Source As Navigator)
  Dim db As NotesDatabase
  Dim workspace As New NotesUIWorkspace
  Dim Session As New NotesSession
  Set db=session.CurrentDatabase
  Dim doc As NotesDocument
  Dim maildoc As NotesDocument
  Set maildoc = New NotesDocument(db)
  maildoc.Form="MailNot"
  maildoc.Subject="IP Agenda Trouble Report"
  Dim recipients( 1 To 3 ) As String
  recipients( 1 ) = "thomson@qsmi.com"
  recipients( 2 ) = "hoagland@qsmi.com"
  recipients( 3 ) = "Patricia L. Mansuy"
  maildoc.SendTo= recipients
  'Start to compile the body field
  Set rtiBody = New NotesRichTextItem (maildoc, "Body")
  With rtiBody
    .AppendText "This TR was submitted by: " + Session.CommonUserName
    .AddNewLine 2
  End With
  rtiBody
  Flag=workspace.DialogBox("(MailNot)", True, True, False, False, False, False, "IP
  Agenda Trouble
  Report",Maildoc)

  If Flag=True Then
    Set item= maildoc.GetFirstItem("EditTxt")
    Forall Text In item.values
      Call rtiBody.AppendText (text)
    
```



```

        Call rtbody.AddNewLine (1)
    End Forall
    maildoc.EditTxt=""
    maildoc.Form="Memo"
    Call maildoc.Send( False )
End If 'dialogbox for message to default addresses.

```

End Sub

#### HotspotRectangle

Name:	HotspotRectangle9
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: Admin Nav

#### HotspotRectangle

Name:	HotspotRectangle11
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: ReportNav

#### HotspotRectangle

Name:	HotspotRectangle12
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewCalByEvents

#### Name:

Last Modification:	03/29/1999 03:07:05 PM
Comment:	[Not Assigned]
Snap to Grid:	Yes
Grid Size:	5
Show Grid:	No
Auto adjust panes at runtime:	Yes
Web browser compatible:	Yes
Initial View or Folder:	Calendar View\Task
Background Color:	RGB Value: 0 0 0

#### Subcomponents:

##### GraphicButton

Name:	GraphicButton2
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	No

Highlight when touched:	No
Highlight when clicked:	No
<b>Text</b>	
Name:	Text1
Caption:	Client View (by Name)Client View (by Number)Responsible Attorney ViewsTask ViewsView CalendarReports:
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
<b>Text</b>	
Name:	Text11
Caption:	Exit DatabaseComment/Trouble ReportDatabase Administration
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
<b>Text</b>	
Name:	Text12
Caption:	By Events & Tasks
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
<b>Text</b>	
Name:	Text13
Caption:	By Open Tasks
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
<b>Text</b>	
Name:	Text17
Caption:	By Open Events
Visible:	Yes
Selectable:	Yes
Lock size and position:	No
Highlight when touched:	No
Highlight when clicked:	No
<b>HotspotRectangle</b>	
Name:	HotspotRectangle2
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No

Simple Action:	Open Navigator: NewClientNameByName
<b>HotspotRectangle</b>	
Name:	HotspotRectangle3
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewClient#ByName
<b>HotspotRectangle</b>	
Name:	HotspotRectangle4
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewRAByMatter
<b>HotspotRectangle</b>	
Name:	HotspotRectangle5
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewTaskbyClient
<b>HotspotRectangle</b>	
Name:	HotspotRectangle6
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	No
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewCalByEvents
<b>HotspotRectangle</b>	
Name:	HotspotRectangle7
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Formula:	@Command([FileClose Window]);
<b>HotspotRectangle</b>	

Name:	HotspotRectangle8
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No

#### LotusScript Code:

```

Sub Click(Source As Navigator)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    Dim doc As NotesDocument
    Dim maildoc As NotesDocument
    Set maildoc = New NotesDocument(db)
    maildoc.Form="MailNot"
    maildoc.Subject="IP Agenda Trouble Report"
    Dim recipients( 1 To 3 ) As String
    recipients( 1 ) = "thomson@qsmi.com"
    recipients( 2 ) = "hoagland@qsmi.com"
    recipients( 3 ) = "Patricia L. Mansuy"
    maildoc.SendTo= recipients
    'Start to compile the body field
    Set rtiBody = New NotesRichTextItem( maildoc, "Body")
    With rtiBody
        .AppendText "This TR was submitted by: " + Session.CommonUserName
        .AddNewLine 2
    End With 'rtibody
    Flag=workspace.DialogBox("(MailNot)", True, True, False, False, False, False, "IP
    Agenda Trouble
    Report",Maildoc)

    If Flag=True Then
        Set item= maildoc.GetFirstItem("EditTxt")
        Forall Text In item.values
            Call rtibody.AppendText (text)
            Call rtibody.AddNewLine (1)
        End Forall
        maildoc.EditTxt=""
        maildoc.Form="Memo"
        Call maildoc.Send( False )
    End If 'dialogbox for message to default addresses.
End Sub

```

#### HotspotRectangle

Name:	HotspotRectangle9
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: Admin Nav

#### HotspotRectangle

Name:  
Caption:  
Visible:  
Selectable:  
Lock size and position:  
Highlight when touched:  
Highlight when clicked:  
Simple Action:

**HotspotRectangle**

Name:  
Caption:  
Visible:  
Selectable:  
Lock size and position:  
Highlight when touched:  
Highlight when clicked:  
Simple Action:

HotspotRectangle11  
[None Assigned]  
Yes  
Yes  
Yes  
No  
No  
Open Navigator: ReportNav

HotspotRectangle12  
[None Assigned]  
Yes  
Yes  
Yes  
No  
No  
Open Navigator:  
NewCalByEventsTasks

**Name:**

Last Modification:  
Comment:  
Snap to Grid:  
Grid Size:  
Show Grid:  
Auto adjust panes at runtime:  
Web browser compatible:  
Initial View or Folder:  
Background Color:

**NewClientNameByName**

03/29/1999 03:07:05 PM  
[Not Assigned]  
Yes  
5  
No  
Yes  
Yes  
Client View 1  
RGB Value: 0 0 0

**Subcomponents:**

**GraphicButton**

Name:  
Caption:  
Visible:  
Selectable:  
Lock size and position:  
Highlight when touched:  
Highlight when clicked:

GraphicButton2  
[None Assigned]  
Yes  
Yes  
No  
No  
No

**Text**

Name:  
Caption:

Text1  
Client View (by Name)Client  
View (by Number)Responsible  
Attorney ViewsTask ViewsView  
CalendarReports  
Yes  
Yes  
Yes  
No  
No

Visible:  
Selectable:  
Lock size and position:  
Highlight when touched:  
Highlight when clicked:

**Text**

Name:  
Caption:

Text11  
Exit DatabaseComment/Trouble  
ReportDatabase Administration

Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
<b>Text</b>	
Name:	Text12
Caption:	Matters (By Name)
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
<b>Text</b>	
Name:	Text13
Caption:	Matters (By Number)
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
<b>HotspotRectangle</b>	
Name:	HotspotRectangle2
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewClientNameBy#
<b>HotspotRectangle</b>	
Name:	HotspotRectangle3
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewClient#ByName
<b>HotspotRectangle</b>	
Name:	HotspotRectangle4
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewRAByMatter
<b>HotspotRectangle</b>	
Name:	HotspotRectangle5
Caption:	[None Assigned]

Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewTaskbyClient

#### HotspotRectangle

Name:	HotspotRectangle6
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewCalByEvents

#### HotspotRectangle

Name:	HotspotRectangle7
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Formula:	

@Command([FileClose  
Window]);

#### HotspotRectangle

Name:	HotspotRectangle8
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No

#### LotusScript Code:

```
Sub Click(Source As Navigator)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    Dim doc As NotesDocument
    Dim maildoc As NotesDocument
    Set maildoc = New NotesDocument(db)
    maildoc.Form="MailNot"
    maildoc.Subject="IP Agenda Trouble Report"
    Dim recipients( 1 To 3 ) As String
    recipients( 1 ) = "thomson@qsmi.com"
    recipients( 2 ) = "hoagland@qsmi.com"
    recipients( 3 ) = "Patricia L. Mansuy"
    maildoc.SendTo= recipients
    'Start to compile the body field
```

```

Set rtiBody = New NotesRichTextItem (maildoc, "Body")
With rtiBody
    .AppendText "This TR was submitted by: " + Session.CommonUserName
    .AddNewLine 2
End With 'rtibody
Flag=workspace.DialogBox("(MailNot)", True, True, False, False, False, False, "IP
Agenda Trouble
Report",Maildoc)

If Flag=True Then
    Set item= maildoc.GetFirstItem("EditTxt")
    Forall Text In item.values
        Call rtibody.AppendText (text)
        Call rtibody.AddNewLine (1)
    End Forall
    maildoc.EditTxt=""
    maildoc.Form="Memo"
    Call maildoc.Send( False )
End If 'dialogbox for message to default addresses.

```

End Sub

#### HotspotRectangle

Name:	HotspotRectangle9
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: Admin Nav

#### HotspotRectangle

Name:	HotspotRectangle10
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: ReportNav

#### Name:

Last Modification:	NewClientNameBy#
Comment:	03/29/1999 03:07:06 PM
Snap to Grid:	[Not Assigned]
Grid Size:	Yes
Show Grid:	5
Auto adjust panes at runtime:	No
Web browser compatible:	Yes
Initial View or Folder:	Yes
Background Color:	Client View 2
	RGB Value: 0 0 0

#### Subcomponents:

##### GraphicButton

Name:	GraphicButton2
Caption:	[None Assigned]
Visible:	Yes



Selectable:	Yes
Lock size and position:	No
Highlight when touched:	No
Highlight when clicked:	No
<b>Text</b>	
Name:	Text1
Caption:	Client View (by Name)Client View (by Number)Responsible Attorney ViewsTask ViewsView CalendarReports
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
<b>Text</b>	
Name:	Text11
Caption:	Exit DatabaseComment/Trouble ReportDatabase Administration
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
<b>Text</b>	
Name:	Text12
Caption:	Matters (By Name)
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
<b>Text</b>	
Name:	Text13
Caption:	Matters (By Number)
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
<b>HotspotRectangle</b>	
Name:	HotspotRectangle2
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewClientNameByName
<b>HotspotRectangle</b>	
Name:	HotspotRectangle3
Caption:	[None Assigned]
Visible:	Yes

Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewClient#ByName
<b>HotspotRectangle</b>	
Name:	HotspotRectangle4
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewRAByMatter
<b>HotspotRectangle</b>	
Name:	HotspotRectangle5
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewTaskbyClient
<b>HotspotRectangle</b>	
Name:	HotspotRectangle6
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewCalByEvents
<b>HotspotRectangle</b>	
Name:	HotspotRectangle7
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Formula:	@Command([FileClose Window]);
<b>HotspotRectangle</b>	
Name:	HotspotRectangle8
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No

Highlight when clicked:

No

**LotusScript Code:**

```
Sub Click(Source As Navigator)
  Dim db As NotesDatabase
  Dim workspace As New NotesUIWorkspace
  Dim Session As New NotesSession
  Set db=session.CurrentDatabase
  Dim doc As NotesDocument
  Dim maildoc As NotesDocument
  Set maildoc = New NotesDocument(db)
  maildoc.Form="MailNot"
  maildoc.Subject="IP Agenda Trouble Report"
  Dim recipients( 1 To 3 ) As String
  recipients( 1 ) = "thomson@qsmi.com"
  recipients( 2 ) = "hoagland@qsmi.com"
  recipients( 3 ) = "Patricia L. Mansuy"
  maildoc.SendTo= recipients
  'Start to compile the body field
  Set rtiBody = New NotesRichTextItem (maildoc, "Body")
  With rtiBody
    .AppendText "This TR was submitted by: " + Session.CommonUserName
    .AddNewLine 2
  End With 'rtibody
  Flag=workspace.DialogBox("(MailNot)", True, True, False, False, False, False, "IP
  Agenda Trouble
  Report",Maildoc)

  If Flag=True Then
    Set item= maildoc.GetFirstItem("EditTxt")
    Forall Text In item.values
      Call rtibody.AppendText (text)
      Call rtibody.AddNewLine (1)
    End Forall
    maildoc.EditTxt=""
    maildoc.Form="Memo"
    Call maildoc.Send( False )
  End If 'dialogbox for message to default addresses.
End Sub
```

**HotspotRectangle**

Name:	HotspotRectangle9
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: Admin Nav

**HotspotRectangle**

Name:	HotspotRectangle10
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No

Highlight when clicked:  
Simple Action:

No  
Open Navigator: ReportNav

**Name:**

Last Modification:  
Comment:  
Snap to Grid:  
Grid Size:  
Show Grid:  
Auto adjust panes at runtime:  
Web browser compatible:  
Initial View or Folder:  
Background Color:

**NewClient#ByName**  
03/29/1999 03:07:06 PM  
[Not Assigned]  
Yes  
5  
No  
Yes  
Yes  
Client View by Number1  
RGB Value: 0 0 0

**Subcomponents:**

**GraphicButton**

Name:  
Caption:  
Visible:  
Selectable:  
Lock size and position:  
Highlight when touched:  
Highlight when clicked:

GraphicButton2  
[None Assigned]  
Yes  
Yes  
No  
No  
No

**Text**

Name:  
Caption:

Text1  
Client View (by Name)Client  
View (by Number)Responsible  
Attorney ViewsTask ViewsView  
CalendarReports  
Yes  
Yes  
Yes  
No  
No

Visible:  
Selectable:  
Lock size and position:  
Highlight when touched:  
Highlight when clicked:

**Text**

Name:  
Caption:

Text11  
Exit DatabaseComment/Trouble  
ReportDatabase Administration  
Yes  
Yes  
Yes  
No  
No

Visible:  
Selectable:  
Lock size and position:  
Highlight when touched:  
Highlight when clicked:

**Text**

Name:  
Caption:  
Visible:  
Selectable:  
Lock size and position:  
Highlight when touched:  
Highlight when clicked:

Text12  
Matters (By Name)  
Yes  
Yes  
Yes  
No  
No

**Text**

Name:  
Caption:

Text13  
Matters (By Number)

Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
<b>HotspotRectangle</b>	
Name:	HotspotRectangle2
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewClientNameByName
<b>HotspotRectangle</b>	
Name:	HotspotRectangle3
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewClient#By#
<b>HotspotRectangle</b>	
Name:	HotspotRectangle4
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewRAByMatter
<b>HotspotRectangle</b>	
Name:	HotspotRectangle5
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewTaskbyClient
<b>HotspotRectangle</b>	
Name:	HotspotRectangle6
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewCalByEvents

### HotspotRectangle

Name:	HotspotRectangle7
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Formula:	

@Command([FileClose  
Window]);

### HotspotRectangle

Name:	HotspotRectangle8
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No

### LotusScript Code:

```
Sub Click(Source As Navigator)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    Dim doc As NotesDocument
    Dim maildoc As NotesDocument
    Set maildoc = New NotesDocument(db)
    maildoc.Form="MailNot"
    maildoc.Subject="IP Agenda Trouble Report"
    Dim recipients( 1 To 3 ) As String
    recipients( 1 ) = "thomson@qsmi.com"
    recipients( 2 ) = "hoagland@qsmi.com"
    recipients( 3 ) = "Patricia L. Mansuy"
    maildoc.SendTo= recipients
    'Start to compile the body field
    Set rtiBody = New NotesRichTextItem (maildoc, "Body")
    With rtiBody
        .AppendText "This TR was submitted by: " + Session.CommonUserName
        .AddNewLine 2
    End With
    'rtibody
    Flag=workspace.DialogBox("(MailNot)", True, True, False, False, False, False, "IP
    Agenda Trouble
    Report",Maildoc)

    If Flag=True Then
        Set item= maildoc.GetFirstItem("EditTxt")
        Forall Text In item.values
            Call rtibody.AppendText (text)
            Call rtibody.AddNewLine (1)
        End Forall
        maildoc.EditTxt=""
        maildoc.Form="Memo"
        Call maildoc.Send( False )
    End If
End Sub
```

End If 'dialogbox for-message to default addresses.

End Sub

**HotspotRectangle**

Name:	HotspotRectangle9
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: Admin Nav

**HotspotRectangle**

Name:	HotspotRectangle10
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: ReportNav

**Name:**

Last Modification:	NewClient#By#
Comment:	03/29/1999 03:07:07 PM
Snap to Grid:	[Not Assigned]
Grid Size:	Yes
Show Grid:	5
Auto adjust panes at runtime:	No
Web browser compatible:	Yes
Initial View or Folder:	Yes
Background Color:	Client View by Number2
	RGB Value: 0 0 0

**Subcomponents:**

**GraphicButton**

Name:	GraphicButton2
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	No
Highlight when touched:	No
Highlight when clicked:	No

**Text**

Name:	Text1
Caption:	Client View (by Name)Client View (by Number)Responsible Attorney ViewsTask ViewsView CalendarReports
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No

**Text**

Name:	Text11
-------	--------

Caption:	Exit DatabaseComment/Trouble ReportDatabase Administration
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
<b>Text</b>	
Name:	Text12
Caption:	Matters (By Name)
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
<b>Text</b>	
Name:	Text13
Caption:	Matters (By Number)
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
<b>HotspotRectangle</b>	
Name:	HotspotRectangle2
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewClientNameByName
<b>HotspotRectangle</b>	
Name:	HotspotRectangle3
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewClient#ByName
<b>HotspotRectangle</b>	
Name:	HotspotRectangle4
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewRAByMatter
<b>HotspotRectangle</b>	



Name:  
Caption:  
Visible:  
Selectable:  
Lock size and position:  
Highlight when touched:  
Highlight when clicked:  
Simple Action:

HotspotRectangle5  
[None Assigned]  
Yes  
Yes  
Yes  
No  
No  
Open Navigator:  
NewTaskbyClient

#### HotspotRectangle

Name:  
Caption:  
Visible:  
Selectable:  
Lock size and position:  
Highlight when touched:  
Highlight when clicked:  
Simple Action:

HotspotRectangle6  
[None Assigned]  
Yes  
Yes  
Yes  
No  
No  
Open Navigator:  
NewCalByEvents

#### HotspotRectangle

Name:  
Caption:  
Visible:  
Selectable:  
Lock size and position:  
Highlight when touched:  
Highlight when clicked:  
Formula:

HotspotRectangle7  
[None Assigned]  
Yes  
Yes  
Yes  
No  
No

@Command([FileClose  
Window]);

#### HotspotRectangle

Name:  
Caption:  
Visible:  
Selectable:  
Lock size and position:  
Highlight when touched:  
Highlight when clicked:

HotspotRectangle8  
[None Assigned]  
Yes  
Yes  
Yes  
No  
No

#### LotusScript Code:

```
Sub Click(Source As Navigator)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    Dim doc As NotesDocument
    Dim maildoc As NotesDocument
    Set maildoc = New NotesDocument(db)
    maildoc.Form="MailNot"
    maildoc.Subject="IP Agenda Trouble Report"
    Dim recipients( 1 To 3 ) As String
    recipients( 1 ) = "thomson@qsmi.com"
    recipients( 2 ) = "hoagland@qsmi.com"
    recipients( 3 ) = "Patricia L. Mansuy"
```

```

maildoc.SendTo= recipients
'Start to compile the body field
Set rtiBody = New NotesRichTextItem (maildoc, "Body")
With rtiBody
    .AppendText "This TR was submitted by: " + Session.CommonUserName
    .AddNewLine 2
End With 'rtibody
Flag=workspace.DialogBox("(MailNot)", True, True, False, False, False, False, "IP
Agenda Trouble
Report",Maildoc)

If Flag=True Then
    Set item= maildoc.GetFirstItem("EditTxt")
    Forall Text In item.values
        Call rtibody.AppendText (text)
        Call rtibody.AddNewLine (1)
    End Forall
    maildoc.EditTxt=""
    maildoc.Form="Memo"
    Call maildoc.Send( False )
End If 'dialogbox for message to default addresses.
End Sub

```

#### HotspotRectangle

Name:	HotspotRectangle9
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: Admin Nav

#### HotspotRectangle

Name:	HotspotRectangle10
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	No
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: ReportNav

#### Name:

Last Modification:	03/29/1999 03:07:07 PM
Comment:	[Not Assigned]
Snap to Grid:	Yes
Grid Size:	2
Show Grid:	No
Auto adjust panes at runtime:	Yes
Web browser compatible:	Yes
Initial View or Folder:	[None Assigned]
Background Color:	RGB Value: 0 0 0

#### Subcomponents:

##### GraphicButton

Name:	GraphicButton2
-------	----------------

Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	No
Highlight when touched:	No
Highlight when clicked:	No
<b>Text</b>	
Name:	Text1
Caption:	Client View (by Name):Client View (by Number):Responsible Attorney Views:View Open Tasks:View Closed Events/TasksView Calendar:Reports:
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
<b>Text</b>	
Name:	Text11
Caption:	Exit DatabaseComment/Trouble ReportDatabase Administration
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
<b>HotspotRectangle</b>	
Name:	HotspotRectangle2
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewClientNameByName
<b>HotspotRectangle</b>	
Name:	HotspotRectangle3
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewClient#ByName
<b>HotspotRectangle</b>	
Name:	HotspotRectangle4
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes

Highlight when touched:  
Highlight when clicked:  
Simple Action:

No  
No  
Open Navigator:  
NewRAByMatter

#### HotspotRectangle

Name:  
Caption:  
Visible:  
Selectable:  
Lock size and position:  
Highlight when touched:  
Highlight when clicked:  
Simple Action:

HotspotRectangle5  
[None Assigned]  
Yes  
Yes  
Yes  
No  
No  
Open Navigator:  
NewOpenTaskbyClient

#### HotspotRectangle

Name:  
Caption:  
Visible:  
Selectable:  
Lock size and position:  
Highlight when touched:  
Highlight when clicked:  
Simple Action:

HotspotRectangle6  
[None Assigned]  
Yes  
Yes  
Yes  
No  
No  
Open Navigator:  
NewCalByEvents

#### HotspotRectangle

Name:  
Caption:  
Visible:  
Selectable:  
Lock size and position:  
Highlight when touched:  
Highlight when clicked:  
Formula:

HotspotRectangle7  
[None Assigned]  
Yes  
Yes  
Yes  
No  
No

@Command([FileClose  
Window]);

#### HotspotRectangle

Name:  
Caption:  
Visible:  
Selectable:  
Lock size and position:  
Highlight when touched:  
Highlight when clicked:

HotspotRectangle8  
[None Assigned]  
Yes  
Yes  
Yes  
No  
No

#### LotusScript Code:

```
Sub Click(Source As Navigator)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    Dim doc As NotesDocument
    Dim maildoc As NotesDocument
    Set maildoc = New NotesDocument(db)
    maildoc.Form="MailNot"
```

```

maildoc.Subject="IP Agenda Trouble Report"
Dim recipients( 1 To 3 ) As String
recipients( 1 ) = "thomson@qsmi.com"
recipients( 2 ) = "hoagland@qsmi.com"
recipients( 3 ) = "Patricia L. Mansuy"
maildoc.SendTo= recipients
'Start to compile the body field
Set rtiBody = New NotesRichTextItem (maildoc, "Body")
With rtiBody
    .AppendText "This TR was submitted by: " + Session.CommonUserName
    .AddNewLine 2
End With 'rtibody
Flag=workspace.DialogBox("(MailNot)", True, True, False, False, False, False, "IP
Agenda Trouble
Report",Maildoc)

If Flag=True Then
    Set item= maildoc.GetFirstItem("EditTxt")
    Forall Text In item.values
        Call rtibody.AppendText (text)
        Call rtibody.AddNewLine (1)
    End Forall
    maildoc.EditTxt=""
    maildoc.Form="Memo"
    Call maildoc.Send( False )
End If 'dialogbox for message to default addresses.
End Sub

```

#### HotspotRectangle

Name:	HotspotRectangle9
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: Admin Nav

#### HotspotRectangle

Name:	HotspotRectangle10
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: ReportNav

#### HotspotRectangle

Name:	HotspotRectangle11
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open View: Completed by Client

**Name:**

Last Modification:  
Comment:  
Snap to Grid:  
Grid Size:  
Show Grid:  
Auto adjust panes at runtime:  
Web browser compatible:  
Initial View or Folder:  
Background Color:

**Subcomponents:****GraphicButton**

Name:  
Caption:  
Visible:  
Selectable:  
Lock size and position:  
Highlight when touched:  
Highlight when clicked:

**Text**

Name:  
Caption:

Visible:  
Selectable:  
Lock size and position:  
Highlight when touched:  
Highlight when clicked:

**Text**

Name:  
Caption:

Visible:  
Selectable:  
Lock size and position:  
Highlight when touched:  
Highlight when clicked:

**Text**

Name:  
Caption:  
Visible:  
Selectable:  
Lock size and position:  
Highlight when touched:  
Highlight when clicked:

**Text**

Name:  
Caption:  
Visible:  
Selectable:

**NewRAByEventTask**

03/29/1999 03:07:07 PM  
[Not Assigned]  
Yes  
4  
No  
Yes  
Yes  
By Resp Attorney\Event-Task  
RGB Value: 0 0 0

**GraphicButton2**  
[None Assigned]

Yes  
Yes  
No  
No  
No

Text1  
Client View (by Name)Client  
View (by Number)Responsible  
Attorney ViewsTask ViewsView  
CalendarReports  
Yes  
Yes  
Yes  
No  
No

Text11  
Exit DatabaseComment/Trouble  
ReportDatabase Administration  
Yes  
Yes  
Yes  
No  
No

Text12  
By Matter  
Yes  
Yes  
Yes  
No  
No

Text13  
By Project  
Yes  
Yes

Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
<b>Text</b>	
Name:	Text14
Caption:	By Open Task
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
<b>Text</b>	
Name:	Text15
Caption:	By Open Event
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
<b>Text</b>	
Name:	Text16
Caption:	By Open Task & Event
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
<b>HotspotRectangle</b>	
Name:	HotspotRectangle2
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewClientNameByName
<b>HotspotRectangle</b>	
Name:	HotspotRectangle3
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewClient#ByName
<b>HotspotRectangle</b>	
Name:	HotspotRectangle4
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No

Highlight when clicked: Simple Action:	No Open Navigator: NewRAByProject
<b>HotspotRectangle</b> Name: Caption: Visible: Selectable: Lock size and position: Highlight when touched: Highlight when clicked: Simple Action:	HotspotRectangle5 [None Assigned] Yes Yes Yes No No Open Navigator: NewRAByEvent
<b>HotspotRectangle</b> Name: Caption: Visible: Selectable: Lock size and position: Highlight when touched: Highlight when clicked: Simple Action:	HotspotRectangle6 [None Assigned] Yes Yes Yes No No Open Navigator: NewRAByTask
<b>HotspotRectangle</b> Name: Caption: Visible: Selectable: Lock size and position: Highlight when touched: Highlight when clicked: Simple Action:	HotspotRectangle7 [None Assigned] Yes Yes Yes No No Open Navigator: NewTaskbyClient
<b>HotspotRectangle</b> Name: Caption: Visible: Selectable: Lock size and position: Highlight when touched: Highlight when clicked: Simple Action:	HotspotRectangle8 [None Assigned] Yes Yes No No No Open Navigator: NewCalByEvents
<b>HotspotRectangle</b> Name: Caption: Visible: Selectable: Lock size and position: Highlight when touched: Highlight when clicked: Formula:	HotspotRectangle9 [None Assigned] Yes Yes Yes No No
<b>HotspotRectangle</b>	@Command([FileClose Window]);



Name:	HotspotRectangle10
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No

### LotusScript Code:

```

Sub Click(Source As Navigator)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    Dim doc As NotesDocument
    Dim maildoc As NotesDocument
    Set maildoc = New NotesDocument(db)
    maildoc.Form="MailNot"
    maildoc.Subject="IP Agenda Trouble Report"
    Dim recipients( 1 To 3 ) As String
    recipients( 1 ) = "thomson@qsmi.com"
    recipients( 2 ) = "hoagland@qsmi.com"
    recipients( 3 ) = "Patricia L. Mansuy"
    maildoc.SendTo= recipients
    'Start to compile the body field
    Set rtiBody = New NotesRichTextItem (maildoc, "Body")
    With rtiBody
        .AppendText "This TR was submitted by: " + Session.CommonUserName
        .AddNewLine 2
    End With 'rtibody
    Flag=workspace.DialogBox("(MailNot)", True, True, False, False, False, False, "IP
    Agenda Trouble
    Report",Maildoc)

    If Flag=True Then
        Set item= maildoc.GetFirstItem("EditTxt")
        Forall Text In item.values
            Call rtibody.AppendText (text)
            Call rtibody.AddNewLine (1)
        End Forall
        maildoc.EditTxt=""
        maildoc.Form="Memo"
        Call maildoc.Send( False )
    End If 'dialogbox for message to default addresses.
End Sub

```

### HotspotRectangle

Name:	HotspotRectangle11
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: Admin Nav

### HotspotRectangle

Name:  
Caption:  
Visible:  
Selectable:  
Lock size and position:  
Highlight when touched:  
Highlight when clicked:  
Simple Action:

**HotspotRectangle**

Name:  
Caption:  
Visible:  
Selectable:  
Lock size and position:  
Highlight when touched:  
Highlight when clicked:  
Simple Action:

**Name:**

Last Modification:  
Comment:  
Snap to Grid:  
Grid Size:  
Show Grid:  
Auto adjust panes at runtime:  
Web browser compatible:  
Initial View or Folder:  
Background Color:

**Subcomponents:**

**GraphicButton**

Name:  
Caption:  
Visible:  
Selectable:  
Lock size and position:  
Highlight when touched:  
Highlight when clicked:

**Text**

Name:  
Caption:

Visible:  
Selectable:  
Lock size and position:  
Highlight when touched:  
Highlight when clicked:

**Text**

Name:  
Caption:

HotspotRectangle12  
[None Assigned]  
Yes  
Yes  
No  
No  
No  
Open Navigator: ReportNav

HotspotRectangle13  
[None Assigned]  
Yes  
Yes  
Yes  
No  
No  
Open Navigator:  
NewRAByMatter

**NewRAByMatter**  
03/29/1999 03:07:08 PM  
[Not Assigned]  
Yes  
4  
No  
Yes  
Yes  
By Resp AttorneyMatter  
RGB Value: 0 0 0

GraphicButton2  
[None Assigned]  
Yes  
Yes  
No  
No  
No

Text1  
Client View (by Name)Client  
View (by Number)Responsible  
Attorney ViewsTask ViewsView  
CalendarReports  
Yes  
Yes  
Yes  
No  
No

Text11  
Exit DatabaseComment/Trouble  
ReportDatabase Administration

Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
<b>Text</b>	
Name:	Text12
Caption:	By Matter
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
<b>Text</b>	
Name:	Text13
Caption:	By Project
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
<b>Text</b>	
Name:	Text14
Caption:	By Open Task
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
<b>Text</b>	
Name:	Text15
Caption:	By Open Event
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
<b>Text</b>	
Name:	Text16
Caption:	By Open Task & Event
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
<b>HotspotRectangle</b>	
Name:	HotspotRectangle2
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator:

**HotspotRectangle**

Name:  
Caption:  
Visible:  
Selectable:  
Lock size and position:  
Highlight when touched:  
Highlight when clicked:  
Simple Action:

NewClientNameByName

HotspotRectangle3

[None Assigned]

Yes

Yes

Yes

No

No

Open Navigator:

NewClient#ByName

**HotspotRectangle**

Name:  
Caption:  
Visible:  
Selectable:  
Lock size and position:  
Highlight when touched:  
Highlight when clicked:  
Simple Action:

HotspotRectangle4

[None Assigned]

Yes

Yes

Yes

No

No

Open Navigator:

NewRAByProject

**HotspotRectangle**

Name:  
Caption:  
Visible:  
Selectable:  
Lock size and position:  
Highlight when touched:  
Highlight when clicked:  
Simple Action:

HotspotRectangle5

[None Assigned]

Yes

Yes

Yes

No

No

Open Navigator:

NewRAByEvent

**HotspotRectangle**

Name:  
Caption:  
Visible:  
Selectable:  
Lock size and position:  
Highlight when touched:  
Highlight when clicked:  
Simple Action:

HotspotRectangle6

[None Assigned]

Yes

Yes

Yes

No

No

Open Navigator: NewRAByTask

**HotspotRectangle**

Name:  
Caption:  
Visible:  
Selectable:  
Lock size and position:  
Highlight when touched:  
Highlight when clicked:  
Simple Action:

HotspotRectangle7

[None Assigned]

Yes

Yes

Yes

No

No

Open Navigator:

NewTaskbyClient

**HotspotRectangle**

Name:  
Caption:  
Visible:

HotspotRectangle8

[None Assigned]

Yes

Selectable:	Yes
Lock size and position:	No
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewCalByEvents

#### HotspotRectangle

Name:	HotspotRectangle9
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Formula:	

@Command([FileClose  
Window]);

#### HotspotRectangle

Name:	HotspotRectangle10
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No

#### LotusScript Code:

```
Sub Click(Source As Navigator)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    Dim doc As NotesDocument
    Dim maildoc As NotesDocument
    Set maildoc = New NotesDocument(db)
    maildoc.Form="MailNot"
    maildoc.Subject="IP Agenda Trouble Report"
    Dim recipients( 1 To 3 ) As String
    recipients( 1 ) = "thomson@qsmi.com"
    recipients( 2 ) = "hoagland@qsmi.com"
    recipients( 3 ) = "Patricia L. Mansuy"
    maildoc.SendTo= recipients
    'Start to compile the body field
    Set rtiBody = New NotesRichTextItem (maildoc, "Body")
    With rtiBody
        .AppendText "This TR was submitted by: " + Session.CommonUserName
        .AddNewLine 2
    End With
    Flag=workspace.DialogBox("(MailNot)", True, True, False, False, False, False, "IP
    Agenda Trouble
    Report",Maildoc)

    If Flag=True Then
        Set item= maildoc.GetFirstItem("EditTxt")
        Forall Text In item.values
```

```

        Call rtibody.AppendText (text)
        Call rtibody.AddNewLine (1)
    End Forall
    maildoc.EditTxt=""
    maildoc.Form="Memo"
    Call maildoc.Send( False )
End If 'dialogbox for message to default addresses.
End Sub

HotspotRectangle
    Name: HotspotRectangle11
    Caption: [None Assigned]
    Visible: Yes
    Selectable: Yes
    Lock size and position: Yes
    Highlight when touched: No
    Highlight when clicked: No
    Simple Action: Open Navigator: Admin Nav

HotspotRectangle
    Name: HotspotRectangle12
    Caption: [None Assigned]
    Visible: Yes
    Selectable: Yes
    Lock size and position: No
    Highlight when touched: No
    Highlight when clicked: No
    Simple Action: Open Navigator: ReportNav

HotspotRectangle
    Name: HotspotRectangle13
    Caption: [None Assigned]
    Visible: Yes
    Selectable: Yes
    Lock size and position: Yes
    Highlight when touched: No
    Highlight when clicked: No
    Simple Action: Open Navigator:
    NewRAByEventTask

Name: NewRAByProject
    Last Modification: 03/29/1999 03:07:08 PM
    Comment: [Not Assigned]
    Snap to Grid: Yes
    Grid Size: 4
    Show Grid: No
    Auto adjust panes at runtime: Yes
    Web browser compatible: Yes
    Initial View or Folder: By Resp Attorney\Project
    Background Color: RGB Value: 0 0 0

Subcomponents:
GraphicButton
    Name: GraphicButton2
    Caption: [None Assigned]
    Visible: Yes
    Selectable: Yes

```

Lock size and position:	No
Highlight when touched:	No
Highlight when clicked:	No
<b>Text</b>	
Name:	Text1
Caption:	Client View (by Name)Client View (by Number)Responsible Attorney ViewsTask ViewsView CalendarReports
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
<b>Text</b>	
Name:	Text11
Caption:	Exit DatabaseComment/Trouble ReportDatabase Administration
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
<b>Text</b>	
Name:	Text12
Caption:	By Matter
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
<b>Text</b>	
Name:	Text13
Caption:	By Project
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
<b>Text</b>	
Name:	Text14
Caption:	By Open Task
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
<b>Text</b>	
Name:	Text15
Caption:	By Open Event
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No

Highlight when clicked:	No
<b>Text</b>	
Name:	Text16
Caption:	By Open Task & Event
Visible:	Yes
Selectable:	Yes
Lock size and position:	No
Highlight when touched:	No
Highlight when clicked:	No
<b>HotspotRectangle</b>	
Name:	HotspotRectangle2
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewClientNameByName
<b>HotspotRectangle</b>	
Name:	HotspotRectangle3
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewClient#ByName
<b>HotspotRectangle</b>	
Name:	HotspotRectangle4
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewRAByEventTask
<b>HotspotRectangle</b>	
Name:	HotspotRectangle5
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewRAByEvent
<b>HotspotRectangle</b>	
Name:	HotspotRectangle6
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes



Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewRAByTask1
<b>HotspotRectangle</b>	
Name:	HotspotRectangle7
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewTaskbyClient
<b>HotspotRectangle</b>	
Name:	HotspotRectangle8
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	No
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewCalByEvents
<b>HotspotRectangle</b>	
Name:	HotspotRectangle9
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Formula:	@Command([FileClose Window]);
<b>HotspotRectangle</b>	
Name:	HotspotRectangle10
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
<b>LotusScript Code:</b>	
Sub Click(Source As Navigator)	
Dim db As NotesDatabase	
Dim workspace As New NotesUIWorkspace	
Dim Session As New NotesSession	
Set db=session.CurrentDatabase	
Dim doc As NotesDocument	
Dim maildoc As NotesDocument	
Set maildoc = New NotesDocument(db)	

```

maildoc.Form="MailNot"
maildoc.Subject="IP Agenda Trouble Report"
Dim recipients( 1 To 3 ) As String
recipients( 1 ) = "thomson@qsmi.com"
recipients( 2 ) = "hoagland@qsmi.com"
recipients( 3 ) = "Patricia L. Mansuy"
maildoc.SendTo= recipients
'Start to compile the body field
Set rtiBody = New NotesRichTextItem (maildoc, "Body")
With rtiBody
    .AppendText "This TR was submitted by: " + Session.CommonUserName
    .AddNewLine 2
End With 'rtibody
Flag=workspace.DialogBox("(MailNot)", True, True, False, False, False, False, "IP
Agenda Trouble
Report",Maildoc)

If Flag=True Then
    Set item= maildoc.GetFirstItem("EditTxt")
    Forall Text In item.values
        Call rtibody.AppendText (text)
        Call rtibody.AddNewLine (1)
    End Forall
    maildoc.EditTxt=""
    maildoc.Form="Memo"
    Call maildoc.Send( False )
End If 'dialogbox for message to default addresses.
End Sub

```

#### HotspotRectangle

Name:	HotspotRectangle11
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: Admin Nav

#### HotspotRectangle

Name:	HotspotRectangle12
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	No
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: ReportNav

#### HotspotRectangle

Name:	HotspotRectangle13
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator:

**Name:**

Last Modification:  
Comment:  
Snap to Grid:  
Grid Size:  
Show Grid:  
Auto adjust panes at runtime:  
Web browser compatible:  
Initial View or Folder:  
Background Color:

**Subcomponents:****GraphicButton**

Name:  
Caption:  
Visible:  
Selectable:  
Lock size and position:  
Highlight when touched:  
Highlight when clicked:

**Text**

Name:  
Caption:

Visible:  
Selectable:  
Lock size and position:  
Highlight when touched:  
Highlight when clicked:

**Text**

Name:  
Caption:

Visible:  
Selectable:  
Lock size and position:  
Highlight when touched:  
Highlight when clicked:

**Text**

Name:  
Caption:  
Visible:  
Selectable:  
Lock size and position:  
Highlight when touched:  
Highlight when clicked:

**Text**

Name:  
Caption:  
Visible:

NewRAByMatter

**NewRAByTask**

03/29/1999 03:07:09 PM  
[Not Assigned]  
Yes  
4  
No  
Yes  
Yes  
By Resp Attorney\Task  
RGB Value: 0 0 0

GraphicButton2  
[None Assigned]

Yes  
Yes  
No  
No  
No

Text1  
Client View (by Name)Client  
View (by Number)Responsible  
Attorney ViewsTask ViewsView  
CalendarReports  
Yes  
Yes  
Yes  
No  
No

Text11  
Exit DatabaseComment/Trouble  
ReportDatabase Administration  
Yes  
Yes  
Yes  
No  
No

Text12  
By Matter  
Yes  
Yes  
Yes  
No  
No

Text13  
By Project  
Yes

Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
<b>Text</b>	
Name:	Text14
Caption:	By Open Task
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
<b>Text</b>	
Name:	Text15
Caption:	By Open Event
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
<b>Text</b>	
Name:	Text16
Caption:	By Open Task & Event
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
<b>HotspotRectangle</b>	
Name:	HotspotRectangle2
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewClientNameByName
<b>HotspotRectangle</b>	
Name:	HotspotRectangle3
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewClient#ByName
<b>HotspotRectangle</b>	
Name:	HotspotRectangle4
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes

Highlight when touched:  
Highlight when clicked:  
Simple Action:

No  
No  
Open Navigator:  
NewRAByProject

#### HotspotRectangle

Name:  
Caption:  
Visible:  
Selectable:  
Lock size and position:  
Highlight when touched:  
Highlight when clicked:  
Simple Action:

HotspotRectangle5  
[None Assigned]  
Yes  
Yes  
Yes  
No  
No  
Open Navigator:  
NewRAByEvent

#### HotspotRectangle

Name:  
Caption:  
Visible:  
Selectable:  
Lock size and position:  
Highlight when touched:  
Highlight when clicked:  
Simple Action:

HotspotRectangle6  
[None Assigned]  
Yes  
Yes  
Yes  
No  
No  
Open Navigator:  
NewRAByEventTask

#### HotspotRectangle

Name:  
Caption:  
Visible:  
Selectable:  
Lock size and position:  
Highlight when touched:  
Highlight when clicked:  
Simple Action:

HotspotRectangle7  
[None Assigned]  
Yes  
Yes  
Yes  
No  
No  
Open Navigator:  
NewTaskbyClient

#### HotspotRectangle

Name:  
Caption:  
Visible:  
Selectable:  
Lock size and position:  
Highlight when touched:  
Highlight when clicked:  
Simple Action:

HotspotRectangle8  
[None Assigned]  
Yes  
Yes  
No  
No  
No  
Open Navigator:  
NewCalByEvents

#### HotspotRectangle

Name:  
Caption:  
Visible:  
Selectable:  
Lock size and position:  
Highlight when touched:  
Highlight when clicked:  
Formula:

HotspotRectangle9  
[None Assigned]  
Yes  
Yes  
Yes  
No  
No

@Command([FileClose

### HotspotRectangle

Name:	HotspotRectangle10
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No

### LotusScript Code:

```
Sub Click(Source As Navigator)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    Dim doc As NotesDocument
    Dim maildoc As NotesDocument
    Set maildoc = New NotesDocument(db)
    maildoc.Form="MailNot"
    maildoc.Subject="IP Agenda Trouble Report"
    Dim recipients( 1 To 3 ) As String
    recipients( 1 ) = "thomson@qsmi.com"
    recipients( 2 ) = "hoagland@qsmi.com"
    recipients( 3 ) = "Patricia L. Mansuy"
    maildoc.SendTo= recipients
    'Start to compile the body field
    Set rtiBody = New NotesRichTextItem( maildoc, "Body")
    With rtiBody
        .AppendText "This TR was submitted by: " + Session.CommonUserName
        .AddNewLine 2
    End With 'rtibody
    Flag=workspace.DialogBox("(MailNot)", True, True, False, False, False, False, "IP
    Agenda Trouble
    Report",Maildoc)

    If Flag=True Then
        Set item= maildoc.GetFirstItem("EditTxt")
        Forall Text In item.values
            Call rtibody.AppendText (text)
            Call rtibody.AddNewLine (1)
        End Forall
        maildoc.EditTxt=""
        maildoc.Form="Memo"
        Call maildoc.Send( False )
    End If 'dialogbox for message to default addresses.
End Sub
```

### HotspotRectangle

Name:	HotspotRectangle11
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No

Simple Action:  
**HotspotRectangle**  
Name:  
Caption:  
Visible:  
Selectable:  
Lock size and position:  
Highlight when touched:  
Highlight when clicked:  
Simple Action:

**HotspotRectangle**  
Name:  
Caption:  
Visible:  
Selectable:  
Lock size and position:  
Highlight when touched:  
Highlight when clicked:  
Simple Action:

**Name:**

Last Modification:  
Comment:  
Snap to Grid:  
Grid Size:  
Show Grid:  
Auto adjust panes at runtime:  
Web browser compatible:  
Initial View or Folder:  
Background Color:

**Subcomponents:**

**GraphicButton**

Name:  
Caption:  
Visible:  
Selectable:  
Lock size and position:  
Highlight when touched:  
Highlight when clicked:

**Text**

Name:  
Caption:

Visible:  
Selectable:  
Lock size and position:  
Highlight when touched:  
Highlight when clicked:

**Text**

Name:

Open Navigator: Admin Nav

HotspotRectangle12  
[None Assigned]  
Yes  
Yes  
No  
No  
No  
Open Navigator: ReportNav

HotspotRectangle13  
[None Assigned]  
Yes  
Yes  
Yes  
No  
No  
Open Navigator:  
NewRAByMatter

**NewTaskbyClient**

03/29/1999 03:07:09 PM  
[Not Assigned]  
Yes  
5  
No  
Yes  
Yes  
Tasks\By Client  
RGB Value: 0 0 0

GraphicButton2  
[None Assigned]  
Yes  
Yes  
No  
No  
No

Text1  
Client View (by Name)Client  
View (by Number)Responsible  
Attorney ViewsTask ViewsView  
CalendarReports  
Yes  
Yes  
Yes  
No  
No

Text11

Caption:	Exit DatabaseComment/Trouble ReportDatabase Administration
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
<b>Text</b>	
Name:	Text12
Caption:	By Client
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
<b>Text</b>	
Name:	Text13
Caption:	By Responsible Attorney
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
<b>Text</b>	
Name:	Text16
Caption:	By Closed Events & Tasks
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
<b>HotspotRectangle</b>	
Name:	HotspotRectangle2
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewClientNameByName
<b>HotspotRectangle</b>	
Name:	HotspotRectangle3
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewClient#ByName
<b>HotspotRectangle</b>	
Name:	HotspotRectangle4
Caption:	[None Assigned]



Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewRAByMatter
<b>HotspotRectangle</b>	
Name:	HotspotRectangle5
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewTaskbyRA
<b>HotspotRectangle</b>	
Name:	HotspotRectangle6
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewCalByEvents
<b>HotspotRectangle</b>	
Name:	HotspotRectangle7
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Formula:	@Command([FileClose Window]);
<b>HotspotRectangle</b>	
Name:	HotspotRectangle8
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
<b>LotusScript Code:</b>	
Sub Click(Source As Navigator) Dim db As NotesDatabase Dim workspace As New NotesUIWorkspace Dim Session As New NotesSession Set db=session.CurrentDatabase Dim doc As NotesDocument Dim maildoc As NotesDocument	

```

Set maildoc = New NotesDocument(db)
maildoc.Form="MailNot"
maildoc.Subject="IP Agenda Trouble Report"
Dim recipients( 1 To 3 ) As String
recipients( 1 ) = "thomson@qsmi.com"
recipients( 2 ) = "hoagland@qsmi.com"
recipients( 3 ) = "Patricia L. Mansuy"
maildoc.SendTo= recipients
'Start to compile the body field
Set rtiBody = New NotesRichTextItem (maildoc, "Body")
With rtiBody
    .AppendText "This TR was submitted by: " + Session.CommonUserName
    .AddNewLine 2
End With 'rtibody
Flag=workspace.DialogBox("(MailNot)", True, True, False, False, False, False, "IP
Agenda Trouble
Report",Maildoc)

If Flag=True Then
    Set item= maildoc.GetFirstItem("EditTxt")
    Forall Text In item.values
        Call rtibody.AppendText (text)
        Call rtibody.AddNewLine (1)
    End Forall
    maildoc.EditTxt=""
    maildoc.Form="Memo"
    Call maildoc.Send( False )
End If 'dialogbox for message to default addresses.

```

End Sub

#### HotspotRectangle

Name:	HotspotRectangle9
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: Admin Nav

#### HotspotRectangle

Name:	HotspotRectangle10
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: ReportNav

#### HotspotRectangle

Name:	HotspotRectangle11
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No

Simple Action:

Open Navigator:  
NewTaskClosed

**Name:**

Last Modification:  
Comment:  
Snap to Grid:  
Grid Size:  
Show Grid:  
Auto adjust panes at runtime:  
Web browser compatible:  
Initial View or Folder:  
Background Color:

**NewTaskbyRA**

03/29/1999 03:07:10 PM  
[Not Assigned]  
Yes  
5  
No  
Yes  
Yes  
Tasks\By RespAtty  
RGB Value: 0 0 0

**Subcomponents:**

**GraphicButton**

Name:  
Caption:  
Visible:  
Selectable:  
Lock size and position:  
Highlight when touched:  
Highlight when clicked:

GraphicButton2  
[None Assigned]  
Yes  
Yes  
No  
No  
No

**Text**

Name:  
Caption:

Text1  
Client View (by Name)Client  
View (by Number)Responsible  
Attorney ViewsTask ViewsView  
CalendarReports  
Yes  
Yes  
Yes  
No  
No

Visible:  
Selectable:  
Lock size and position:  
Highlight when touched:  
Highlight when clicked:

**Text**

Name:  
Caption:

Text11  
Exit DatabaseComment/Trouble  
ReportDatabase Administration  
Yes  
Yes  
Yes  
No  
No

Visible:  
Selectable:  
Lock size and position:  
Highlight when touched:  
Highlight when clicked:

**Text**

Name:  
Caption:  
Visible:  
Selectable:  
Lock size and position:  
Highlight when touched:  
Highlight when clicked:

Text12  
By Client  
Yes  
Yes  
Yes  
No  
No

**Text**

Name:  
Caption:

Text13  
By Responsible Attorney

Visible:	Yés
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
<b>Text</b>	
Name:	Text16
Caption:	By Closed Events & Tasks
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
<b>HotspotRectangle</b>	
Name:	HotspotRectangle2
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewClientNameByName
<b>HotspotRectangle</b>	
Name:	HotspotRectangle3
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewClient#ByName
<b>HotspotRectangle</b>	
Name:	HotspotRectangle4
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewRAByMatter
<b>HotspotRectangle</b>	
Name:	HotspotRectangle5
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewTaskbyClient
<b>HotspotRectangle</b>	

Name:	HotspotRectangle6
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewCalByEvents

#### HotspotRectangle

Name:	HotspotRectangle7
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Formula:	

@Command([FileClose  
Window]);

#### HotspotRectangle

Name:	HotspotRectangle8
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No

#### LotusScript Code:

```
Sub Click(Source As Navigator)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    Dim doc As NotesDocument
    Dim maildoc As NotesDocument
    Set maildoc = New NotesDocument(db)
    maildoc.Form="MailNot"
    maildoc.Subject="IP Agenda Trouble Report"
    Dim recipients( 1 To 3 ) As String
    recipients( 1 ) = "thomson@qsmi.com"
    recipients( 2 ) = "hoagland@qsmi.com"
    recipients( 3 ) = "Patricia L. Mansuy"
    maildoc.SendTo= recipients
    'Start to compile the body field
    Set rtiBody = New NotesRichTextItem (maildoc, "Body")
    With rtiBody
        .AppendText "This TR was submitted by: " + Session.CommonUserName
        .AddNewLine 2
    End With 'rtibody
    Flag=workspace.DialogBox("(MailNot)", True, True, False, False, False, False, "IP
    Agenda Trouble
    Report",Maildoc)
```

```

If Flag=True Then
  Set item= maildoc.GetFirstItem("EditTxt")
  Forall Text In item.values
    Call rtibody.AppendText (text)
    Call rtibody.AddNewLine (1)
  End Forall
  maildoc.EditTxt=""
  maildoc.Form="Memo"
  Call maildoc.Send( False )
End If 'dialogbox for message to default addresses.
End Sub

```

#### **HotspotRectangle**

Name:	HotspotRectangle9
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: Admin Nav

#### **HotspotRectangle**

Name:	HotspotRectangle10
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: ReportNav

#### **HotspotRectangle**

Name:	HotspotRectangle11
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewTaskClosed

#### **Name:**

Last Modification:	03/29/1999 03:07:10 PM
Comment:	[Not Assigned]
Snap to Grid:	Yes
Grid Size:	5
Show Grid:	No
Auto adjust panes at runtime:	Yes
Web browser compatible:	Yes
Initial View or Folder:	Events and Tasks\Completed
Background Color:	RGB Value: 0 0 0

#### **Subcomponents:**

##### **GraphicButton**

Name:	GraphicButton2
-------	----------------

Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	No
Highlight when touched:	No
Highlight when clicked:	No
<b>Text</b>	
Name:	Text1
Caption:	Client View (by Name)Client View (by Number)Responsible Attorney ViewsTask ViewsView Calendar:Reports:
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
<b>Text</b>	
Name:	Text11
Caption:	Exit DatabaseComment/Trouble ReportDatabase Administration
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
<b>Text</b>	
Name:	Text12
Caption:	By Client
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
<b>Text</b>	
Name:	Text13
Caption:	By Responsible Attorney
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
<b>Text</b>	
Name:	Text16
Caption:	Closed Events & Tasks
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
<b>HotspotRectangle</b>	
Name:	HotspotRectangle2
Caption:	[None Assigned]
Visible:	Yes

Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewClientNameByName
<b>HotspotRectangle</b>	
Name:	HotspotRectangle3
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewClient#ByName
<b>HotspotRectangle</b>	
Name:	HotspotRectangle4
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewRAByMatter
<b>HotspotRectangle</b>	
Name:	HotspotRectangle5
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewTaskbyClient
<b>HotspotRectangle</b>	
Name:	HotspotRectangle6
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewCalByEvents
<b>HotspotRectangle</b>	
Name:	HotspotRectangle7
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No



Formula:

@Command([FileClose  
Window]);

#### HotspotRectangle

Name:	HotspotRectangle8
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No

#### LotusScript Code:

```
Sub Click(Source As Navigator)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    Dim doc As NotesDocument
    Dim maildoc As NotesDocument
    Set maildoc = New NotesDocument(db)
    maildoc.Form="MailNot"
    maildoc.Subject="IP Agenda Trouble Report"
    Dim recipients( 1 To 3 ) As String
    recipients( 1 ) = "thomson@qsmi.com"
    recipients( 2 ) = "hoagland@qsmi.com"
    recipients( 3 ) = "Patricia L. Mansuy"
    maildoc.SendTo= recipients
    'Start to compile the body field
    Set rtiBody = New NotesRichTextItem (maildoc, "Body")
    With rtiBody
        .AppendText "This TR was submitted by: " + Session.CommonUserName
        .AddNewLine 2
    End With 'rtibody
    Flag=workspace.DialogBox("(MailNot)", True, True, False, False, False, False, "IP
    Agenda Trouble
    Report",Maildoc)

    If Flag=True Then
        Set item= maildoc.GetFirstItem("EditTxt")
        Forall Text In item.values
            Call rtibody.AppendText (text)
            Call rtibody.AddNewLine (1)
        End Forall
        maildoc.EditTxt=""
        maildoc.Form="Memo"
        Call maildoc.Send( False )
    End If 'dialogbox for message to default addresses.
End Sub
```

#### HotspotRectangle

Name:	HotspotRectangle9
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes

Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: Admin Nav
<b>HotspotRectangle</b>	
Name:	HotspotRectangle10
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: ReportNav
<b>HotspotRectangle</b>	
Name:	HotspotRectangle11
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewTaskbyRA
<b>Name:</b>	<b>ReportNav</b>
Last Modification:	04/20/1999 02:06:16 PM
Comment:	[Not Assigned]
Snap to Grid:	Yes
Grid Size:	2
Show Grid:	No
Auto adjust panes at runtime:	Yes
Web browser compatible:	Yes
Initial View or Folder:	[None Assigned]
Background Color:	RGB Value: 0 0 0
<b>Subcomponents:</b>	
<b>GraphicButton</b>	
Name:	GraphicButton9
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
<b>GraphicButton</b>	
Name:	GraphicButton2
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	No
Highlight when touched:	No
Highlight when clicked:	No
<b>Text</b>	
Name:	Text1
Caption:	Client View (by Name)Client View (by Number)Responsible

Visible:	Attorney ViewsTask ViewsView
Selectable:	Calendar:Reports:
Lock size and position:	Yes
Highlight when touched:	Yes
Highlight when clicked:	Yes
<b>Text</b>	No
Name:	No
Caption:	Text11
Visible:	Exit DatabaseComment/Trouble
Selectable:	ReportDatabase Administration
Lock size and position:	Yes
Highlight when touched:	Yes
Highlight when clicked:	Yes
<b>Text</b>	No
Name:	No
Caption:	Text12
Visible:	Create Reports:
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
<b>Rectangle</b>	No
Name:	Rectangle1
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	No
Highlight when touched:	No
Highlight when clicked:	No
<b>Text</b>	No
Name:	Text15
Caption:	Report Generator
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
<b>Button</b>	
Name:	Button9
Caption:	Client Matter Report
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Highlight when touched:	No
Highlight when clicked:	Yes
<b>LotusScript Code:</b>	
Use "SortingLibrary"	
Dim CR As Variant	

```

Sub Click(Source As Navigator)
'This Routine produces a report of all matters for a specific client
  Dim session As New NotesSession
  Dim workspace As New NotesUIWorkspace
  Dim uidoc As NotesUIDocument
  Set uidoc = workspace.CurrentDocument
  Dim db As NotesDatabase
  Set db= session.CurrentDatabase
  Dim doc As NotesDocument
  Dim dc As NotesDocumentCollection
  Dim view As NotesView
  Dim item1 As NotesItem
  Dim item2 As NotesItem
  Dim ReportDoc As New NotesDocument(db)
  Dim DBox As New NotesDocument(db)
  ' Dim rtStyle As NotesRichTextStyle
  'Set rtStyle=session.CreateRichTextStyle
  'rtStyle.NotesFont=FONT_ROMAN
  'rtStyle.FontSize=10
  Flag=workspace.DialogBox("(ReportCreator)", True, True, False, False, False,
                           "", DBox)

  If Flag=True Then
    'new report code
    Set item1=DBox.GetFirstItem("client")
    Set item2=DBox.GetFirstItem("ReportDate")
    client$=item1.values(0)
    RDate$=item2.values(0)
    Set CR = CreateObject("Crystal.CrystalReport")
    CR.ReportFileName = "c:\program files\csrsreports\clientMatter.rpt"
    RDate$="As Of: "+Rdate$
    cr.ParameterFields(0) = "AsOfDate;" + rdate$ + ";TRUE"
    cr.Connect = "dsn=IPAgenda"
    cr.windowtitle = "Collier, Shannon, Rill & Scott Client/Matter Report"
    cr.windowallowdrilldown = True
    cr.WindowState= 2
    cr.windowshowprintsetupbtn = True
    cr.windowshowsearchbtn = True
    cr.SelectionFormula = "{AllDocsForReporting.Client_Name} = " + client$ + ""
    cr.action = 1
  %REM
    'old report code follows
    Set item1=DBox.GetFirstItem("client")
    Set item2=DBox.GetFirstItem("ReportDate")
    client$=item1.values(0)
    RDate$=item2.values(0)
    Set ReportDoc = db.CreateDocument
    ReportDoc.client=client$
    ReportDoc.ReportDate=RDate$
    ReportDoc.Form = "(ClientMatterReport)"
    ReportDoc.FormName="Client Matter Report"
    ReportDoc.RptType="Active Matters"
    ReportDoc.RptName="Client Matter Report"
    Set view = db.GetView( "(ReportMatter)" )
    Set dc = view.GetAllDocumentsByKey(client$, True)

```

```

Set doc=dc.GetFirstDocument
Gosub GetData
ReportDoc.BodyName=MatterName$
ReportDoc.BMat=MatterNum$
ReportDoc.BDate=MatterDate$
ReportDoc.BodyDes=MatterDes$
Set doc = dc.GetNextDocument(doc)
Gosub GetData
ReportDoc.BodyName_1=MatterName$
ReportDoc.BMat_1=MatterNum$
ReportDoc.BDate_1=MatterDate$
ReportDoc.BodyDes_1=MatterDes$
Set doc = dc.GetNextDocument(doc)
Gosub GetData
ReportDoc.BodyName_2=MatterName$
ReportDoc.BMat_2=MatterNum$
ReportDoc.BDate_2=MatterDate$
ReportDoc.BodyDes_2=MatterDes$
Set doc = dc.GetNextDocument(doc)
Gosub GetData
ReportDoc.BodyName_3=MatterName$
ReportDoc.BMat_3=MatterNum$
ReportDoc.BDate_3=MatterDate$
ReportDoc.BodyDes_3=MatterDes$
Set doc = dc.GetNextDocument(doc)
Gosub GetData
ReportDoc.BodyName_4=MatterName$
ReportDoc.BMat_4=MatterNum$
ReportDoc.BDate_4=MatterDate$
ReportDoc.BodyDes_4=MatterDes$
Set doc = dc.GetNextDocument(doc)
Gosub GetData
ReportDoc.BodyName_5=MatterName$
ReportDoc.BMat_5=MatterNum$
ReportDoc.BDate_5=MatterDate$
ReportDoc.BodyDes_5=MatterDes$
Set doc = dc.GetNextDocument(doc)
Gosub GetData
ReportDoc.BodyName_6=MatterName$
ReportDoc.BMat_6=MatterNum$
ReportDoc.BDate_6=MatterDate$
ReportDoc.BodyDes_6=MatterDes$
Set doc = dc.GetNextDocument(doc)
Gosub GetData
ReportDoc.BodyName_7=MatterName$
ReportDoc.BMat_7=MatterNum$
ReportDoc.BDate_7=MatterDate$
ReportDoc.BodyDes_7=MatterDes$
Set doc = dc.GetNextDocument(doc)
Gosub GetData
ReportDoc.BodyName_8=MatterName$
ReportDoc.BMat_8=MatterNum$
ReportDoc.BDate_8=MatterDate$
ReportDoc.BodyDes_8=MatterDes$

```

```

Set doc = dc.GetNextDocument(doc)
Gosub GetData
ReportDoc.BodyName_9=MatterName$
ReportDoc.BMat_9=MatterNum$
ReportDoc.BDate_9=MatterDate$
ReportDoc.BodyDes_9=MatterDes$
Set doc = dc.GetNextDocument(doc)
Gosub GetData
ReportDoc.BodyName_10=MatterName$
ReportDoc.BMat_10=MatterNum$
ReportDoc.BDate_10=MatterDate$
ReportDoc.BodyDes_10=MatterDes$
Set doc = dc.GetNextDocument(doc)
Gosub GetData
ReportDoc.BodyName_11=MatterName$
ReportDoc.BMat_11=MatterNum$
ReportDoc.BDate_11=MatterDate$
ReportDoc.BodyDes_11=MatterDes$
Set doc = dc.GetNextDocument(doc)
Gosub GetData
ReportDoc.BodyName_12=MatterName$
ReportDoc.BMat_12=MatterNum$
ReportDoc.BDate_12=MatterDate$
ReportDoc.BodyDes_12=MatterDes$
Set doc = dc.GetNextDocument(doc)
Gosub GetData
ReportDoc.BodyName_13=MatterName$
ReportDoc.BMat_13=MatterNum$
ReportDoc.BDate_13=MatterDate$
ReportDoc.BodyDes_13=MatterDes$
Set doc = dc.GetNextDocument(doc)
Gosub GetData
ReportDoc.BodyName_14=MatterName$
ReportDoc.BMat_14=MatterNum$
ReportDoc.BDate_14=MatterDate$
ReportDoc.BodyDes_14=MatterDes$
Set doc = dc.GetNextDocument(doc)
Gosub GetData
ReportDoc.BodyName_15=MatterName$
ReportDoc.BMat_15=MatterNum$
ReportDoc.BDate_15=MatterDate$
ReportDoc.BodyDes_15=MatterDes$
Set doc = dc.GetNextDocument(doc)
Gosub GetData
ReportDoc.BodyName_16=MatterName$
ReportDoc.BMat_16=MatterNum$
ReportDoc.BDate_16=MatterDate$
ReportDoc.BodyDes_16=MatterDes$
Set doc = dc.GetNextDocument(doc)
Gosub GetData
ReportDoc.BodyName_17=MatterName$
ReportDoc.BMat_17=MatterNum$
ReportDoc.BDate_17=MatterDate$
ReportDoc.BodyDes_17=MatterDes$

```

```

Set doc = dc.GetNextDocument(doc)
Gosub GetData
ReportDoc.BodyName_18=MatterName$
ReportDoc.BMat_18=MatterNum$
ReportDoc.BDate_18=MatterDate$
ReportDoc.BodyDes_18=MatterDes$
Set doc = dc.GetNextDocument(doc)
Gosub GetData
ReportDoc.BodyName_19=MatterName$
ReportDoc.BMat_19=MatterNum$
ReportDoc.BodyDate_19=MatterDate$
ReportDoc.BodyDes_19=MatterDes$
Set doc = dc.GetNextDocument(doc)
Gosub GetData
ReportDoc.BodyName_20=MatterName$
ReportDoc.BMat_20=MatterNum$
ReportDoc.BDate_20=MatterDate$
ReportDoc.BodyDes_20=MatterDes$
Set doc = dc.GetNextDocument(doc)
Gosub GetData
ReportDoc.BodyName_21=MatterName$
ReportDoc.BMat_21=MatterNum$
ReportDoc.BDate_21=MatterDate$
ReportDoc.BodyDes_21=MatterDes$
Set doc = dc.GetNextDocument(doc)
Gosub GetData
ReportDoc.BodyName_21=MatterName$
ReportDoc.BMat_21=MatterNum$
ReportDoc.BDate_21=MatterDate$
ReportDoc.BodyDes_21=MatterDes$
Set doc = dc.GetNextDocument(doc)
Gosub GetData
ReportDoc.BodyName_22=MatterName$
ReportDoc.BMat_22=MatterNum$
ReportDoc.BDate_22=MatterDate$
ReportDoc.BodyDes_22=MatterDes$
Set doc = dc.GetNextDocument(doc)
Gosub GetData
ReportDoc.BodyName_23=MatterName$
ReportDoc.BMat_23=MatterNum$
ReportDoc.BDate_23=MatterDate$
ReportDoc.BodyDes_23=MatterDes$
Set doc = dc.GetNextDocument(doc)
Gosub GetData
ReportDoc.BodyName_24=MatterName$
ReportDoc.BMat_24=MatterNum$
ReportDoc.BDate_24=MatterDate$
ReportDoc.BodyDes_24=MatterDes$
Set doc = dc.GetNextDocument(doc)
Gosub GetData
ReportDoc.BodyName_25=MatterName$
ReportDoc.BMat_25=MatterNum$
ReportDoc.BDate_25=MatterDate$
ReportDoc.BodyDes_25=MatterDes$

```

```

Set doc = dc.GetNextDocument(doc)
Gosub GetData
ReportDoc.BodyName_26=MatterName$
ReportDoc.BMat_26=MatterNum$
ReportDoc.BDate_26=MatterDate$
ReportDoc.BodyDes_26=MatterDes$
Set doc = dc.GetNextDocument(doc)
Gosub GetData
ReportDoc.BodyName_27=MatterName$
ReportDoc.BMat_27=MatterNum$
ReportDoc.BDate_27=MatterDate$
ReportDoc.BodyDes_27=MatterDes$
Set doc = dc.GetNextDocument(doc)
Gosub GetData
ReportDoc.BodyName_28=MatterName$
ReportDoc.BMat_28=MatterNum$
ReportDoc.BDate_28=MatterDate$
ReportDoc.BodyDes_28=MatterDes$
Set doc = dc.GetNextDocument(doc)
Gosub GetData
ReportDoc.BodyName_29=MatterName$
ReportDoc.BMat_29=MatterNum$
ReportDoc.BDate_29=MatterDate$
ReportDoc.BodyDes_29=MatterDes$
Set doc = dc.GetNextDocument(doc)
Gosub GetData
ReportDoc.BodyName_30=MatterName$
ReportDoc.BMat_30=MatterNum$
ReportDoc.BDate_30=MatterDate$
ReportDoc.BodyDes_30=MatterDes$
Set doc = dc.GetNextDocument(doc)
Gosub GetData
ReportDoc.BodyName_31=MatterName$
ReportDoc.BMat_31=MatterNum$
ReportDoc.BDate_31=MatterDate$
ReportDoc.BodyDes_31=MatterDes$
Set doc = dc.GetNextDocument(doc)
Gosub GetData
ReportDoc.BodyName_32=MatterName$
ReportDoc.BMat_32=MatterNum$
ReportDoc.BDate_32=MatterDate$
ReportDoc.BodyDes_32=MatterDes$
Set doc = dc.GetNextDocument(doc)
Gosub GetData
ReportDoc.BodyName_33=MatterName$
ReportDoc.BMat_33=MatterNum$
ReportDoc.BDate_33=MatterDate$
ReportDoc.BodyDes_33=MatterDes$
Set doc = dc.GetNextDocument(doc)
Gosub GetData
ReportDoc.BodyName_34=MatterName$
ReportDoc.BMat_34=MatterNum$
ReportDoc.BDate_34=MatterDate$
ReportDoc.BodyDes_34=MatterDes$

```



```

Set doc = dc.GetNextDocument(doc)
Gosub GetData
ReportDoc.BodyName_35=MatterName$
ReportDoc.BMat_35=MatterNum$
ReportDoc.BDate_35=MatterDate$
ReportDoc.BodyDes_35=MatterDes$
Set doc = dc.GetNextDocument(doc)
Gosub GetData
GetData:
If Not (doc Is Nothing) Then
Set item3=doc.GetFirstItem("Matter_Name")
Set item4=doc.GetFirstItem("Matter_No")
Set item5=doc.GetFirstItem("cre_date")
Set item6=doc.GetFirstItem("description")
MatterName$=item3.values(0)
MatterNum$=item4.values(0)
MatterDate$=Left$(item5.values(0),8)
MatterDes$=item6.values(0)
Return
Else
Goto bailout
End If
bailout:
Call ReportDoc.save( True, False)
Set uidoc=workspace.EditDocument(False, ReportDoc, False)
%END REM
End If
End Sub

```

#### Button

Name:	Button10
Caption:	Status Table Report
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Highlight when touched:	No
Highlight when clicked:	Yes

#### LotusScript Code:

```

Use "SortingLibrary"
Dim CR As Variant
Sub Click(Source As Navigator)
This Routine produces a report of all matters for a specific client
Dim session As New NotesSession
Dim workspace As New NotesUIWorkspace
Dim uidoc As NotesUIDocument
Set uidoc = workspace.CurrentDocument
Dim db As NotesDatabase
Set db= session.CurrentDatabase
Dim doc As NotesDocument
Dim dc As NotesDocumentCollection
Dim view As NotesView
Dim item1 As NotesItem

```

```

Dim item2 As NotesItem
Dim ReportDoc As New NotesDocument(db)
Dim DBox As New NotesDocument(db)
Flag=workspace.DialogBox("(ReportCreator)", True, True, False, False, False, False,
    "",DBox)

```

```

If Flag=True Then
    'new report code
    Set item1=DBox.GetFirstItem("client")
    Set item2=DBox.GetFirstItem("ReportDate")
    client$=item1.values(0)
    RDate$=item2.values(0)
    Set CR = CreateObject("Crystal.CrystalReport")
    CR.ReportFileName = "c:\program files\csrsreports\StatusTable.rpt"
    RDate$="As Of: "+Rdate$
    cr.ParameterFields(0) = "AsOfDate;" + rdate$ + ";TRUE"
    cr.ParameterFields(1) = "Title;" + client$ + ";TRUE"
    cr.Connect = "dsn=IPAgenda"
    cr.windowtitle = "Collier, Shannon, Rill & Scott Status Table"
    cr.windowallowdrilldown = True
    cr.WindowState= 2
    cr.windowshowprintsetupbtn = True
    cr.windowshowsearchbtn = True
    cr.SelectionFormula = "{All_Docs_ForReportingStatusTable.Client_Name} = "
    + client$ + ""
    cr.action = 1

```

```

%REM
%END REM
End If
End Sub

```

#### Button

Name:	Button11
Caption:	Resp. Attorney Report
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	Yes

#### LotusScript Code:

```

Use "SortingLibrary"
Dim CR As Variant
Sub Click(Source As Navigator)
    'This Routine produces a report of all matters for a specific client
    Dim session As New NotesSession
    Dim workspace As New NotesUIWorkspace
    Dim uidoc As NotesUIDocument
    Set uidoc = workspace.CurrentDocument
    Dim db As NotesDatabase
    Set db= session.CurrentDatabase
    Dim doc As NotesDocument
    Dim dc As NotesDocumentCollection
    Dim view As NotesView
    Dim item1 As NotesItem
    Dim item2 As NotesItem

```

```

Dim ReportDoc As New NotesDocument(db)
Dim DBox As New NotesDocument(db)
Flag=workspace.DialogBox("(ReportCreatorRespAtty)", True, True, False, False,
False, False, "",DBox)

If Flag=True Then
    'new report code
    Set item1=DBox.GetFirstItem("client")
    Set item2=DBox.GetFirstItem("ReportDate")
    client$=item1.values(0)
    RDate$=item2.values(0)
    Set CR = CreateObject("Crystal.CrystalReport")
    CR.ReportFileName = "c:\program files\csrsreports\RespAtty.rpt"
    RDate$="As Of: "+Rdate$
    cr.ParameterFields(0) = "AsOfDate;" + rdate$ + ";TRUE"
    cr.Connect = "dsn=IPAgenda"
    cr.windowtitle = "Collier, Shannon, Rill & Scott Responsible Attorney Report"
    cr.windowallowdrilldown = True
    cr.WindowState= 2
    cr.windowshowprintsetupbtn = True
    cr.windowshowsearchbtn = True
    cr.SelectionFormula = "{All_Docs_ForReportingRespAtty._7} = " + client$ + ""
    cr.action = 1
End If
End Sub

```

#### HotspotRectangle

Name:	HotspotRectangle2
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewClientNameByName

#### HotspotRectangle

Name:	HotspotRectangle3
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewClient#ByName

#### HotspotRectangle

Name:	HotspotRectangle4
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewRAByMatter

**HotspotRectangle**

Name:	HotspotRectangle5
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewTaskbyClient

**HotspotRectangle**

Name:	HotspotRectangle6
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: NewCalByEvents

**HotspotRectangle**

Name:	HotspotRectangle7
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Formula:	

@Command([FileClose  
Window]);

**HotspotRectangle**

Name:	HotspotRectangle8
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Highlight when touched:	No
Highlight when clicked:	No

**LotusScript Code:**

```
Sub Click(Source As Navigator)
    Dim db As NotesDatabase
    Dim workspace As New NotesUIWorkspace
    Dim Session As New NotesSession
    Set db=session.CurrentDatabase
    Dim doc As NotesDocument
    Dim maildoc As NotesDocument
    Set maildoc = New NotesDocument(db)
    maildoc.Form="MailNot"
    maildoc.Subject="IP Agenda Trouble Report"
    Dim recipients( 1 To 3 ) As String
```

```

recipients( 1 ) = "thomson@qsmi.com"
recipients( 2 ) = "hoagland@qsmi.com"
recipients( 3 ) = "Patricia L. Mansuy"
maildoc.SendTo= recipients
'Start to compile the body field
Set rtiBody = New NotesRichTextItem (maildoc, "Body")
With rtiBody
    .AppendText "This TR was submitted by: " + Session.CommonUserName
    .AddNewLine 2
End With 'rtibody
Flag=workspace.DialogBox("(MailNot)", True, True, False, False, False, False, "IP
Agenda Trouble
Report",Maildoc)

If Flag=True Then
    Set item= maildoc.GetFirstItem("EditTxt")
    Forall Text In item.values
        Call rtibody.AppendText (text)
        Call rtibody.AddNewLine (1)
    End Forall
    maildoc.EditTxt=""
    maildoc.Form="Memo"
    Call maildoc.Send( False )
End If 'dialogbox for message to default addresses.
End Sub

```

#### HotspotRectangle

Name:	HotspotRectangle9
Caption:	[None Assigned]
Visible:	Yes
Selectable:	Yes
Lock size and position:	Yes
Highlight when touched:	No
Highlight when clicked:	No
Simple Action:	Open Navigator: Admin Nav

### Agent Information

#### Name:

Last Modification:  
 Comment:  
 Run Options:  
 Operation:

Acts On:  
 Formula:

#### Change Project Type (Developers ONLY)

03/22/1999 09:16:59 AM  
 [Not Assigned]  
 Run via menu command  
 Update existing document when  
 run  
 Run on selected documents  
 subF :=  
 @Prompt([OKCANCELLIST];  
 "Project"; "Select a Value for  
 this Field."; "C&A"; "ProsPatent"  
 : "ProsCopyright" : "ProsTM" :  
 "Litigation" : "Other");subT :=  
 @If(subF = "C&A"; "Counseling  
 and Advice"; @If(subF =  
 "ProsPatent"; "Prosecution:

Patent"; @If(subF =  
 "ProsCopyright"; "Prosecution:  
 Copyright"; @If(subF =  
 "ProsTrademark"; "Prosecution:  
 Trademark"; @If(subF =  
 "Litigation"; "Litigation";  
 @If(subF = "Other"; "Other";  
 "")))));FIELD subform :=  
 subform;FIELD subtype :=  
 subtype;FIELD project :=  
 project;@SetField("subform";  
 subF);@SetField("subtype";  
 subT);@SetField("project";  
 subT);SELECT @All;

**Name:**

Last Modification:  
 Comment:  
 Shared Agent:  
 Type:  
 State:  
 Trigger:  
 Acts On:

**Delete Orphaned  
 Response Documents**

03/29/1999 01:18:18 PM  
 [Not Assigned]  
 Yes  
 LotusScript  
 Enabled  
 Manually From Actions Menu  
 Run once (@Commands may  
 be used)

**LotusScript Code:**

```
Option Public
Sub Initialize
  Dim session As New NotesSession
  Dim database As New NotesDatabase ("",session.CurrentDatabase.FileName)
  Dim doc As NotesDocument
  Dim collection As NotesDocumentCollection
  Dim dt As Variant
  Dim counter As Integer
  Set collection = database.AllDocuments
  For x = 1 To collection.count
    Set doc = collection.GetNthDocument(x)
    If doc.Isresponse = True Then
      Set parentdoc = database.GetDocumentByUNID (doc.ParentDocumentUNID)
      On Error Resume Next
      If (ParentDoc.Responses Is Nothing) Then
        Call doc.remove (True)
        Counter = Counter + 1
      End If
    End If
  Next x
  Messagebox (Str(Counter) & " Documents were deleted")
End Sub
```

**Name:**

Last Modification:  
 Comment:

**Fix-Up Data (Developers  
 ONLY)**

03/18/1999 02:21:31 PM  
 [Not Assigned]

Shared Agent:

Type:

State:

Trigger:

Acts On:

Yes

LotusScript

Enabled

Manually From Actions Menu

Selected documents

### LotusScript Code:

```
Option Public
Dim session As NotesSession
Dim db As NotesDatabase
Dim view As NotesView
Dim doc As NotesDocument
Dim myLog As NotesLog
Dim collection As NotesDocumentCollection
Dim NewNames() As String
Dim hwnd As Long
Dim i As Long
Dim j As Long
Const NPB_STATUSBAR% = 32
Declare Sub NEMProgressEnd Lib "nnotesws.dll" ( Byval hwnd As Long )
Declare Function NEMProgressBegin Lib "nnotesws.dll" ( Byval wFlags As Integer ) As Long
Declare Sub NEMProgressSetBarPos Lib "nnotesws.dll" ( Byval hwnd As Long, Byval dwPos As Long)
Declare Sub NEMProgressSetBarRange Lib "nnotesws.dll" ( Byval hwnd As Long, Byval dwMax As Long )
Declare Sub NEMProgressSetText Lib "nnotesws.dll" ( Byval hwnd As Long, Byval pcszLine1 As String, Byval pcszLine2 As String )

Sub Initialize
    Set session = New NotesSession
    Set db = session.CurrentDatabase
    'Get the documents to process that were selected in the view
    Set collection = db.UnprocessedDocuments
    Set doc = collection.GetFirstDocument
    Set myLog=New NotesLog("Agent Run Log")
    hwnd= NEMProgressBegin(NPB_STATUSBAR)
    i=0
    NEMProgressSetBarRange hwnd, collection.count
    'enter the agent proper
    main
    NEMProgressEnd hwnd
End Sub
Sub fixAttorney
    'This code fixes the responsible attorney field to be consistant as: First MI. Last
    Atty$=doc.resp_atty(0)
    Set RAItem=doc.GetFirstItem("resp_atty")
    If Atty$ <> "" Then
        Redim NewNames(0)
        NewNames(0) =""
        Forall x In RAItem.values
            oldName$ =Trim$(x)
            'How long is the name
            SLength&=Len(oldName$)
            'Test for the pesky slash and get rid of it
```

```

If oldName$ Like "/" Then
'Get the position of the /
    slashchr$ = "/"
    positionOfChar& = Instr(1, oldName$, slashchr$)
'Get the last name
    LastName$=Trim$(Left(oldName$, positionOfChar&-1))
'get the first name
    FirstName$= Trim(Mid(oldName$, positionOfChar&+1,SLength& ))
'test the first name for a middle initial
    If FirstName$ Like "*" Then
'test for a period after the middle initial
        If FirstName$ Like ".*" Then
            'If it already has a period, put it together
            NewName$=FirstName$ & " " & LastName$
        Else
            'If it don't then put a period after the middle initial and put it together
            NewName$=FirstName$ & ". " & LastName$
        End If
    Else
        'If no middle initial, put it together
        NewName$= FirstName$ & " " & LastName$
        Goto loopearly
    End If
    Goto loopearly
End If
'Now lets test for a name without a period after the middle initial
If oldName$ Like ".*" Then
    Exit Sub
Else
'get the first name
    spacechr$=" "
    positionOfChar&=Instr(1,oldName$, spacechr$)
    FirstName$=Trim$(Left(oldName$, positionOfChar&-1))
'Get the last name
    LastName$=Trim$(Mid(oldName$, positionOfChar&+1,SLength&))
'check the last name for a space indicating a middle initial
    If LastName$ Like"*" Then
'test the middle initial
        Middle$=Trim$(Left(LastName$, 1))
'trip the middle initial from last name
        lastLength&=Len(LastName$)
        positionOfChar&=Instr(2 ,LastName$,spacechr$)
        LastName$=Trim(Mid(LastName$,positionOfChar&+1,lastLength&))
'test it together
        newname$=FirstName$ & " " & Middle$ & ". " & LastName$
    Else
        'If no middle initial just put it together
        newname$=FirstName$ & " " & LastName$
    End If
End If
loopearly:
If Not(NewNames(0)="") Then
    Redim Preserve NewNames(Ubound( NewNames)+1)
End If

```



```

        NewNames(Ubound(NewNames))=newname$
    End Forall
    Call RALtem.remove
    Set NewRALtem=New NotesItem(doc, "resp_atty", NewNames)
    NewRALtem.IsSummary = True
End If
End Sub
Sub Main
    'Set up error log
    logTo$=Inputbox$("Who should I send the Error Log to?", "Recipient")
    Call myLog.OpenMailLog(logTo$, "Error Log for Fix-Up Agent")
    'Trap errors
    On Error Goto trapErr
    'Lets fix some documents
    Do While Not doc Is Nothing
        i=i+1
        NEMProgressSetBarPos hwnd, i
        'Grab the doc ID for error identification
        docID$=doc.UniversalID
        'Non-form specific fixup
        doc.PropClose="Closed"
        If doc.HasItem("PropClose_1") Then
            Set PC1Item=doc.GetFirstItem("PropClose_1")
            Call PC1Item.Remove
        End If
        If doc.HasItem("RASIG") Then
            Set SigItem=doc.GetFirstItem("RASIG")
            Call SigItem.Remove
        End If
        If doc.HasItem("IPDSIG") Then
            Set SigItem=doc.GetFirstItem("IPDSIG")
            Call SigItem.Remove
        End If
        'Form specific fixup
        If doc.Form(0)="Event" Then
            doc.TEDateComplete=""
            doc.TEArchive="no"
            doc.Retire_By=""
            doc.UnHideEV="no"
            doc.ClosingEV="no"
            doc.Status="Open"
            doc.DateComplete=""
            If doc.HasItem("DateDue") Then
                If doc.DateDue(0) <> "" Then
                    doc.EventDate = doc.DateDue
                End If
                Set dateltem=doc.GetFirstItem("DateDue")
                Call dateltem.Remove
            End If
        End If
        If doc.Form(0)="Task" Then
            doc.TEDateComplete=""
            doc.TEArchive="no"
            doc.RAClosed="no"

```

```

If doc.HasItem("$Sig_Untitled_Section_1") Then
    Set SectionItem1=doc.GetFirstItem("$Sig_Untitled_Section_1")
    SectionItem1.IsSigned=False
    SectionItem1.IsEncrypted=False
    Call SectionItem1.remove
End If
If doc.HasItem("$Sig_Untitled_Section2") Then
    Set SectionItem2=doc.GetFirstItem("$Sig_Untitled_Section2")
    SectionItem2.IsSigned=False
    SectionItem2.IsEncrypted=False
    Call SectionItem2.remove
End If
Set RASigItem=doc.GetFirstItem("RA_Sig")
RASigItem.IsSigned=False
Set IPDSigItem=doc.GetFirstItem("IPD_Sig")
IPDSigItem.IsSigned=False
doc.RA_Sig=""
doc.IPD_Sig=""
doc.UnHideRA="no"
doc.UnHideDM="no"
doc.DocDateComplete=""
doc.DateComplete=""
doc.Status="Open"
If doc.HasItem("DateDue") Then
    If doc.DateDue(0) <> "" Then
        doc.TaskDate = doc.DateDue
    End If
    Set dateItem=doc.GetFirstItem("DateDue")
    Call dateItem.Remove
End If
End If
'Now lets fix those pesky attorney names
fixAttorney
doc.ComputeWithForm True, False
doc.save True, True
Set doc=collection.GetNextDocument(doc)
Loop
Call myLog.LogAction( "Agent completed, " & i & " documents were processed." )
Call myLog.Close
Msgbox "All Selected Records Processed."
Exit Sub
'Handle errors and log them
trapErr:
    Call myLog.LogError (Err , Error$ & " in document: " & docID$)
    Resume Next
End Sub

```

**Name:**

Last Modification:  
 Comment:  
 Shared Agent:  
 Type:  
 State:

**Periodic Archive**

04/20/1999 02:06:14 PM  
 [Not Assigned]  
 Yes  
 LotusScript  
 Enabled

Trigger:  
Interval:

Scheduled  
On Schedule More Than Once  
A Day  
All documents in database

Acts On:

### LotusScript Code:

```
'%INCLUDE "Iserr.lss"
'%INCLUDE "Isxbeerr.lss"
Const MAXARCHIVEITEMS = 50
Dim session As NotesSession
Dim dbSource As NotesDatabase
Dim dbArchive As NotesDatabase
Dim docSource As NotesDocument
Dim docArchive As NotesDocument
Dim docLog As NotesDocument
Dim docProfile As NotesDocument
Dim viewArchive As NotesView
Dim dtNow As NotesDateTime
Dim dtExpired As NotesDateTime
Dim dtDocument As NotesDateTime
Dim dtCompare As NotesDateTime
Dim docsCollection As NotesDocumentCollection
Dim ritem As NotesRichTextItem
Dim item As NotesItem
Dim rtStyle As NotesRichTextStyle
Dim nidArray() As String
Dim SourcePath As String
Dim SourceServer As String
Dim ArchiveServer As String
Dim ArchivePath As String
Dim ArchiveLog As String
Dim IncludeDocLinks As String
Dim ArchiveExpired As String
'Dim ArchiveInactive As String
Dim ExpiredLife As Integer
'Dim DocumentLife As Integer
Dim nLogItems As Integer
Dim numDocs As Integer
Dim numDocsArchived As Integer
Dim i As Integer
Dim DoNotRun As Variant
Dim DocCanBeArchived As Variant
Dim ArcYesNo As Variant
Sub Initialize
    'initialize some variables
    Set session = New NotesSession
    Set dbSource = session.CurrentDatabase
    Redim nidArray(5)
    nLogItems = 0
    numDocsArchived = 0
    'call the main entry point
    Main
End Sub
Sub Terminate
```

```

End Sub
Sub Main
'Read the profile document to see what options are enabled and where databases are
    located
    GetProfileSettings
    If DoNotRun Then Exit Sub
'setup the date/time structures
    Set dtNow = New NotesDateTime("")
    Set dtExpired = New NotesDateTime("")
    Set dtDocument = New NotesDateTime("")
    Set dtCompare = New NotesDateTime("")
    dtNow.SetNow
    dtExpired.SetNow
    dtDocument.SetNow
    dtCompare.SetNow
    If ArchiveExpired = "Yes" Then dtExpired.AdjustDay(ExpiredLife * -1)
    'If ArchiveInactive = "Yes" Then dtDocument.AdjustDay(DocumentLife * -1)
'open the archive database
    On Error Resume Next
    Set dbArchive = New NotesDatabase(ArchiveServer,ArchivePath)
    If Err = 4060 Then Goto ErrNoDBAccess
    If Not (dbArchive.IsOpen) Then
        MsgBox "Unable to open archive database.",16,"Error"
        Exit Sub
    End If
'see if we are logging documents, if we are, then create the first one
    If ArchiveLog = "Yes" Then CreateLogDocument
'process the documents in the database
'this finds all documents that needs to be archived, archives them, logs them (if
    necessary), and removes them
    from this database

    ProcessDocuments
'mark the log documents in terms of x out of y
    If ArchiveLog = "Yes" Then MarkLogDocuments
    Exit Sub
ErrNoDBAccess:
    MsgBox "You do not have access to the archive database. Please contact the
        database manager to have your
        name added to the Access
        Control List.", 0, "Database
        Access Error"

    Exit Sub
End Sub
Sub GetProfileSettings
'reads the profile document
    Set view = dbSource.GetView("Archiving")
    key = "Archive Profile"
    Set docProfile = view.GetDocumentByKey(key,False)
    If docProfile Is Nothing Then
        'there is no profile document so exit
        DoNotRun = True
    ElseIf docProfile.ArchivePath(0) = "" Then
        'there is no archive database
        MsgBox "You need to specify a location for the archive database.",16,"Error"
    End If
End Sub

```

```

        DoNotRun = True
    Else
        DoNotRun = False
        ArchiveExpired = docProfile.ArchiveExpired(0)
        'ArchiveInactive = docProfile.ArchiveInactive(0)
        'DocumentLife = docProfile.DocumentLife(0)
        ExpiredLife = docProfile.ExpiredLife(0)
        ArchiveServer = docProfile.ArchiveServer(0)
        ArchivePath = docProfile.ArchivePath(0)
        ArchiveLog = docProfile.ArchiveLog(0)
        IncludeDocLinks = docProfile.IncludeDocLinks(0)
    End If
End Sub

Sub CreateLogDocument
    'creates a new log document, incrementing the counter
    Set docLog = New NotesDocument(dbSource)
    Set ritem = New NotesRichTextItem(docLog, "Body")
    Set rtStyle = session.CreateRichTextStyle
    docLog.Form = "Archive Log"
    dtNow.SetNow
    docLog.ArchiveDate = dtNow.LSLocalTime
    docLog.ProtectFromArchive = 1
    docLog.ExcludeFromView = "D"
    docLog.From = "Archiving"
    docLog.Categories = "(Archive)"
    docLog.ReplaceItemValue "_ViewIcon", 22
    nLogItems = nLogItems + 1
    'see if we need to redim the array
    If nLogItems Mod 6 = 0 Then Redim Preserve nidArray(nLogItems + 4)
End Sub

Sub ProcessDocuments
    'get a handle to all of the documents in the database
    Set sourceview = dbSource.GetView("ArchiveDocs")
    Set docsCollection = sourceview.GetAllDocumentsByKey("yes", True)
    If docsCollection.Count = 0 Then
        ArchiveLog = "No"
    End If
    numDocs = docsCollection.Count
    For i = 1 To numDocs
        Set docSource = docsCollection.GetNthDocument(i)
        'see if this document can be archived
        EvaluateDocument
        If DocCanBeArchived Then
            'archive this document
            ArchiveDocument
            If ArchiveLog = "Yes" Then AddDocumentToLog
            docSource.Remove True
        End If
        'see if we have hit the maximum number of entries in a log document; if so close the
        'existing one and create a new one
        If (numDocsArchived Mod MAXARCHIVEITEMS = 0) And (numDocsArchived > 0)
            Then
                If ArchiveLog = "Yes" Then

```

```

        CloseLogDocument
        CreateLogDocument
    End If
End If
Next
'we are done processing all of the documents, close the last log document (if necessary)
If ArchiveLog = "Yes" Then CloseLogDocument
End Sub
Sub EvaluateDocument
    'checks to see if a document should be archived or not
    DocCanBeArchived = False
    'see if this document is protected from archiving
    If docSource.HasItem("ProtectFromArchive") Then
        If docSource.ProtectFromArchive(0) = "1" Then
            Exit Sub
        End If
    End If
    'see if we should archive documents that expire
    If ArchiveExpired = "Yes" Then
        If docSource.HasItem("TEDateComplete") Then
            Set item = docSource.GetFirstItem("TEDateComplete")
            Set dtCompare = item.DateTimeValue
            If dtCompare Is Nothing Then
                Set dtCompare = New NotesDateTime("")
                dtCompare.SetNow
            Else
                If dtExpired.TimeDifference(dtCompare) >= 0 Then
                    DocCanBeArchived = True
                    Exit Sub ' we exit here so that we don't archive this document again
                Else
                    'If there are no documents to archive, we don't want a log
                    ArchiveLog="No"
                End If
            End If
        End If
    End If
    'see if we should archive documents that are inactive
    If ArchiveInactive = "Yes" Then
        dtCompare.LSLocalTime = docSource.LastAccessed
        'If dtDocument.TimeDifference(dtCompare) >= 0 Then DocCanBeArchived = True
    End If
End Sub
Sub ArchiveDocument
    'copies the source document into the archive database
    %REM
    $Archived and DateArchived might already be present, if this agent failed the last
    time it was run. None of these fields should be on the archived copy, because we
    don't want the archive database to inadvertently archive these documents (it can
    archive, but it needs to use its own criteria)
    %END REM
    If docSource.HasItem("$Archived") Then docSource.RemoveItem("$Archived")
    If docSource.HasItem("DateArchived") Then docSource.RemoveItem("DateArchived")
    If docSource.HasItem("ExpireDate") Then docSource.RemoveItem("ExpireDate")
    FixReaderNames

```

```

docSource.Save True, True
Set docArchive = docSource.CopyToDatabase(dbArchive)
docSource.DateArchived = dtNow.LSLocalTime
Call docSource.AppendItemValue("$Archived", True)
docSource.Save True, True
numDocsArchived = numDocsArchived + 1
End Sub
Sub FixReaderNames
    'if the reader access fields are blank, remove them
    If docSource.HasItem("Readers") Then
        If docSource.Readers(0) = "" Then docSource.RemoveItem("Readers")
    End If
    If docSource.HasItem("DocumentReaders") Then
        If docSource.DocumentReaders(0) = "" Then
            docSource.RemoveItem("DocumentReaders")
        End If
    End Sub
Sub AddDocumentToLog
    'Set the style for the log
    rtStyle.FontSize = 8
    rtStyle.NotesFont = FONT_HELV
    'only called if a document was archived and logging was enabled
    If IncludeDocLinks = "Yes" Then
        'the user wants a doclink to the new archived document
        Call ritem.AppendStyle(rtStyle)
        Call ritem.AppendDocLink(docArchive, "DocLink to Archived Document")
        Call ritem.AddTab(1)
    End If
    Client$=docSource.Client_Name(0)
    If docSource.Form(0) = "Event" Then
        Project$=docSource.Project(0)
        Select Case Project$
            Case "Prosecution: Patent"
                EventName$=docSource.PatentEvent(0)
            Case "Prosecution: Trademark"
                EventName$=docSource.TrademarkEvent(0)
            Case "Prosecution: Copyright"
                EventName$=docSource.CopyrightEvent(0)
            Case "Litigation"
                EventName$=docSource.LitigationEvent(0)
            Case "Counseling & Advice"
                EventName$=docSource.CounselEvent(0)
            Case "Other"
                EventName$=docSource.OtherEvent(0)
        End Select
        Call ritem.AppendText("    " & "Event - " & Client$ & " - " & EventName$ & " (Retired by " & docSource.Retire_by(0) & " on " & Format(docSource.TEDateComplete(0), "Short Date") & ")")
    End If
    If docSource.Form(0) = "Task" Then
        Call ritem.AppendText("    " & "Task - " & Client$ & " - " & docSource.Task(0) & " (Closed by " &

```

```

docSource.RA_Sig(0) & " on "
&_
Format(docSource.TEDateComplete(0), "Short Date") & ")")
End If
Call ritem.AddNewLine(1)
End Sub
Sub CloseLogDocument
'saves the log document, adds the note id to the array,
docLog.Save True, True
nidArray(nLogItems) = docLog.NoteID
End Sub
Sub MarkLogDocuments
'finds all of the log documents just created and marks them in terms of x out of y
For i = 1 To nLogItems
Set docLog = dbSource.GetDocumentByID(nidArray(i))
If Not (docLog Is Nothing) Then
docLog.Subject = "Log Document " & Cstr(i) & " of " & Cstr(nLogItems) & " (" &
Format(docLog.Created,
"General Date") & ")"

docLog.LogCount = Cstr(i)
docLog.LogTotal = Cstr(nLogItems)
docLog.ArchiveTrailer = "Archive log " & Cstr(i) & " of " & Cstr(nLogItems) & " for
documents on server " & _
ArchiveServer & " from " & dbSource.Title & " (" & dbSource.FilePath & ") to " &
dbArchive.Title & _
" (" & ArchivePath & ") completed sucessfully on " & _
Format(dttNow.LSLocalTime, "Short Date") & " at " & _
Format(dttNow.LSLocalTime, "Long Time") & _
". Completed or Retired documents are archived after " & ExpiredLife & " days."
'All other documents are
archived after "&_
'DocumentLife & " days of inactivity."
docLog.Save True, True
Call docLog.CopyToDatabase(dbArchive)
End If
Next
End Sub

```

**Name:**

Last Modification:  
Comment:  
Shared Agent:  
Type:  
State:  
Trigger:  
Acts On:

**SetTaskDate or  
EventDate=DateDue**

03/22/1999 09:17:07 AM  
[Not Assigned]  
Yes  
LotusScript  
Enabled  
Manually From Actions Menu  
Selected documents

**LotusScript Code:**

```

Option Public
Sub Initialize
Dim session As New NotesSession
Dim db As NotesDatabase
Dim collection As NotesDocumentCollection

```



```

Dim doc As NotesDocument
Dim j As Integer
Set db = session.CurrentDatabase
Set collection = db.UnprocessedDocuments
For j = 1 To collection.Count
    Set doc = collection.GetNthDocument(j)
    If doc.form(0)="Event" Then
        If doc.DateDue(0) <> "" Then
            doc.EventDate = doc.DateDue
            Call doc.Save(True, False)
        End If
    Else
        If doc.form(0)="Task" Then
            If doc.DateDue(0) <> "" Then
                doc.TaskDate = doc.DateDue
                Call doc.Save(True, False)
            End If
        End If
    End If
Next
End Sub

```